

Global Wireless Smart Video Doorbell Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wireless Smart Video Doorbell market size is expected to reach \$ 817 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

A wireless smart video doorbell is a front-door smart security and communication endpoint built around wireless connectivity (most commonly Wi-Fi, often with Bluetooth-assisted onboarding and in some cases alternative wireless backhaul), integrating a camera, illumination, microphone, and speaker to enable live viewing, two-way talk, event alerts, and recorded evidence when occupants are at home or away. It addresses the core limitations of traditional doorbells—no visual verification, limited remote response, and weak traceability of doorstep incidents—while supporting high-frequency doorstep scenarios such as deliveries, ad-hoc visitors, and remote caregiving. Historically, the category can be traced to two converging product lineages: wired video intercom door stations used in multi-dwelling buildings and home security cameras focused on remote monitoring and recording. As home broadband, smartphones, and push-notification ecosystems matured, “wireless + app” doorbells emerged as consumer-friendly, self-installed products; subsequent advances in low-power imaging, wireless modules, cloud services, and edge computing further shifted the device into an “entryway node” that orchestrates workflows with smart locks, indoor chimes, home hubs, and broader smart-home platforms. Upstream inputs typically include enclosure and protection materials (engineering plastics or metal housings, glass/acrylic covers, gaskets and waterproof adhesives, thermal interface materials and protective coatings) and key electronic/optical components and modules (CMOS image sensors, lens assemblies and IR filters, IR LEDs and drivers, microphones and speakers, audio codecs/amplifiers, SoC/MCU processors, memory, Wi-Fi/Bluetooth RF parts and antennas, power management and charging ICs, batteries with protection/gauging,

passives and connectors), plus installation accessories (buttons/triggers, mounting brackets/fasteners, and optional indoor chimes/repeaters). These materials and components are typically sourced from established consumer electronics, security camera, and IoT wireless connectivity supply chains, and then integrated by OEMs through RF tuning, power optimization, weatherproof reliability validation, and firmware–app–cloud integration for mass production. In 2025, the global production capacity of wireless smart video doorbells was 10 million units, with sales reaching 8.01 million units. The average selling price was USD 62.7 per unit, and industry gross margins generally ranged between 30% and 40%.

The market is shifting from a “single-device bestseller” mindset to system-level competition around the entryway as a strategic node. On the consumer side, wireless smart video doorbells are increasingly positioned as the front-end of home security and smart-home workflows, where differentiation depends less on raw image quality and more on end-to-end reliability: timely notifications, controllable false alerts, acceptable talk latency, consistent performance under weak networks, and seamless linkage with smart locks, indoor chimes, and home hubs. E-commerce remains the dominant channel, but bundling with broadband/telecom partners, smart-home platforms, and new-home packages is growing, reinforcing a device-plus-service model. On the supply side, mature ODM ecosystems and modular components have accelerated hardware commoditization, shifting real differentiation to app UX, detection logic, cloud/service reliability, privacy posture, and after-sales execution; demand is also rising in light-managed scenarios such as rentals and small multi-occupant properties, where permissions, visitor logs, and remote management matter more.

Future evolution will follow three main paths: stronger edge intelligence, more engineered connectivity and power performance, and deeper platform/compliance capabilities. Edge AI will prioritize on-device event filtering and key recognition, turning false-alert governance into a core battleground and expanding from basic detection to richer doorstep-context understanding that makes alerts more actionable and automations more controlled. Multi-signal fusion (video plus audio and optional sensing) will be increasingly used to maintain robustness in challenging conditions such as low light, glare, rain/fog, and partial occlusion. On the connectivity and power front, battery experience will be optimized more systematically through finer wake strategies, edge buffering, coordination with indoor repeaters/hubs, and RF adaptation to difficult building environments—reducing the “works on paper but feels unstable” gap. Platform-wise, tighter integration with smart locks and security platforms will bring unified identity/permission models, cross-device rules, and more operational tooling such as health monitoring and remote provisioning; at the same time, rising privacy and

cybersecurity expectations will push vendors toward standardized encryption, data minimization, access governance, auditability, and lifecycle controls.

Growth drivers include the continued rise in doorstep events and stronger security expectations—deliveries, ad-hoc visitors, remote caregiving, and community needs for traceable incident records all increase willingness to adopt. The spread of smart locks and whole-home automation further elevates the doorbell into a natural trigger point for coordinated workflows and ecosystem consistency. Constraints remain significant, especially around experience volatility and compliance cost: wireless interference, router distance, and door materials can cause dropouts and latency; outdoor durability, weatherproofing, anti-tamper design, and cold-temperature operation increase manufacturing and quality-consistency challenges; fragmented ecosystems limit cross-brand interoperability; and cloud dependence introduces subscription fatigue as well as data governance and privacy compliance burdens. Under intense price pressure and hardware commoditization, vendors must continuously balance on-device compute with battery life, cloud investment with user value, and hardware pricing with service commitments—pushing the market toward stratification led by stable performance, strong privacy/security readiness, and sustainable service capability.

This report studies the global Wireless Smart Video Doorbell production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wireless Smart Video Doorbell and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wireless Smart Video Doorbell that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wireless Smart Video Doorbell total production and demand, 2021-2032, (K Units)

Global Wireless Smart Video Doorbell total production value, 2021-2032, (USD Million)

Global Wireless Smart Video Doorbell production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wireless Smart Video Doorbell consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wireless Smart Video Doorbell domestic production, consumption, key domestic manufacturers and share

Global Wireless Smart Video Doorbell production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Wireless Smart Video Doorbell production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wireless Smart Video Doorbell production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wireless Smart Video Doorbell market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ring, Aiphone, Panasonic, August, Skybell, Honeywell, Legrand, Commax, Advente, Kivos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wireless Smart Video Doorbell market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wireless Smart Video Doorbell Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wireless Smart Video Doorbell Market, Segmentation by Type:

Doorbell With Battery

Doorbell Without Battery

Global Wireless Smart Video Doorbell Market, Segmentation by Communication Architecture:

Wi-Fi Only Wireless Video Doorbell

Wi-Fi + Bluetooth Wireless Video Doorbell

Global Wireless Smart Video Doorbell Market, Segmentation by Function Level:

Basic Type

AI-Enabled Type

Cloud-Integrated Type

Global Wireless Smart Video Doorbell Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Ring

Aiphone

Panasonic

August

Skybell

Honeywell

Legrand

Commax

Advente

Kivos

Jiale

Dnake

RL

Genway

Anjubao

Leelen

Aurine

Samsung

TCS

ABB

Guangdong Roule Electronics

Hager

Fermax

Key Questions Answered:

1. How big is the global Wireless Smart Video Doorbell market?
2. What is the demand of the global Wireless Smart Video Doorbell market?
3. What is the year over year growth of the global Wireless Smart Video Doorbell market?
4. What is the production and production value of the global Wireless Smart Video Doorbell market?
5. Who are the key producers in the global Wireless Smart Video Doorbell market?
6. What are the growth factors driving the market demand?

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