

# Global Wood Construction Screws Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Wood Construction Screws market size is expected to reach \$ 22300 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Wood Construction Screws are high-strength threaded fasteners specifically designed for securing timber, engineered wood, glued-laminated timber (Glulam), cross-laminated timber (CLT) panels, wood-frame structures, and timber connectors. Typically possessing superior tensile, shear, and withdrawal resistance, these screws can serve as substitutes for certain traditional nails, bolts, or metal connectors. They are utilized in applications such as beam-to-column connections, floor fastening, roof truss installation, timber wall assembly, and wood-to-wood or wood-to-metal connections. Key features include deep threads, strong self-tapping capabilities, high installation efficiency, and stable connection strength; furthermore, select products feature finishes—such as galvanization, Dacromet coating, stainless steel construction, or anti-corrosive coatings—to meet the specific requirements of timber construction projects in indoor, outdoor, and humid environments.

The upstream segment of the wood construction screw industry chain primarily comprises carbon steel wire rods, alloy steel wire rods, stainless steel wire rods, brass wire rods, zinc powder/nickel/phosphating solutions/anti-corrosion coatings, and packaging materials; among these inputs, steel prices exert the most significant influence on production costs. The midstream segment encompasses the screw manufacturing process, including wire drawing, cold heading, thread rolling, heat treatment, surface treatment, sorting and inspection, and packaging. Products in this segment can be categorized into standard wood screws, structural wood screws, long screws for CLT/glulam applications, and corrosion-resistant outdoor wood screws. The

downstream segment primarily serves markets such as wood-frame construction, prefabricated timber buildings, CLT structures, roof trusses, flooring, wooden boardwalks, outdoor landscaping, treated timber projects, furniture manufacturing, and DIY retail channels. The gross margin for wood construction screws stands at approximately 31%.

In 2025, the average price of wood construction screws is projected to be \$2,109 per ton, with sales reaching 7.3043 million tons and total production capacity standing at 10.43 million tons.

Wood construction screws are benefiting from advancements in timber-frame construction, Cross-Laminated Timber (CLT), Glued-Laminated Timber (Glulam), and prefabricated building systems; consequently, demand for these products retains significant room for medium-to-long-term growth. Compared to standard nails, wood construction screws are better suited for engineered timber connections—particularly regarding pull-out resistance, shear strength, installation stability, and removability. In mature markets for timber construction—such as those in Europe, North America, and Japan—high-strength structural wood screws have become essential fasteners for beam-to-column joints, wall panel connections, roofing systems, and outdoor decking.

Industry competition is currently shifting away from low-cost, general-purpose wood screws toward high-strength, certified, and corrosion-resistant products. Products designed for load-bearing timber structures, CLT, Glulam, and outdoor treated-wood projects face more stringent requirements regarding material strength, heat treatment stability, thread design, corrosion-resistant coatings, and certifications such as ETA or ICC-ES; as a result, their added value is significantly higher than that of standard chipboard screws. In the future, the primary focus of corporate competition will extend beyond mere production capacity to encompass structural design capabilities, coating durability, engineering certifications, brand distribution channels, and the ability to integrate products into established building code frameworks.

The prevailing future trend involves the simultaneous development of 'high-end structural wood screws + green building practices + systematic connection solutions.' As the volume of low-carbon construction and engineered timber projects continues to rise, wood construction screws will evolve from being mere standalone fasteners into components of comprehensive, systematic connection solutions—including long screws, fully threaded screws, double-threaded screws, corrosion-resistant outdoor screws, and complementary metal connectors. For Chinese enterprises, the export of low-end wood screws still offers advantages in terms of production scale, albeit with limited profit

margins. A more promising strategic direction lies in developing structural wood screws, specialized CLT screws, and highly corrosion-resistant coated products that meet European and North American engineering certification standards—thereby gradually transitioning from an OEM-centric export model toward a strategy focused on brand building and direct supply to engineering projects.

This report studies the global Wood Construction Screws production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wood Construction Screws and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wood Construction Screws that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wood Construction Screws total production and demand, 2021-2032, (K MT)

Global Wood Construction Screws total production value, 2021-2032, (USD Million)

Global Wood Construction Screws production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Wood Construction Screws consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Wood Construction Screws domestic production, consumption, key domestic manufacturers and share

Global Wood Construction Screws production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Wood Construction Screws production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Wood Construction Screws production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Wood Construction Screws market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Würth Group, SFS Group, SPAX, Grip-Rite, Fischer, Simpson Strong-Tie, HECO-Schrauben, BTI, Rothoblaas, TR Fastenings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wood Construction Screws market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wood Construction Screws Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wood Construction Screws Market, Segmentation by Type:

Carbon Steel

Stainless Steel

Brass

## Global Wood Construction Screws Market, Segmentation by Diameter:

Small-Diameter Wood Construction Screws (< 4 mm)

Medium-Diameter Wood Construction Screws (4–8 mm)

Large-Diameter Wood Construction Screws (> 8 mm)

## Global Wood Construction Screws Market, Segmentation by Thread Form:

Fully Threaded Screw

Partially Threaded Screw

## Global Wood Construction Screws Market, Segmentation by Application:

Construction

Furniture & Crafts

Others

## Companies Profiled:

Wurth Group

SFS Group

SPAX

Grip-Rite

Fischer

Simpson Strong-Tie

HECO-Schrauben

BTI

Rothoblaas

TR Fastenings

Forch

Dresselhaus

Friulsider SPA

Eurotec

Sihga

GRK Fasteners

SENCO

Kreg

FastCap

Swordfish Tools

FastenMaster

Screw Products

EJOT

REISSER

Yuyao Xintai Hardware

Jiaxing Goshen Hardware

## SYNEGIC

### Key Questions Answered:

1. How big is the global Wood Construction Screws market?
2. What is the demand of the global Wood Construction Screws market?
3. What is the year over year growth of the global Wood Construction Screws market?
4. What is the production and production value of the global Wood Construction Screws market?
5. Who are the key producers in the global Wood Construction Screws market?
6. What are the growth factors driving the market demand?

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