

Global Wireless Charging for AGV Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wireless Charging for AGV market size is expected to reach \$ 583 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Wireless charging for automated guided vehicles (AGVs) is an industrial-grade, contactless power replenishment technology designed specifically for AGVs. Based on the near-field magnetic coupling principle of electromagnetic induction/magnetic resonance, it achieves automatic, efficient, and safe power replenishment for AGVs in unmanned operation through contactless energy transfer between the ground transmitter and the AGV's onboard receiver, completely eliminating the need for plug-and-play connectors, charging cables, and manual intervention required by traditional wired AGV charging.

In 2025, the global production of wireless charging for AGV was 51,000 units, with an average price of US\$6,440 per unit.

Upstream of wireless charging for AGV mainly includes power semiconductor devices, high-frequency magnetic materials, wireless charging coils and shielding materials, control chips, sensing and positioning components, power management modules, and structural and thermal management materials. Downstream represents the core value and demand, focusing on smart manufacturing plants, warehouse and logistics centers, electronics and automotive component production lines, pharmaceutical and food processing facilities, airports and ports automation systems, and intelligent warehouses and flexible production lines. Downstream users emphasize improvements in AGV continuous operation, charging efficiency and stability, integration with scheduling systems, and safety in dusty, humid, or hazardous environments. Wireless charging significantly reduces manual intervention and downtime, improving overall logistics and

production efficiency. Industry trends show higher power density, dynamic charging deployment, and accelerated standardization, with deeper integration between wireless charging systems, AGV dispatch platforms, and energy management systems to support multi-model and multi-station operations. Key drivers include increasing penetration of smart manufacturing and warehouse automation, rising labor costs, growing demand for continuous operation and flexible production lines, and preference for safer, low-maintenance solutions. Constraints mainly involve high initial investment, efficiency and thermal management challenges, compatibility issues among different suppliers, and electromagnetic interference and reliability validation in complex operating environments. In terms of profitability, overall gross margins for wireless charging equipment for AGV typically range from 30% to 45%. Highly customized solutions and systems deeply integrated into factory-wide automation projects achieve higher margins, while standardized modules benefit from cost reduction and stable profitability as adoption scales.

This report studies the global Wireless Charging for AGV production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wireless Charging for AGV and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wireless Charging for AGV that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wireless Charging for AGV total production and demand, 2021-2032, (Units)

Global Wireless Charging for AGV total production value, 2021-2032, (USD Million)

Global Wireless Charging for AGV production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Wireless Charging for AGV consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Wireless Charging for AGV domestic production, consumption, key domestic manufacturers and share

Global Wireless Charging for AGV production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Wireless Charging for AGV production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Wireless Charging for AGV production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Wireless Charging for AGV market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, SEW-EURODRIVE, EnerSys, DAIHEN, Conductix-Wampfler, ENRX, PULS, Multipowr, WiBotic, CaPow, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wireless Charging for AGV market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wireless Charging for AGV Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wireless Charging for AGV Market, Segmentation by Type:

Electromagnetic Induction

Magnetic Resonance

Global Wireless Charging for AGV Market, Segmentation by Charging Method:

Fixed Charging Point Type

Rail/Ground Embedded Type

Distributed Type

Global Wireless Charging for AGV Market, Segmentation by Power:

Below 1kW

1-5kW

5-20kW

Global Wireless Charging for AGV Market, Segmentation by Application:

Warehouse Logistics AGV

Smart Manufacturing AGV

Port/Heavy-Duty AGV

Light-Duty/Sorting AGV

Special Operation AGV

Other

Companies Profiled:

Delta Electronics

SEW-EURODRIVE

EnerSys

DAIHEN

Conductix-Wampfler

ENRX

PULS

Multipowr

WiBotic

CaPow

Xenergy

B&PLUS

Archimede Energia

Key Questions Answered:

1. How big is the global Wireless Charging for AGV market?
2. What is the demand of the global Wireless Charging for AGV market?
3. What is the year over year growth of the global Wireless Charging for AGV market?
4. What is the production and production value of the global Wireless Charging for AGV market?
5. Who are the key producers in the global Wireless Charging for AGV market?
6. What are the growth factors driving the market demand?

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