

# Global Wireless Charging Systems for AGVs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Wireless Charging Systems for AGVs market size was valued at US\$ 37.94 million in 2025 and is forecast to a readjusted size of US\$ 84.53 million by 2032 with a CAGR of 11.7% during review period.

Wireless Charging Systems for AGVs are purpose-built power supply systems developed to improve the efficiency, flexibility, and automation level of industrial automated guided vehicles. A typical system mainly consists of transmitting coils, receiving coils, and controllers, and it transfers electrical energy from the charging equipment to the AGV battery through electromagnetic induction or electromagnetic resonance, without requiring physical cable connection. This enables automatic, efficient, and safe charging during AGV operation, while also reducing problems associated with conventional wired charging, such as cable entanglement, connector wear, and maintenance burden.

In 2025, global Wireless Charging Systems for AGVs production reached approximately 22.8 k units, with an average global market price of around US\$ 1618 per unit.

The upstream of Wireless Charging Systems for AGVs mainly includes magnetic materials and power semiconductor devices, etc. Major representative suppliers include TDK and Ferroxcube, Infineon and onsemi, etc.

The downstream applications of Wireless Charging Systems for AGVs are mainly concentrated in Automated Production, Warehousing and Logistics, and other industrial scenarios. Representative downstream customers include SAFELOG, Noovelia, and

KUKA, all of which are relevant participants in AGV, automation, or intralogistics-related markets.

The gross margin of Wireless Charging Systems for AGVs is generally in the range of 20% to 35%.

The global Wireless Charging Systems for AGVs market is gaining momentum as manufacturers, warehouses, and logistics operators accelerate the adoption of automation, intelligent material handling, and unmanned transport systems. Wireless charging is increasingly recognized as a critical enabling technology for AGV fleets, helping improve operational continuity, reduce manual intervention, minimize charging-related downtime, and support high-efficiency intralogistics environments.

Wireless charging systems for AGVs can generally be divided into two main product types: Static Wireless Charging and Dynamic Wireless Charging. Among these, Static Wireless Charging remains the dominant segment and accounted for approximately 80% of global market revenue in 2025. Its strong market position is supported by higher commercial maturity, easier deployment, lower infrastructure complexity, and broad suitability for opportunity charging during natural AGV stops.

From an application perspective, the market serves Automated Production, Warehousing and Logistics, and Others. Among these, Automated Production is the largest application segment, representing approximately 56% of global market revenue in 2025. Demand in this segment is being driven by the increasing use of AGVs in production lines, assembly operations, workstation material supply, and in-plant transport tasks where uptime, precision, and continuous operation are essential.

Key players include Wiferion (PULS GmbH), Delta Electronics, Inc., TITANS POWER, Daifuku, VAHLE, Heads, DAIHEN Corporation, Conductix Wampfler, etc. In 2025, the top five global players accounted for approximately 55% of total market revenue.

This report is a detailed and comprehensive analysis for global Wireless Charging Systems for AGVs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Wireless Charging Systems for AGVs market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wireless Charging Systems for AGVs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wireless Charging Systems for AGVs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wireless Charging Systems for AGVs market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Wireless Charging Systems for AGVs
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Wireless Charging Systems for AGVs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wiferion (PULS GmbH), Delta Electronics, Inc., TITANS POWER, Daifuku, VAHLE, Heads, DAIHEN Corporation, Conductix Wampfler, ZoneCharge, DOUCH POWER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Wireless Charging Systems for AGVs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Static Wireless Charging

Dynamic Wireless Charging

#### Market segment by Power

Low-Power Wireless Charging System

Medium-Power Wireless Charging System

High-Power Wireless Charging System

#### Market segment by Sales Channel

Direct Sales

Indirect Sales

#### Market segment by Application

Automated Production

Warehousing and Logistics

Others

## Major players covered

Wiferion (PULS GmbH)

Delta Electronics, Inc.

TITANS POWER

Daifuku

VAHLE

Heads

DAIHEN Corporation

Conductix Wampfler

ZoneCharge

DOUCH POWER

B?PLUS K.K.

Xenergy

Wireless PT

Guangdong Aipower

EnerSys

ENRX

Green Power

ANJIE WIRELESS

Qingdao Luyu Power

## Multipowr

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Wireless Charging Systems for AGVs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wireless Charging Systems for AGVs, with price, sales quantity, revenue, and global market share of Wireless Charging Systems for AGVs from 2021 to 2026.

Chapter 3, the Wireless Charging Systems for AGVs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wireless Charging Systems for AGVs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wireless Charging Systems for AGVs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wireless Charging Systems for AGVs.

Chapter 14 and 15, to describe Wireless Charging Systems for AGVs sales channel, distributors, customers, research findings and conclusion.

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