

Global Wireless Handheld Ultrasound Scanner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wireless Handheld Ultrasound Scanner market size is expected to reach \$ 2253 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Wireless Handheld Ultrasound Scanner production reached approximately 26,800 k units with an average global market price of around US\$ 55 per unit, and a gross profit margin of approximately 20%-40%. Wireless Handheld Ultrasound Scanners are compact ultrasound imaging scanners that integrate a probe, transducer, signal processing module, battery, wireless communication unit, and mobile software interface into a handheld device. They transmit real-time ultrasound images wirelessly to smartphones, tablets, or dedicated display terminals for clinical diagnosis. These scanners are widely used in emergency medicine, intensive care, anesthesia, obstetrics, vascular access, musculoskeletal examination, primary care, rural healthcare, telemedicine, and mobile medical services. Compared with traditional cart-based ultrasound systems, they emphasize portability, rapid scanning, low space requirement, flexible operation, and point-of-care diagnostic accessibility. The industrial chain of Wireless Handheld Ultrasound Scanners includes upstream ultrasound transducers, piezoelectric materials, probe housings, beamforming chips, signal processors, wireless communication modules, batteries, charging components, sensors, imaging algorithms, mobile applications, and cloud platforms. The midstream includes scanner design, miniaturized hardware integration, wireless transmission development, image processing, AI-assisted imaging, software interface development, assembly, calibration, testing, clinical validation, and regulatory certification. Downstream applications include hospitals, emergency departments, intensive care units, clinics, ambulances, rural healthcare institutions, homecare providers, mobile medical teams, telemedicine platforms, and individual healthcare professionals. Related services

include software upgrades, connectivity support, training, maintenance, probe repair, image optimization, and after-sales technical support.

The market for Wireless Handheld Ultrasound Scanners is expanding quickly as healthcare providers increase adoption of point-of-care ultrasound, mobile diagnosis, telemedicine, and decentralized healthcare services. Demand is supported by emergency rooms, intensive care units, anesthesia departments, ambulances, primary care centers, rural clinics, and homecare settings that require compact and real-time imaging tools. Wireless handheld scanners reduce dependence on fixed imaging rooms and large cart-based ultrasound systems, while improving bedside scanning efficiency and clinical accessibility. Product innovation is focused on higher image resolution, stable wireless transmission, longer battery life, waterproof probe design, AI-assisted interpretation, cloud storage, and integration with smartphones or tablets. The market also benefits from medical training expansion, chronic disease diagnosis demand, emergency care upgrades, and healthcare infrastructure improvement in emerging markets. However, operator training, image quality consistency, regulatory approval, data security, and reimbursement uncertainty remain key challenges. Overall, the market is expected to maintain strong growth, driven by portability, digital healthcare development, emergency care demand, and broader clinical acceptance of handheld ultrasound scanning.

This report studies the global Wireless Handheld Ultrasound Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wireless Handheld Ultrasound Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wireless Handheld Ultrasound Scanner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wireless Handheld Ultrasound Scanner total production and demand, 2021-2032, (K Units)

Global Wireless Handheld Ultrasound Scanner total production value, 2021-2032, (USD Million)

Global Wireless Handheld Ultrasound Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wireless Handheld Ultrasound Scanner consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wireless Handheld Ultrasound Scanner domestic production, consumption, key domestic manufacturers and share

Global Wireless Handheld Ultrasound Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wireless Handheld Ultrasound Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wireless Handheld Ultrasound Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wireless Handheld Ultrasound Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, GE HealthCare, Siemens Healthineers, Canon Medical Systems, FUJIFILM Sonosite, Samsung Medison, MINDRAY, Esaote, Konica Minolta, SuperSonic Imagine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wireless Handheld Ultrasound Scanner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wireless Handheld Ultrasound Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wireless Handheld Ultrasound Scanner Market, Segmentation by Type:

Single-head

Dual-head

Global Wireless Handheld Ultrasound Scanner Market, Segmentation by Max Depth:

Max Depth: 40 cm

Max Depth: 15 cm

Max Depth: 7 cm

Max Depth: 4 cm

Others

Global Wireless Handheld Ultrasound Scanner Market, Segmentation by Applicable Departments:

Obstetrics and Gynecology

Internal Medicine

Urology

Others

Global Wireless Handheld Ultrasound Scanner Market, Segmentation by Application:

Hospital

Diagnostic Center

Clinic

Others

Companies Profiled:

Philips

GE HealthCare

Siemens Healthineers

Canon Medical Systems

FUJIFILM Sonosite

Samsung Medison

MINDRAY

Esaote

Konica Minolta

SuperSonic Imagine

Butterfly Network

Clarius

Exo Iris

EchoNous

Terason

Kiran Medical Systems

Telemed

SonoScape

CHISON

SIUI

EDAN

VINNO

Wisonic

Dawei Medical

Zoncare

Healcerion

BenQ Medical Technology

Aco Healthcare

Leltek

Key Questions Answered:

Global Wireless Handheld Ultrasound Scanner Supply, Demand and Key Producers, 2026-2032

1. How big is the global Wireless Handheld Ultrasound Scanner market?
2. What is the demand of the global Wireless Handheld Ultrasound Scanner market?
3. What is the year over year growth of the global Wireless Handheld Ultrasound Scanner market?
4. What is the production and production value of the global Wireless Handheld Ultrasound Scanner market?
5. Who are the key producers in the global Wireless Handheld Ultrasound Scanner market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Wireless Handheld Ultrasound Scanner Introduction
- 1.2 World Wireless Handheld Ultrasound Scanner Supply & Forecast
 - 1.2.1 World Wireless Handheld Ultrasound Scanner Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Wireless Handheld Ultrasound Scanner Production (2021-2032)
 - 1.2.3 World Wireless Handheld Ultrasound Scanner Pricing Trends (2021-2032)
- 1.3 World Wireless Handheld Ultrasound Scanner Production by Region (Based on Production Site)
 - 1.3.1 World Wireless Handheld Ultrasound Scanner Production Value by Region (2021-2032)
 - 1.3.2 World Wireless Handheld Ultrasound Scanner Production by Region (2021-2032)
 - 1.3.3 World Wireless Handheld Ultrasound Scanner Average Price by Region (2021-2032)
 - 1.3.4 North America Wireless Handheld Ultrasound Scanner Production (2021-2032)
 - 1.3.5 Europe Wireless Handheld Ultrasound Scanner Production (2021-2032)
 - 1.3.6 China Wireless Handheld Ultrasound Scanner Production (2021-2032)
 - 1.3.7 Japan Wireless Handheld Ultrasound Scanner Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Wireless Handheld Ultrasound Scanner Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Wireless Handheld Ultrasound Scanner Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Wireless Handheld Ultrasound Scanner Demand (2021-2032)
- 2.2 World Wireless Handheld Ultrasound Scanner Consumption by Region
 - 2.2.1 World Wireless Handheld Ultrasound Scanner Consumption by Region (2021-2026)
 - 2.2.2 World Wireless Handheld Ultrasound Scanner Consumption Forecast by Region (2027-2032)
- 2.3 United States Wireless Handheld Ultrasound Scanner Consumption (2021-2032)
- 2.4 China Wireless Handheld Ultrasound Scanner Consumption (2021-2032)
- 2.5 Europe Wireless Handheld Ultrasound Scanner Consumption (2021-2032)
- 2.6 Japan Wireless Handheld Ultrasound Scanner Consumption (2021-2032)

- 2.7 South Korea Wireless Handheld Ultrasound Scanner Consumption (2021-2032)
- 2.8 ASEAN Wireless Handheld Ultrasound Scanner Consumption (2021-2032)
- 2.9 India Wireless Handheld Ultrasound Scanner Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Wireless Handheld Ultrasound Scanner Production Value by Manufacturer (2021-2026)
- 3.2 World Wireless Handheld Ultrasound Scanner Production by Manufacturer (2021-2026)
- 3.3 World Wireless Handheld Ultrasound Scanner Average Price by Manufacturer (2021-2026)
- 3.4 Wireless Handheld Ultrasound Scanner Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Wireless Handheld Ultrasound Scanner Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Wireless Handheld Ultrasound Scanner in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Wireless Handheld Ultrasound Scanner in 2025
- 3.6 Wireless Handheld Ultrasound Scanner Market: Overall Company Footprint Analysis
 - 3.6.1 Wireless Handheld Ultrasound Scanner Market: Region Footprint
 - 3.6.2 Wireless Handheld Ultrasound Scanner Market: Company Product Type Footprint
 - 3.6.3 Wireless Handheld Ultrasound Scanner Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Wireless Handheld Ultrasound Scanner Production Value Comparison
 - 4.1.1 United States VS China: Wireless Handheld Ultrasound Scanner Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Wireless Handheld Ultrasound Scanner Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Wireless Handheld Ultrasound Scanner Production Comparison

4.2.1 United States VS China: Wireless Handheld Ultrasound Scanner Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Wireless Handheld Ultrasound Scanner Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Wireless Handheld Ultrasound Scanner Consumption Comparison

4.3.1 United States VS China: Wireless Handheld Ultrasound Scanner Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Wireless Handheld Ultrasound Scanner Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Wireless Handheld Ultrasound Scanner Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Wireless Handheld Ultrasound Scanner Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Wireless Handheld Ultrasound Scanner Production Value (2021-2026)

4.4.3 United States Based Manufacturers Wireless Handheld Ultrasound Scanner Production (2021-2026)

4.5 China Based Wireless Handheld Ultrasound Scanner Manufacturers and Market Share

4.5.1 China Based Wireless Handheld Ultrasound Scanner Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Wireless Handheld Ultrasound Scanner Production Value (2021-2026)

4.5.3 China Based Manufacturers Wireless Handheld Ultrasound Scanner Production (2021-2026)

4.6 Rest of World Based Wireless Handheld Ultrasound Scanner Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Wireless Handheld Ultrasound Scanner Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Wireless Handheld Ultrasound Scanner Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Wireless Handheld Ultrasound Scanner Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Wireless Handheld Ultrasound Scanner Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-head

5.2.2 Dual-head

5.3 Market Segment by Type

5.3.1 World Wireless Handheld Ultrasound Scanner Production by Type (2021-2032)

5.3.2 World Wireless Handheld Ultrasound Scanner Production Value by Type (2021-2032)

5.3.3 World Wireless Handheld Ultrasound Scanner Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MAX DEPTH

6.1 World Wireless Handheld Ultrasound Scanner Market Size Overview by Max Depth: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Max Depth

6.2.1 Max Depth: 40 cm

6.2.2 Max Depth: 15 cm

6.2.3 Max Depth: 7 cm

6.2.4 Max Depth: 4 cm

6.2.5 Others

6.3 Market Segment by Max Depth

6.3.1 World Wireless Handheld Ultrasound Scanner Production by Max Depth (2021-2032)

6.3.2 World Wireless Handheld Ultrasound Scanner Production Value by Max Depth (2021-2032)

6.3.3 World Wireless Handheld Ultrasound Scanner Average Price by Max Depth (2021-2032)

7 MARKET ANALYSIS BY APPLICABLE DEPARTMENTS

7.1 World Wireless Handheld Ultrasound Scanner Market Size Overview by Applicable Departments: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Applicable Departments

7.2.1 Obstetrics and Gynecology

7.2.2 Internal Medicine

7.2.3 Urology

7.2.4 Others

7.3 Market Segment by Applicable Departments

7.3.1 World Wireless Handheld Ultrasound Scanner Production by Applicable Departments (2021-2032)

7.3.2 World Wireless Handheld Ultrasound Scanner Production Value by Applicable Departments (2021-2032)

7.3.3 World Wireless Handheld Ultrasound Scanner Average Price by Applicable Departments (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Wireless Handheld Ultrasound Scanner Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Diagnostic Center

8.2.3 Clinic

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Wireless Handheld Ultrasound Scanner Production by Application (2021-2032)

8.3.2 World Wireless Handheld Ultrasound Scanner Production Value by Application (2021-2032)

8.3.3 World Wireless Handheld Ultrasound Scanner Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Philips

9.1.1 Philips Details

9.1.2 Philips Major Business

9.1.3 Philips Wireless Handheld Ultrasound Scanner Product and Services

9.1.4 Philips Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Philips Recent Developments/Updates

9.1.6 Philips Competitive Strengths & Weaknesses

9.2 GE HealthCare

- 9.2.1 GE HealthCare Details
- 9.2.2 GE HealthCare Major Business
- 9.2.3 GE HealthCare Wireless Handheld Ultrasound Scanner Product and Services
- 9.2.4 GE HealthCare Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 GE HealthCare Recent Developments/Updates
- 9.2.6 GE HealthCare Competitive Strengths & Weaknesses
- 9.3 Siemens Healthineers
 - 9.3.1 Siemens Healthineers Details
 - 9.3.2 Siemens Healthineers Major Business
 - 9.3.3 Siemens Healthineers Wireless Handheld Ultrasound Scanner Product and Services
 - 9.3.4 Siemens Healthineers Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Siemens Healthineers Recent Developments/Updates
 - 9.3.6 Siemens Healthineers Competitive Strengths & Weaknesses
- 9.4 Canon Medical Systems
 - 9.4.1 Canon Medical Systems Details
 - 9.4.2 Canon Medical Systems Major Business
 - 9.4.3 Canon Medical Systems Wireless Handheld Ultrasound Scanner Product and Services
 - 9.4.4 Canon Medical Systems Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Canon Medical Systems Recent Developments/Updates
 - 9.4.6 Canon Medical Systems Competitive Strengths & Weaknesses
- 9.5 FUJIFILM Sonosite
 - 9.5.1 FUJIFILM Sonosite Details
 - 9.5.2 FUJIFILM Sonosite Major Business
 - 9.5.3 FUJIFILM Sonosite Wireless Handheld Ultrasound Scanner Product and Services
 - 9.5.4 FUJIFILM Sonosite Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 FUJIFILM Sonosite Recent Developments/Updates
 - 9.5.6 FUJIFILM Sonosite Competitive Strengths & Weaknesses
- 9.6 Samsung Medison
 - 9.6.1 Samsung Medison Details
 - 9.6.2 Samsung Medison Major Business
 - 9.6.3 Samsung Medison Wireless Handheld Ultrasound Scanner Product and Services
 - 9.6.4 Samsung Medison Wireless Handheld Ultrasound Scanner Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.6.5 Samsung Medison Recent Developments/Updates

9.6.6 Samsung Medison Competitive Strengths & Weaknesses

9.7 MINDRAY

9.7.1 MINDRAY Details

9.7.2 MINDRAY Major Business

9.7.3 MINDRAY Wireless Handheld Ultrasound Scanner Product and Services

9.7.4 MINDRAY Wireless Handheld Ultrasound Scanner Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.7.5 MINDRAY Recent Developments/Updates

9.7.6 MINDRAY Competitive Strengths & Weaknesses

9.8 Esaote

9.8.1 Esaote Details

9.8.2 Esaote Major Business

9.8.3 Esaote Wireless Handheld Ultrasound Scanner Product and Services

9.8.4 Esaote Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.8.5 Esaote Recent Developments/Updates

9.8.6 Esaote Competitive Strengths & Weaknesses

9.9 Konica Minolta

9.9.1 Konica Minolta Details

9.9.2 Konica Minolta Major Business

9.9.3 Konica Minolta Wireless Handheld Ultrasound Scanner Product and Services

9.9.4 Konica Minolta Wireless Handheld Ultrasound Scanner Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.9.5 Konica Minolta Recent Developments/Updates

9.9.6 Konica Minolta Competitive Strengths & Weaknesses

9.10 SuperSonic Imagine

9.10.1 SuperSonic Imagine Details

9.10.2 SuperSonic Imagine Major Business

9.10.3 SuperSonic Imagine Wireless Handheld Ultrasound Scanner Product and

Services

9.10.4 SuperSonic Imagine Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 SuperSonic Imagine Recent Developments/Updates

9.10.6 SuperSonic Imagine Competitive Strengths & Weaknesses

9.11 Butterfly Network

9.11.1 Butterfly Network Details

9.11.2 Butterfly Network Major Business

- 9.11.3 Butterfly Network Wireless Handheld Ultrasound Scanner Product and Services
- 9.11.4 Butterfly Network Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Butterfly Network Recent Developments/Updates
- 9.11.6 Butterfly Network Competitive Strengths & Weaknesses
- 9.12 Clarius
 - 9.12.1 Clarius Details
 - 9.12.2 Clarius Major Business
 - 9.12.3 Clarius Wireless Handheld Ultrasound Scanner Product and Services
 - 9.12.4 Clarius Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Clarius Recent Developments/Updates
 - 9.12.6 Clarius Competitive Strengths & Weaknesses
- 9.13 Exo Iris
 - 9.13.1 Exo Iris Details
 - 9.13.2 Exo Iris Major Business
 - 9.13.3 Exo Iris Wireless Handheld Ultrasound Scanner Product and Services
 - 9.13.4 Exo Iris Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Exo Iris Recent Developments/Updates
 - 9.13.6 Exo Iris Competitive Strengths & Weaknesses
- 9.14 EchoNous
 - 9.14.1 EchoNous Details
 - 9.14.2 EchoNous Major Business
 - 9.14.3 EchoNous Wireless Handheld Ultrasound Scanner Product and Services
 - 9.14.4 EchoNous Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 EchoNous Recent Developments/Updates
 - 9.14.6 EchoNous Competitive Strengths & Weaknesses
- 9.15 Terason
 - 9.15.1 Terason Details
 - 9.15.2 Terason Major Business
 - 9.15.3 Terason Wireless Handheld Ultrasound Scanner Product and Services
 - 9.15.4 Terason Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Terason Recent Developments/Updates
 - 9.15.6 Terason Competitive Strengths & Weaknesses
- 9.16 Kiran Medical Systems
 - 9.16.1 Kiran Medical Systems Details

- 9.16.2 Kiran Medical Systems Major Business
- 9.16.3 Kiran Medical Systems Wireless Handheld Ultrasound Scanner Product and Services
- 9.16.4 Kiran Medical Systems Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Kiran Medical Systems Recent Developments/Updates
- 9.16.6 Kiran Medical Systems Competitive Strengths & Weaknesses
- 9.17 Telemed
 - 9.17.1 Telemed Details
 - 9.17.2 Telemed Major Business
 - 9.17.3 Telemed Wireless Handheld Ultrasound Scanner Product and Services
 - 9.17.4 Telemed Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Telemed Recent Developments/Updates
 - 9.17.6 Telemed Competitive Strengths & Weaknesses
- 9.18 SonoScape
 - 9.18.1 SonoScape Details
 - 9.18.2 SonoScape Major Business
 - 9.18.3 SonoScape Wireless Handheld Ultrasound Scanner Product and Services
 - 9.18.4 SonoScape Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 SonoScape Recent Developments/Updates
 - 9.18.6 SonoScape Competitive Strengths & Weaknesses
- 9.19 CHISON
 - 9.19.1 CHISON Details
 - 9.19.2 CHISON Major Business
 - 9.19.3 CHISON Wireless Handheld Ultrasound Scanner Product and Services
 - 9.19.4 CHISON Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 CHISON Recent Developments/Updates
 - 9.19.6 CHISON Competitive Strengths & Weaknesses
- 9.20 SIUI
 - 9.20.1 SIUI Details
 - 9.20.2 SIUI Major Business
 - 9.20.3 SIUI Wireless Handheld Ultrasound Scanner Product and Services
 - 9.20.4 SIUI Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 SIUI Recent Developments/Updates
 - 9.20.6 SIUI Competitive Strengths & Weaknesses

9.21 EDAN

9.21.1 EDAN Details

9.21.2 EDAN Major Business

9.21.3 EDAN Wireless Handheld Ultrasound Scanner Product and Services

9.21.4 EDAN Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 EDAN Recent Developments/Updates

9.21.6 EDAN Competitive Strengths & Weaknesses

9.22 VINNO

9.22.1 VINNO Details

9.22.2 VINNO Major Business

9.22.3 VINNO Wireless Handheld Ultrasound Scanner Product and Services

9.22.4 VINNO Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 VINNO Recent Developments/Updates

9.22.6 VINNO Competitive Strengths & Weaknesses

9.23 Wisonic

9.23.1 Wisonic Details

9.23.2 Wisonic Major Business

9.23.3 Wisonic Wireless Handheld Ultrasound Scanner Product and Services

9.23.4 Wisonic Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Wisonic Recent Developments/Updates

9.23.6 Wisonic Competitive Strengths & Weaknesses

9.24 Dawei Medical

9.24.1 Dawei Medical Details

9.24.2 Dawei Medical Major Business

9.24.3 Dawei Medical Wireless Handheld Ultrasound Scanner Product and Services

9.24.4 Dawei Medical Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Dawei Medical Recent Developments/Updates

9.24.6 Dawei Medical Competitive Strengths & Weaknesses

9.25 Zoncare

9.25.1 Zoncare Details

9.25.2 Zoncare Major Business

9.25.3 Zoncare Wireless Handheld Ultrasound Scanner Product and Services

9.25.4 Zoncare Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Zoncare Recent Developments/Updates

9.25.6 Zoncare Competitive Strengths & Weaknesses

9.26 Healcerion

9.26.1 Healcerion Details

9.26.2 Healcerion Major Business

9.26.3 Healcerion Wireless Handheld Ultrasound Scanner Product and Services

9.26.4 Healcerion Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Healcerion Recent Developments/Updates

9.26.6 Healcerion Competitive Strengths & Weaknesses

9.27 BenQ Medical Technology

9.27.1 BenQ Medical Technology Details

9.27.2 BenQ Medical Technology Major Business

9.27.3 BenQ Medical Technology Wireless Handheld Ultrasound Scanner Product and Services

9.27.4 BenQ Medical Technology Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 BenQ Medical Technology Recent Developments/Updates

9.27.6 BenQ Medical Technology Competitive Strengths & Weaknesses

9.28 Aco Healthcare

9.28.1 Aco Healthcare Details

9.28.2 Aco Healthcare Major Business

9.28.3 Aco Healthcare Wireless Handheld Ultrasound Scanner Product and Services

9.28.4 Aco Healthcare Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Aco Healthcare Recent Developments/Updates

9.28.6 Aco Healthcare Competitive Strengths & Weaknesses

9.29 Leltek

9.29.1 Leltek Details

9.29.2 Leltek Major Business

9.29.3 Leltek Wireless Handheld Ultrasound Scanner Product and Services

9.29.4 Leltek Wireless Handheld Ultrasound Scanner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Leltek Recent Developments/Updates

9.29.6 Leltek Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Wireless Handheld Ultrasound Scanner Industry Chain

10.2 Wireless Handheld Ultrasound Scanner Upstream Analysis

10.2.1 Wireless Handheld Ultrasound Scanner Core Raw Materials

10.2.2 Main Manufacturers of Wireless Handheld Ultrasound Scanner Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Wireless Handheld Ultrasound Scanner Production Mode

10.6 Wireless Handheld Ultrasound Scanner Procurement Model

10.7 Wireless Handheld Ultrasound Scanner Industry Sales Model and Sales Channels

10.7.1 Wireless Handheld Ultrasound Scanner Sales Model

10.7.2 Wireless Handheld Ultrasound Scanner Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Wireless Handheld Ultrasound Scanner Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Wireless Handheld Ultrasound Scanner Production Value by Region (2021-2026) & (USD Million)

Table 3. World Wireless Handheld Ultrasound Scanner Production Value by Region (2027-2032) & (USD Million)

Table 4. World Wireless Handheld Ultrasound Scanner Production Value Market Share by Region (2021-2026)

Table 5. World Wireless Handheld Ultrasound Scanner Production Value Market Share by Region (2027-2032)

Table 6. World Wireless Handheld Ultrasound Scanner Production by Region (2021-2026) & (K Units)

Table 7. World Wireless Handheld Ultrasound Scanner Production by Region (2027-2032) & (K Units)

Table 8. World Wireless Handheld Ultrasound Scanner Production Market Share by Region (2021-2026)

Table 9. World Wireless Handheld Ultrasound Scanner Production Market Share by Region (2027-2032)

Table 10. World Wireless Handheld Ultrasound Scanner Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Wireless Handheld Ultrasound Scanner Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Wireless Handheld Ultrasound Scanner Major Market Trends

Table 13. World Wireless Handheld Ultrasound Scanner Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Wireless Handheld Ultrasound Scanner Consumption by Region (2021-2026) & (K Units)

Table 15. World Wireless Handheld Ultrasound Scanner Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Wireless Handheld Ultrasound Scanner Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Wireless Handheld Ultrasound Scanner Producers in 2025

Table 18. World Wireless Handheld Ultrasound Scanner Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Wireless Handheld Ultrasound Scanner Producers in 2025

Table 20. World Wireless Handheld Ultrasound Scanner Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Wireless Handheld Ultrasound Scanner Company Evaluation Quadrant

Table 22. World Wireless Handheld Ultrasound Scanner Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Wireless Handheld Ultrasound Scanner Production Site of Key Manufacturer

Table 24. Wireless Handheld Ultrasound Scanner Market: Company Product Type Footprint

Table 25. Wireless Handheld Ultrasound Scanner Market: Company Product Application Footprint

Table 26. Wireless Handheld Ultrasound Scanner Competitive Factors

Table 27. Wireless Handheld Ultrasound Scanner New Entrant and Capacity Expansion Plans

Table 28. Wireless Handheld Ultrasound Scanner Mergers & Acquisitions Activity

Table 29. United States VS China Wireless Handheld Ultrasound Scanner Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Wireless Handheld Ultrasound Scanner Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Wireless Handheld Ultrasound Scanner Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Wireless Handheld Ultrasound Scanner Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Wireless Handheld Ultrasound Scanner Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Wireless Handheld Ultrasound Scanner Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Wireless Handheld Ultrasound Scanner Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Wireless Handheld Ultrasound Scanner Production Market Share (2021-2026)

Table 37. China Based Wireless Handheld Ultrasound Scanner Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Wireless Handheld Ultrasound Scanner Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Wireless Handheld Ultrasound Scanner

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Wireless Handheld Ultrasound Scanner Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Wireless Handheld Ultrasound Scanner Production Market Share (2021-2026)

Table 42. Rest of World Based Wireless Handheld Ultrasound Scanner Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Wireless Handheld Ultrasound Scanner Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Wireless Handheld Ultrasound Scanner Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Wireless Handheld Ultrasound Scanner Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Wireless Handheld Ultrasound Scanner Production Market Share (2021-2026)

Table 47. World Wireless Handheld Ultrasound Scanner Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Wireless Handheld Ultrasound Scanner Production by Type (2021-2026) & (K Units)

Table 49. World Wireless Handheld Ultrasound Scanner Production by Type (2027-2032) & (K Units)

Table 50. World Wireless Handheld Ultrasound Scanner Production Value by Type (2021-2026) & (USD Million)

Table 51. World Wireless Handheld Ultrasound Scanner Production Value by Type (2027-2032) & (USD Million)

Table 52. World Wireless Handheld Ultrasound Scanner Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Wireless Handheld Ultrasound Scanner Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Wireless Handheld Ultrasound Scanner Production Value by Max Depth, (USD Million), 2021 & 2025 & 2032

Table 55. World Wireless Handheld Ultrasound Scanner Production by Max Depth (2021-2026) & (K Units)

Table 56. World Wireless Handheld Ultrasound Scanner Production by Max Depth (2027-2032) & (K Units)

Table 57. World Wireless Handheld Ultrasound Scanner Production Value by Max Depth (2021-2026) & (USD Million)

Table 58. World Wireless Handheld Ultrasound Scanner Production Value by Max Depth (2027-2032) & (USD Million)

Table 59. World Wireless Handheld Ultrasound Scanner Average Price by Max Depth (2021-2026) & (US\$/Unit)

Table 60. World Wireless Handheld Ultrasound Scanner Average Price by Max Depth (2027-2032) & (US\$/Unit)

Table 61. World Wireless Handheld Ultrasound Scanner Production Value by Applicable Departments, (USD Million), 2021 & 2025 & 2032

Table 62. World Wireless Handheld Ultrasound Scanner Production by Applicable Departments (2021-2026) & (K Units)

Table 63. World Wireless Handheld Ultrasound Scanner Production by Applicable Departments (2027-2032) & (K Units)

Table 64. World Wireless Handheld Ultrasound Scanner Production Value by Applicable Departments (2021-2026) & (USD Million)

Table 65. World Wireless Handheld Ultrasound Scanner Production Value by Applicable Departments (2027-2032) & (USD Million)

Table 66. World Wireless Handheld Ultrasound Scanner Average Price by Applicable Departments (2021-2026) & (US\$/Unit)

Table 67. World Wireless Handheld Ultrasound Scanner Average Price by Applicable Departments (2027-2032) & (US\$/Unit)

Table 68. World Wireless Handheld Ultrasound Scanner Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Wireless Handheld Ultrasound Scanner Production by Application (2021-2026) & (K Units)

Table 70. World Wireless Handheld Ultrasound Scanner Production by Application (2027-2032) & (K Units)

Table 71. World Wireless Handheld Ultrasound Scanner Production Value by Application (2021-2026) & (USD Million)

Table 72. World Wireless Handheld Ultrasound Scanner Production Value by Application (2027-2032) & (USD Million)

Table 73. World Wireless Handheld Ultrasound Scanner Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Wireless Handheld Ultrasound Scanner Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Philips Basic Information, Manufacturing Base and Competitors

Table 76. Philips Major Business

Table 77. Philips Wireless Handheld Ultrasound Scanner Product and Services

Table 78. Philips Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Philips Recent Developments/Updates

Table 80. Philips Competitive Strengths & Weaknesses
Table 81. GE HealthCare Basic Information, Manufacturing Base and Competitors
Table 82. GE HealthCare Major Business
Table 83. GE HealthCare Wireless Handheld Ultrasound Scanner Product and Services
Table 84. GE HealthCare Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. GE HealthCare Recent Developments/Updates
Table 86. GE HealthCare Competitive Strengths & Weaknesses
Table 87. Siemens Healthineers Basic Information, Manufacturing Base and Competitors
Table 88. Siemens Healthineers Major Business
Table 89. Siemens Healthineers Wireless Handheld Ultrasound Scanner Product and Services
Table 90. Siemens Healthineers Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Siemens Healthineers Recent Developments/Updates
Table 92. Siemens Healthineers Competitive Strengths & Weaknesses
Table 93. Canon Medical Systems Basic Information, Manufacturing Base and Competitors
Table 94. Canon Medical Systems Major Business
Table 95. Canon Medical Systems Wireless Handheld Ultrasound Scanner Product and Services
Table 96. Canon Medical Systems Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Canon Medical Systems Recent Developments/Updates
Table 98. Canon Medical Systems Competitive Strengths & Weaknesses
Table 99. FUJIFILM Sonosite Basic Information, Manufacturing Base and Competitors
Table 100. FUJIFILM Sonosite Major Business
Table 101. FUJIFILM Sonosite Wireless Handheld Ultrasound Scanner Product and Services
Table 102. FUJIFILM Sonosite Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. FUJIFILM Sonosite Recent Developments/Updates
Table 104. FUJIFILM Sonosite Competitive Strengths & Weaknesses
Table 105. Samsung Medison Basic Information, Manufacturing Base and Competitors

Table 106. Samsung Medison Major Business

Table 107. Samsung Medison Wireless Handheld Ultrasound Scanner Product and Services

Table 108. Samsung Medison Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Samsung Medison Recent Developments/Updates

Table 110. Samsung Medison Competitive Strengths & Weaknesses

Table 111. MINDRAY Basic Information, Manufacturing Base and Competitors

Table 112. MINDRAY Major Business

Table 113. MINDRAY Wireless Handheld Ultrasound Scanner Product and Services

Table 114. MINDRAY Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. MINDRAY Recent Developments/Updates

Table 116. MINDRAY Competitive Strengths & Weaknesses

Table 117. Esaote Basic Information, Manufacturing Base and Competitors

Table 118. Esaote Major Business

Table 119. Esaote Wireless Handheld Ultrasound Scanner Product and Services

Table 120. Esaote Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Esaote Recent Developments/Updates

Table 122. Esaote Competitive Strengths & Weaknesses

Table 123. Konica Minolta Basic Information, Manufacturing Base and Competitors

Table 124. Konica Minolta Major Business

Table 125. Konica Minolta Wireless Handheld Ultrasound Scanner Product and Services

Table 126. Konica Minolta Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Konica Minolta Recent Developments/Updates

Table 128. Konica Minolta Competitive Strengths & Weaknesses

Table 129. SuperSonic Imagine Basic Information, Manufacturing Base and Competitors

Table 130. SuperSonic Imagine Major Business

Table 131. SuperSonic Imagine Wireless Handheld Ultrasound Scanner Product and Services

Table 132. SuperSonic Imagine Wireless Handheld Ultrasound Scanner Production (K

Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. SuperSonic Imagine Recent Developments/Updates

Table 134. SuperSonic Imagine Competitive Strengths & Weaknesses

Table 135. Butterfly Network Basic Information, Manufacturing Base and Competitors

Table 136. Butterfly Network Major Business

Table 137. Butterfly Network Wireless Handheld Ultrasound Scanner Product and Services

Table 138. Butterfly Network Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Butterfly Network Recent Developments/Updates

Table 140. Butterfly Network Competitive Strengths & Weaknesses

Table 141. Clarius Basic Information, Manufacturing Base and Competitors

Table 142. Clarius Major Business

Table 143. Clarius Wireless Handheld Ultrasound Scanner Product and Services

Table 144. Clarius Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Clarius Recent Developments/Updates

Table 146. Clarius Competitive Strengths & Weaknesses

Table 147. Exo Iris Basic Information, Manufacturing Base and Competitors

Table 148. Exo Iris Major Business

Table 149. Exo Iris Wireless Handheld Ultrasound Scanner Product and Services

Table 150. Exo Iris Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Exo Iris Recent Developments/Updates

Table 152. Exo Iris Competitive Strengths & Weaknesses

Table 153. EchoNous Basic Information, Manufacturing Base and Competitors

Table 154. EchoNous Major Business

Table 155. EchoNous Wireless Handheld Ultrasound Scanner Product and Services

Table 156. EchoNous Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. EchoNous Recent Developments/Updates

Table 158. EchoNous Competitive Strengths & Weaknesses

Table 159. Terason Basic Information, Manufacturing Base and Competitors

Table 160. Terason Major Business

Table 161. Terason Wireless Handheld Ultrasound Scanner Product and Services

Table 162. Terason Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Terason Recent Developments/Updates

Table 164. Terason Competitive Strengths & Weaknesses

Table 165. Kiran Medical Systems Basic Information, Manufacturing Base and Competitors

Table 166. Kiran Medical Systems Major Business

Table 167. Kiran Medical Systems Wireless Handheld Ultrasound Scanner Product and Services

Table 168. Kiran Medical Systems Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Kiran Medical Systems Recent Developments/Updates

Table 170. Kiran Medical Systems Competitive Strengths & Weaknesses

Table 171. Telemed Basic Information, Manufacturing Base and Competitors

Table 172. Telemed Major Business

Table 173. Telemed Wireless Handheld Ultrasound Scanner Product and Services

Table 174. Telemed Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Telemed Recent Developments/Updates

Table 176. Telemed Competitive Strengths & Weaknesses

Table 177. SonoScape Basic Information, Manufacturing Base and Competitors

Table 178. SonoScape Major Business

Table 179. SonoScape Wireless Handheld Ultrasound Scanner Product and Services

Table 180. SonoScape Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. SonoScape Recent Developments/Updates

Table 182. SonoScape Competitive Strengths & Weaknesses

Table 183. CHISON Basic Information, Manufacturing Base and Competitors

Table 184. CHISON Major Business

Table 185. CHISON Wireless Handheld Ultrasound Scanner Product and Services

Table 186. CHISON Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. CHISON Recent Developments/Updates

Table 188. CHISON Competitive Strengths & Weaknesses

Table 189. SIUI Basic Information, Manufacturing Base and Competitors

Table 190. SIUI Major Business

Table 191. SIUI Wireless Handheld Ultrasound Scanner Product and Services

Table 192. SIUI Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. SIUI Recent Developments/Updates

Table 194. SIUI Competitive Strengths & Weaknesses

Table 195. EDAN Basic Information, Manufacturing Base and Competitors

Table 196. EDAN Major Business

Table 197. EDAN Wireless Handheld Ultrasound Scanner Product and Services

Table 198. EDAN Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. EDAN Recent Developments/Updates

Table 200. EDAN Competitive Strengths & Weaknesses

Table 201. VINNO Basic Information, Manufacturing Base and Competitors

Table 202. VINNO Major Business

Table 203. VINNO Wireless Handheld Ultrasound Scanner Product and Services

Table 204. VINNO Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. VINNO Recent Developments/Updates

Table 206. VINNO Competitive Strengths & Weaknesses

Table 207. Wisonic Basic Information, Manufacturing Base and Competitors

Table 208. Wisonic Major Business

Table 209. Wisonic Wireless Handheld Ultrasound Scanner Product and Services

Table 210. Wisonic Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Wisonic Recent Developments/Updates

Table 212. Wisonic Competitive Strengths & Weaknesses

Table 213. Dawei Medical Basic Information, Manufacturing Base and Competitors

Table 214. Dawei Medical Major Business

Table 215. Dawei Medical Wireless Handheld Ultrasound Scanner Product and Services

Table 216. Dawei Medical Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 217. Dawei Medical Recent Developments/Updates

Table 218. Dawei Medical Competitive Strengths & Weaknesses

Table 219. Zoncare Basic Information, Manufacturing Base and Competitors

Table 220. Zoncare Major Business

Table 221. Zoncare Wireless Handheld Ultrasound Scanner Product and Services

Table 222. Zoncare Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 223. Zoncare Recent Developments/Updates

Table 224. Zoncare Competitive Strengths & Weaknesses

Table 225. Healcerion Basic Information, Manufacturing Base and Competitors

Table 226. Healcerion Major Business

Table 227. Healcerion Wireless Handheld Ultrasound Scanner Product and Services

Table 228. Healcerion Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 229. Healcerion Recent Developments/Updates

Table 230. Healcerion Competitive Strengths & Weaknesses

Table 231. BenQ Medical Technology Basic Information, Manufacturing Base and Competitors

Table 232. BenQ Medical Technology Major Business

Table 233. BenQ Medical Technology Wireless Handheld Ultrasound Scanner Product and Services

Table 234. BenQ Medical Technology Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. BenQ Medical Technology Recent Developments/Updates

Table 236. BenQ Medical Technology Competitive Strengths & Weaknesses

Table 237. Aco Healthcare Basic Information, Manufacturing Base and Competitors

Table 238. Aco Healthcare Major Business

Table 239. Aco Healthcare Wireless Handheld Ultrasound Scanner Product and Services

Table 240. Aco Healthcare Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Aco Healthcare Recent Developments/Updates

Table 242. Aco Healthcare Competitive Strengths & Weaknesses

Table 243. Leltek Basic Information, Manufacturing Base and Competitors

Table 244. Leltek Major Business

Table 245. Leltek Wireless Handheld Ultrasound Scanner Product and Services

Table 246. Leltek Wireless Handheld Ultrasound Scanner Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Leltek Recent Developments/Updates

Table 248. Leltek Competitive Strengths & Weaknesses

Table 249. Global Key Players of Wireless Handheld Ultrasound Scanner Upstream (Raw Materials)

Table 250. Global Wireless Handheld Ultrasound Scanner Typical Customers

Table 251. Wireless Handheld Ultrasound Scanner Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Wireless Handheld Ultrasound Scanner Picture

Figure 2. World Wireless Handheld Ultrasound Scanner Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Wireless Handheld Ultrasound Scanner Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Wireless Handheld Ultrasound Scanner Production (2021-2032) & (K Units)

Figure 5. World Wireless Handheld Ultrasound Scanner Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Wireless Handheld Ultrasound Scanner Production Value Market Share by Region (2021-2032)

Figure 7. World Wireless Handheld Ultrasound Scanner Production Market Share by Region (2021-2032)

Figure 8. North America Wireless Handheld Ultrasound Scanner Production (2021-2032) & (K Units)

Figure 9. Europe Wireless Handheld Ultrasound Scanner Production (2021-2032) & (K Units)

Figure 10. China Wireless Handheld Ultrasound Scanner Production (2021-2032) & (K Units)

Figure 11. Japan Wireless Handheld Ultrasound Scanner Production (2021-2032) & (K Units)

Figure 12. Wireless Handheld Ultrasound Scanner Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Wireless Handheld Ultrasound Scanner Consumption (2021-2032) & (K Units)

Figure 15. World Wireless Handheld Ultrasound Scanner Consumption Market Share by Region (2021-2032)

Figure 16. United States Wireless Handheld Ultrasound Scanner Consumption (2021-2032) & (K Units)

Figure 17. China Wireless Handheld Ultrasound Scanner Consumption (2021-2032) & (K Units)

Figure 18. Europe Wireless Handheld Ultrasound Scanner Consumption (2021-2032) & (K Units)

Figure 19. Japan Wireless Handheld Ultrasound Scanner Consumption (2021-2032) & (K Units)

Figure 20. South Korea Wireless Handheld Ultrasound Scanner Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Wireless Handheld Ultrasound Scanner Consumption (2021-2032) & (K Units)

Figure 22. India Wireless Handheld Ultrasound Scanner Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Wireless Handheld Ultrasound Scanner by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Wireless Handheld Ultrasound Scanner Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Wireless Handheld Ultrasound Scanner Markets in 2025

Figure 26. United States VS China: Wireless Handheld Ultrasound Scanner Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Wireless Handheld Ultrasound Scanner Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Wireless Handheld Ultrasound Scanner Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Wireless Handheld Ultrasound Scanner Production Market Share 2025

Figure 30. China Based Manufacturers Wireless Handheld Ultrasound Scanner Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Wireless Handheld Ultrasound Scanner Production Market Share 2025

Figure 32. World Wireless Handheld Ultrasound Scanner Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Wireless Handheld Ultrasound Scanner Production Value Market Share by Type in 2025

Figure 34. Single-head

Figure 35. Dual-head

Figure 36. World Wireless Handheld Ultrasound Scanner Production Market Share by Type (2021-2032)

Figure 37. World Wireless Handheld Ultrasound Scanner Production Value Market Share by Type (2021-2032)

Figure 38. World Wireless Handheld Ultrasound Scanner Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Wireless Handheld Ultrasound Scanner Production Value by Max Depth, (USD Million), 2021 & 2025 & 2032

Figure 40. World Wireless Handheld Ultrasound Scanner Production Value Market

Share by Max Depth in 2025

Figure 41. Max Depth: 40 cm

Figure 42. Max Depth: 15 cm

Figure 43. Max Depth: 7 cm

Figure 44. Max Depth: 4 cm

Figure 45. Others

Figure 46. World Wireless Handheld Ultrasound Scanner Production Market Share by Max Depth (2021-2032)

Figure 47. World Wireless Handheld Ultrasound Scanner Production Value Market Share by Max Depth (2021-2032)

Figure 48. World Wireless Handheld Ultrasound Scanner Average Price by Max Depth (2021-2032) & (US\$/Unit)

Figure 49. World Wireless Handheld Ultrasound Scanner Production Value by Applicable Departments, (USD Million), 2021 & 2025 & 2032

Figure 50. World Wireless Handheld Ultrasound Scanner Production Value Market Share by Applicable Departments in 2025

Figure 51. Obstetrics and Gynecology

Figure 52. Internal Medicine

Figure 53. Urology

Figure 54. Others

Figure 55. World Wireless Handheld Ultrasound Scanner Production Market Share by Applicable Departments (2021-2032)

Figure 56. World Wireless Handheld Ultrasound Scanner Production Value Market Share by Applicable Departments (2021-2032)

Figure 57. World Wireless Handheld Ultrasound Scanner Average Price by Applicable Departments (2021-2032) & (US\$/Unit)

Figure 58. World Wireless Handheld Ultrasound Scanner Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Wireless Handheld Ultrasound Scanner Production Value Market Share by Application in 2025

Figure 60. Hospital

Figure 61. Diagnostic Center

Figure 62. Clinic

Figure 63. Others

Figure 64. World Wireless Handheld Ultrasound Scanner Production Market Share by Application (2021-2032)

Figure 65. World Wireless Handheld Ultrasound Scanner Production Value Market Share by Application (2021-2032)

Figure 66. World Wireless Handheld Ultrasound Scanner Average Price by Application

(2021-2032) & (US\$/Unit)

Figure 67. Wireless Handheld Ultrasound Scanner Industry Chain

Figure 68. Wireless Handheld Ultrasound Scanner Procurement Model

Figure 69. Wireless Handheld Ultrasound Scanner Sales Model

Figure 70. Wireless Handheld Ultrasound Scanner Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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