

Global Wood Milling Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wood Milling Machine market size is expected to reach \$ 1104 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Wood Milling Machine production reached approximately 49,853 Units. The average price is approximately \$16,000. A wood milling machine is a mechanical device used for cutting, shaping, grooving, contouring, and surface machining of wood or wood-based composite materials. It uses a rotating cutting tool to process the workpiece in multiple directions, achieving precise dimensions and complex shapes.

Gross Profit Margin Levels

The gross profit margins in the wood milling machine industry exhibit a clear product structure stratification. For manufacturers primarily producing traditional vertical spindle milling, profile milling, and basic stand-alone equipment, costs are mainly concentrated in castings/steel structures, spindle motors, guide rails and lead screws, electrical control, sheet metal, and assembly. Price competition is also more intense, resulting in a typical gross profit margin of 18%-28%. For mid-to-high-end CNC wood milling machines equipped with automatic tool changers, CNC linkage, software systems, five-axis machining heads, and automated loading and unloading units, the added value and system integration premium are higher, typically increasing the gross profit margin to 28%-40%. A very small number of high-end five-axis woodworking machining centers, flexible work units, and customized production line projects can achieve even higher margins. Publicly available comparable companies also illustrate this stratification: KDT's gross profit margin in recent years has been around 30%, while Nanxing's most recent disclosure is around 19%, indicating a significant gross profit margin difference

between high-end CNC machines and mass-produced standard models. Overall, the gross profit margin of the wood milling machine industry is roughly between 22% and 35%. The key to profitability lies not only in the machine itself, but also in CNC systems, software, automation integration, and after-sales service.

Industry Drivers

The growth of the wood milling machine industry is primarily driven by the long-term existence and upgrading of downstream demand from furniture, custom home furnishings, wooden doors and windows, stairs, and wood component processing. Secondly, rising labor costs and a shortage of skilled woodworkers are propelling companies to migrate from traditional vertical spindle milling to CNC wood milling machines, automatic tool changers, five-axis machining, and flexible units to improve consistency, reduce setup time, and adapt to multi-variety, small-batch production. Thirdly, woodworking equipment is moving from stand-alone machines to digital and integrated systems. Many manufacturers have integrated milling, drilling, cutting, grooving, contouring, and complex surface machining into a single woodworking machine, significantly increasing the equipment's value. Finally, the global woodworking machinery market continues to grow, and the publicly reported CAGR of the wood milling machine segment is slightly higher than the overall market, indicating that wood milling/forming equipment remains one of the most active segments in the upgrading of woodworking equipment. The focus of future industry competition will not be just 'whether or not there is equipment', but who can provide higher precision, higher automation, less changeover time and stronger software/production line collaboration capabilities.

This report studies the global Wood Milling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wood Milling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wood Milling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wood Milling Machine total production and demand, 2021-2032, (K Units)

Global Wood Milling Machine total production value, 2021-2032, (USD Million)

Global Wood Milling Machine production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Units), (based on production site)

Global Wood Milling Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wood Milling Machine domestic production, consumption, key domestic manufacturers and share

Global Wood Milling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wood Milling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wood Milling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wood Milling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCM Group (Italy), Biesse (Italy), Felder Group (Austria), OTTO MARTIN (Germany), WEINIG(Germany), Casolin (Italy), Griggio (Italy), Casadei Busellato (Italy), Comeva (Spain), HOUFEK (Czech Republic), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wood Milling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wood Milling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wood Milling Machine Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Wood Milling Machine Market, Segmentation by Core Technical Parameters and Specifications:

Light-Duty Entry-Level: Spindle Power 0.5-2.2kW

Medium-Duty General-Purpose: Spindle Power 3-7.5kW

Heavy-Duty Industrial-Grade: Spindle Power 11-37kW

Global Wood Milling Machine Market, Segmentation by Number of Machining Axes:

Single-Axis Wood Milling Machine

Dual-Axis Wood Milling Machine

Multi-Axis Wood Milling Machine

Global Wood Milling Machine Market, Segmentation by Application:

Furniture Manufacturing

Architectural Decoration

Solid Wood Processing

Others

Companies Profiled:

SCM Group (Italy)

Biesse (Italy)

Felder Group (Austria)

OTTO MARTIN (Germany)

WEINIG(Germany)

Casolin (Italy)

Griggio (Italy)

Casadei Busellato (Italy)

Comeva (Spain)

HOUFEK (Czech Republic)

ROJEK (Czech Republic)

Robland (Belgium)

PADE (Italy)

Masterwood (Italy)

MAKA Systems (Germany)

LEADERMAC (Taiwan, China)

Boarke (Taiwan, China)

OAV (Taiwan, China)

YOW CHERNG (Taiwan, China)

Chung Kung (Taiwan, China)

Nanxing (China)

KDT (China)

HOLD Machinery (China)

HICAS (China)

EXCITECH (China)

MultiCam (USA)

ShopSabre (USA)

AXYZ (Canada)

KOMO Machine (USA)

Northwood Machine (USA)

Anderson America (USA)

Legacy Woodworking Machinery (USA)

ShopBot Tools (USA)

Avid CNC (USA)

SHODA (Japan)

Kikukawa Enterprise (Japan)

Umaboy (India)

Maggi Technology (Italy)

Key Questions Answered:

1. How big is the global Wood Milling Machine market?
2. What is the demand of the global Wood Milling Machine market?
3. What is the year over year growth of the global Wood Milling Machine market?
4. What is the production and production value of the global Wood Milling Machine market?
5. Who are the key producers in the global Wood Milling Machine market?
6. What are the growth factors driving the market demand?

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