

Global Wireless Intrusion Detection and Prevention Systems (WIPDS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GFC4263E8B7EN.html>

Date: January 2024

Pages: 113

Price: US\$ 3,480.00 (Single User License)

ID: GFC4263E8B7EN

Abstracts

According to our (Global Info Research) latest study, the global Wireless Intrusion Detection and Prevention Systems (WIPDS) market size was valued at USD 1267 million in 2023 and is forecast to a readjusted size of USD 2507.1 million by 2030 with a CAGR of 10.2% during review period.

Wireless intrusion detection systems (WIDS) and wireless intrusion protection systems (WIPS) are used to continuously protect a wireless network and in some cases, a wired network, from unauthorized users. There are some basic differences between the two systems. In a WIDS, a system of sensors is used to monitor the network for the intrusion of unauthorized devices, such as rogue access points. In a WIPS, the system not only detects unauthorized devices, but also takes steps to mitigate the threat by containing the device and detaching it from the wireless network.

WIDS and WIPS operate 24/7 and generally require no management or admin involvement. They guard the wireless local area network (WLAN) on a constant basis and listen to all radio traffic within the WLAN's operating frequencies. There are many similarities between WIDS and WIPS, and most of the systems currently available fundamentally act as a WIPS because they are designed to detect and prevent wireless intrusion. The typical WIPS has three components: a server, a management console, and a collection of distributed sensors.

The WIPS server can be either hardware- or software-based. The server performs system management and configuration tasks, signature, behavior and protocol analysis, as well as radio frequency (RF) spectrum analysis to detect intrusion. Signature analysis monitors traffic for patterns associated with known attacks, such as denial of service

(DoS) and man-in-the-middle attacks. Behavior analysis looks for anomalies in message behavior such as the use of purposefully malformed management frames that allow an attacker to observe the network's resulting behavior. This behavior may reveal flaws in security or application programming that would allow intrusion. While signature analysis looks for known attack patterns, behavioral analysis looks for anomalous patterns that could indicate a new attack. Behavioral analysis also compares historical usage metrics to anomalous traffic to indicate unusual traffic that may be an attempt to probe vulnerable systems.

Protocol analysis is used to inspect and disassemble layer-2 information—the MAC protocol data unit (MPDU)—to discover anomalies in the frame header and trailer. Protocol analysis is also used to dissect the layer 3 to 7 data contained in the frame body, which contains the payload. This is referred to as the MAC service data unit (MSDU). Both the MPDU and MSDU data are analyzed for spurious data that could be leveraged to compromise the security or medium arbitration functions of the system. RF Spectrum analysis is used to monitor the frequency on which the system is operating for unwanted or damaging signals.

A common DoS attack method is a transmitter continuously transmitting on the operating frequency, which can disable a Wi-Fi system. Bluetooth devices, baby monitors, and microwave ovens can be disrupted by 2.4-GHz systems. Better WIPS can do sophisticated signature analysis and identify these harmless sources of interferences and locate them for mitigation. One of the benefits of spectrum analysis is the ability to identify and locate sources of interference, whether malicious or otherwise.

The key players are Cisco, IBM, Check Point, HP, Netscout, AirWave (Aruba), Extreme Networks, Fortinet, ForeScout, WatchGuard, Venustech, Topsec, Qihoo 360 and so on. Cisco and IBM are the top 2, with about 31% market shares.

The Global Info Research report includes an overview of the development of the Wireless Intrusion Detection and Prevention Systems (WIPDS) industry chain, the market status of Finance (Wireless Intrusion Detection Systems (WIDS), Wireless Intrusion Prevention Systems (WIPS)), Government (Wireless Intrusion Detection Systems (WIDS), Wireless Intrusion Prevention Systems (WIPS)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Wireless Intrusion Detection and Prevention Systems (WIPDS).

Regionally, the report analyzes the Wireless Intrusion Detection and Prevention

Systems (WIPDS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Wireless Intrusion Detection and Prevention Systems (WIPDS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Wireless Intrusion Detection and Prevention Systems (WIPDS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Wireless Intrusion Detection and Prevention Systems (WIPDS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Wireless Intrusion Detection Systems (WIDS), Wireless Intrusion Prevention Systems (WIPS)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Wireless Intrusion Detection and Prevention Systems (WIPDS) market.

Regional Analysis: The report involves examining the Wireless Intrusion Detection and Prevention Systems (WIPDS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Wireless Intrusion Detection and Prevention Systems (WIPDS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Wireless Intrusion Detection and Prevention Systems (WIPDS):

Company Analysis: Report covers individual Wireless Intrusion Detection and Prevention Systems (WIPDS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Wireless Intrusion Detection and Prevention Systems (WIPDS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Finance, Government).

Technology Analysis: Report covers specific technologies relevant to Wireless Intrusion Detection and Prevention Systems (WIPDS). It assesses the current state, advancements, and potential future developments in Wireless Intrusion Detection and Prevention Systems (WIPDS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Wireless Intrusion Detection and Prevention Systems (WIPDS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Wireless Intrusion Detection and Prevention Systems (WIPDS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Wireless Intrusion Detection Systems (WIDS)

Wireless Intrusion Prevention Systems (WIPS)

Market segment by Application

Finance

Government

IT and Telecom

Health

Utilities

Others

Major players covered

Cisco

IBM

Check Point

HP

Netscout

AirWave (Aruba)

Extreme Networks

Fortinet

ForeScout

WatchGuard

Venustech

Topsec

Qihoo 360

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wireless Intrusion Detection and Prevention Systems (WIPDS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wireless Intrusion Detection and Prevention Systems (WIPDS), with price, sales, revenue and global market share of Wireless Intrusion Detection and Prevention Systems (WIPDS) from 2019 to 2024.

Chapter 3, the Wireless Intrusion Detection and Prevention Systems (WIPDS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wireless Intrusion Detection and Prevention Systems (WIPDS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Wireless Intrusion Detection and Prevention Systems (WIPDS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wireless Intrusion Detection and Prevention Systems (WIPDS).

Chapter 14 and 15, to describe Wireless Intrusion Detection and Prevention Systems (WIPDS) sales channel, distributors, customers, research findings and conclusion.

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