

Global Wood Kiln Dryers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wood Kiln Dryers market size is expected to reach \$ 257 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Wood Kiln Dryers production reached approximately 17,200 units , with an average global market price of around US\$ 10,600 per unit.

Wood Kiln Dryers are industrial drying systems designed to reduce the moisture content of wood to a target level through controlled temperature, humidity, airflow, pressure and drying time. They are mainly used for drying sawn timber, hardwood, softwood, furniture wood, flooring blanks, construction timber, pallet wood, packaging wood, veneer, engineered wood products and high-value lumber. By drying technology, Wood Kiln Dryers can generally be classified into conventional kiln dryers, dehumidification kiln dryers, vacuum kiln dryers and other types such as high-frequency kiln dryers, solar kiln dryers, microwave dryers and heat-treatment kilns. Their core functions are to reduce wood moisture content, lower the risk of mold and insect damage, improve dimensional stability, reduce cracking and warping, and enhance the processing suitability and product quality of wood used in furniture, construction, flooring, packaging and export applications.

The upstream segment of the Wood Kiln Dryers industry includes steel, aluminum, stainless steel sheets, insulation materials, fans, motors, heating coils, steam valves, burners, heat pump systems, dehumidifiers, vacuum pumps, sensors, controllers, PLCs, electrical components, humidity meters, wood moisture measuring devices and kiln structural parts. Fan systems, heating systems, moisture removal systems, control systems and insulation structures directly affect drying efficiency, energy consumption and drying quality. The midstream segment consists of wood kiln dryer manufacturers

and system integrators, which are responsible for kiln structure design, airflow design, heat source matching, control program development, drying schedule setting, equipment manufacturing, installation, commissioning and after-sales service. The downstream segment includes sawmills, wood processing plants, furniture manufacturers, flooring producers, construction timber companies, pallet and packaging wood producers, plywood and veneer companies, wood heat-treatment operators, timber exporters and biomass fuel producers. As customers pay more attention to energy consumption, drying uniformity and automation, the industry chain is evolving from standalone equipment sales toward integrated solutions combining drying equipment, control systems, process know-how, installation services and energy optimization.

The market outlook for Wood Kiln Dryers is generally stable, driven by the industrialization of wood processing, upgrading of furniture and flooring manufacturing, demand for construction timber, phytosanitary requirements for export wood packaging, and the need for better quality control of wood products. Wood naturally contains a high level of moisture, and insufficient drying can lead to mold, deformation, cracking, warping and dimensional instability during later use. Therefore, Wood Kiln Dryers play a fundamental role in sawmilling, furniture manufacturing, flooring production, construction timber processing, pallet and packaging wood production, and export timber treatment. As end users demand more stable moisture content, higher processing accuracy and better product consistency, drying equipment is expected to continue upgrading from low-end manually controlled systems to automated, energy-efficient and high-quality drying systems.

Future growth will mainly come from several areas. First, wood processing companies will continue to upgrade conventional hot-air kilns and continuous drying systems to improve production efficiency and drying quality. Second, rising energy costs and carbon-reduction pressure will support the development of dehumidification kilns, heat-pump kilns, waste-heat recovery systems and intelligent control systems. Third, high-value hardwood, thick lumber, furniture wood and flooring blanks require faster drying, better color retention, lower cracking risk and higher drying uniformity, which will support the adoption of vacuum drying, high-frequency drying and precision-controlled drying equipment. Fourth, stable demand for pallets, wood packaging and export timber treatment will support small and medium-sized kilns, heat-treatment kilns and modular drying systems. Overall, Wood Kiln Dryers represent an equipment market closely linked to wood processing, construction, furniture, packaging and export trade, with stable replacement demand and room for process upgrading.

However, the market also faces certain challenges. Wood Kiln Dryers are relatively customized industrial systems, and requirements vary significantly depending on wood species, thickness, initial moisture content, target moisture content and final application. Customers focus not only on equipment price, but also on drying cycle, energy consumption, cracking rate, deformation rate, automation level and after-sales service capability. For equipment manufacturers, competitiveness depends not only on kiln fabrication capability, but also on drying process know-how, control system development, installation and commissioning capability, and long-term service support. In the future, companies with energy-efficient design, intelligent control, remote monitoring, drying process databases and customized delivery capability will be more competitive in mid-to-high-end wood processing and export-oriented customer markets.

This report studies the global Wood Kiln Dryers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wood Kiln Dryers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wood Kiln Dryers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wood Kiln Dryers total production and demand, 2021-2032, (K Units)

Global Wood Kiln Dryers total production value, 2021-2032, (USD Million)

Global Wood Kiln Dryers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wood Kiln Dryers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wood Kiln Dryers domestic production, consumption, key domestic manufacturers and share

Global Wood Kiln Dryers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wood Kiln Dryers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wood Kiln Dryers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wood Kiln Dryers market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIGOS-elektronik, Wood-Mizer, Kiln Services Ltd, WDE MASPELL SRL, Valutec, M?HLB?CK, Brunner-Hildebrand, INCOMAC, Nardi, De Nardi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wood Kiln Dryers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wood Kiln Dryers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wood Kiln Dryers Market, Segmentation by Type:

Steam-heated Wood Kiln Dryer

Hot Water-heated Wood Kiln Dryer

Direct Gas-fired Wood Kiln Dryer

Others

Global Wood Kiln Dryers Market, Segmentation by Drying Technology:

Conventional Kiln Dryer

Dehumidification Kiln Dryer

Vacuum Kiln Dryer

Others

Global Wood Kiln Dryers Market, Segmentation by Structure:

Chamber Kiln Dryer

Continuous Kiln Dryer

Track-loaded Kiln Dryer

Others

Global Wood Kiln Dryers Market, Segmentation by Application:

Sawmill Industry

Furniture Manufacturing Industry

Flooring Industry

Construction Timber Industry

Others

Companies Profiled:

NIGOS-elektronik

Wood-Mizer

Kiln Services Ltd

WDE MASPELL SRL

Valutec

M?HLB?CK

Brunner-Hildebrand

INCOMAC

Nardi

De Nardi

Baschild

CATHILD Industrie

EBERL Trocknungsanlagen

KATRES

MAHILD Drying Technologies

Heinola Sawmill Machinery

Jartek

WTT Wood Treatment Technology

IWT / Moldrup

Windsor Engineering

KDS Windsor

Wellons

USNR

American Wood Dryers

Nyle Dry Kilns

SII Dry Kilns

Kiln-Direct

BolDesign

Vacutherm

iDRY Wood

Hangzhou Tech Drying Equipment Co., Ltd.

Liyang Forwood Drying Equipment Co., Ltd.

Anhui Forwood Drying Equipment Co., Ltd.

Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC

Shijiazhuang SAGA Machinery Co., Ltd.

iangsu XINAN Wooddrying Equipment Co., LTD

Key Questions Answered:

1. How big is the global Wood Kiln Dryers market?
2. What is the demand of the global Wood Kiln Dryers market?
3. What is the year over year growth of the global Wood Kiln Dryers market?
4. What is the production and production value of the global Wood Kiln Dryers market?
5. Who are the key producers in the global Wood Kiln Dryers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Wood Kiln Dryers Introduction
- 1.2 World Wood Kiln Dryers Supply & Forecast
 - 1.2.1 World Wood Kiln Dryers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Wood Kiln Dryers Production (2021-2032)
 - 1.2.3 World Wood Kiln Dryers Pricing Trends (2021-2032)
- 1.3 World Wood Kiln Dryers Production by Region (Based on Production Site)
 - 1.3.1 World Wood Kiln Dryers Production Value by Region (2021-2032)
 - 1.3.2 World Wood Kiln Dryers Production by Region (2021-2032)
 - 1.3.3 World Wood Kiln Dryers Average Price by Region (2021-2032)
 - 1.3.4 North America Wood Kiln Dryers Production (2021-2032)
 - 1.3.5 Europe Wood Kiln Dryers Production (2021-2032)
 - 1.3.6 China Wood Kiln Dryers Production (2021-2032)
 - 1.3.7 Japan Wood Kiln Dryers Production (2021-2032)
 - 1.3.8 Southeast Asia Wood Kiln Dryers Production (2021-2032)
 - 1.3.9 India Wood Kiln Dryers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Wood Kiln Dryers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Wood Kiln Dryers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Wood Kiln Dryers Demand (2021-2032)
- 2.2 World Wood Kiln Dryers Consumption by Region
 - 2.2.1 World Wood Kiln Dryers Consumption by Region (2021-2026)
 - 2.2.2 World Wood Kiln Dryers Consumption Forecast by Region (2027-2032)
- 2.3 United States Wood Kiln Dryers Consumption (2021-2032)
- 2.4 China Wood Kiln Dryers Consumption (2021-2032)
- 2.5 Europe Wood Kiln Dryers Consumption (2021-2032)
- 2.6 Japan Wood Kiln Dryers Consumption (2021-2032)
- 2.7 South Korea Wood Kiln Dryers Consumption (2021-2032)
- 2.8 ASEAN Wood Kiln Dryers Consumption (2021-2032)
- 2.9 India Wood Kiln Dryers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Wood Kiln Dryers Production Value by Manufacturer (2021-2026)

3.2 World Wood Kiln Dryers Production by Manufacturer (2021-2026)

3.3 World Wood Kiln Dryers Average Price by Manufacturer (2021-2026)

3.4 Wood Kiln Dryers Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Wood Kiln Dryers Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Wood Kiln Dryers in 2025

3.5.3 Global Concentration Ratios (CR8) for Wood Kiln Dryers in 2025

3.6 Wood Kiln Dryers Market: Overall Company Footprint Analysis

3.6.1 Wood Kiln Dryers Market: Region Footprint

3.6.2 Wood Kiln Dryers Market: Company Product Type Footprint

3.6.3 Wood Kiln Dryers Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Wood Kiln Dryers Production Value Comparison

4.1.1 United States VS China: Wood Kiln Dryers Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Wood Kiln Dryers Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Wood Kiln Dryers Production Comparison

4.2.1 United States VS China: Wood Kiln Dryers Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Wood Kiln Dryers Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Wood Kiln Dryers Consumption Comparison

4.3.1 United States VS China: Wood Kiln Dryers Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Wood Kiln Dryers Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Wood Kiln Dryers Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Wood Kiln Dryers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Wood Kiln Dryers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Wood Kiln Dryers Production (2021-2026)
4.5 China Based Wood Kiln Dryers Manufacturers and Market Share

4.5.1 China Based Wood Kiln Dryers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Wood Kiln Dryers Production Value (2021-2026)

4.5.3 China Based Manufacturers Wood Kiln Dryers Production (2021-2026)

4.6 Rest of World Based Wood Kiln Dryers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Wood Kiln Dryers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Wood Kiln Dryers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Wood Kiln Dryers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Wood Kiln Dryers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Steam-heated Wood Kiln Dryer

5.2.2 Hot Water-heated Wood Kiln Dryer

5.2.3 Direct Gas-fired Wood Kiln Dryer

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Wood Kiln Dryers Production by Type (2021-2032)

5.3.2 World Wood Kiln Dryers Production Value by Type (2021-2032)

5.3.3 World Wood Kiln Dryers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DRYING TECHNOLOGY

6.1 World Wood Kiln Dryers Market Size Overview by Drying Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Drying Technology

6.2.1 Conventional Kiln Dryer

6.2.2 Dehumidification Kiln Dryer

6.2.3 Vacuum Kiln Dryer

6.2.4 Others

6.3 Market Segment by Drying Technology

6.3.1 World Wood Kiln Dryers Production by Drying Technology (2021-2032)

6.3.2 World Wood Kiln Dryers Production Value by Drying Technology (2021-2032)

6.3.3 World Wood Kiln Dryers Average Price by Drying Technology (2021-2032)

7 MARKET ANALYSIS BY STRUCTURE

7.1 World Wood Kiln Dryers Market Size Overview by Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structure

7.2.1 Chamber Kiln Dryer

7.2.2 Continuous Kiln Dryer

7.2.3 Track-loaded Kiln Dryer

7.2.4 Others

7.3 Market Segment by Structure

7.3.1 World Wood Kiln Dryers Production by Structure (2021-2032)

7.3.2 World Wood Kiln Dryers Production Value by Structure (2021-2032)

7.3.3 World Wood Kiln Dryers Average Price by Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Wood Kiln Dryers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Sawmill Industry

8.2.2 Furniture Manufacturing Industry

8.2.3 Flooring Industry

8.2.4 Construction Timber Industry

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Wood Kiln Dryers Production by Application (2021-2032)

8.3.2 World Wood Kiln Dryers Production Value by Application (2021-2032)

8.3.3 World Wood Kiln Dryers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 NIGOS-elektronik

9.1.1 NIGOS-elektronik Details

- 9.1.2 NIGOS-elektronik Major Business
- 9.1.3 NIGOS-elektronik Wood Kiln Dryers Product and Services
- 9.1.4 NIGOS-elektronik Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 NIGOS-elektronik Recent Developments/Updates
- 9.1.6 NIGOS-elektronik Competitive Strengths & Weaknesses
- 9.2 Wood-Mizer
 - 9.2.1 Wood-Mizer Details
 - 9.2.2 Wood-Mizer Major Business
 - 9.2.3 Wood-Mizer Wood Kiln Dryers Product and Services
 - 9.2.4 Wood-Mizer Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Wood-Mizer Recent Developments/Updates
 - 9.2.6 Wood-Mizer Competitive Strengths & Weaknesses
- 9.3 Kiln Services Ltd
 - 9.3.1 Kiln Services Ltd Details
 - 9.3.2 Kiln Services Ltd Major Business
 - 9.3.3 Kiln Services Ltd Wood Kiln Dryers Product and Services
 - 9.3.4 Kiln Services Ltd Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Kiln Services Ltd Recent Developments/Updates
 - 9.3.6 Kiln Services Ltd Competitive Strengths & Weaknesses
- 9.4 WDE MASPELL SRL
 - 9.4.1 WDE MASPELL SRL Details
 - 9.4.2 WDE MASPELL SRL Major Business
 - 9.4.3 WDE MASPELL SRL Wood Kiln Dryers Product and Services
 - 9.4.4 WDE MASPELL SRL Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 WDE MASPELL SRL Recent Developments/Updates
 - 9.4.6 WDE MASPELL SRL Competitive Strengths & Weaknesses
- 9.5 Valutec
 - 9.5.1 Valutec Details
 - 9.5.2 Valutec Major Business
 - 9.5.3 Valutec Wood Kiln Dryers Product and Services
 - 9.5.4 Valutec Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Valutec Recent Developments/Updates
 - 9.5.6 Valutec Competitive Strengths & Weaknesses
- 9.6 M?HLB?CK

- 9.6.1 M?HLB?CK Details
- 9.6.2 M?HLB?CK Major Business
- 9.6.3 M?HLB?CK Wood Kiln Dryers Product and Services
- 9.6.4 M?HLB?CK Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 M?HLB?CK Recent Developments/Updates
- 9.6.6 M?HLB?CK Competitive Strengths & Weaknesses
- 9.7 Brunner-Hildebrand
 - 9.7.1 Brunner-Hildebrand Details
 - 9.7.2 Brunner-Hildebrand Major Business
 - 9.7.3 Brunner-Hildebrand Wood Kiln Dryers Product and Services
 - 9.7.4 Brunner-Hildebrand Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Brunner-Hildebrand Recent Developments/Updates
 - 9.7.6 Brunner-Hildebrand Competitive Strengths & Weaknesses
- 9.8 INCOMAC
 - 9.8.1 INCOMAC Details
 - 9.8.2 INCOMAC Major Business
 - 9.8.3 INCOMAC Wood Kiln Dryers Product and Services
 - 9.8.4 INCOMAC Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 INCOMAC Recent Developments/Updates
 - 9.8.6 INCOMAC Competitive Strengths & Weaknesses
- 9.9 Nardi
 - 9.9.1 Nardi Details
 - 9.9.2 Nardi Major Business
 - 9.9.3 Nardi Wood Kiln Dryers Product and Services
 - 9.9.4 Nardi Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Nardi Recent Developments/Updates
 - 9.9.6 Nardi Competitive Strengths & Weaknesses
- 9.10 De Nardi
 - 9.10.1 De Nardi Details
 - 9.10.2 De Nardi Major Business
 - 9.10.3 De Nardi Wood Kiln Dryers Product and Services
 - 9.10.4 De Nardi Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 De Nardi Recent Developments/Updates
 - 9.10.6 De Nardi Competitive Strengths & Weaknesses

9.11 Baschild

9.11.1 Baschild Details

9.11.2 Baschild Major Business

9.11.3 Baschild Wood Kiln Dryers Product and Services

9.11.4 Baschild Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Baschild Recent Developments/Updates

9.11.6 Baschild Competitive Strengths & Weaknesses

9.12 CATHILD Industrie

9.12.1 CATHILD Industrie Details

9.12.2 CATHILD Industrie Major Business

9.12.3 CATHILD Industrie Wood Kiln Dryers Product and Services

9.12.4 CATHILD Industrie Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 CATHILD Industrie Recent Developments/Updates

9.12.6 CATHILD Industrie Competitive Strengths & Weaknesses

9.13 EBERL Trocknungsanlagen

9.13.1 EBERL Trocknungsanlagen Details

9.13.2 EBERL Trocknungsanlagen Major Business

9.13.3 EBERL Trocknungsanlagen Wood Kiln Dryers Product and Services

9.13.4 EBERL Trocknungsanlagen Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 EBERL Trocknungsanlagen Recent Developments/Updates

9.13.6 EBERL Trocknungsanlagen Competitive Strengths & Weaknesses

9.14 KATRES

9.14.1 KATRES Details

9.14.2 KATRES Major Business

9.14.3 KATRES Wood Kiln Dryers Product and Services

9.14.4 KATRES Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 KATRES Recent Developments/Updates

9.14.6 KATRES Competitive Strengths & Weaknesses

9.15 MAHILD Drying Technologies

9.15.1 MAHILD Drying Technologies Details

9.15.2 MAHILD Drying Technologies Major Business

9.15.3 MAHILD Drying Technologies Wood Kiln Dryers Product and Services

9.15.4 MAHILD Drying Technologies Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 MAHILD Drying Technologies Recent Developments/Updates

- 9.15.6 MAHILD Drying Technologies Competitive Strengths & Weaknesses
- 9.16 Heinola Sawmill Machinery
 - 9.16.1 Heinola Sawmill Machinery Details
 - 9.16.2 Heinola Sawmill Machinery Major Business
 - 9.16.3 Heinola Sawmill Machinery Wood Kiln Dryers Product and Services
 - 9.16.4 Heinola Sawmill Machinery Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Heinola Sawmill Machinery Recent Developments/Updates
 - 9.16.6 Heinola Sawmill Machinery Competitive Strengths & Weaknesses
- 9.17 Jartek
 - 9.17.1 Jartek Details
 - 9.17.2 Jartek Major Business
 - 9.17.3 Jartek Wood Kiln Dryers Product and Services
 - 9.17.4 Jartek Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Jartek Recent Developments/Updates
 - 9.17.6 Jartek Competitive Strengths & Weaknesses
- 9.18 WTT Wood Treatment Technology
 - 9.18.1 WTT Wood Treatment Technology Details
 - 9.18.2 WTT Wood Treatment Technology Major Business
 - 9.18.3 WTT Wood Treatment Technology Wood Kiln Dryers Product and Services
 - 9.18.4 WTT Wood Treatment Technology Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 WTT Wood Treatment Technology Recent Developments/Updates
 - 9.18.6 WTT Wood Treatment Technology Competitive Strengths & Weaknesses
- 9.19 IWT / Moldrup
 - 9.19.1 IWT / Moldrup Details
 - 9.19.2 IWT / Moldrup Major Business
 - 9.19.3 IWT / Moldrup Wood Kiln Dryers Product and Services
 - 9.19.4 IWT / Moldrup Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 IWT / Moldrup Recent Developments/Updates
 - 9.19.6 IWT / Moldrup Competitive Strengths & Weaknesses
- 9.20 Windsor Engineering
 - 9.20.1 Windsor Engineering Details
 - 9.20.2 Windsor Engineering Major Business
 - 9.20.3 Windsor Engineering Wood Kiln Dryers Product and Services
 - 9.20.4 Windsor Engineering Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.20.5 Windsor Engineering Recent Developments/Updates
- 9.20.6 Windsor Engineering Competitive Strengths & Weaknesses
- 9.21 KDS Windsor
 - 9.21.1 KDS Windsor Details
 - 9.21.2 KDS Windsor Major Business
 - 9.21.3 KDS Windsor Wood Kiln Dryers Product and Services
 - 9.21.4 KDS Windsor Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 KDS Windsor Recent Developments/Updates
 - 9.21.6 KDS Windsor Competitive Strengths & Weaknesses
- 9.22 Wellons
 - 9.22.1 Wellons Details
 - 9.22.2 Wellons Major Business
 - 9.22.3 Wellons Wood Kiln Dryers Product and Services
 - 9.22.4 Wellons Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Wellons Recent Developments/Updates
 - 9.22.6 Wellons Competitive Strengths & Weaknesses
- 9.23 USNR
 - 9.23.1 USNR Details
 - 9.23.2 USNR Major Business
 - 9.23.3 USNR Wood Kiln Dryers Product and Services
 - 9.23.4 USNR Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 USNR Recent Developments/Updates
 - 9.23.6 USNR Competitive Strengths & Weaknesses
- 9.24 American Wood Dryers
 - 9.24.1 American Wood Dryers Details
 - 9.24.2 American Wood Dryers Major Business
 - 9.24.3 American Wood Dryers Wood Kiln Dryers Product and Services
 - 9.24.4 American Wood Dryers Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 American Wood Dryers Recent Developments/Updates
 - 9.24.6 American Wood Dryers Competitive Strengths & Weaknesses
- 9.25 Nyle Dry Kilns
 - 9.25.1 Nyle Dry Kilns Details
 - 9.25.2 Nyle Dry Kilns Major Business
 - 9.25.3 Nyle Dry Kilns Wood Kiln Dryers Product and Services
 - 9.25.4 Nyle Dry Kilns Wood Kiln Dryers Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.25.5 Nyle Dry Kilns Recent Developments/Updates

9.25.6 Nyle Dry Kilns Competitive Strengths & Weaknesses

9.26 SII Dry Kilns

9.26.1 SII Dry Kilns Details

9.26.2 SII Dry Kilns Major Business

9.26.3 SII Dry Kilns Wood Kiln Dryers Product and Services

9.26.4 SII Dry Kilns Wood Kiln Dryers Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.26.5 SII Dry Kilns Recent Developments/Updates

9.26.6 SII Dry Kilns Competitive Strengths & Weaknesses

9.27 Kiln-Direct

9.27.1 Kiln-Direct Details

9.27.2 Kiln-Direct Major Business

9.27.3 Kiln-Direct Wood Kiln Dryers Product and Services

9.27.4 Kiln-Direct Wood Kiln Dryers Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.27.5 Kiln-Direct Recent Developments/Updates

9.27.6 Kiln-Direct Competitive Strengths & Weaknesses

9.28 BolDesign

9.28.1 BolDesign Details

9.28.2 BolDesign Major Business

9.28.3 BolDesign Wood Kiln Dryers Product and Services

9.28.4 BolDesign Wood Kiln Dryers Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.28.5 BolDesign Recent Developments/Updates

9.28.6 BolDesign Competitive Strengths & Weaknesses

9.29 Vacutherm

9.29.1 Vacutherm Details

9.29.2 Vacutherm Major Business

9.29.3 Vacutherm Wood Kiln Dryers Product and Services

9.29.4 Vacutherm Wood Kiln Dryers Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.29.5 Vacutherm Recent Developments/Updates

9.29.6 Vacutherm Competitive Strengths & Weaknesses

9.30 iDRY Wood

9.30.1 iDRY Wood Details

9.30.2 iDRY Wood Major Business

9.30.3 iDRY Wood Wood Kiln Dryers Product and Services

9.30.4 iDRY Wood Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 iDRY Wood Recent Developments/Updates

9.30.6 iDRY Wood Competitive Strengths & Weaknesses

9.31 Hangzhou Tech Drying Equipment Co., Ltd.

9.31.1 Hangzhou Tech Drying Equipment Co., Ltd. Details

9.31.2 Hangzhou Tech Drying Equipment Co., Ltd. Major Business

9.31.3 Hangzhou Tech Drying Equipment Co., Ltd. Wood Kiln Dryers Product and Services

9.31.4 Hangzhou Tech Drying Equipment Co., Ltd. Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 Hangzhou Tech Drying Equipment Co., Ltd. Recent Developments/Updates

9.31.6 Hangzhou Tech Drying Equipment Co., Ltd. Competitive Strengths & Weaknesses

9.32 Liyang Forwood Drying Equipment Co., Ltd.

9.32.1 Liyang Forwood Drying Equipment Co., Ltd. Details

9.32.2 Liyang Forwood Drying Equipment Co., Ltd. Major Business

9.32.3 Liyang Forwood Drying Equipment Co., Ltd. Wood Kiln Dryers Product and Services

9.32.4 Liyang Forwood Drying Equipment Co., Ltd. Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.32.5 Liyang Forwood Drying Equipment Co., Ltd. Recent Developments/Updates

9.32.6 Liyang Forwood Drying Equipment Co., Ltd. Competitive Strengths & Weaknesses

9.33 Anhui Forwood Drying Equipment Co., Ltd.

9.33.1 Anhui Forwood Drying Equipment Co., Ltd. Details

9.33.2 Anhui Forwood Drying Equipment Co., Ltd. Major Business

9.33.3 Anhui Forwood Drying Equipment Co., Ltd. Wood Kiln Dryers Product and Services

9.33.4 Anhui Forwood Drying Equipment Co., Ltd. Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.33.5 Anhui Forwood Drying Equipment Co., Ltd. Recent Developments/Updates

9.33.6 Anhui Forwood Drying Equipment Co., Ltd. Competitive Strengths & Weaknesses

9.34 Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC

9.34.1 Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Details

9.34.2 Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Major Business

9.34.3 Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Wood Kiln Dryers Product and Services

9.34.4 Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.34.5 Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Recent Developments/Updates

9.34.6 Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Competitive Strengths & Weaknesses

9.35 Shijiazhuang SAGA Machinery Co., Ltd.

9.35.1 Shijiazhuang SAGA Machinery Co., Ltd. Details

9.35.2 Shijiazhuang SAGA Machinery Co., Ltd. Major Business

9.35.3 Shijiazhuang SAGA Machinery Co., Ltd. Wood Kiln Dryers Product and Services

9.35.4 Shijiazhuang SAGA Machinery Co., Ltd. Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.35.5 Shijiazhuang SAGA Machinery Co., Ltd. Recent Developments/Updates

9.35.6 Shijiazhuang SAGA Machinery Co., Ltd. Competitive Strengths & Weaknesses

9.36 iangsu XINAN Wooddrying Equipment Co., LTD

9.36.1 iangsu XINAN Wooddrying Equipment Co., LTD Details

9.36.2 iangsu XINAN Wooddrying Equipment Co., LTD Major Business

9.36.3 iangsu XINAN Wooddrying Equipment Co., LTD Wood Kiln Dryers Product and Services

9.36.4 iangsu XINAN Wooddrying Equipment Co., LTD Wood Kiln Dryers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.36.5 iangsu XINAN Wooddrying Equipment Co., LTD Recent Developments/Updates

9.36.6 iangsu XINAN Wooddrying Equipment Co., LTD Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Wood Kiln Dryers Industry Chain

10.2 Wood Kiln Dryers Upstream Analysis

10.2.1 Wood Kiln Dryers Core Raw Materials

10.2.2 Main Manufacturers of Wood Kiln Dryers Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Wood Kiln Dryers Production Mode

10.6 Wood Kiln Dryers Procurement Model

10.7 Wood Kiln Dryers Industry Sales Model and Sales Channels

10.7.1 Wood Kiln Dryers Sales Model

10.7.2 Wood Kiln Dryers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Wood Kiln Dryers Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Wood Kiln Dryers Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Wood Kiln Dryers Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Wood Kiln Dryers Production Value Market Share by Region (2021-2026)
- Table 5. World Wood Kiln Dryers Production Value Market Share by Region (2027-2032)
- Table 6. World Wood Kiln Dryers Production by Region (2021-2026) & (K Units)
- Table 7. World Wood Kiln Dryers Production by Region (2027-2032) & (K Units)
- Table 8. World Wood Kiln Dryers Production Market Share by Region (2021-2026)
- Table 9. World Wood Kiln Dryers Production Market Share by Region (2027-2032)
- Table 10. World Wood Kiln Dryers Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Wood Kiln Dryers Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Wood Kiln Dryers Major Market Trends
- Table 13. World Wood Kiln Dryers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Wood Kiln Dryers Consumption by Region (2021-2026) & (K Units)
- Table 15. World Wood Kiln Dryers Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Wood Kiln Dryers Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Wood Kiln Dryers Producers in 2025
- Table 18. World Wood Kiln Dryers Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Wood Kiln Dryers Producers in 2025
- Table 20. World Wood Kiln Dryers Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Wood Kiln Dryers Company Evaluation Quadrant
- Table 22. World Wood Kiln Dryers Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Wood Kiln Dryers Production Site of Key Manufacturer
- Table 24. Wood Kiln Dryers Market: Company Product Type Footprint
- Table 25. Wood Kiln Dryers Market: Company Product Application Footprint

Table 26. Wood Kiln Dryers Competitive Factors
Table 27. Wood Kiln Dryers New Entrant and Capacity Expansion Plans
Table 28. Wood Kiln Dryers Mergers & Acquisitions Activity
Table 29. United States VS China Wood Kiln Dryers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Wood Kiln Dryers Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Wood Kiln Dryers Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Wood Kiln Dryers Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Wood Kiln Dryers Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Wood Kiln Dryers Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Wood Kiln Dryers Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Wood Kiln Dryers Production Market Share (2021-2026)
Table 37. China Based Wood Kiln Dryers Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Wood Kiln Dryers Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Wood Kiln Dryers Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Wood Kiln Dryers Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Wood Kiln Dryers Production Market Share (2021-2026)
Table 42. Rest of World Based Wood Kiln Dryers Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Wood Kiln Dryers Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Wood Kiln Dryers Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Wood Kiln Dryers Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Wood Kiln Dryers Production Market Share (2021-2026)

Table 47. World Wood Kiln Dryers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Wood Kiln Dryers Production by Type (2021-2026) & (K Units)

Table 49. World Wood Kiln Dryers Production by Type (2027-2032) & (K Units)

Table 50. World Wood Kiln Dryers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Wood Kiln Dryers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Wood Kiln Dryers Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Wood Kiln Dryers Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Wood Kiln Dryers Production Value by Drying Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Wood Kiln Dryers Production by Drying Technology (2021-2026) & (K Units)

Table 56. World Wood Kiln Dryers Production by Drying Technology (2027-2032) & (K Units)

Table 57. World Wood Kiln Dryers Production Value by Drying Technology (2021-2026) & (USD Million)

Table 58. World Wood Kiln Dryers Production Value by Drying Technology (2027-2032) & (USD Million)

Table 59. World Wood Kiln Dryers Average Price by Drying Technology (2021-2026) & (US\$/Unit)

Table 60. World Wood Kiln Dryers Average Price by Drying Technology (2027-2032) & (US\$/Unit)

Table 61. World Wood Kiln Dryers Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Wood Kiln Dryers Production by Structure (2021-2026) & (K Units)

Table 63. World Wood Kiln Dryers Production by Structure (2027-2032) & (K Units)

Table 64. World Wood Kiln Dryers Production Value by Structure (2021-2026) & (USD Million)

Table 65. World Wood Kiln Dryers Production Value by Structure (2027-2032) & (USD Million)

Table 66. World Wood Kiln Dryers Average Price by Structure (2021-2026) & (US\$/Unit)

Table 67. World Wood Kiln Dryers Average Price by Structure (2027-2032) & (US\$/Unit)

Table 68. World Wood Kiln Dryers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Wood Kiln Dryers Production by Application (2021-2026) & (K Units)

Table 70. World Wood Kiln Dryers Production by Application (2027-2032) & (K Units)

Table 71. World Wood Kiln Dryers Production Value by Application (2021-2026) & (USD Million)

Million)

Table 72. World Wood Kiln Dryers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Wood Kiln Dryers Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Wood Kiln Dryers Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. NIGOS-elektronik Basic Information, Manufacturing Base and Competitors

Table 76. NIGOS-elektronik Major Business

Table 77. NIGOS-elektronik Wood Kiln Dryers Product and Services

Table 78. NIGOS-elektronik Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. NIGOS-elektronik Recent Developments/Updates

Table 80. NIGOS-elektronik Competitive Strengths & Weaknesses

Table 81. Wood-Mizer Basic Information, Manufacturing Base and Competitors

Table 82. Wood-Mizer Major Business

Table 83. Wood-Mizer Wood Kiln Dryers Product and Services

Table 84. Wood-Mizer Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Wood-Mizer Recent Developments/Updates

Table 86. Wood-Mizer Competitive Strengths & Weaknesses

Table 87. Kiln Services Ltd Basic Information, Manufacturing Base and Competitors

Table 88. Kiln Services Ltd Major Business

Table 89. Kiln Services Ltd Wood Kiln Dryers Product and Services

Table 90. Kiln Services Ltd Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Kiln Services Ltd Recent Developments/Updates

Table 92. Kiln Services Ltd Competitive Strengths & Weaknesses

Table 93. WDE MASPELL SRL Basic Information, Manufacturing Base and Competitors

Table 94. WDE MASPELL SRL Major Business

Table 95. WDE MASPELL SRL Wood Kiln Dryers Product and Services

Table 96. WDE MASPELL SRL Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. WDE MASPELL SRL Recent Developments/Updates

Table 98. WDE MASPELL SRL Competitive Strengths & Weaknesses

Table 99. Valutec Basic Information, Manufacturing Base and Competitors

Table 100. Valutec Major Business

Table 101. Valutec Wood Kiln Dryers Product and Services

Table 102. Valutec Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Valutec Recent Developments/Updates

Table 104. Valutec Competitive Strengths & Weaknesses

Table 105. M?HLB?CK Basic Information, Manufacturing Base and Competitors

Table 106. M?HLB?CK Major Business

Table 107. M?HLB?CK Wood Kiln Dryers Product and Services

Table 108. M?HLB?CK Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. M?HLB?CK Recent Developments/Updates

Table 110. M?HLB?CK Competitive Strengths & Weaknesses

Table 111. Brunner-Hildebrand Basic Information, Manufacturing Base and Competitors

Table 112. Brunner-Hildebrand Major Business

Table 113. Brunner-Hildebrand Wood Kiln Dryers Product and Services

Table 114. Brunner-Hildebrand Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Brunner-Hildebrand Recent Developments/Updates

Table 116. Brunner-Hildebrand Competitive Strengths & Weaknesses

Table 117. INCOMAC Basic Information, Manufacturing Base and Competitors

Table 118. INCOMAC Major Business

Table 119. INCOMAC Wood Kiln Dryers Product and Services

Table 120. INCOMAC Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. INCOMAC Recent Developments/Updates

Table 122. INCOMAC Competitive Strengths & Weaknesses

Table 123. Nardi Basic Information, Manufacturing Base and Competitors

Table 124. Nardi Major Business

Table 125. Nardi Wood Kiln Dryers Product and Services

Table 126. Nardi Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Nardi Recent Developments/Updates

Table 128. Nardi Competitive Strengths & Weaknesses

Table 129. De Nardi Basic Information, Manufacturing Base and Competitors

Table 130. De Nardi Major Business

Table 131. De Nardi Wood Kiln Dryers Product and Services

Table 132. De Nardi Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. De Nardi Recent Developments/Updates

Table 134. De Nardi Competitive Strengths & Weaknesses
Table 135. Baschild Basic Information, Manufacturing Base and Competitors
Table 136. Baschild Major Business
Table 137. Baschild Wood Kiln Dryers Product and Services
Table 138. Baschild Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Baschild Recent Developments/Updates
Table 140. Baschild Competitive Strengths & Weaknesses
Table 141. CATHILD Industrie Basic Information, Manufacturing Base and Competitors
Table 142. CATHILD Industrie Major Business
Table 143. CATHILD Industrie Wood Kiln Dryers Product and Services
Table 144. CATHILD Industrie Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. CATHILD Industrie Recent Developments/Updates
Table 146. CATHILD Industrie Competitive Strengths & Weaknesses
Table 147. EBERL Trocknungsanlagen Basic Information, Manufacturing Base and Competitors
Table 148. EBERL Trocknungsanlagen Major Business
Table 149. EBERL Trocknungsanlagen Wood Kiln Dryers Product and Services
Table 150. EBERL Trocknungsanlagen Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. EBERL Trocknungsanlagen Recent Developments/Updates
Table 152. EBERL Trocknungsanlagen Competitive Strengths & Weaknesses
Table 153. KATRES Basic Information, Manufacturing Base and Competitors
Table 154. KATRES Major Business
Table 155. KATRES Wood Kiln Dryers Product and Services
Table 156. KATRES Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. KATRES Recent Developments/Updates
Table 158. KATRES Competitive Strengths & Weaknesses
Table 159. MAHILD Drying Technologies Basic Information, Manufacturing Base and Competitors
Table 160. MAHILD Drying Technologies Major Business
Table 161. MAHILD Drying Technologies Wood Kiln Dryers Product and Services
Table 162. MAHILD Drying Technologies Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. MAHILD Drying Technologies Recent Developments/Updates

Table 164. MAHILD Drying Technologies Competitive Strengths & Weaknesses

Table 165. Heinola Sawmill Machinery Basic Information, Manufacturing Base and Competitors

Table 166. Heinola Sawmill Machinery Major Business

Table 167. Heinola Sawmill Machinery Wood Kiln Dryers Product and Services

Table 168. Heinola Sawmill Machinery Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Heinola Sawmill Machinery Recent Developments/Updates

Table 170. Heinola Sawmill Machinery Competitive Strengths & Weaknesses

Table 171. Jartek Basic Information, Manufacturing Base and Competitors

Table 172. Jartek Major Business

Table 173. Jartek Wood Kiln Dryers Product and Services

Table 174. Jartek Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Jartek Recent Developments/Updates

Table 176. Jartek Competitive Strengths & Weaknesses

Table 177. WTT Wood Treatment Technology Basic Information, Manufacturing Base and Competitors

Table 178. WTT Wood Treatment Technology Major Business

Table 179. WTT Wood Treatment Technology Wood Kiln Dryers Product and Services

Table 180. WTT Wood Treatment Technology Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. WTT Wood Treatment Technology Recent Developments/Updates

Table 182. WTT Wood Treatment Technology Competitive Strengths & Weaknesses

Table 183. IWT / Moldrup Basic Information, Manufacturing Base and Competitors

Table 184. IWT / Moldrup Major Business

Table 185. IWT / Moldrup Wood Kiln Dryers Product and Services

Table 186. IWT / Moldrup Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. IWT / Moldrup Recent Developments/Updates

Table 188. IWT / Moldrup Competitive Strengths & Weaknesses

Table 189. Windsor Engineering Basic Information, Manufacturing Base and Competitors

Table 190. Windsor Engineering Major Business

Table 191. Windsor Engineering Wood Kiln Dryers Product and Services

Table 192. Windsor Engineering Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 193. Windsor Engineering Recent Developments/Updates

Table 194. Windsor Engineering Competitive Strengths & Weaknesses

Table 195. KDS Windsor Basic Information, Manufacturing Base and Competitors

Table 196. KDS Windsor Major Business

Table 197. KDS Windsor Wood Kiln Dryers Product and Services

Table 198. KDS Windsor Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. KDS Windsor Recent Developments/Updates

Table 200. KDS Windsor Competitive Strengths & Weaknesses

Table 201. Wellons Basic Information, Manufacturing Base and Competitors

Table 202. Wellons Major Business

Table 203. Wellons Wood Kiln Dryers Product and Services

Table 204. Wellons Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Wellons Recent Developments/Updates

Table 206. Wellons Competitive Strengths & Weaknesses

Table 207. USNR Basic Information, Manufacturing Base and Competitors

Table 208. USNR Major Business

Table 209. USNR Wood Kiln Dryers Product and Services

Table 210. USNR Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. USNR Recent Developments/Updates

Table 212. USNR Competitive Strengths & Weaknesses

Table 213. American Wood Dryers Basic Information, Manufacturing Base and Competitors

Table 214. American Wood Dryers Major Business

Table 215. American Wood Dryers Wood Kiln Dryers Product and Services

Table 216. American Wood Dryers Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. American Wood Dryers Recent Developments/Updates

Table 218. American Wood Dryers Competitive Strengths & Weaknesses

Table 219. Nyle Dry Kilns Basic Information, Manufacturing Base and Competitors

Table 220. Nyle Dry Kilns Major Business

Table 221. Nyle Dry Kilns Wood Kiln Dryers Product and Services

Table 222. Nyle Dry Kilns Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Nyle Dry Kilns Recent Developments/Updates

Table 224. Nyle Dry Kilns Competitive Strengths & Weaknesses
Table 225. SII Dry Kilns Basic Information, Manufacturing Base and Competitors
Table 226. SII Dry Kilns Major Business
Table 227. SII Dry Kilns Wood Kiln Dryers Product and Services
Table 228. SII Dry Kilns Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. SII Dry Kilns Recent Developments/Updates
Table 230. SII Dry Kilns Competitive Strengths & Weaknesses
Table 231. Kiln-Direct Basic Information, Manufacturing Base and Competitors
Table 232. Kiln-Direct Major Business
Table 233. Kiln-Direct Wood Kiln Dryers Product and Services
Table 234. Kiln-Direct Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. Kiln-Direct Recent Developments/Updates
Table 236. Kiln-Direct Competitive Strengths & Weaknesses
Table 237. BolDesign Basic Information, Manufacturing Base and Competitors
Table 238. BolDesign Major Business
Table 239. BolDesign Wood Kiln Dryers Product and Services
Table 240. BolDesign Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 241. BolDesign Recent Developments/Updates
Table 242. BolDesign Competitive Strengths & Weaknesses
Table 243. Vacutherm Basic Information, Manufacturing Base and Competitors
Table 244. Vacutherm Major Business
Table 245. Vacutherm Wood Kiln Dryers Product and Services
Table 246. Vacutherm Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 247. Vacutherm Recent Developments/Updates
Table 248. Vacutherm Competitive Strengths & Weaknesses
Table 249. iDRY Wood Basic Information, Manufacturing Base and Competitors
Table 250. iDRY Wood Major Business
Table 251. iDRY Wood Wood Kiln Dryers Product and Services
Table 252. iDRY Wood Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 253. iDRY Wood Recent Developments/Updates
Table 254. iDRY Wood Competitive Strengths & Weaknesses
Table 255. Hangzhou Tech Drying Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 256. Hangzhou Tech Drying Equipment Co., Ltd. Major Business

Table 257. Hangzhou Tech Drying Equipment Co., Ltd. Wood Kiln Dryers Product and Services

Table 258. Hangzhou Tech Drying Equipment Co., Ltd. Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Hangzhou Tech Drying Equipment Co., Ltd. Recent Developments/Updates

Table 260. Hangzhou Tech Drying Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 261. Liyang Forwood Drying Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 262. Liyang Forwood Drying Equipment Co., Ltd. Major Business

Table 263. Liyang Forwood Drying Equipment Co., Ltd. Wood Kiln Dryers Product and Services

Table 264. Liyang Forwood Drying Equipment Co., Ltd. Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Liyang Forwood Drying Equipment Co., Ltd. Recent Developments/Updates

Table 266. Liyang Forwood Drying Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 267. Anhui Forwood Drying Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 268. Anhui Forwood Drying Equipment Co., Ltd. Major Business

Table 269. Anhui Forwood Drying Equipment Co., Ltd. Wood Kiln Dryers Product and Services

Table 270. Anhui Forwood Drying Equipment Co., Ltd. Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 271. Anhui Forwood Drying Equipment Co., Ltd. Recent Developments/Updates

Table 272. Anhui Forwood Drying Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 273. Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Basic Information, Manufacturing Base and Competitors

Table 274. Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Major Business

Table 275. Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Wood Kiln Dryers Product and Services

Table 276. Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 277. Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Recent

Developments/Updates

Table 278. Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC Competitive Strengths & Weaknesses

Table 279. Shijiazhuang SAGA Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 280. Shijiazhuang SAGA Machinery Co., Ltd. Major Business

Table 281. Shijiazhuang SAGA Machinery Co., Ltd. Wood Kiln Dryers Product and Services

Table 282. Shijiazhuang SAGA Machinery Co., Ltd. Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 283. Shijiazhuang SAGA Machinery Co., Ltd. Recent Developments/Updates

Table 284. Shijiazhuang SAGA Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 285. iangsu XINAN Wooddrying Equipment Co., LTD Basic Information, Manufacturing Base and Competitors

Table 286. iangsu XINAN Wooddrying Equipment Co., LTD Major Business

Table 287. iangsu XINAN Wooddrying Equipment Co., LTD Wood Kiln Dryers Product and Services

Table 288. iangsu XINAN Wooddrying Equipment Co., LTD Wood Kiln Dryers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 289. iangsu XINAN Wooddrying Equipment Co., LTD Recent Developments/Updates

Table 290. iangsu XINAN Wooddrying Equipment Co., LTD Competitive Strengths & Weaknesses

Table 291. Global Key Players of Wood Kiln Dryers Upstream (Raw Materials)

Table 292. Global Wood Kiln Dryers Typical Customers

Table 293. Wood Kiln Dryers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Wood Kiln Dryers Picture

Figure 2. World Wood Kiln Dryers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Wood Kiln Dryers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Wood Kiln Dryers Production (2021-2032) & (K Units)

Figure 5. World Wood Kiln Dryers Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Wood Kiln Dryers Production Value Market Share by Region (2021-2032)

Figure 7. World Wood Kiln Dryers Production Market Share by Region (2021-2032)

Figure 8. North America Wood Kiln Dryers Production (2021-2032) & (K Units)

Figure 9. Europe Wood Kiln Dryers Production (2021-2032) & (K Units)

Figure 10. China Wood Kiln Dryers Production (2021-2032) & (K Units)

Figure 11. Japan Wood Kiln Dryers Production (2021-2032) & (K Units)

Figure 12. Southeast Asia Wood Kiln Dryers Production (2021-2032) & (K Units)

Figure 13. India Wood Kiln Dryers Production (2021-2032) & (K Units)

Figure 14. Wood Kiln Dryers Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Wood Kiln Dryers Consumption (2021-2032) & (K Units)

Figure 17. World Wood Kiln Dryers Consumption Market Share by Region (2021-2032)

Figure 18. United States Wood Kiln Dryers Consumption (2021-2032) & (K Units)

Figure 19. China Wood Kiln Dryers Consumption (2021-2032) & (K Units)

Figure 20. Europe Wood Kiln Dryers Consumption (2021-2032) & (K Units)

Figure 21. Japan Wood Kiln Dryers Consumption (2021-2032) & (K Units)

Figure 22. South Korea Wood Kiln Dryers Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Wood Kiln Dryers Consumption (2021-2032) & (K Units)

Figure 24. India Wood Kiln Dryers Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Wood Kiln Dryers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Wood Kiln Dryers Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Wood Kiln Dryers Markets in 2025

Figure 28. United States VS China: Wood Kiln Dryers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Wood Kiln Dryers Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Wood Kiln Dryers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Wood Kiln Dryers Production Market Share 2025

Figure 32. China Based Manufacturers Wood Kiln Dryers Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Wood Kiln Dryers Production Market Share 2025

Figure 34. World Wood Kiln Dryers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Wood Kiln Dryers Production Value Market Share by Type in 2025

Figure 36. Steam-heated Wood Kiln Dryer

Figure 37. Hot Water-heated Wood Kiln Dryer

Figure 38. Direct Gas-fired Wood Kiln Dryer

Figure 39. Others

Figure 40. World Wood Kiln Dryers Production Market Share by Type (2021-2032)

Figure 41. World Wood Kiln Dryers Production Value Market Share by Type (2021-2032)

Figure 42. World Wood Kiln Dryers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Wood Kiln Dryers Production Value by Drying Technology, (USD Million), 2021 & 2025 & 2032

Figure 44. World Wood Kiln Dryers Production Value Market Share by Drying Technology in 2025

Figure 45. Conventional Kiln Dryer

Figure 46. Dehumidification Kiln Dryer

Figure 47. Vacuum Kiln Dryer

Figure 48. Others

Figure 49. World Wood Kiln Dryers Production Market Share by Drying Technology (2021-2032)

Figure 50. World Wood Kiln Dryers Production Value Market Share by Drying Technology (2021-2032)

Figure 51. World Wood Kiln Dryers Average Price by Drying Technology (2021-2032) & (US\$/Unit)

Figure 52. World Wood Kiln Dryers Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 53. World Wood Kiln Dryers Production Value Market Share by Structure in 2025

Figure 54. Chamber Kiln Dryer

Figure 55. Continuous Kiln Dryer

Figure 56. Track-loaded Kiln Dryer

Figure 57. Others

Figure 58. World Wood Kiln Dryers Production Market Share by Structure (2021-2032)

Figure 59. World Wood Kiln Dryers Production Value Market Share by Structure (2021-2032)

Figure 60. World Wood Kiln Dryers Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 61. World Wood Kiln Dryers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Wood Kiln Dryers Production Value Market Share by Application in 2025

Figure 63. Sawmill Industry

Figure 64. Furniture Manufacturing Industry

Figure 65. Flooring Industry

Figure 66. Construction Timber Industry

Figure 67. Others

Figure 68. World Wood Kiln Dryers Production Market Share by Application (2021-2032)

Figure 69. World Wood Kiln Dryers Production Value Market Share by Application (2021-2032)

Figure 70. World Wood Kiln Dryers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 71. Wood Kiln Dryers Industry Chain

Figure 72. Wood Kiln Dryers Procurement Model

Figure 73. Wood Kiln Dryers Sales Model

Figure 74. Wood Kiln Dryers Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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