

Global Wood Chippers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wood Chippers market size is expected to reach \$ 504 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

A Wood Chipper is a mechanical device designed to reduce large pieces of wood—such as branches, limbs, trunks, and brush—into smaller, uniform wood chips or mulch, typically for purposes like landscaping, composting, biomass fuel, or waste management; it usually consists of a hopper to feed the wood, rotating blades or knives to cut and shred the material, and a discharge chute to expel the processed chips, and is widely used in forestry, gardening, municipal maintenance, and agricultural operations to efficiently manage and recycle wood waste.

In 2024, global Wood Chippers production reached approximately 140,000 units , with an average global market price of around US\$ 2,500 per unit.

Globally, the leading five companies are Terex Corporation, Morbark, Bandit, TIMBERWOLF and Vermeer in the market occupies about 51% of the value shares in 2025.

The market potential for Wood Chippers is robust and expanding globally, driven by increasing urbanization, rising demand for landscaping, garden maintenance, forestry management, agricultural residue recycling, and biomass energy production, with heightened environmental awareness and government initiatives promoting sustainable waste management and renewable energy further fueling demand across North America, Europe, and Asia-Pacific, while technological advancements such as self-propelled, high-capacity, and electric-powered wood chippers enhance operational efficiency, safety, and environmental compliance, attracting both commercial

enterprises and municipal users, and the industrial chain of wood chippers begins upstream with suppliers providing essential raw materials including high-strength steel, alloy blades, hydraulic components, engines, and electronic control systems, continues midstream with manufacturers who integrate these components into various types of wood chippers—ranging from compact, portable models for small-scale landscaping to industrial, high-capacity machines for forestry and biomass processing—emphasizing features like adjustable chip size, safety mechanisms, noise reduction, fuel efficiency, and digital monitoring, and extends downstream to distributors, dealers, rental companies, municipal service providers, forestry contractors, and end-users such as landscapers, farms, and municipal maintenance teams, supported by after-sales services including spare parts supply, maintenance, and operator training, creating a complete value chain where upstream players focus on material quality and innovation, midstream manufacturers invest in advanced machining, precision assembly, and compliance with safety and environmental standards, and downstream actors optimize distribution, sales channels, and service networks to enhance accessibility and customer satisfaction, collectively ensuring that the wood chipper market continues to grow steadily in both mature and emerging economies as industries and municipalities increasingly prioritize sustainable wood waste management, efficiency, and productivity, while innovations such as electric and hybrid models, IoT-enabled monitoring, and integration with biomass energy systems provide additional growth opportunities, positioning wood chippers as a critical and expanding tool in landscaping, agriculture, forestry, and renewable energy sectors worldwide.

This report studies the global Wood Chippers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wood Chippers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wood Chippers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wood Chippers total production and demand, 2021-2032, (Units)

Global Wood Chippers total production value, 2021-2032, (USD Million)

Global Wood Chippers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Wood Chippers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Wood Chippers domestic production, consumption, key domestic manufacturers and share

Global Wood Chippers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Wood Chippers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Wood Chippers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Wood Chippers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Terex Corporation, Morbark, Bandit, TIMBERWOLF, Vermeer, SSE Group, GreenMech Ltd, Pezzolato, Peterson, Jensen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wood Chippers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wood Chippers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wood Chippers Market, Segmentation by Type:

Self-Propelled Wood Chipper

PTO Wood Chipper

Global Wood Chippers Market, Segmentation by Application:

Contractors

Government Apartment and Authorities

Others

Companies Profiled:

Terex Corporation

Morbark

Bandit

TIMBERWOLF

Vermeer

SSE Group

GreenMech Ltd

Pezzolato

Peterson

Jensen

J.P. Carlton

John Deere

Linddana

Weibang

ECHO Bear Cat

GANDINI MECCANICA SNC

Henan Zhangsheng Environmental Protection Equipment Co., Ltd

Key Questions Answered:

1. How big is the global Wood Chippers market?
2. What is the demand of the global Wood Chippers market?
3. What is the year over year growth of the global Wood Chippers market?
4. What is the production and production value of the global Wood Chippers market?
5. Who are the key producers in the global Wood Chippers market?
6. What are the growth factors driving the market demand?

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