

# Global Wireless Charging Systems for AGVs Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Wireless Charging Systems for AGVs market size is expected to reach \$ 84.53 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

Wireless Charging Systems for AGVs are purpose-built power supply systems developed to improve the efficiency, flexibility, and automation level of industrial automated guided vehicles. A typical system mainly consists of transmitting coils, receiving coils, and controllers, and it transfers electrical energy from the charging equipment to the AGV battery through electromagnetic induction or electromagnetic resonance, without requiring physical cable connection. This enables automatic, efficient, and safe charging during AGV operation, while also reducing problems associated with conventional wired charging, such as cable entanglement, connector wear, and maintenance burden.

In 2025, global Wireless Charging Systems for AGVs production reached approximately 22.8 k units, with an average global market price of around US\$ 1618 per unit.

The upstream of Wireless Charging Systems for AGVs mainly includes magnetic materials and power semiconductor devices, etc. Major representative suppliers include TDK and Ferroxcube, Infineon and onsemi, etc.

The downstream applications of Wireless Charging Systems for AGVs are mainly concentrated in Automated Production, Warehousing and Logistics, and other industrial scenarios. Representative downstream customers include SAFELOG, Noovelvia, and KUKA, all of which are relevant participants in AGV, automation, or intralogistics-related markets.

The gross margin of Wireless Charging Systems for AGVs is generally in the range of 20% to 35%.

The global Wireless Charging Systems for AGVs market is gaining momentum as manufacturers, warehouses, and logistics operators accelerate the adoption of automation, intelligent material handling, and unmanned transport systems. Wireless charging is increasingly recognized as a critical enabling technology for AGV fleets, helping improve operational continuity, reduce manual intervention, minimize charging-related downtime, and support high-efficiency intralogistics environments.

Wireless charging systems for AGVs can generally be divided into two main product types: Static Wireless Charging and Dynamic Wireless Charging. Among these, Static Wireless Charging remains the dominant segment and accounted for approximately 80% of global market revenue in 2025. Its strong market position is supported by higher commercial maturity, easier deployment, lower infrastructure complexity, and broad suitability for opportunity charging during natural AGV stops.

From an application perspective, the market serves Automated Production, Warehousing and Logistics, and Others. Among these, Automated Production is the largest application segment, representing approximately 56% of global market revenue in 2025. Demand in this segment is being driven by the increasing use of AGVs in production lines, assembly operations, workstation material supply, and in-plant transport tasks where uptime, precision, and continuous operation are essential.

Key players include Wiferion (PULS GmbH), Delta Electronics, Inc., TITANS POWER, Daifuku, VAHLE, Heads, DAIHEN Corporation, Conductix Wampfler, etc. In 2025, the top five global players accounted for approximately 55% of total market revenue.

This report studies the global Wireless Charging Systems for AGVs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wireless Charging Systems for AGVs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wireless Charging Systems for AGVs that contribute to its increasing demand across many markets.

## **Highlights and key features of the study**

Global Wireless Charging Systems for AGVs total production and demand, 2021-2032, (Units)

Global Wireless Charging Systems for AGVs total production value, 2021-2032, (USD Million)

Global Wireless Charging Systems for AGVs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Wireless Charging Systems for AGVs consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Wireless Charging Systems for AGVs domestic production, consumption, key domestic manufacturers and share

Global Wireless Charging Systems for AGVs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Wireless Charging Systems for AGVs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Wireless Charging Systems for AGVs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Wireless Charging Systems for AGVs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wiferion (PULS GmbH), Delta Electronics, Inc., TITANS POWER, Daifuku, VAHLE, Heads, DAIHEN Corporation, Conductix Wampfler, ZoneCharge, DOUCH POWER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wireless Charging Systems for AGVs market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Wireless Charging Systems for AGVs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Wireless Charging Systems for AGVs Market, Segmentation by Type:

Static Wireless Charging

Dynamic Wireless Charging

## Global Wireless Charging Systems for AGVs Market, Segmentation by Power:

Low-Power Wireless Charging System

Medium-Power Wireless Charging System

High-Power Wireless Charging System

## Global Wireless Charging Systems for AGVs Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Global Wireless Charging Systems for AGVs Market, Segmentation by Application:

Automated Production

Warehousing and Logistics

Others

Companies Profiled:

Wiferion (PULS GmbH)

Delta Electronics, Inc.

TITANS POWER

Daifuku

VAHLE

Heads

DAIHEN Corporation

Conductix Wampfler

ZoneCharge

DOUCH POWER

B?PLUS K.K.

Xenergy

Wireless PT

Guangdong Aipower

EnerSys

ENRX

Green Power

ANJIE WIRELESS

Qingdao Luyu Power

Multipowr

**Key Questions Answered:**

1. How big is the global Wireless Charging Systems for AGVs market?
2. What is the demand of the global Wireless Charging Systems for AGVs market?
3. What is the year over year growth of the global Wireless Charging Systems for AGVs market?
4. What is the production and production value of the global Wireless Charging Systems for AGVs market?
5. Who are the key producers in the global Wireless Charging Systems for AGVs market?
6. What are the growth factors driving the market demand?

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