

Global Wireless Charging for AGV Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wireless Charging for AGV market size was valued at US\$ 338 million in 2025 and is forecast to a readjusted size of US\$ 583 million by 2032 with a CAGR of 8.1% during review period.

Wireless charging for automated guided vehicles (AGVs) is an industrial-grade, contactless power replenishment technology designed specifically for AGVs. Based on the near-field magnetic coupling principle of electromagnetic induction/magnetic resonance, it achieves automatic, efficient, and safe power replenishment for AGVs in unmanned operation through contactless energy transfer between the ground transmitter and the AGV's onboard receiver, completely eliminating the need for plug-and-play connectors, charging cables, and manual intervention required by traditional wired AGV charging.

In 2025, the global production of wireless charging for AGV was 51,000 units, with an average price of US\$6,440 per unit.

Upstream of wireless charging for AGV mainly includes power semiconductor devices, high-frequency magnetic materials, wireless charging coils and shielding materials, control chips, sensing and positioning components, power management modules, and structural and thermal management materials. Downstream represents the core value and demand, focusing on smart manufacturing plants, warehouse and logistics centers, electronics and automotive component production lines, pharmaceutical and food processing facilities, airports and ports automation systems, and intelligent warehouses and flexible production lines. Downstream users emphasize improvements in AGV continuous operation, charging efficiency and stability, integration with scheduling

systems, and safety in dusty, humid, or hazardous environments. Wireless charging significantly reduces manual intervention and downtime, improving overall logistics and production efficiency. Industry trends show higher power density, dynamic charging deployment, and accelerated standardization, with deeper integration between wireless charging systems, AGV dispatch platforms, and energy management systems to support multi-model and multi-station operations. Key drivers include increasing penetration of smart manufacturing and warehouse automation, rising labor costs, growing demand for continuous operation and flexible production lines, and preference for safer, low-maintenance solutions. Constraints mainly involve high initial investment, efficiency and thermal management challenges, compatibility issues among different suppliers, and electromagnetic interference and reliability validation in complex operating environments. In terms of profitability, overall gross margins for wireless charging equipment for AGV typically range from 30% to 45%. Highly customized solutions and systems deeply integrated into factory-wide automation projects achieve higher margins, while standardized modules benefit from cost reduction and stable profitability as adoption scales.

This report is a detailed and comprehensive analysis for global Wireless Charging for AGV market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wireless Charging for AGV market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wireless Charging for AGV market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wireless Charging for AGV market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wireless Charging for AGV market shares of main players, shipments in revenue

(\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wireless Charging for AGV

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wireless Charging for AGV market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, SEW-EURODRIVE, EnerSys, DAIHEN, Conductix-Wampfler, ENRX, PULS, Multipowr, WiBotic, CaPow, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wireless Charging for AGV market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electromagnetic Induction

Magnetic Resonance

Market segment by Charging Method

Fixed Charging Point Type

Rail/Ground Embedded Type

Distributed Type

Market segment by Power

Below 1kW

1-5kW

5-20kW

Market segment by Application

Warehouse Logistics AGV

Smart Manufacturing AGV

Port/Heavy-Duty AGV

Light-Duty/Sorting AGV

Special Operation AGV

Other

Major players covered

Delta Electronics

SEW-EURODRIVE

EnerSys

DAIHEN

Conductix-Wampfler

ENRX

PULS

Multipowr

WiBotic

CaPow

Xnergy

B&PLUS

Archimede Energia

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wireless Charging for AGV product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wireless Charging for AGV, with price, sales quantity, revenue, and global market share of Wireless Charging for AGV from 2021 to 2026.

Chapter 3, the Wireless Charging for AGV competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wireless Charging for AGV breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wireless Charging for AGV market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wireless Charging for AGV.

Chapter 14 and 15, to describe Wireless Charging for AGV sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Wireless Charging for AGV Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Electromagnetic Induction

1.3.3 Magnetic Resonance

1.4 Market Analysis by Charging Method

1.4.1 Overview: Global Wireless Charging for AGV Consumption Value by Charging Method: 2021 Versus 2025 Versus 2032

1.4.2 Fixed Charging Point Type

1.4.3 Rail/Ground Embedded Type

1.4.4 Distributed Type

1.5 Market Analysis by Power

1.5.1 Overview: Global Wireless Charging for AGV Consumption Value by Power: 2021 Versus 2025 Versus 2032

1.5.2 Below 1kW

1.5.3 1-5kW

1.5.4 5-20kW

1.6 Market Analysis by Application

1.6.1 Overview: Global Wireless Charging for AGV Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Warehouse Logistics AGV

1.6.3 Smart Manufacturing AGV

1.6.4 Port/Heavy-Duty AGV

1.6.5 Light-Duty/Sorting AGV

1.6.6 Special Operation AGV

1.6.7 Other

1.7 Global Wireless Charging for AGV Market Size & Forecast

1.7.1 Global Wireless Charging for AGV Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Wireless Charging for AGV Sales Quantity (2021-2032)

1.7.3 Global Wireless Charging for AGV Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Delta Electronics

2.1.1 Delta Electronics Details

2.1.2 Delta Electronics Major Business

2.1.3 Delta Electronics Wireless Charging for AGV Product and Services

2.1.4 Delta Electronics Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Delta Electronics Recent Developments/Updates

2.2 SEW-EURODRIVE

2.2.1 SEW-EURODRIVE Details

2.2.2 SEW-EURODRIVE Major Business

2.2.3 SEW-EURODRIVE Wireless Charging for AGV Product and Services

2.2.4 SEW-EURODRIVE Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 SEW-EURODRIVE Recent Developments/Updates

2.3 EnerSys

2.3.1 EnerSys Details

2.3.2 EnerSys Major Business

2.3.3 EnerSys Wireless Charging for AGV Product and Services

2.3.4 EnerSys Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 EnerSys Recent Developments/Updates

2.4 DAIHEN

2.4.1 DAIHEN Details

2.4.2 DAIHEN Major Business

2.4.3 DAIHEN Wireless Charging for AGV Product and Services

2.4.4 DAIHEN Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 DAIHEN Recent Developments/Updates

2.5 Conductix-Wampfler

2.5.1 Conductix-Wampfler Details

2.5.2 Conductix-Wampfler Major Business

2.5.3 Conductix-Wampfler Wireless Charging for AGV Product and Services

2.5.4 Conductix-Wampfler Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Conductix-Wampfler Recent Developments/Updates

2.6 ENRX

2.6.1 ENRX Details

2.6.2 ENRX Major Business

2.6.3 ENRX Wireless Charging for AGV Product and Services

2.6.4 ENRX Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 ENRX Recent Developments/Updates

2.7 PULS

2.7.1 PULS Details

2.7.2 PULS Major Business

2.7.3 PULS Wireless Charging for AGV Product and Services

2.7.4 PULS Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 PULS Recent Developments/Updates

2.8 Multipowr

2.8.1 Multipowr Details

2.8.2 Multipowr Major Business

2.8.3 Multipowr Wireless Charging for AGV Product and Services

2.8.4 Multipowr Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Multipowr Recent Developments/Updates

2.9 WiBotic

2.9.1 WiBotic Details

2.9.2 WiBotic Major Business

2.9.3 WiBotic Wireless Charging for AGV Product and Services

2.9.4 WiBotic Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 WiBotic Recent Developments/Updates

2.10 CaPow

2.10.1 CaPow Details

2.10.2 CaPow Major Business

2.10.3 CaPow Wireless Charging for AGV Product and Services

2.10.4 CaPow Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 CaPow Recent Developments/Updates

2.11 Xnergy

2.11.1 Xnergy Details

2.11.2 Xnergy Major Business

2.11.3 Xnergy Wireless Charging for AGV Product and Services

2.11.4 Xnergy Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Xnergy Recent Developments/Updates

2.12 B&PLUS

- 2.12.1 B&PLUS Details
- 2.12.2 B&PLUS Major Business
- 2.12.3 B&PLUS Wireless Charging for AGV Product and Services
- 2.12.4 B&PLUS Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 B&PLUS Recent Developments/Updates
- 2.13 Archimede Energia
 - 2.13.1 Archimede Energia Details
 - 2.13.2 Archimede Energia Major Business
 - 2.13.3 Archimede Energia Wireless Charging for AGV Product and Services
 - 2.13.4 Archimede Energia Wireless Charging for AGV Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Archimede Energia Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: WIRELESS CHARGING FOR AGV BY MANUFACTURER

- 3.1 Global Wireless Charging for AGV Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Wireless Charging for AGV Revenue by Manufacturer (2021-2026)
- 3.3 Global Wireless Charging for AGV Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Wireless Charging for AGV by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Wireless Charging for AGV Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Wireless Charging for AGV Manufacturer Market Share in 2025
- 3.5 Wireless Charging for AGV Market: Overall Company Footprint Analysis
 - 3.5.1 Wireless Charging for AGV Market: Region Footprint
 - 3.5.2 Wireless Charging for AGV Market: Company Product Type Footprint
 - 3.5.3 Wireless Charging for AGV Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Wireless Charging for AGV Market Size by Region
 - 4.1.1 Global Wireless Charging for AGV Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Wireless Charging for AGV Consumption Value by Region (2021-2032)
 - 4.1.3 Global Wireless Charging for AGV Average Price by Region (2021-2032)
- 4.2 North America Wireless Charging for AGV Consumption Value (2021-2032)

- 4.3 Europe Wireless Charging for AGV Consumption Value (2021-2032)
- 4.4 Asia-Pacific Wireless Charging for AGV Consumption Value (2021-2032)
- 4.5 South America Wireless Charging for AGV Consumption Value (2021-2032)
- 4.6 Middle East & Africa Wireless Charging for AGV Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Wireless Charging for AGV Sales Quantity by Type (2021-2032)
- 5.2 Global Wireless Charging for AGV Consumption Value by Type (2021-2032)
- 5.3 Global Wireless Charging for AGV Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Wireless Charging for AGV Sales Quantity by Application (2021-2032)
- 6.2 Global Wireless Charging for AGV Consumption Value by Application (2021-2032)
- 6.3 Global Wireless Charging for AGV Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Wireless Charging for AGV Sales Quantity by Type (2021-2032)
- 7.2 North America Wireless Charging for AGV Sales Quantity by Application (2021-2032)
- 7.3 North America Wireless Charging for AGV Market Size by Country
 - 7.3.1 North America Wireless Charging for AGV Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Wireless Charging for AGV Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Wireless Charging for AGV Sales Quantity by Type (2021-2032)
- 8.2 Europe Wireless Charging for AGV Sales Quantity by Application (2021-2032)
- 8.3 Europe Wireless Charging for AGV Market Size by Country
 - 8.3.1 Europe Wireless Charging for AGV Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Wireless Charging for AGV Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)

- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Wireless Charging for AGV Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Wireless Charging for AGV Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Wireless Charging for AGV Market Size by Region
 - 9.3.1 Asia-Pacific Wireless Charging for AGV Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Wireless Charging for AGV Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Wireless Charging for AGV Sales Quantity by Type (2021-2032)
- 10.2 South America Wireless Charging for AGV Sales Quantity by Application (2021-2032)
- 10.3 South America Wireless Charging for AGV Market Size by Country
 - 10.3.1 South America Wireless Charging for AGV Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Wireless Charging for AGV Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Wireless Charging for AGV Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Wireless Charging for AGV Sales Quantity by Application (2021-2032)

- 11.3 Middle East & Africa Wireless Charging for AGV Market Size by Country
 - 11.3.1 Middle East & Africa Wireless Charging for AGV Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Wireless Charging for AGV Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Wireless Charging for AGV Market Drivers
- 12.2 Wireless Charging for AGV Market Restraints
- 12.3 Wireless Charging for AGV Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Wireless Charging for AGV and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Wireless Charging for AGV
- 13.3 Wireless Charging for AGV Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Wireless Charging for AGV Typical Distributors
- 14.3 Wireless Charging for AGV Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Wireless Charging for AGV Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Wireless Charging for AGV Consumption Value by Charging Method, (USD Million), 2021 & 2025 & 2032

Table 3. Global Wireless Charging for AGV Consumption Value by Power, (USD Million), 2021 & 2025 & 2032

Table 4. Global Wireless Charging for AGV Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 6. Delta Electronics Major Business

Table 7. Delta Electronics Wireless Charging for AGV Product and Services

Table 8. Delta Electronics Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Delta Electronics Recent Developments/Updates

Table 10. SEW-EURODRIVE Basic Information, Manufacturing Base and Competitors

Table 11. SEW-EURODRIVE Major Business

Table 12. SEW-EURODRIVE Wireless Charging for AGV Product and Services

Table 13. SEW-EURODRIVE Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. SEW-EURODRIVE Recent Developments/Updates

Table 15. EnerSys Basic Information, Manufacturing Base and Competitors

Table 16. EnerSys Major Business

Table 17. EnerSys Wireless Charging for AGV Product and Services

Table 18. EnerSys Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. EnerSys Recent Developments/Updates

Table 20. DAIHEN Basic Information, Manufacturing Base and Competitors

Table 21. DAIHEN Major Business

Table 22. DAIHEN Wireless Charging for AGV Product and Services

Table 23. DAIHEN Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. DAIHEN Recent Developments/Updates

Table 25. Conductix-Wampfler Basic Information, Manufacturing Base and Competitors

Table 26. Conductix-Wampfler Major Business

- Table 27. Conductix-Wampfler Wireless Charging for AGV Product and Services
- Table 28. Conductix-Wampfler Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Conductix-Wampfler Recent Developments/Updates
- Table 30. ENRX Basic Information, Manufacturing Base and Competitors
- Table 31. ENRX Major Business
- Table 32. ENRX Wireless Charging for AGV Product and Services
- Table 33. ENRX Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. ENRX Recent Developments/Updates
- Table 35. PULS Basic Information, Manufacturing Base and Competitors
- Table 36. PULS Major Business
- Table 37. PULS Wireless Charging for AGV Product and Services
- Table 38. PULS Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. PULS Recent Developments/Updates
- Table 40. Multipowr Basic Information, Manufacturing Base and Competitors
- Table 41. Multipowr Major Business
- Table 42. Multipowr Wireless Charging for AGV Product and Services
- Table 43. Multipowr Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Multipowr Recent Developments/Updates
- Table 45. WiBotic Basic Information, Manufacturing Base and Competitors
- Table 46. WiBotic Major Business
- Table 47. WiBotic Wireless Charging for AGV Product and Services
- Table 48. WiBotic Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. WiBotic Recent Developments/Updates
- Table 50. CaPow Basic Information, Manufacturing Base and Competitors
- Table 51. CaPow Major Business
- Table 52. CaPow Wireless Charging for AGV Product and Services
- Table 53. CaPow Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. CaPow Recent Developments/Updates
- Table 55. Xnergy Basic Information, Manufacturing Base and Competitors
- Table 56. Xnergy Major Business
- Table 57. Xnergy Wireless Charging for AGV Product and Services
- Table 58. Xnergy Wireless Charging for AGV Sales Quantity (Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Xnergy Recent Developments/Updates

Table 60. B&PLUS Basic Information, Manufacturing Base and Competitors

Table 61. B&PLUS Major Business

Table 62. B&PLUS Wireless Charging for AGV Product and Services

Table 63. B&PLUS Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. B&PLUS Recent Developments/Updates

Table 65. Archimede Energia Basic Information, Manufacturing Base and Competitors

Table 66. Archimede Energia Major Business

Table 67. Archimede Energia Wireless Charging for AGV Product and Services

Table 68. Archimede Energia Wireless Charging for AGV Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Archimede Energia Recent Developments/Updates

Table 70. Global Wireless Charging for AGV Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 71. Global Wireless Charging for AGV Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global Wireless Charging for AGV Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 73. Market Position of Manufacturers in Wireless Charging for AGV, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and Wireless Charging for AGV Production Site of Key Manufacturer

Table 75. Wireless Charging for AGV Market: Company Product Type Footprint

Table 76. Wireless Charging for AGV Market: Company Product Application Footprint

Table 77. Wireless Charging for AGV New Market Entrants and Barriers to Market Entry

Table 78. Wireless Charging for AGV Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global Wireless Charging for AGV Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global Wireless Charging for AGV Sales Quantity by Region (2021-2026) & (Units)

Table 81. Global Wireless Charging for AGV Sales Quantity by Region (2027-2032) & (Units)

Table 82. Global Wireless Charging for AGV Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global Wireless Charging for AGV Consumption Value by Region

(2027-2032) & (USD Million)

Table 84. Global Wireless Charging for AGV Average Price by Region (2021-2026) & (US\$/Unit)

Table 85. Global Wireless Charging for AGV Average Price by Region (2027-2032) & (US\$/Unit)

Table 86. Global Wireless Charging for AGV Sales Quantity by Type (2021-2026) & (Units)

Table 87. Global Wireless Charging for AGV Sales Quantity by Type (2027-2032) & (Units)

Table 88. Global Wireless Charging for AGV Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Wireless Charging for AGV Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Wireless Charging for AGV Average Price by Type (2021-2026) & (US\$/Unit)

Table 91. Global Wireless Charging for AGV Average Price by Type (2027-2032) & (US\$/Unit)

Table 92. Global Wireless Charging for AGV Sales Quantity by Application (2021-2026) & (Units)

Table 93. Global Wireless Charging for AGV Sales Quantity by Application (2027-2032) & (Units)

Table 94. Global Wireless Charging for AGV Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Wireless Charging for AGV Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Wireless Charging for AGV Average Price by Application (2021-2026) & (US\$/Unit)

Table 97. Global Wireless Charging for AGV Average Price by Application (2027-2032) & (US\$/Unit)

Table 98. North America Wireless Charging for AGV Sales Quantity by Type (2021-2026) & (Units)

Table 99. North America Wireless Charging for AGV Sales Quantity by Type (2027-2032) & (Units)

Table 100. North America Wireless Charging for AGV Sales Quantity by Application (2021-2026) & (Units)

Table 101. North America Wireless Charging for AGV Sales Quantity by Application (2027-2032) & (Units)

Table 102. North America Wireless Charging for AGV Sales Quantity by Country (2021-2026) & (Units)

Table 103. North America Wireless Charging for AGV Sales Quantity by Country (2027-2032) & (Units)

Table 104. North America Wireless Charging for AGV Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Wireless Charging for AGV Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Wireless Charging for AGV Sales Quantity by Type (2021-2026) & (Units)

Table 107. Europe Wireless Charging for AGV Sales Quantity by Type (2027-2032) & (Units)

Table 108. Europe Wireless Charging for AGV Sales Quantity by Application (2021-2026) & (Units)

Table 109. Europe Wireless Charging for AGV Sales Quantity by Application (2027-2032) & (Units)

Table 110. Europe Wireless Charging for AGV Sales Quantity by Country (2021-2026) & (Units)

Table 111. Europe Wireless Charging for AGV Sales Quantity by Country (2027-2032) & (Units)

Table 112. Europe Wireless Charging for AGV Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe Wireless Charging for AGV Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific Wireless Charging for AGV Sales Quantity by Type (2021-2026) & (Units)

Table 115. Asia-Pacific Wireless Charging for AGV Sales Quantity by Type (2027-2032) & (Units)

Table 116. Asia-Pacific Wireless Charging for AGV Sales Quantity by Application (2021-2026) & (Units)

Table 117. Asia-Pacific Wireless Charging for AGV Sales Quantity by Application (2027-2032) & (Units)

Table 118. Asia-Pacific Wireless Charging for AGV Sales Quantity by Region (2021-2026) & (Units)

Table 119. Asia-Pacific Wireless Charging for AGV Sales Quantity by Region (2027-2032) & (Units)

Table 120. Asia-Pacific Wireless Charging for AGV Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Wireless Charging for AGV Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Wireless Charging for AGV Sales Quantity by Type

(2021-2026) & (Units)

Table 123. South America Wireless Charging for AGV Sales Quantity by Type

(2027-2032) & (Units)

Table 124. South America Wireless Charging for AGV Sales Quantity by Application

(2021-2026) & (Units)

Table 125. South America Wireless Charging for AGV Sales Quantity by Application

(2027-2032) & (Units)

Table 126. South America Wireless Charging for AGV Sales Quantity by Country

(2021-2026) & (Units)

Table 127. South America Wireless Charging for AGV Sales Quantity by Country

(2027-2032) & (Units)

Table 128. South America Wireless Charging for AGV Consumption Value by Country

(2021-2026) & (USD Million)

Table 129. South America Wireless Charging for AGV Consumption Value by Country

(2027-2032) & (USD Million)

Table 130. Middle East & Africa Wireless Charging for AGV Sales Quantity by Type

(2021-2026) & (Units)

Table 131. Middle East & Africa Wireless Charging for AGV Sales Quantity by Type

(2027-2032) & (Units)

Table 132. Middle East & Africa Wireless Charging for AGV Sales Quantity by Application (2021-2026) & (Units)

Table 133. Middle East & Africa Wireless Charging for AGV Sales Quantity by Application (2027-2032) & (Units)

Table 134. Middle East & Africa Wireless Charging for AGV Sales Quantity by Country (2021-2026) & (Units)

Table 135. Middle East & Africa Wireless Charging for AGV Sales Quantity by Country (2027-2032) & (Units)

Table 136. Middle East & Africa Wireless Charging for AGV Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Wireless Charging for AGV Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Wireless Charging for AGV Raw Material

Table 139. Key Manufacturers of Wireless Charging for AGV Raw Materials

Table 140. Wireless Charging for AGV Typical Distributors

Table 141. Wireless Charging for AGV Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Wireless Charging for AGV Picture
- Figure 2. Global Wireless Charging for AGV Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Wireless Charging for AGV Revenue Market Share by Type in 2025
- Figure 4. Electromagnetic Induction Examples
- Figure 5. Magnetic Resonance Examples
- Figure 6. Global Wireless Charging for AGV Revenue by Charging Method, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Wireless Charging for AGV Revenue Market Share by Charging Method in 2025
- Figure 8. Fixed Charging Point Type Examples
- Figure 9. Rail/Ground Embedded Type Examples
- Figure 10. Distributed Type Examples
- Figure 11. Global Wireless Charging for AGV Revenue by Power, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Wireless Charging for AGV Revenue Market Share by Power in 2025
- Figure 13. Below 1kW Examples
- Figure 14. 1-5kW Examples
- Figure 15. 5-20kW Examples
- Figure 16. Global Wireless Charging for AGV Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Wireless Charging for AGV Revenue Market Share by Application in 2025
- Figure 18. Warehouse Logistics AGV Examples
- Figure 19. Smart Manufacturing AGV Examples
- Figure 20. Port/Heavy-Duty AGV Examples
- Figure 21. Light-Duty/Sorting AGV Examples
- Figure 22. Special Operation AGV Examples
- Figure 23. Other Examples
- Figure 24. Global Wireless Charging for AGV Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Wireless Charging for AGV Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 26. Global Wireless Charging for AGV Sales Quantity (2021-2032) & (Units)
- Figure 27. Global Wireless Charging for AGV Price (2021-2032) & (US\$/Unit)

Figure 28. Global Wireless Charging for AGV Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Wireless Charging for AGV Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Wireless Charging for AGV by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Wireless Charging for AGV Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Wireless Charging for AGV Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Wireless Charging for AGV Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Wireless Charging for AGV Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Wireless Charging for AGV Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Wireless Charging for AGV Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Wireless Charging for AGV Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. Global Wireless Charging for AGV Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Wireless Charging for AGV Revenue Market Share by Application (2021-2032)

Figure 45. Global Wireless Charging for AGV Average Price by Application (2021-2032) & (US\$/Unit)

Figure 46. North America Wireless Charging for AGV Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Wireless Charging for AGV Sales Quantity Market Share by

Application (2021-2032)

Figure 48. North America Wireless Charging for AGV Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Wireless Charging for AGV Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Wireless Charging for AGV Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Wireless Charging for AGV Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Wireless Charging for AGV Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Wireless Charging for AGV Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 58. France Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Wireless Charging for AGV Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Wireless Charging for AGV Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Wireless Charging for AGV Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Wireless Charging for AGV Consumption Value Market Share by Region (2021-2032)

Figure 66. China Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 69. India Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Wireless Charging for AGV Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Wireless Charging for AGV Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Wireless Charging for AGV Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Wireless Charging for AGV Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Wireless Charging for AGV Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Wireless Charging for AGV Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Wireless Charging for AGV Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Wireless Charging for AGV Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Wireless Charging for AGV Consumption Value (2021-2032) & (USD Million)

Figure 86. Wireless Charging for AGV Market Drivers

Figure 87. Wireless Charging for AGV Market Restraints

Figure 88. Wireless Charging for AGV Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Wireless Charging for AGV in 2025

Figure 91. Manufacturing Process Analysis of Wireless Charging for AGV

Figure 92. Wireless Charging for AGV Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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