

Global Wireless Handheld Ultrasound Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wireless Handheld Ultrasound Devices market size is expected to reach \$ 2253 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Wireless Handheld Ultrasound Devices production reached approximately 26,800 k units with an average global market price of around US\$ 55 per unit, and a gross profit margin of approximately 20%-40%. Wireless Handheld Ultrasound Devices are compact medical imaging devices that combine ultrasound probes, transducers, signal processing modules, batteries, wireless communication units, and mobile software into a handheld form. They transmit ultrasound images wirelessly to smartphones, tablets, or dedicated display terminals for real-time diagnosis. These devices are commonly used in point-of-care ultrasound, emergency medicine, anesthesia, intensive care, obstetrics, vascular access, musculoskeletal examination, primary care, rural healthcare, telemedicine, and mobile medical services. Compared with traditional cart-based ultrasound systems, they emphasize portability, lower cost, fast deployment, wireless operation, bedside use, and improved accessibility in decentralized medical environments. The industrial chain of Wireless Handheld Ultrasound Devices includes upstream ultrasound transducers, piezoelectric materials, probe housings, beamforming chips, signal processors, batteries, wireless modules, charging components, sensors, imaging algorithms, mobile applications, and cloud platforms. The midstream includes handheld device design, miniaturized hardware integration, wireless transmission development, image processing, AI-assisted imaging, software interface development, assembly, calibration, testing, clinical validation, and regulatory certification. Downstream applications include hospitals, emergency departments, intensive care units, clinics, ambulances, community healthcare centers, rural medical institutions, homecare providers, mobile medical teams, telemedicine

platforms, and individual healthcare professionals. Related services include software upgrades, connectivity support, training, maintenance, probe repair, image optimization, and after-sales technical support.

The market for Wireless Handheld Ultrasound Devices is expanding rapidly as healthcare systems adopt point-of-care imaging, mobile diagnosis, telemedicine, and decentralized care models. Demand is driven by emergency departments, intensive care units, anesthesia departments, ambulances, primary care centers, rural clinics, and homecare settings that require fast, flexible, and low-space imaging tools. Wireless handheld devices reduce dependence on fixed imaging rooms and large cart-based ultrasound systems, while improving bedside examination efficiency and clinical accessibility. Product innovation is focused on probe miniaturization, higher image resolution, stable wireless connectivity, longer battery life, AI-assisted interpretation, cloud storage, and integration with smartphones or tablets. The market also benefits from medical training expansion, wider point-of-care ultrasound adoption, chronic disease diagnosis demand, and healthcare infrastructure upgrades in emerging markets. However, operator training, image quality differences, regulatory approval, data security, and reimbursement uncertainty remain key barriers. Overall, the market is expected to maintain strong growth, driven by portability, digital healthcare development, emergency care demand, and broader clinical acceptance of handheld ultrasound.

This report studies the global Wireless Handheld Ultrasound Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wireless Handheld Ultrasound Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wireless Handheld Ultrasound Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wireless Handheld Ultrasound Devices total production and demand, 2021-2032, (K Units)

Global Wireless Handheld Ultrasound Devices total production value, 2021-2032, (USD Million)

Global Wireless Handheld Ultrasound Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production

site)

Global Wireless Handheld Ultrasound Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wireless Handheld Ultrasound Devices domestic production, consumption, key domestic manufacturers and share

Global Wireless Handheld Ultrasound Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wireless Handheld Ultrasound Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wireless Handheld Ultrasound Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wireless Handheld Ultrasound Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, GE HealthCare, Siemens Healthineers, Canon Medical Systems, FUJIFILM Sonosite, Samsung Medison, MINDRAY, Esaote, Konica Minolta, SuperSonic Imagine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wireless Handheld Ultrasound Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wireless Handheld Ultrasound Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wireless Handheld Ultrasound Devices Market, Segmentation by Type:

Single-head

Dual-head

Global Wireless Handheld Ultrasound Devices Market, Segmentation by Max Depth:

Max Depth: 40 cm

Max Depth: 15 cm

Max Depth: 7 cm

Max Depth: 4 cm

Others

Global Wireless Handheld Ultrasound Devices Market, Segmentation by Applicable Departments:

Obstetrics and Gynecology

Internal Medicine

Urology

Others

Global Wireless Handheld Ultrasound Devices Market, Segmentation by Application:

Hospital

Clinic

Home Care

Others

Companies Profiled:

Philips

GE HealthCare

Siemens Healthineers

Canon Medical Systems

FUJIFILM Sonosite

Samsung Medison

MINDRAY

Esaote

Konica Minolta

SuperSonic Imagine

Butterfly Network

Clarius

Exo Iris

EchoNous

Terason

Kiran Medical Systems

Telemed

SonoScape

CHISON

SIUI

EDAN

VINNO

Wisonic

Dawei Medical

Zoncare

Healcerion

BenQ Medical Technology

Aco Healthcare

Leltek

Key Questions Answered:

1. How big is the global Wireless Handheld Ultrasound Devices market?
2. What is the demand of the global Wireless Handheld Ultrasound Devices market?
3. What is the year over year growth of the global Wireless Handheld Ultrasound Devices market?
4. What is the production and production value of the global Wireless Handheld Ultrasound Devices market?
5. Who are the key producers in the global Wireless Handheld Ultrasound Devices market?
6. What are the growth factors driving the market demand?

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