

Global Wood Plastic Composite (WPC) Decking Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wood Plastic Composite (WPC) Decking market size was valued at US\$ 2330 million in 2025 and is forecast to a readjusted size of US\$ 5007 million by 2032 with a CAGR of 10.7% during review period.

Wood Plastic Composite (WPC) Decking refers to an outdoor decking and flooring material made by combining wood powder, wood fiber, recycled plastic, polyethylene, polypropylene, PVC resin and functional additives through compounding, granulation, extrusion or co-extrusion processes. It is designed to replace traditional natural timber decking in outdoor environments where moisture resistance, dimensional stability, low maintenance and long-term durability are required. The product is widely used in residential terraces, garden decks, balconies, courtyards, poolside areas, walkways, docks, public landscape projects and commercial outdoor spaces. Compared with solid wood decking, WPC decking has better resistance to moisture, insects, rotting, cracking and warping, while reducing the need for regular painting, sealing, anti-corrosion treatment and frequent maintenance. Depending on its structure and surface design, WPC decking can include solid boards, hollow boards, capped boards, uncapped boards, grooved boards, square-edge boards, wood-grain boards, brushed boards and anti-slip boards.

From the raw material and industry chain perspective, the upstream of Wood Plastic Composite (WPC) Decking mainly includes suppliers of wood powder, recycled wood fiber, HDPE, PE, PP, PVC resin, recycled plastics, coupling agents, lubricants, color masterbatch, pigments, UV stabilizers, antioxidants, foaming agents, flame retardants, mineral fillers and packaging materials. The midstream consists of WPC decking

manufacturers, which are responsible for raw material pretreatment, formula development, mixing, granulation, extrusion, co-extrusion, cooling, embossing, brushing, cutting, grooving, inspection and packaging. The downstream customers include building material distributors, home improvement retailers, outdoor decking contractors, landscape engineering companies, real estate developers, municipal project contractors, export traders and installation service providers. Final users mainly include residential homeowners, commercial property owners, hotels, resorts, parks, marinas, public facilities and operators of outdoor leisure spaces that require durable, wood-like and low-maintenance decking solutions.

In 2025, global Wood Plastic Composite (WPC) Decking production reached approximately 142 million square meters, with an average market price of around US\$15.91 per square meter.

The Wood Plastic Composite (WPC) Decking market is an important segment of the outdoor composite decking industry and is mainly driven by the replacement of natural timber, the expansion of outdoor living spaces and rising demand for low-maintenance building materials. In North America, the market is relatively mature, supported by residential deck renovation, backyard improvement, strong home improvement retail channels and consumer familiarity with composite decking products. Europe is also an important market, where environmental awareness, recyclable material use, garden renovation, public outdoor projects and demand for durable exterior materials support the application of WPC decking. In Asia-Pacific, the market is expanding with residential construction, commercial landscaping, urban public projects, resort development and export-oriented manufacturing. China is a major production and supply base for WPC decking, while Japan and South Korea focus more on product consistency, surface quality, safety and long-term weather resistance. Southeast Asia, the Middle East and Latin America are growing regions, mainly supported by tourism facilities, outdoor commercial spaces, public landscape projects and gradual acceptance of wood-alternative materials.

Market trends include the upgrade from traditional uncapped WPC decking to capped and co-extruded WPC decking, wider use of recycled plastics, improved wood-grain textures, richer color options and better anti-slip surface designs. Manufacturers are also improving UV resistance, water resistance, dimensional stability, surface hardness, fire performance and installation compatibility. Growth factors include increasing outdoor lifestyle demand, higher residential renovation spending, reduced willingness to maintain natural wood, pressure on timber supply, and broader use of WPC materials in residential, commercial and public projects. However, the market also faces restraints.

WPC decking usually has a higher initial cost than ordinary timber, which may limit adoption in price-sensitive markets. Product quality varies significantly among manufacturers, and low-end products may suffer from fading, swelling, deformation, cracking, surface powdering or insufficient slip resistance after long outdoor exposure. Raw material price fluctuations, unstable recycled plastic quality, fire safety requirements, installation standards and regional building code differences may also affect market development. Overall, the WPC decking market is moving toward higher durability, better surface protection, more natural appearance, higher recycled material content and more convenient installation.

This report is a detailed and comprehensive analysis for global Wood Plastic Composite (WPC) Decking market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wood Plastic Composite (WPC) Decking market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Wood Plastic Composite (WPC) Decking market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Wood Plastic Composite (WPC) Decking market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Wood Plastic Composite (WPC) Decking market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wood Plastic Composite (WPC) Decking

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wood Plastic Composite (WPC) Decking market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company, TimberTech, Fiberon, Oldcastle APG, MoistureShield, Barrette Outdoor Living, DuraLife, UFP Industries, Deckorators, Green Bay Decking, UPM, UPM ProFi, Silvadec, TECNODECK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wood Plastic Composite (WPC) Decking market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Capped WPC Decking

Uncapped WPC Decking

Market segment by Surface Texture

Wood Grain WPC Decking

Brushed WPC Decking

Embossed WPC Decking

Anti-slip WPC Decking

Market segment by Structure

Solid Composite Decking

Hollow Composite Decking

Market segment by Application

Residential

Commercial

Major players covered

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

Green Bay Decking

UPM?UPM ProFi?

Silvadec

TECNODECK

Composite Prime

NOVO-TECH?Megawood?

Deceuninck?Twinson?

Zhejiang Tianzhen Technology

Taizhou Huali

Anhui Sentai WPC New Material

NewTechWood

Anhui Guofeng Wood-Plastic Composite

Fukuvi Chemical Industry

Einwood

Smart Composite Deck

Kyung Dong W.P.C?Yestimber?

COEN Composite Wood

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wood Plastic Composite (WPC) Decking product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wood Plastic Composite (WPC) Decking, with price, sales quantity, revenue, and global market share of Wood Plastic Composite (WPC) Decking from 2021 to 2026.

Chapter 3, the Wood Plastic Composite (WPC) Decking competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wood Plastic Composite (WPC) Decking breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wood Plastic Composite (WPC) Decking market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wood Plastic Composite (WPC) Decking.

Chapter 14 and 15, to describe Wood Plastic Composite (WPC) Decking sales channel, distributors, customers, research findings and conclusion.

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