

Global Wires and Pipe Locators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wires and Pipe Locators market size is expected to reach \$ 212 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032). In 2025, global Wires and Pipe Locator production reached approximately 84.23 K Units, with an average global market price of around 1832 USD per Unit.

A Wires and Pipe Locator is a field instrument used to detect and trace the route (and often estimate the depth) of buried utilities such as electrical cables, telecom lines, and metallic or tracer-wire-equipped pipes. Most commonly, it works by electromagnetic locating: a transmitter applies a signal to a conductive utility (direct connection, clamp, or induction), and a handheld receiver detects the resulting electromagnetic field to follow the line.

The upstream raw materials for Wires and Pipe Locators mainly include high-precision magnetic sensors, signal processing chips, RF and antenna modules, batteries, and displays. Typical raw material suppliers include PNI Sensor, Bartington, Murata, TI, ADI, ST, and NXP.

The single-line production capacity of Wires and Pipe Locators varies greatly depending on product positioning and type, automation level, and supply chain support, typically ranging from 10,000 to 50,000 units, with a gross profit margin ranging from 25% to 40%.

A Wires and Pipe Locator is a field tool used to find and trace buried utilities?power and telecom cables, metal pipes, and non-metallic lines that carry a tracer wire?so crews can understand what?s underground before they dig. Most systems work by applying a known signal with a transmitter and then using a handheld receiver to detect the resulting electromagnetic field, allowing users to mark the route and often estimate depth; depending on site conditions and utility types, teams may also pair these tools with sondes or ground-penetrating radar to improve coverage and confidence.

What makes today?s locators so valuable is how well they address the realities that

slow projects down and create risk: congested corridors where multiple lines run close together, incomplete or outdated utility records, and the high cost?financial and safety-related?of a strike. Modern units increasingly stand out through better signal discrimination and multi-frequency capability to reduce ambiguity, clearer user guidance that helps less-experienced operators work consistently, and built-in logging or connectivity that turns ?we checked? into documented, shareable evidence. In other words, they don?t just help you detect a line; they help you deliver a repeatable, defensible locating workflow that reduces rework and surprises on site.

The industry tailwinds are straightforward and durable. Aging infrastructure demands constant repair and replacement, urban density pushes more work into crowded subsurface environments, and safety and liability expectations continue to rise for contractors and utility owners alike. At the same time, utilities are gradually moving toward more digital asset management, which increases the value of locator outputs that can be captured, stored, and integrated into mapping systems rather than disappearing after paint fades. Looking ahead, the market?s upside is likely to come from this shift toward more integrated locating-and-documentation workflows, alongside steady improvements in performance for difficult conditions and mixed-material networks?making cable and pipe locating an increasingly indispensable part of modern construction, maintenance, and utility operations.

This report studies the global Wires and Pipe Locators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wires and Pipe Locators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wires and Pipe Locators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wires and Pipe Locators total production and demand, 2021-2032, (K Units)

Global Wires and Pipe Locators total production value, 2021-2032, (USD Million)

Global Wires and Pipe Locators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wires and Pipe Locators consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wires and Pipe Locators domestic production, consumption, key domestic manufacturers and share

Global Wires and Pipe Locators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wires and Pipe Locators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wires and Pipe Locators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wires and Pipe Locators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leica Geosystems (Hexagon), Radiodetection, 3M, RIDGID (Emerson), Sonel, Megger, TECHNO-AC, FUJI TECOM, Amprobe (Fluke), C.Scope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wires and Pipe Locators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wires and Pipe Locators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wires and Pipe Locators Market, Segmentation by Type:

Single Frequency Locators

Multiple Frequency Locators

Global Wires and Pipe Locators Market, Segmentation by Detection Depth:

Below 5m

5-10m

Above 10m

Global Wires and Pipe Locators Market, Segmentation by Pipeline Material:

Metal Pipe Use

Non-metal Pipe Use

Global Wires and Pipe Locators Market, Segmentation by Application:

Public Utilities

Construction

Others

Companies Profiled:

Leica Geosystems (Hexagon)

Radiodetection

3M

RIDGID (Emerson)

Sonel

Megger

TECHNO-AC

FUJI TECOM

Amprobe (Fluke)

C.Scope

RYCOM Instruments

Vivax-Metrotech

HT Italia

SubSurface Instruments

Sewerin

GeoMax

Merytronic

Fisher Research Labs

Subsite Electronics

Hermann Sewerin GmbH

Pipehorn (Utility Tool Company)

KharkovEnergoPribor

TEMPO Communications

TNF

Ktan

Hunan Puqi Water Environment Institute

Key Questions Answered:

1. How big is the global Wires and Pipe Locators market?
2. What is the demand of the global Wires and Pipe Locators market?
3. What is the year over year growth of the global Wires and Pipe Locators market?
4. What is the production and production value of the global Wires and Pipe Locators market?
5. Who are the key producers in the global Wires and Pipe Locators market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Wires and Pipe Locators Introduction
- 1.2 World Wires and Pipe Locators Supply & Forecast
 - 1.2.1 World Wires and Pipe Locators Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Wires and Pipe Locators Production (2021-2032)
 - 1.2.3 World Wires and Pipe Locators Pricing Trends (2021-2032)
- 1.3 World Wires and Pipe Locators Production by Region (Based on Production Site)
 - 1.3.1 World Wires and Pipe Locators Production Value by Region (2021-2032)
 - 1.3.2 World Wires and Pipe Locators Production by Region (2021-2032)
 - 1.3.3 World Wires and Pipe Locators Average Price by Region (2021-2032)
 - 1.3.4 North America Wires and Pipe Locators Production (2021-2032)
 - 1.3.5 Europe Wires and Pipe Locators Production (2021-2032)
 - 1.3.6 China Wires and Pipe Locators Production (2021-2032)
 - 1.3.7 Japan Wires and Pipe Locators Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Wires and Pipe Locators Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Wires and Pipe Locators Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Wires and Pipe Locators Demand (2021-2032)
- 2.2 World Wires and Pipe Locators Consumption by Region
 - 2.2.1 World Wires and Pipe Locators Consumption by Region (2021-2026)
 - 2.2.2 World Wires and Pipe Locators Consumption Forecast by Region (2027-2032)
- 2.3 United States Wires and Pipe Locators Consumption (2021-2032)
- 2.4 China Wires and Pipe Locators Consumption (2021-2032)
- 2.5 Europe Wires and Pipe Locators Consumption (2021-2032)
- 2.6 Japan Wires and Pipe Locators Consumption (2021-2032)
- 2.7 South Korea Wires and Pipe Locators Consumption (2021-2032)
- 2.8 ASEAN Wires and Pipe Locators Consumption (2021-2032)
- 2.9 India Wires and Pipe Locators Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Wires and Pipe Locators Production Value by Manufacturer (2021-2026)

- 3.2 World Wires and Pipe Locators Production by Manufacturer (2021-2026)
- 3.3 World Wires and Pipe Locators Average Price by Manufacturer (2021-2026)
- 3.4 Wires and Pipe Locators Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Wires and Pipe Locators Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Wires and Pipe Locators in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Wires and Pipe Locators in 2025
- 3.6 Wires and Pipe Locators Market: Overall Company Footprint Analysis
 - 3.6.1 Wires and Pipe Locators Market: Region Footprint
 - 3.6.2 Wires and Pipe Locators Market: Company Product Type Footprint
 - 3.6.3 Wires and Pipe Locators Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Wires and Pipe Locators Production Value Comparison
 - 4.1.1 United States VS China: Wires and Pipe Locators Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Wires and Pipe Locators Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Wires and Pipe Locators Production Comparison
 - 4.2.1 United States VS China: Wires and Pipe Locators Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Wires and Pipe Locators Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Wires and Pipe Locators Consumption Comparison
 - 4.3.1 United States VS China: Wires and Pipe Locators Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Wires and Pipe Locators Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Wires and Pipe Locators Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Wires and Pipe Locators Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Wires and Pipe Locators Production Value (2021-2026)

4.4.3 United States Based Manufacturers Wires and Pipe Locators Production (2021-2026)

4.5 China Based Wires and Pipe Locators Manufacturers and Market Share

4.5.1 China Based Wires and Pipe Locators Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Wires and Pipe Locators Production Value (2021-2026)

4.5.3 China Based Manufacturers Wires and Pipe Locators Production (2021-2026)

4.6 Rest of World Based Wires and Pipe Locators Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Wires and Pipe Locators Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Wires and Pipe Locators Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Wires and Pipe Locators Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Wires and Pipe Locators Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single Frequency Locators

5.2.2 Multiple Frequency Locators

5.3 Market Segment by Type

5.3.1 World Wires and Pipe Locators Production by Type (2021-2032)

5.3.2 World Wires and Pipe Locators Production Value by Type (2021-2032)

5.3.3 World Wires and Pipe Locators Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DETECTION DEPTH

6.1 World Wires and Pipe Locators Market Size Overview by Detection Depth: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Detection Depth

6.2.1 Below 5m

6.2.2 5-10m

6.2.3 Above 10m

6.3 Market Segment by Detection Depth

6.3.1 World Wires and Pipe Locators Production by Detection Depth (2021-2032)

6.3.2 World Wires and Pipe Locators Production Value by Detection Depth (2021-2032)

6.3.3 World Wires and Pipe Locators Average Price by Detection Depth (2021-2032)

7 MARKET ANALYSIS BY PIPELINE MATERIAL

7.1 World Wires and Pipe Locators Market Size Overview by Pipeline Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Pipeline Material

7.2.1 Metal Pipe Use

7.2.2 Non-metal Pipe Use

7.3 Market Segment by Pipeline Material

7.3.1 World Wires and Pipe Locators Production by Pipeline Material (2021-2032)

7.3.2 World Wires and Pipe Locators Production Value by Pipeline Material (2021-2032)

7.3.3 World Wires and Pipe Locators Average Price by Pipeline Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Wires and Pipe Locators Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Public Utilities

8.2.2 Construction

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Wires and Pipe Locators Production by Application (2021-2032)

8.3.2 World Wires and Pipe Locators Production Value by Application (2021-2032)

8.3.3 World Wires and Pipe Locators Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Leica Geosystems (Hexagon)

9.1.1 Leica Geosystems (Hexagon) Details

9.1.2 Leica Geosystems (Hexagon) Major Business

9.1.3 Leica Geosystems (Hexagon) Wires and Pipe Locators Product and Services

9.1.4 Leica Geosystems (Hexagon) Wires and Pipe Locators Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.1.5 Leica Geosystems (Hexagon) Recent Developments/Updates

9.1.6 Leica Geosystems (Hexagon) Competitive Strengths & Weaknesses

9.2 Radiodetection

9.2.1 Radiodetection Details

9.2.2 Radiodetection Major Business

9.2.3 Radiodetection Wires and Pipe Locators Product and Services

9.2.4 Radiodetection Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Radiodetection Recent Developments/Updates

9.2.6 Radiodetection Competitive Strengths & Weaknesses

9.3 3M

9.3.1 3M Details

9.3.2 3M Major Business

9.3.3 3M Wires and Pipe Locators Product and Services

9.3.4 3M Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 3M Recent Developments/Updates

9.3.6 3M Competitive Strengths & Weaknesses

9.4 RIDGID (Emerson)

9.4.1 RIDGID (Emerson) Details

9.4.2 RIDGID (Emerson) Major Business

9.4.3 RIDGID (Emerson) Wires and Pipe Locators Product and Services

9.4.4 RIDGID (Emerson) Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 RIDGID (Emerson) Recent Developments/Updates

9.4.6 RIDGID (Emerson) Competitive Strengths & Weaknesses

9.5 Sonel

9.5.1 Sonel Details

9.5.2 Sonel Major Business

9.5.3 Sonel Wires and Pipe Locators Product and Services

9.5.4 Sonel Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Sonel Recent Developments/Updates

9.5.6 Sonel Competitive Strengths & Weaknesses

9.6 Megger

9.6.1 Megger Details

9.6.2 Megger Major Business

9.6.3 Megger Wires and Pipe Locators Product and Services

9.6.4 Megger Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Megger Recent Developments/Updates

9.6.6 Megger Competitive Strengths & Weaknesses

9.7 TECHNO-AC

9.7.1 TECHNO-AC Details

9.7.2 TECHNO-AC Major Business

9.7.3 TECHNO-AC Wires and Pipe Locators Product and Services

9.7.4 TECHNO-AC Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 TECHNO-AC Recent Developments/Updates

9.7.6 TECHNO-AC Competitive Strengths & Weaknesses

9.8 FUJI TECOM

9.8.1 FUJI TECOM Details

9.8.2 FUJI TECOM Major Business

9.8.3 FUJI TECOM Wires and Pipe Locators Product and Services

9.8.4 FUJI TECOM Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 FUJI TECOM Recent Developments/Updates

9.8.6 FUJI TECOM Competitive Strengths & Weaknesses

9.9 Amprobe (Fluke)

9.9.1 Amprobe (Fluke) Details

9.9.2 Amprobe (Fluke) Major Business

9.9.3 Amprobe (Fluke) Wires and Pipe Locators Product and Services

9.9.4 Amprobe (Fluke) Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Amprobe (Fluke) Recent Developments/Updates

9.9.6 Amprobe (Fluke) Competitive Strengths & Weaknesses

9.10 C.Scope

9.10.1 C.Scope Details

9.10.2 C.Scope Major Business

9.10.3 C.Scope Wires and Pipe Locators Product and Services

9.10.4 C.Scope Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 C.Scope Recent Developments/Updates

9.10.6 C.Scope Competitive Strengths & Weaknesses

9.11 RYCOM Instruments

9.11.1 RYCOM Instruments Details

9.11.2 RYCOM Instruments Major Business

- 9.11.3 RYCOM Instruments Wires and Pipe Locators Product and Services
- 9.11.4 RYCOM Instruments Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 RYCOM Instruments Recent Developments/Updates
- 9.11.6 RYCOM Instruments Competitive Strengths & Weaknesses
- 9.12 Vivax-Metrotech
 - 9.12.1 Vivax-Metrotech Details
 - 9.12.2 Vivax-Metrotech Major Business
 - 9.12.3 Vivax-Metrotech Wires and Pipe Locators Product and Services
 - 9.12.4 Vivax-Metrotech Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Vivax-Metrotech Recent Developments/Updates
 - 9.12.6 Vivax-Metrotech Competitive Strengths & Weaknesses
- 9.13 HT Italia
 - 9.13.1 HT Italia Details
 - 9.13.2 HT Italia Major Business
 - 9.13.3 HT Italia Wires and Pipe Locators Product and Services
 - 9.13.4 HT Italia Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 HT Italia Recent Developments/Updates
 - 9.13.6 HT Italia Competitive Strengths & Weaknesses
- 9.14 SubSurface Instruments
 - 9.14.1 SubSurface Instruments Details
 - 9.14.2 SubSurface Instruments Major Business
 - 9.14.3 SubSurface Instruments Wires and Pipe Locators Product and Services
 - 9.14.4 SubSurface Instruments Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 SubSurface Instruments Recent Developments/Updates
 - 9.14.6 SubSurface Instruments Competitive Strengths & Weaknesses
- 9.15 Sewerin
 - 9.15.1 Sewerin Details
 - 9.15.2 Sewerin Major Business
 - 9.15.3 Sewerin Wires and Pipe Locators Product and Services
 - 9.15.4 Sewerin Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Sewerin Recent Developments/Updates
 - 9.15.6 Sewerin Competitive Strengths & Weaknesses
- 9.16 GeoMax
 - 9.16.1 GeoMax Details

- 9.16.2 GeoMax Major Business
- 9.16.3 GeoMax Wires and Pipe Locators Product and Services
- 9.16.4 GeoMax Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 GeoMax Recent Developments/Updates
- 9.16.6 GeoMax Competitive Strengths & Weaknesses
- 9.17 Merytronic
 - 9.17.1 Merytronic Details
 - 9.17.2 Merytronic Major Business
 - 9.17.3 Merytronic Wires and Pipe Locators Product and Services
 - 9.17.4 Merytronic Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Merytronic Recent Developments/Updates
 - 9.17.6 Merytronic Competitive Strengths & Weaknesses
- 9.18 Fisher Research Labs
 - 9.18.1 Fisher Research Labs Details
 - 9.18.2 Fisher Research Labs Major Business
 - 9.18.3 Fisher Research Labs Wires and Pipe Locators Product and Services
 - 9.18.4 Fisher Research Labs Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Fisher Research Labs Recent Developments/Updates
 - 9.18.6 Fisher Research Labs Competitive Strengths & Weaknesses
- 9.19 Subsite Electronics
 - 9.19.1 Subsite Electronics Details
 - 9.19.2 Subsite Electronics Major Business
 - 9.19.3 Subsite Electronics Wires and Pipe Locators Product and Services
 - 9.19.4 Subsite Electronics Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Subsite Electronics Recent Developments/Updates
 - 9.19.6 Subsite Electronics Competitive Strengths & Weaknesses
- 9.20 Hermann Sewerin GmbH
 - 9.20.1 Hermann Sewerin GmbH Details
 - 9.20.2 Hermann Sewerin GmbH Major Business
 - 9.20.3 Hermann Sewerin GmbH Wires and Pipe Locators Product and Services
 - 9.20.4 Hermann Sewerin GmbH Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Hermann Sewerin GmbH Recent Developments/Updates
 - 9.20.6 Hermann Sewerin GmbH Competitive Strengths & Weaknesses
- 9.21 Pipehorn (Utility Tool Company)

- 9.21.1 Pipehorn (Utility Tool Company) Details
- 9.21.2 Pipehorn (Utility Tool Company) Major Business
- 9.21.3 Pipehorn (Utility Tool Company) Wires and Pipe Locators Product and Services
- 9.21.4 Pipehorn (Utility Tool Company) Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 Pipehorn (Utility Tool Company) Recent Developments/Updates
- 9.21.6 Pipehorn (Utility Tool Company) Competitive Strengths & Weaknesses
- 9.22 KharkovEnergoPribor
 - 9.22.1 KharkovEnergoPribor Details
 - 9.22.2 KharkovEnergoPribor Major Business
 - 9.22.3 KharkovEnergoPribor Wires and Pipe Locators Product and Services
 - 9.22.4 KharkovEnergoPribor Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 KharkovEnergoPribor Recent Developments/Updates
 - 9.22.6 KharkovEnergoPribor Competitive Strengths & Weaknesses
- 9.23 TEMPO Communications
 - 9.23.1 TEMPO Communications Details
 - 9.23.2 TEMPO Communications Major Business
 - 9.23.3 TEMPO Communications Wires and Pipe Locators Product and Services
 - 9.23.4 TEMPO Communications Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 TEMPO Communications Recent Developments/Updates
 - 9.23.6 TEMPO Communications Competitive Strengths & Weaknesses
- 9.24 TNF
 - 9.24.1 TNF Details
 - 9.24.2 TNF Major Business
 - 9.24.3 TNF Wires and Pipe Locators Product and Services
 - 9.24.4 TNF Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 TNF Recent Developments/Updates
 - 9.24.6 TNF Competitive Strengths & Weaknesses
- 9.25 Ktan
 - 9.25.1 Ktan Details
 - 9.25.2 Ktan Major Business
 - 9.25.3 Ktan Wires and Pipe Locators Product and Services
 - 9.25.4 Ktan Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Ktan Recent Developments/Updates
 - 9.25.6 Ktan Competitive Strengths & Weaknesses

9.26 Hunan Puqi Water Environment Institute

9.26.1 Hunan Puqi Water Environment Institute Details

9.26.2 Hunan Puqi Water Environment Institute Major Business

9.26.3 Hunan Puqi Water Environment Institute Wires and Pipe Locators Product and Services

9.26.4 Hunan Puqi Water Environment Institute Wires and Pipe Locators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Hunan Puqi Water Environment Institute Recent Developments/Updates

9.26.6 Hunan Puqi Water Environment Institute Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Wires and Pipe Locators Industry Chain

10.2 Wires and Pipe Locators Upstream Analysis

10.2.1 Wires and Pipe Locators Core Raw Materials

10.2.2 Main Manufacturers of Wires and Pipe Locators Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Wires and Pipe Locators Production Mode

10.6 Wires and Pipe Locators Procurement Model

10.7 Wires and Pipe Locators Industry Sales Model and Sales Channels

10.7.1 Wires and Pipe Locators Sales Model

10.7.2 Wires and Pipe Locators Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Wires and Pipe Locators Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Wires and Pipe Locators Production Value by Region (2021-2026) & (USD Million)

Table 3. World Wires and Pipe Locators Production Value by Region (2027-2032) & (USD Million)

Table 4. World Wires and Pipe Locators Production Value Market Share by Region (2021-2026)

Table 5. World Wires and Pipe Locators Production Value Market Share by Region (2027-2032)

Table 6. World Wires and Pipe Locators Production by Region (2021-2026) & (K Units)

Table 7. World Wires and Pipe Locators Production by Region (2027-2032) & (K Units)

Table 8. World Wires and Pipe Locators Production Market Share by Region (2021-2026)

Table 9. World Wires and Pipe Locators Production Market Share by Region (2027-2032)

Table 10. World Wires and Pipe Locators Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Wires and Pipe Locators Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Wires and Pipe Locators Major Market Trends

Table 13. World Wires and Pipe Locators Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Wires and Pipe Locators Consumption by Region (2021-2026) & (K Units)

Table 15. World Wires and Pipe Locators Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Wires and Pipe Locators Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Wires and Pipe Locators Producers in 2025

Table 18. World Wires and Pipe Locators Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Wires and Pipe Locators Producers in 2025

Table 20. World Wires and Pipe Locators Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Wires and Pipe Locators Company Evaluation Quadrant

Table 22. World Wires and Pipe Locators Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Wires and Pipe Locators Production Site of Key Manufacturer

Table 24. Wires and Pipe Locators Market: Company Product Type Footprint

Table 25. Wires and Pipe Locators Market: Company Product Application Footprint

Table 26. Wires and Pipe Locators Competitive Factors

Table 27. Wires and Pipe Locators New Entrant and Capacity Expansion Plans

Table 28. Wires and Pipe Locators Mergers & Acquisitions Activity

Table 29. United States VS China Wires and Pipe Locators Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Wires and Pipe Locators Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Wires and Pipe Locators Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Wires and Pipe Locators Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Wires and Pipe Locators Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Wires and Pipe Locators Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Wires and Pipe Locators Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Wires and Pipe Locators Production Market Share (2021-2026)

Table 37. China Based Wires and Pipe Locators Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Wires and Pipe Locators Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Wires and Pipe Locators Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Wires and Pipe Locators Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Wires and Pipe Locators Production Market Share (2021-2026)

Table 42. Rest of World Based Wires and Pipe Locators Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Wires and Pipe Locators Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Wires and Pipe Locators Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Wires and Pipe Locators Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Wires and Pipe Locators Production Market Share (2021-2026)

Table 47. World Wires and Pipe Locators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Wires and Pipe Locators Production by Type (2021-2026) & (K Units)

Table 49. World Wires and Pipe Locators Production by Type (2027-2032) & (K Units)

Table 50. World Wires and Pipe Locators Production Value by Type (2021-2026) & (USD Million)

Table 51. World Wires and Pipe Locators Production Value by Type (2027-2032) & (USD Million)

Table 52. World Wires and Pipe Locators Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Wires and Pipe Locators Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Wires and Pipe Locators Production Value by Detection Depth, (USD Million), 2021 & 2025 & 2032

Table 55. World Wires and Pipe Locators Production by Detection Depth (2021-2026) & (K Units)

Table 56. World Wires and Pipe Locators Production by Detection Depth (2027-2032) & (K Units)

Table 57. World Wires and Pipe Locators Production Value by Detection Depth (2021-2026) & (USD Million)

Table 58. World Wires and Pipe Locators Production Value by Detection Depth (2027-2032) & (USD Million)

Table 59. World Wires and Pipe Locators Average Price by Detection Depth (2021-2026) & (US\$/Unit)

Table 60. World Wires and Pipe Locators Average Price by Detection Depth (2027-2032) & (US\$/Unit)

Table 61. World Wires and Pipe Locators Production Value by Pipeline Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Wires and Pipe Locators Production by Pipeline Material (2021-2026) & (K Units)

Table 63. World Wires and Pipe Locators Production by Pipeline Material (2027-2032) &

(K Units)

Table 64. World Wires and Pipe Locators Production Value by Pipeline Material (2021-2026) & (USD Million)

Table 65. World Wires and Pipe Locators Production Value by Pipeline Material (2027-2032) & (USD Million)

Table 66. World Wires and Pipe Locators Average Price by Pipeline Material (2021-2026) & (US\$/Unit)

Table 67. World Wires and Pipe Locators Average Price by Pipeline Material (2027-2032) & (US\$/Unit)

Table 68. World Wires and Pipe Locators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Wires and Pipe Locators Production by Application (2021-2026) & (K Units)

Table 70. World Wires and Pipe Locators Production by Application (2027-2032) & (K Units)

Table 71. World Wires and Pipe Locators Production Value by Application (2021-2026) & (USD Million)

Table 72. World Wires and Pipe Locators Production Value by Application (2027-2032) & (USD Million)

Table 73. World Wires and Pipe Locators Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Wires and Pipe Locators Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Leica Geosystems (Hexagon) Basic Information, Manufacturing Base and Competitors

Table 76. Leica Geosystems (Hexagon) Major Business

Table 77. Leica Geosystems (Hexagon) Wires and Pipe Locators Product and Services

Table 78. Leica Geosystems (Hexagon) Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Leica Geosystems (Hexagon) Recent Developments/Updates

Table 80. Leica Geosystems (Hexagon) Competitive Strengths & Weaknesses

Table 81. Radiodetection Basic Information, Manufacturing Base and Competitors

Table 82. Radiodetection Major Business

Table 83. Radiodetection Wires and Pipe Locators Product and Services

Table 84. Radiodetection Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Radiodetection Recent Developments/Updates

- Table 86. Radiodetection Competitive Strengths & Weaknesses
- Table 87. 3M Basic Information, Manufacturing Base and Competitors
- Table 88. 3M Major Business
- Table 89. 3M Wires and Pipe Locators Product and Services
- Table 90. 3M Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. 3M Recent Developments/Updates
- Table 92. 3M Competitive Strengths & Weaknesses
- Table 93. RIDGID (Emerson) Basic Information, Manufacturing Base and Competitors
- Table 94. RIDGID (Emerson) Major Business
- Table 95. RIDGID (Emerson) Wires and Pipe Locators Product and Services
- Table 96. RIDGID (Emerson) Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. RIDGID (Emerson) Recent Developments/Updates
- Table 98. RIDGID (Emerson) Competitive Strengths & Weaknesses
- Table 99. Sonel Basic Information, Manufacturing Base and Competitors
- Table 100. Sonel Major Business
- Table 101. Sonel Wires and Pipe Locators Product and Services
- Table 102. Sonel Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Sonel Recent Developments/Updates
- Table 104. Sonel Competitive Strengths & Weaknesses
- Table 105. Megger Basic Information, Manufacturing Base and Competitors
- Table 106. Megger Major Business
- Table 107. Megger Wires and Pipe Locators Product and Services
- Table 108. Megger Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Megger Recent Developments/Updates
- Table 110. Megger Competitive Strengths & Weaknesses
- Table 111. TECHNO-AC Basic Information, Manufacturing Base and Competitors
- Table 112. TECHNO-AC Major Business
- Table 113. TECHNO-AC Wires and Pipe Locators Product and Services
- Table 114. TECHNO-AC Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. TECHNO-AC Recent Developments/Updates
- Table 116. TECHNO-AC Competitive Strengths & Weaknesses
- Table 117. FUJI TECOM Basic Information, Manufacturing Base and Competitors

- Table 118. FUJI TECOM Major Business
- Table 119. FUJI TECOM Wires and Pipe Locators Product and Services
- Table 120. FUJI TECOM Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. FUJI TECOM Recent Developments/Updates
- Table 122. FUJI TECOM Competitive Strengths & Weaknesses
- Table 123. Amprobe (Fluke) Basic Information, Manufacturing Base and Competitors
- Table 124. Amprobe (Fluke) Major Business
- Table 125. Amprobe (Fluke) Wires and Pipe Locators Product and Services
- Table 126. Amprobe (Fluke) Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Amprobe (Fluke) Recent Developments/Updates
- Table 128. Amprobe (Fluke) Competitive Strengths & Weaknesses
- Table 129. C.Scope Basic Information, Manufacturing Base and Competitors
- Table 130. C.Scope Major Business
- Table 131. C.Scope Wires and Pipe Locators Product and Services
- Table 132. C.Scope Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. C.Scope Recent Developments/Updates
- Table 134. C.Scope Competitive Strengths & Weaknesses
- Table 135. RYCOM Instruments Basic Information, Manufacturing Base and Competitors
- Table 136. RYCOM Instruments Major Business
- Table 137. RYCOM Instruments Wires and Pipe Locators Product and Services
- Table 138. RYCOM Instruments Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. RYCOM Instruments Recent Developments/Updates
- Table 140. RYCOM Instruments Competitive Strengths & Weaknesses
- Table 141. Vivax-Metrotech Basic Information, Manufacturing Base and Competitors
- Table 142. Vivax-Metrotech Major Business
- Table 143. Vivax-Metrotech Wires and Pipe Locators Product and Services
- Table 144. Vivax-Metrotech Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Vivax-Metrotech Recent Developments/Updates
- Table 146. Vivax-Metrotech Competitive Strengths & Weaknesses

- Table 147. HT Italia Basic Information, Manufacturing Base and Competitors
- Table 148. HT Italia Major Business
- Table 149. HT Italia Wires and Pipe Locators Product and Services
- Table 150. HT Italia Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. HT Italia Recent Developments/Updates
- Table 152. HT Italia Competitive Strengths & Weaknesses
- Table 153. SubSurface Instruments Basic Information, Manufacturing Base and Competitors
- Table 154. SubSurface Instruments Major Business
- Table 155. SubSurface Instruments Wires and Pipe Locators Product and Services
- Table 156. SubSurface Instruments Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. SubSurface Instruments Recent Developments/Updates
- Table 158. SubSurface Instruments Competitive Strengths & Weaknesses
- Table 159. Sewerin Basic Information, Manufacturing Base and Competitors
- Table 160. Sewerin Major Business
- Table 161. Sewerin Wires and Pipe Locators Product and Services
- Table 162. Sewerin Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Sewerin Recent Developments/Updates
- Table 164. Sewerin Competitive Strengths & Weaknesses
- Table 165. GeoMax Basic Information, Manufacturing Base and Competitors
- Table 166. GeoMax Major Business
- Table 167. GeoMax Wires and Pipe Locators Product and Services
- Table 168. GeoMax Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. GeoMax Recent Developments/Updates
- Table 170. GeoMax Competitive Strengths & Weaknesses
- Table 171. Merytronic Basic Information, Manufacturing Base and Competitors
- Table 172. Merytronic Major Business
- Table 173. Merytronic Wires and Pipe Locators Product and Services
- Table 174. Merytronic Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Merytronic Recent Developments/Updates
- Table 176. Merytronic Competitive Strengths & Weaknesses
- Table 177. Fisher Research Labs Basic Information, Manufacturing Base and Competitors

Table 178. Fisher Research Labs Major Business

Table 179. Fisher Research Labs Wires and Pipe Locators Product and Services

Table 180. Fisher Research Labs Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Fisher Research Labs Recent Developments/Updates

Table 182. Fisher Research Labs Competitive Strengths & Weaknesses

Table 183. Subsite Electronics Basic Information, Manufacturing Base and Competitors

Table 184. Subsite Electronics Major Business

Table 185. Subsite Electronics Wires and Pipe Locators Product and Services

Table 186. Subsite Electronics Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Subsite Electronics Recent Developments/Updates

Table 188. Subsite Electronics Competitive Strengths & Weaknesses

Table 189. Hermann Sewerin GmbH Basic Information, Manufacturing Base and Competitors

Table 190. Hermann Sewerin GmbH Major Business

Table 191. Hermann Sewerin GmbH Wires and Pipe Locators Product and Services

Table 192. Hermann Sewerin GmbH Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Hermann Sewerin GmbH Recent Developments/Updates

Table 194. Hermann Sewerin GmbH Competitive Strengths & Weaknesses

Table 195. Pipehorn (Utility Tool Company) Basic Information, Manufacturing Base and Competitors

Table 196. Pipehorn (Utility Tool Company) Major Business

Table 197. Pipehorn (Utility Tool Company) Wires and Pipe Locators Product and Services

Table 198. Pipehorn (Utility Tool Company) Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Pipehorn (Utility Tool Company) Recent Developments/Updates

Table 200. Pipehorn (Utility Tool Company) Competitive Strengths & Weaknesses

Table 201. KharkovEnergoPribor Basic Information, Manufacturing Base and Competitors

Table 202. KharkovEnergoPribor Major Business

Table 203. KharkovEnergoPribor Wires and Pipe Locators Product and Services

Table 204. KharkovEnergoPribor Wires and Pipe Locators Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. KharkovEnergoPribor Recent Developments/Updates

Table 206. KharkovEnergoPribor Competitive Strengths & Weaknesses

Table 207. TEMPO Communications Basic Information, Manufacturing Base and Competitors

Table 208. TEMPO Communications Major Business

Table 209. TEMPO Communications Wires and Pipe Locators Product and Services

Table 210. TEMPO Communications Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. TEMPO Communications Recent Developments/Updates

Table 212. TEMPO Communications Competitive Strengths & Weaknesses

Table 213. TNF Basic Information, Manufacturing Base and Competitors

Table 214. TNF Major Business

Table 215. TNF Wires and Pipe Locators Product and Services

Table 216. TNF Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. TNF Recent Developments/Updates

Table 218. TNF Competitive Strengths & Weaknesses

Table 219. Ktan Basic Information, Manufacturing Base and Competitors

Table 220. Ktan Major Business

Table 221. Ktan Wires and Pipe Locators Product and Services

Table 222. Ktan Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Ktan Recent Developments/Updates

Table 224. Ktan Competitive Strengths & Weaknesses

Table 225. Hunan Puqi Water Environment Institute Basic Information, Manufacturing Base and Competitors

Table 226. Hunan Puqi Water Environment Institute Major Business

Table 227. Hunan Puqi Water Environment Institute Wires and Pipe Locators Product and Services

Table 228. Hunan Puqi Water Environment Institute Wires and Pipe Locators Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Hunan Puqi Water Environment Institute Recent Developments/Updates

Table 230. Hunan Puqi Water Environment Institute Competitive Strengths & Weaknesses

Table 231. Global Key Players of Wires and Pipe Locators Upstream (Raw Materials)

Table 232. Global Wires and Pipe Locators Typical Customers

Table 233. Wires and Pipe Locators Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Wires and Pipe Locators Picture
- Figure 2. World Wires and Pipe Locators Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Wires and Pipe Locators Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Wires and Pipe Locators Production (2021-2032) & (K Units)
- Figure 5. World Wires and Pipe Locators Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Wires and Pipe Locators Production Value Market Share by Region (2021-2032)
- Figure 7. World Wires and Pipe Locators Production Market Share by Region (2021-2032)
- Figure 8. North America Wires and Pipe Locators Production (2021-2032) & (K Units)
- Figure 9. Europe Wires and Pipe Locators Production (2021-2032) & (K Units)
- Figure 10. China Wires and Pipe Locators Production (2021-2032) & (K Units)
- Figure 11. Japan Wires and Pipe Locators Production (2021-2032) & (K Units)
- Figure 12. Wires and Pipe Locators Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Wires and Pipe Locators Consumption (2021-2032) & (K Units)
- Figure 15. World Wires and Pipe Locators Consumption Market Share by Region (2021-2032)
- Figure 16. United States Wires and Pipe Locators Consumption (2021-2032) & (K Units)
- Figure 17. China Wires and Pipe Locators Consumption (2021-2032) & (K Units)
- Figure 18. Europe Wires and Pipe Locators Consumption (2021-2032) & (K Units)
- Figure 19. Japan Wires and Pipe Locators Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Wires and Pipe Locators Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Wires and Pipe Locators Consumption (2021-2032) & (K Units)
- Figure 22. India Wires and Pipe Locators Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Wires and Pipe Locators by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Wires and Pipe Locators Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Wires and Pipe Locators Markets in 2025
- Figure 26. United States VS China: Wires and Pipe Locators Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Wires and Pipe Locators Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Wires and Pipe Locators Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Wires and Pipe Locators Production Market Share 2025

Figure 30. China Based Manufacturers Wires and Pipe Locators Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Wires and Pipe Locators Production Market Share 2025

Figure 32. World Wires and Pipe Locators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Wires and Pipe Locators Production Value Market Share by Type in 2025

Figure 34. Single Frequency Locators

Figure 35. Multiple Frequency Locators

Figure 36. World Wires and Pipe Locators Production Market Share by Type (2021-2032)

Figure 37. World Wires and Pipe Locators Production Value Market Share by Type (2021-2032)

Figure 38. World Wires and Pipe Locators Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Wires and Pipe Locators Production Value by Detection Depth, (USD Million), 2021 & 2025 & 2032

Figure 40. World Wires and Pipe Locators Production Value Market Share by Detection Depth in 2025

Figure 41. Below 5m

Figure 42. 5-10m

Figure 43. Above 10m

Figure 44. World Wires and Pipe Locators Production Market Share by Detection Depth (2021-2032)

Figure 45. World Wires and Pipe Locators Production Value Market Share by Detection Depth (2021-2032)

Figure 46. World Wires and Pipe Locators Average Price by Detection Depth (2021-2032) & (US\$/Unit)

Figure 47. World Wires and Pipe Locators Production Value by Pipeline Material, (USD Million), 2021 & 2025 & 2032

Figure 48. World Wires and Pipe Locators Production Value Market Share by Pipeline Material in 2025

Figure 49. Metal Pipe Use

Figure 50. Non-metal Pipe Use

Figure 51. World Wires and Pipe Locators Production Market Share by Pipeline Material (2021-2032)

Figure 52. World Wires and Pipe Locators Production Value Market Share by Pipeline Material (2021-2032)

Figure 53. World Wires and Pipe Locators Average Price by Pipeline Material (2021-2032) & (US\$/Unit)

Figure 54. World Wires and Pipe Locators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Wires and Pipe Locators Production Value Market Share by Application in 2025

Figure 56. Public Utilities

Figure 57. Construction

Figure 58. Others

Figure 59. World Wires and Pipe Locators Production Market Share by Application (2021-2032)

Figure 60. World Wires and Pipe Locators Production Value Market Share by Application (2021-2032)

Figure 61. World Wires and Pipe Locators Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Wires and Pipe Locators Industry Chain

Figure 63. Wires and Pipe Locators Procurement Model

Figure 64. Wires and Pipe Locators Sales Model

Figure 65. Wires and Pipe Locators Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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