

# Global Wood-Pellets Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8066EF76EE9EN.html>

Date: January 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G8066EF76EE9EN

## Abstracts

The global Wood-Pellets market size is expected to reach \$ 9591 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Wood pellet is a solid fuel that is produced by crushing and densifying waste timber like sawdust, forestry residues, industrial byproducts like old paper and forestry wastes. The length is 1-2 cm and the diameter is generally 6, 8, 10, or 12mm. It is possible to produce 25mm wood pellet at maximum. In Sweden, 6mm wood pellet is encouraged to use in house as it can realize the best condition of combustion. Wood pellet production doesn't need to add binder as lignin, an element of wood, plays a role of binder and helps to pelletize when it is melted by heat.

Wood-Pellets are mainly classified into the following types: white pellet and black pellet. White pellet is the most widely used type which takes up about 97% of the total sales, while the black pellet has a fast growing speed. Wood-Pellets have wide range of applications, such as power generation, industrial furnace, civil use etc. And power generation was the most widely used area which took up about 61% of the global total. Europe is the largest consumer of Wood-Pellets in the world. Europe market took up about 57% the global market, while North America and China were about 21%, 8%. Enviva, Pinnacle, Graanul Invest Group, Drax Biomass International, Vyborskaya Cellulose and Lignetics, etc. are the key suppliers in the global Wood-Pellets market. Top 5 took up about 32% of the global market.

This report studies the global Wood-Pellets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wood-

Pellets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wood-Pellets that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Wood-Pellets total production and demand, 2021-2032, (K MT)

Global Wood-Pellets total production value, 2021-2032, (USD Million)

Global Wood-Pellets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Wood-Pellets consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Wood-Pellets domestic production, consumption, key domestic manufacturers and share

Global Wood-Pellets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Wood-Pellets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Wood-Pellets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Wood-Pellets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Drax Biomass International, Vyborgskaya Cellulose, RWE Innogy, Graanul Invest Group, Canfor, Pfeifer, Biomass Secure Power, Westervelt, Energex, Lignetics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Wood-Pellets market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Wood-Pellets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Wood-Pellets Market, Segmentation by Type:

White Pellet

Black Pellet

### Global Wood-Pellets Market, Segmentation by Application:

Power Generation

Industrial Furnace

Civil Use

Others

Companies Profiled:

Drax Biomass International

Vyborgskaya Cellulose

RWE Innogy

Graanul Invest Group

Canfor

Pfeifer

Biomass Secure Power

Westervelt

Energex

Lignetics

Equustock

Fram Renewable Fuels

Lesresurs

Neova

Aoke Ruifeng

Devotion

Weige Bio-tech Energy

Jianghe Biomass Energy

Huinan Hongri

**Key Questions Answered:**

1. How big is the global Wood-Pellets market?
2. What is the demand of the global Wood-Pellets market?
3. What is the year over year growth of the global Wood-Pellets market?
4. What is the production and production value of the global Wood-Pellets market?
5. Who are the key producers in the global Wood-Pellets market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Wood-Pellets Introduction
- 1.2 World Wood-Pellets Supply & Forecast
  - 1.2.1 World Wood-Pellets Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Wood-Pellets Production (2021-2032)
  - 1.2.3 World Wood-Pellets Pricing Trends (2021-2032)
- 1.3 World Wood-Pellets Production by Region (Based on Production Site)
  - 1.3.1 World Wood-Pellets Production Value by Region (2021-2032)
  - 1.3.2 World Wood-Pellets Production by Region (2021-2032)
  - 1.3.3 World Wood-Pellets Average Price by Region (2021-2032)
  - 1.3.4 North America Wood-Pellets Production (2021-2032)
  - 1.3.5 Europe Wood-Pellets Production (2021-2032)
  - 1.3.6 China Wood-Pellets Production (2021-2032)
  - 1.3.7 Japan Wood-Pellets Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Wood-Pellets Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Wood-Pellets Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Wood-Pellets Demand (2021-2032)
- 2.2 World Wood-Pellets Consumption by Region
  - 2.2.1 World Wood-Pellets Consumption by Region (2021-2026)
  - 2.2.2 World Wood-Pellets Consumption Forecast by Region (2027-2032)
- 2.3 United States Wood-Pellets Consumption (2021-2032)
- 2.4 China Wood-Pellets Consumption (2021-2032)
- 2.5 Europe Wood-Pellets Consumption (2021-2032)
- 2.6 Japan Wood-Pellets Consumption (2021-2032)
- 2.7 South Korea Wood-Pellets Consumption (2021-2032)
- 2.8 ASEAN Wood-Pellets Consumption (2021-2032)
- 2.9 India Wood-Pellets Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Wood-Pellets Production Value by Manufacturer (2021-2026)

- 3.2 World Wood-Pellets Production by Manufacturer (2021-2026)
- 3.3 World Wood-Pellets Average Price by Manufacturer (2021-2026)
- 3.4 Wood-Pellets Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Wood-Pellets Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Wood-Pellets in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Wood-Pellets in 2025
- 3.6 Wood-Pellets Market: Overall Company Footprint Analysis
  - 3.6.1 Wood-Pellets Market: Region Footprint
  - 3.6.2 Wood-Pellets Market: Company Product Type Footprint
  - 3.6.3 Wood-Pellets Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Wood-Pellets Production Value Comparison
  - 4.1.1 United States VS China: Wood-Pellets Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Wood-Pellets Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Wood-Pellets Production Comparison
  - 4.2.1 United States VS China: Wood-Pellets Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Wood-Pellets Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Wood-Pellets Consumption Comparison
  - 4.3.1 United States VS China: Wood-Pellets Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Wood-Pellets Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Wood-Pellets Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Wood-Pellets Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Wood-Pellets Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Wood-Pellets Production (2021-2026)
- 4.5 China Based Wood-Pellets Manufacturers and Market Share
  - 4.5.1 China Based Wood-Pellets Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Wood-Pellets Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers Wood-Pellets Production (2021-2026)
- 4.6 Rest of World Based Wood-Pellets Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based Wood-Pellets Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers Wood-Pellets Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers Wood-Pellets Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Wood-Pellets Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 White Pellet
  - 5.2.2 Black Pellet
- 5.3 Market Segment by Type
  - 5.3.1 World Wood-Pellets Production by Type (2021-2032)
  - 5.3.2 World Wood-Pellets Production Value by Type (2021-2032)
  - 5.3.3 World Wood-Pellets Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

- 6.1 World Wood-Pellets Market Size Overview by Application: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Application
  - 6.2.1 Power Generation
  - 6.2.2 Industrial Furnace
  - 6.2.3 Civil Use
  - 6.2.4 Others
- 6.3 Market Segment by Application
  - 6.3.1 World Wood-Pellets Production by Application (2021-2032)
  - 6.3.2 World Wood-Pellets Production Value by Application (2021-2032)
  - 6.3.3 World Wood-Pellets Average Price by Application (2021-2032)

## **7 COMPANY PROFILES**

- 7.1 Drax Biomass International

- 7.1.1 Drax Biomass International Details
- 7.1.2 Drax Biomass International Major Business
- 7.1.3 Drax Biomass International Wood-Pellets Product and Services
- 7.1.4 Drax Biomass International Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.1.5 Drax Biomass International Recent Developments/Updates
- 7.1.6 Drax Biomass International Competitive Strengths & Weaknesses
- 7.2 Vyborgskaya Cellulose
  - 7.2.1 Vyborgskaya Cellulose Details
  - 7.2.2 Vyborgskaya Cellulose Major Business
  - 7.2.3 Vyborgskaya Cellulose Wood-Pellets Product and Services
  - 7.2.4 Vyborgskaya Cellulose Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.2.5 Vyborgskaya Cellulose Recent Developments/Updates
  - 7.2.6 Vyborgskaya Cellulose Competitive Strengths & Weaknesses
- 7.3 RWE Innogy
  - 7.3.1 RWE Innogy Details
  - 7.3.2 RWE Innogy Major Business
  - 7.3.3 RWE Innogy Wood-Pellets Product and Services
  - 7.3.4 RWE Innogy Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.3.5 RWE Innogy Recent Developments/Updates
  - 7.3.6 RWE Innogy Competitive Strengths & Weaknesses
- 7.4 Graanul Invest Group
  - 7.4.1 Graanul Invest Group Details
  - 7.4.2 Graanul Invest Group Major Business
  - 7.4.3 Graanul Invest Group Wood-Pellets Product and Services
  - 7.4.4 Graanul Invest Group Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.4.5 Graanul Invest Group Recent Developments/Updates
  - 7.4.6 Graanul Invest Group Competitive Strengths & Weaknesses
- 7.5 Canfor
  - 7.5.1 Canfor Details
  - 7.5.2 Canfor Major Business
  - 7.5.3 Canfor Wood-Pellets Product and Services
  - 7.5.4 Canfor Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Canfor Recent Developments/Updates
  - 7.5.6 Canfor Competitive Strengths & Weaknesses

## 7.6 Pfeifer

### 7.6.1 Pfeifer Details

### 7.6.2 Pfeifer Major Business

### 7.6.3 Pfeifer Wood-Pellets Product and Services

### 7.6.4 Pfeifer Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.6.5 Pfeifer Recent Developments/Updates

### 7.6.6 Pfeifer Competitive Strengths & Weaknesses

## 7.7 Biomass Secure Power

### 7.7.1 Biomass Secure Power Details

### 7.7.2 Biomass Secure Power Major Business

### 7.7.3 Biomass Secure Power Wood-Pellets Product and Services

### 7.7.4 Biomass Secure Power Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.7.5 Biomass Secure Power Recent Developments/Updates

### 7.7.6 Biomass Secure Power Competitive Strengths & Weaknesses

## 7.8 Westervelt

### 7.8.1 Westervelt Details

### 7.8.2 Westervelt Major Business

### 7.8.3 Westervelt Wood-Pellets Product and Services

### 7.8.4 Westervelt Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.8.5 Westervelt Recent Developments/Updates

### 7.8.6 Westervelt Competitive Strengths & Weaknesses

## 7.9 Energex

### 7.9.1 Energex Details

### 7.9.2 Energex Major Business

### 7.9.3 Energex Wood-Pellets Product and Services

### 7.9.4 Energex Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.9.5 Energex Recent Developments/Updates

### 7.9.6 Energex Competitive Strengths & Weaknesses

## 7.10 Lignetics

### 7.10.1 Lignetics Details

### 7.10.2 Lignetics Major Business

### 7.10.3 Lignetics Wood-Pellets Product and Services

### 7.10.4 Lignetics Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.10.5 Lignetics Recent Developments/Updates

- 7.10.6 Lignetics Competitive Strengths & Weaknesses
- 7.11 Equustock
  - 7.11.1 Equustock Details
  - 7.11.2 Equustock Major Business
  - 7.11.3 Equustock Wood-Pellets Product and Services
  - 7.11.4 Equustock Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Equustock Recent Developments/Updates
  - 7.11.6 Equustock Competitive Strengths & Weaknesses
- 7.12 Fram Renewable Fuels
  - 7.12.1 Fram Renewable Fuels Details
  - 7.12.2 Fram Renewable Fuels Major Business
  - 7.12.3 Fram Renewable Fuels Wood-Pellets Product and Services
  - 7.12.4 Fram Renewable Fuels Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.12.5 Fram Renewable Fuels Recent Developments/Updates
  - 7.12.6 Fram Renewable Fuels Competitive Strengths & Weaknesses
- 7.13 Lesresurs
  - 7.13.1 Lesresurs Details
  - 7.13.2 Lesresurs Major Business
  - 7.13.3 Lesresurs Wood-Pellets Product and Services
  - 7.13.4 Lesresurs Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.13.5 Lesresurs Recent Developments/Updates
  - 7.13.6 Lesresurs Competitive Strengths & Weaknesses
- 7.14 Neova
  - 7.14.1 Neova Details
  - 7.14.2 Neova Major Business
  - 7.14.3 Neova Wood-Pellets Product and Services
  - 7.14.4 Neova Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.14.5 Neova Recent Developments/Updates
  - 7.14.6 Neova Competitive Strengths & Weaknesses
- 7.15 Aoke Ruifeng
  - 7.15.1 Aoke Ruifeng Details
  - 7.15.2 Aoke Ruifeng Major Business
  - 7.15.3 Aoke Ruifeng Wood-Pellets Product and Services
  - 7.15.4 Aoke Ruifeng Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.15.5 Aoke Ruifeng Recent Developments/Updates
- 7.15.6 Aoke Ruifeng Competitive Strengths & Weaknesses
- 7.16 Devotion
  - 7.16.1 Devotion Details
  - 7.16.2 Devotion Major Business
  - 7.16.3 Devotion Wood-Pellets Product and Services
  - 7.16.4 Devotion Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.16.5 Devotion Recent Developments/Updates
  - 7.16.6 Devotion Competitive Strengths & Weaknesses
- 7.17 Weige Bio-tech Energy
  - 7.17.1 Weige Bio-tech Energy Details
  - 7.17.2 Weige Bio-tech Energy Major Business
  - 7.17.3 Weige Bio-tech Energy Wood-Pellets Product and Services
  - 7.17.4 Weige Bio-tech Energy Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.17.5 Weige Bio-tech Energy Recent Developments/Updates
  - 7.17.6 Weige Bio-tech Energy Competitive Strengths & Weaknesses
- 7.18 Jianghe Biomass Energy
  - 7.18.1 Jianghe Biomass Energy Details
  - 7.18.2 Jianghe Biomass Energy Major Business
  - 7.18.3 Jianghe Biomass Energy Wood-Pellets Product and Services
  - 7.18.4 Jianghe Biomass Energy Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.18.5 Jianghe Biomass Energy Recent Developments/Updates
  - 7.18.6 Jianghe Biomass Energy Competitive Strengths & Weaknesses
- 7.19 Huinan Hongri
  - 7.19.1 Huinan Hongri Details
  - 7.19.2 Huinan Hongri Major Business
  - 7.19.3 Huinan Hongri Wood-Pellets Product and Services
  - 7.19.4 Huinan Hongri Wood-Pellets Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.19.5 Huinan Hongri Recent Developments/Updates
  - 7.19.6 Huinan Hongri Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Wood-Pellets Industry Chain
- 8.2 Wood-Pellets Upstream Analysis

- 8.2.1 Wood-Pellets Core Raw Materials
- 8.2.2 Main Manufacturers of Wood-Pellets Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Wood-Pellets Production Mode
- 8.6 Wood-Pellets Procurement Model
- 8.7 Wood-Pellets Industry Sales Model and Sales Channels
  - 8.7.1 Wood-Pellets Sales Model
  - 8.7.2 Wood-Pellets Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Wood-Pellets Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Wood-Pellets Production Value by Region (2021-2026) & (USD Million)

Table 3. World Wood-Pellets Production Value by Region (2027-2032) & (USD Million)

Table 4. World Wood-Pellets Production Value Market Share by Region (2021-2026)

Table 5. World Wood-Pellets Production Value Market Share by Region (2027-2032)

Table 6. World Wood-Pellets Production by Region (2021-2026) & (K MT)

Table 7. World Wood-Pellets Production by Region (2027-2032) & (K MT)

Table 8. World Wood-Pellets Production Market Share by Region (2021-2026)

Table 9. World Wood-Pellets Production Market Share by Region (2027-2032)

Table 10. World Wood-Pellets Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Wood-Pellets Average Price by Region (2027-2032) & (USD/MT)

Table 12. Wood-Pellets Major Market Trends

Table 13. World Wood-Pellets Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Wood-Pellets Consumption by Region (2021-2026) & (K MT)

Table 15. World Wood-Pellets Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Wood-Pellets Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Wood-Pellets Producers in 2025

Table 18. World Wood-Pellets Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Wood-Pellets Producers in 2025

Table 20. World Wood-Pellets Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Wood-Pellets Company Evaluation Quadrant

Table 22. World Wood-Pellets Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Wood-Pellets Production Site of Key Manufacturer

Table 24. Wood-Pellets Market: Company Product Type Footprint

Table 25. Wood-Pellets Market: Company Product Application Footprint

Table 26. Wood-Pellets Competitive Factors

Table 27. Wood-Pellets New Entrant and Capacity Expansion Plans

Table 28. Wood-Pellets Mergers & Acquisitions Activity

Table 29. United States VS China Wood-Pellets Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Wood-Pellets Production Comparison, (2021 & 2025

& 2032) & (K MT)

Table 31. United States VS China Wood-Pellets Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Wood-Pellets Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Wood-Pellets Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Wood-Pellets Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Wood-Pellets Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Wood-Pellets Production Market Share (2021-2026)

Table 37. China Based Wood-Pellets Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Wood-Pellets Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Wood-Pellets Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Wood-Pellets Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Wood-Pellets Production Market Share (2021-2026)

Table 42. Rest of World Based Wood-Pellets Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Wood-Pellets Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Wood-Pellets Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Wood-Pellets Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Wood-Pellets Production Market Share (2021-2026)

Table 47. World Wood-Pellets Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Wood-Pellets Production by Type (2021-2026) & (K MT)

Table 49. World Wood-Pellets Production by Type (2027-2032) & (K MT)

Table 50. World Wood-Pellets Production Value by Type (2021-2026) & (USD Million)

Table 51. World Wood-Pellets Production Value by Type (2027-2032) & (USD Million)

Table 52. World Wood-Pellets Average Price by Type (2021-2026) & (USD/MT)

- Table 53. World Wood-Pellets Average Price by Type (2027-2032) & (USD/MT)
- Table 54. World Wood-Pellets Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 55. World Wood-Pellets Production by Application (2021-2026) & (K MT)
- Table 56. World Wood-Pellets Production by Application (2027-2032) & (K MT)
- Table 57. World Wood-Pellets Production Value by Application (2021-2026) & (USD Million)
- Table 58. World Wood-Pellets Production Value by Application (2027-2032) & (USD Million)
- Table 59. World Wood-Pellets Average Price by Application (2021-2026) & (USD/MT)
- Table 60. World Wood-Pellets Average Price by Application (2027-2032) & (USD/MT)
- Table 61. Drax Biomass International Basic Information, Manufacturing Base and Competitors
- Table 62. Drax Biomass International Major Business
- Table 63. Drax Biomass International Wood-Pellets Product and Services
- Table 64. Drax Biomass International Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Drax Biomass International Recent Developments/Updates
- Table 66. Drax Biomass International Competitive Strengths & Weaknesses
- Table 67. Vyborgskaya Cellulose Basic Information, Manufacturing Base and Competitors
- Table 68. Vyborgskaya Cellulose Major Business
- Table 69. Vyborgskaya Cellulose Wood-Pellets Product and Services
- Table 70. Vyborgskaya Cellulose Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Vyborgskaya Cellulose Recent Developments/Updates
- Table 72. Vyborgskaya Cellulose Competitive Strengths & Weaknesses
- Table 73. RWE Innogy Basic Information, Manufacturing Base and Competitors
- Table 74. RWE Innogy Major Business
- Table 75. RWE Innogy Wood-Pellets Product and Services
- Table 76. RWE Innogy Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. RWE Innogy Recent Developments/Updates
- Table 78. RWE Innogy Competitive Strengths & Weaknesses
- Table 79. Graanul Invest Group Basic Information, Manufacturing Base and Competitors
- Table 80. Graanul Invest Group Major Business
- Table 81. Graanul Invest Group Wood-Pellets Product and Services
- Table 82. Graanul Invest Group Wood-Pellets Production (K MT), Price (USD/MT),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Graanul Invest Group Recent Developments/Updates

Table 84. Graanul Invest Group Competitive Strengths & Weaknesses

Table 85. Canfor Basic Information, Manufacturing Base and Competitors

Table 86. Canfor Major Business

Table 87. Canfor Wood-Pellets Product and Services

Table 88. Canfor Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Canfor Recent Developments/Updates

Table 90. Canfor Competitive Strengths & Weaknesses

Table 91. Pfeifer Basic Information, Manufacturing Base and Competitors

Table 92. Pfeifer Major Business

Table 93. Pfeifer Wood-Pellets Product and Services

Table 94. Pfeifer Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Pfeifer Recent Developments/Updates

Table 96. Pfeifer Competitive Strengths & Weaknesses

Table 97. Biomass Secure Power Basic Information, Manufacturing Base and Competitors

Table 98. Biomass Secure Power Major Business

Table 99. Biomass Secure Power Wood-Pellets Product and Services

Table 100. Biomass Secure Power Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Biomass Secure Power Recent Developments/Updates

Table 102. Biomass Secure Power Competitive Strengths & Weaknesses

Table 103. Westervelt Basic Information, Manufacturing Base and Competitors

Table 104. Westervelt Major Business

Table 105. Westervelt Wood-Pellets Product and Services

Table 106. Westervelt Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Westervelt Recent Developments/Updates

Table 108. Westervelt Competitive Strengths & Weaknesses

Table 109. Energex Basic Information, Manufacturing Base and Competitors

Table 110. Energex Major Business

Table 111. Energex Wood-Pellets Product and Services

Table 112. Energex Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Energex Recent Developments/Updates

Table 114. Energex Competitive Strengths & Weaknesses

- Table 115. Lignetics Basic Information, Manufacturing Base and Competitors
- Table 116. Lignetics Major Business
- Table 117. Lignetics Wood-Pellets Product and Services
- Table 118. Lignetics Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Lignetics Recent Developments/Updates
- Table 120. Lignetics Competitive Strengths & Weaknesses
- Table 121. Equustock Basic Information, Manufacturing Base and Competitors
- Table 122. Equustock Major Business
- Table 123. Equustock Wood-Pellets Product and Services
- Table 124. Equustock Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Equustock Recent Developments/Updates
- Table 126. Equustock Competitive Strengths & Weaknesses
- Table 127. Fram Renewable Fuels Basic Information, Manufacturing Base and Competitors
- Table 128. Fram Renewable Fuels Major Business
- Table 129. Fram Renewable Fuels Wood-Pellets Product and Services
- Table 130. Fram Renewable Fuels Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Fram Renewable Fuels Recent Developments/Updates
- Table 132. Fram Renewable Fuels Competitive Strengths & Weaknesses
- Table 133. Lesresurs Basic Information, Manufacturing Base and Competitors
- Table 134. Lesresurs Major Business
- Table 135. Lesresurs Wood-Pellets Product and Services
- Table 136. Lesresurs Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Lesresurs Recent Developments/Updates
- Table 138. Lesresurs Competitive Strengths & Weaknesses
- Table 139. Neova Basic Information, Manufacturing Base and Competitors
- Table 140. Neova Major Business
- Table 141. Neova Wood-Pellets Product and Services
- Table 142. Neova Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Neova Recent Developments/Updates
- Table 144. Neova Competitive Strengths & Weaknesses
- Table 145. Aoke Ruifeng Basic Information, Manufacturing Base and Competitors
- Table 146. Aoke Ruifeng Major Business
- Table 147. Aoke Ruifeng Wood-Pellets Product and Services

- Table 148. Aoke Ruifeng Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Aoke Ruifeng Recent Developments/Updates
- Table 150. Aoke Ruifeng Competitive Strengths & Weaknesses
- Table 151. Devotion Basic Information, Manufacturing Base and Competitors
- Table 152. Devotion Major Business
- Table 153. Devotion Wood-Pellets Product and Services
- Table 154. Devotion Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Devotion Recent Developments/Updates
- Table 156. Devotion Competitive Strengths & Weaknesses
- Table 157. Weige Bio-tech Energy Basic Information, Manufacturing Base and Competitors
- Table 158. Weige Bio-tech Energy Major Business
- Table 159. Weige Bio-tech Energy Wood-Pellets Product and Services
- Table 160. Weige Bio-tech Energy Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. Weige Bio-tech Energy Recent Developments/Updates
- Table 162. Weige Bio-tech Energy Competitive Strengths & Weaknesses
- Table 163. Jianghe Biomass Energy Basic Information, Manufacturing Base and Competitors
- Table 164. Jianghe Biomass Energy Major Business
- Table 165. Jianghe Biomass Energy Wood-Pellets Product and Services
- Table 166. Jianghe Biomass Energy Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. Jianghe Biomass Energy Recent Developments/Updates
- Table 168. Jianghe Biomass Energy Competitive Strengths & Weaknesses
- Table 169. Huinan Hongri Basic Information, Manufacturing Base and Competitors
- Table 170. Huinan Hongri Major Business
- Table 171. Huinan Hongri Wood-Pellets Product and Services
- Table 172. Huinan Hongri Wood-Pellets Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. Huinan Hongri Recent Developments/Updates
- Table 174. Huinan Hongri Competitive Strengths & Weaknesses
- Table 175. Global Key Players of Wood-Pellets Upstream (Raw Materials)
- Table 176. Global Wood-Pellets Typical Customers
- Table 177. Wood-Pellets Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Wood-Pellets Picture

Figure 2. World Wood-Pellets Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Wood-Pellets Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Wood-Pellets Production (2021-2032) & (K MT)

Figure 5. World Wood-Pellets Average Price (2021-2032) & (USD/MT)

Figure 6. World Wood-Pellets Production Value Market Share by Region (2021-2032)

Figure 7. World Wood-Pellets Production Market Share by Region (2021-2032)

Figure 8. North America Wood-Pellets Production (2021-2032) & (K MT)

Figure 9. Europe Wood-Pellets Production (2021-2032) & (K MT)

Figure 10. China Wood-Pellets Production (2021-2032) & (K MT)

Figure 11. Japan Wood-Pellets Production (2021-2032) & (K MT)

Figure 12. Wood-Pellets Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Wood-Pellets Consumption (2021-2032) & (K MT)

Figure 15. World Wood-Pellets Consumption Market Share by Region (2021-2032)

Figure 16. United States Wood-Pellets Consumption (2021-2032) & (K MT)

Figure 17. China Wood-Pellets Consumption (2021-2032) & (K MT)

Figure 18. Europe Wood-Pellets Consumption (2021-2032) & (K MT)

Figure 19. Japan Wood-Pellets Consumption (2021-2032) & (K MT)

Figure 20. South Korea Wood-Pellets Consumption (2021-2032) & (K MT)

Figure 21. ASEAN Wood-Pellets Consumption (2021-2032) & (K MT)

Figure 22. India Wood-Pellets Consumption (2021-2032) & (K MT)

Figure 23. Producer Shipments of Wood-Pellets by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Wood-Pellets Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Wood-Pellets Markets in 2025

Figure 26. United States VS China: Wood-Pellets Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Wood-Pellets Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Wood-Pellets Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Wood-Pellets Production Market Share 2025

Figure 30. China Based Manufacturers Wood-Pellets Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Wood-Pellets Production Market Share 2025

Figure 32. World Wood-Pellets Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Wood-Pellets Production Value Market Share by Type in 2025

Figure 34. White Pellet

Figure 35. Black Pellet

Figure 36. World Wood-Pellets Production Market Share by Type (2021-2032)

Figure 37. World Wood-Pellets Production Value Market Share by Type (2021-2032)

Figure 38. World Wood-Pellets Average Price by Type (2021-2032) & (USD/MT)

Figure 39. World Wood-Pellets Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Wood-Pellets Production Value Market Share by Application in 2025

Figure 41. Power Generation

Figure 42. Industrial Furnace

Figure 43. Civil Use

Figure 44. Others

Figure 45. World Wood-Pellets Production Market Share by Application (2021-2032)

Figure 46. World Wood-Pellets Production Value Market Share by Application (2021-2032)

Figure 47. World Wood-Pellets Average Price by Application (2021-2032) & (USD/MT)

Figure 48. Wood-Pellets Industry Chain

Figure 49. Wood-Pellets Procurement Model

Figure 50. Wood-Pellets Sales Model

Figure 51. Wood-Pellets Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

## I would like to order

Product name: Global Wood-Pellets Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G8066EF76EE9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8066EF76EE9EN.html>