

Global Wireless Antennas in Electronic Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wireless Antennas in Electronic Devices market size is expected to reach \$ 1078 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Wireless antennas for electronic devices refer to RF radiating and receiving components integrated into smartphones, laptops, tablets, wearables, routers, and a wide range of IoT endpoints. They enable reliable access to cellular networks, Wi-Fi and Bluetooth, GNSS positioning and timing, NFC proximity interaction, and UWB ranging and positioning, while meeting requirements for efficiency, bandwidth, radiation patterns, and consistency within tight space constraints and complex electromagnetic environments. Their core value lies in antenna form-factor design and impedance-matching networks that deliver robust connectivity across multiple bands, protocols, and parallel antennas. Typical offerings include chip and ceramic antennas, flexible printed antennas, patch and PCB antennas, combination antennas, internal and external antennas, as well as RF antenna modules that package millimeter-wave or high-speed short-range connectivity in a modular form. Key technology paradigms span miniaturization and multi-band coexistence, MIMO and antenna isolation, antenna-to-mainboard ground-plane co-design, structural and material selection, and volume-production validation plus regulatory certification enablement. Primary customers include consumer electronics OEMs/ODMs, IoT device makers, wireless module vendors, and automotive Tier-1 suppliers. Delivery models commonly combine catalog standard parts with device-specific design-in, tuning, testing, and certification support, followed by scaled manufacturing to balance performance and cost.

The value of wireless antennas in electronic devices is shifting from a traditional supporting component to a core constraint that defines end-device connectivity.

Terminals now need to support cellular, Wi-Fi and Bluetooth, GNSS, NFC, and UWB within ever tighter space, making higher antenna counts and parallel multi-antenna operation the norm. As a result, antennas are no longer standalone passive parts but a system engineering discipline tightly coupled with the mainboard ground plane, mechanical structures, shielding, and overall device layout. Product catalogs that span GNSS, NFC, cellular, Wi-Fi and Bluetooth, and UWB signal a move from single-part replacement to platform-like supply. Customers increasingly prioritize reusable reference designs, matching networks, tuning methods, and volume-production consistency validation, so that connectivity experience can be reliably embedded as a durable product advantage.

From a technology and form-factor perspective, miniaturization and broadband coverage are reshaping the supply landscape. Chip and LTCC-based SMD solutions fit high-density assembly, but they are highly sensitive to ground-plane size and matching networks, requiring stronger simulation, tuning, and test capabilities to ensure efficiency and consistency. In parallel, combination and multi-in-one antennas package multi-band capability into fewer components, benefiting space-limited devices such as smartphones and wearables, while routers and CPEs more often adopt external or terminal-mount designs to achieve better radiation patterns and coverage. As the 6 GHz band becomes more widely used in Wi-Fi 6E and Wi-Fi 7, device antennas must span wider frequency ranges while maintaining high efficiency, accelerating iteration in materials, structures, and matching approaches, and raising demand for supplier engineering support.

From a demand and growth standpoint, the market is expanding at both ends. High-end consumer electronics increase value per device through more antennas and MIMO upgrades, while massive-volume IoT endpoints scale through catalog standard parts and fast design-in needs. These two forces together support a more resilient growth outlook. New applications such as UWB ranging and positioning for asset tracking, smart access, and proximity interactions are forming repeatable device archetypes that encourage standardized supply of UWB and NFC-related antennas. A more forward-looking direction is modular delivery of millimeter-wave or high-speed short-range capability, such as 60 GHz WiGig RF antenna modules, which reduce integration barriers for device makers through system-level packaging. Overall, supply is concentrated in leading ecosystems across East Asia and major Western players, while demand follows global deployments of consumer electronics and IoT across Asia, North America, and Europe. Vendors with cross-region certification support and stable delivery are more likely to capture long-term share.

This report studies the global Wireless Antennas in Electronic Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wireless Antennas in Electronic Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wireless Antennas in Electronic Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wireless Antennas in Electronic Devices total production and demand, 2021-2032, (K Units)

Global Wireless Antennas in Electronic Devices total production value, 2021-2032, (USD Million)

Global Wireless Antennas in Electronic Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wireless Antennas in Electronic Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wireless Antennas in Electronic Devices domestic production, consumption, key domestic manufacturers and share

Global Wireless Antennas in Electronic Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wireless Antennas in Electronic Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wireless Antennas in Electronic Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wireless Antennas in Electronic Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Amphenol, Molex, Galtronics, Pulse Electronics, Ethertronics, Laird, Ace Technologies, Auden Techno, Linx Technologies, Antenova, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wireless Antennas in Electronic Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wireless Antennas in Electronic Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wireless Antennas in Electronic Devices Market, Segmentation by Type:

UHF Antenna

VHF Antenna

Global Wireless Antennas in Electronic Devices Market, Segmentation by Form:

Internal Antenna

External Antenna

Global Wireless Antennas in Electronic Devices Market, Segmentation by Wireless Protocol:

Cellular Communication Antenna

Wi-Fi And Bluetooth Antenna

GNSS Antenna

Other

Global Wireless Antennas in Electronic Devices Market, Segmentation by Application:

Consumer Electronic Devices

Industrial Electronic Devices

Companies Profiled:

Amphenol

Molex

Galtronics

Pulse Electronics

Ethertronics

Laird

Ace Technologies

Auden Techno

Linx Technologies

Antenova

2J Antennas

ShenZhen Tuko Technology

Taoglas

Shenzhen Sunway Communication

Abracon

Airgain

Ignion

Johanson Technology

TE Connectivity

Vishay Intertechnology

Murata Manufacturing

TDK Corporation

Taiyo Yuden

Yokowo

Samsung Electro-Mechanics

Amotech

Partron

Quectel

INPAQ Technology

Walsin Technology

ACX Corp.

Key Questions Answered:

1. How big is the global Wireless Antennas in Electronic Devices market?
2. What is the demand of the global Wireless Antennas in Electronic Devices market?
3. What is the year over year growth of the global Wireless Antennas in Electronic Devices market?
4. What is the production and production value of the global Wireless Antennas in Electronic Devices market?
5. Who are the key producers in the global Wireless Antennas in Electronic Devices market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Wireless Antennas in Electronic Devices Introduction
- 1.2 World Wireless Antennas in Electronic Devices Supply & Forecast
 - 1.2.1 World Wireless Antennas in Electronic Devices Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Wireless Antennas in Electronic Devices Production (2021-2032)
 - 1.2.3 World Wireless Antennas in Electronic Devices Pricing Trends (2021-2032)
- 1.3 World Wireless Antennas in Electronic Devices Production by Region (Based on Production Site)
 - 1.3.1 World Wireless Antennas in Electronic Devices Production Value by Region (2021-2032)
 - 1.3.2 World Wireless Antennas in Electronic Devices Production by Region (2021-2032)
 - 1.3.3 World Wireless Antennas in Electronic Devices Average Price by Region (2021-2032)
 - 1.3.4 North America Wireless Antennas in Electronic Devices Production (2021-2032)
 - 1.3.5 Europe Wireless Antennas in Electronic Devices Production (2021-2032)
 - 1.3.6 China Wireless Antennas in Electronic Devices Production (2021-2032)
 - 1.3.7 Japan Wireless Antennas in Electronic Devices Production (2021-2032)
 - 1.3.8 South Korea Wireless Antennas in Electronic Devices Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Wireless Antennas in Electronic Devices Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Wireless Antennas in Electronic Devices Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Wireless Antennas in Electronic Devices Demand (2021-2032)
- 2.2 World Wireless Antennas in Electronic Devices Consumption by Region
 - 2.2.1 World Wireless Antennas in Electronic Devices Consumption by Region (2021-2026)
 - 2.2.2 World Wireless Antennas in Electronic Devices Consumption Forecast by Region (2027-2032)
- 2.3 United States Wireless Antennas in Electronic Devices Consumption (2021-2032)
- 2.4 China Wireless Antennas in Electronic Devices Consumption (2021-2032)
- 2.5 Europe Wireless Antennas in Electronic Devices Consumption (2021-2032)

- 2.6 Japan Wireless Antennas in Electronic Devices Consumption (2021-2032)
- 2.7 South Korea Wireless Antennas in Electronic Devices Consumption (2021-2032)
- 2.8 ASEAN Wireless Antennas in Electronic Devices Consumption (2021-2032)
- 2.9 India Wireless Antennas in Electronic Devices Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Wireless Antennas in Electronic Devices Production Value by Manufacturer (2021-2026)
- 3.2 World Wireless Antennas in Electronic Devices Production by Manufacturer (2021-2026)
- 3.3 World Wireless Antennas in Electronic Devices Average Price by Manufacturer (2021-2026)
- 3.4 Wireless Antennas in Electronic Devices Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Wireless Antennas in Electronic Devices Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Wireless Antennas in Electronic Devices in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Wireless Antennas in Electronic Devices in 2025
- 3.6 Wireless Antennas in Electronic Devices Market: Overall Company Footprint Analysis
 - 3.6.1 Wireless Antennas in Electronic Devices Market: Region Footprint
 - 3.6.2 Wireless Antennas in Electronic Devices Market: Company Product Type Footprint
 - 3.6.3 Wireless Antennas in Electronic Devices Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Wireless Antennas in Electronic Devices Production Value Comparison

4.1.1 United States VS China: Wireless Antennas in Electronic Devices Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Wireless Antennas in Electronic Devices Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Wireless Antennas in Electronic Devices Production Comparison

4.2.1 United States VS China: Wireless Antennas in Electronic Devices Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Wireless Antennas in Electronic Devices Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Wireless Antennas in Electronic Devices Consumption Comparison

4.3.1 United States VS China: Wireless Antennas in Electronic Devices Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Wireless Antennas in Electronic Devices Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Wireless Antennas in Electronic Devices Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Wireless Antennas in Electronic Devices Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Wireless Antennas in Electronic Devices Production Value (2021-2026)

4.4.3 United States Based Manufacturers Wireless Antennas in Electronic Devices Production (2021-2026)

4.5 China Based Wireless Antennas in Electronic Devices Manufacturers and Market Share

4.5.1 China Based Wireless Antennas in Electronic Devices Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Wireless Antennas in Electronic Devices Production Value (2021-2026)

4.5.3 China Based Manufacturers Wireless Antennas in Electronic Devices Production (2021-2026)

4.6 Rest of World Based Wireless Antennas in Electronic Devices Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Wireless Antennas in Electronic Devices Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Wireless Antennas in Electronic Devices Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Wireless Antennas in Electronic Devices

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Wireless Antennas in Electronic Devices Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 UHF Antenna

5.2.2 VHF Antenna

5.3 Market Segment by Type

5.3.1 World Wireless Antennas in Electronic Devices Production by Type (2021-2032)

5.3.2 World Wireless Antennas in Electronic Devices Production Value by Type
(2021-2032)

5.3.3 World Wireless Antennas in Electronic Devices Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY FORM

6.1 World Wireless Antennas in Electronic Devices Market Size Overview by Form:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Form

6.2.1 Internal Antenna

6.2.2 External Antenna

6.3 Market Segment by Form

6.3.1 World Wireless Antennas in Electronic Devices Production by Form (2021-2032)

6.3.2 World Wireless Antennas in Electronic Devices Production Value by Form
(2021-2032)

6.3.3 World Wireless Antennas in Electronic Devices Average Price by Form
(2021-2032)

7 MARKET ANALYSIS BY WIRELESS PROTOCOL

7.1 World Wireless Antennas in Electronic Devices Market Size Overview by Wireless
Protocol: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Wireless Protocol

7.2.1 Cellular Communication Antenna

7.2.2 Wi-Fi And Bluetooth Antenna

7.2.3 GNSS Antenna

7.2.4 Other

7.3 Market Segment by Wireless Protocol

7.3.1 World Wireless Antennas in Electronic Devices Production by Wireless Protocol (2021-2032)

7.3.2 World Wireless Antennas in Electronic Devices Production Value by Wireless Protocol (2021-2032)

7.3.3 World Wireless Antennas in Electronic Devices Average Price by Wireless Protocol (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Wireless Antennas in Electronic Devices Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Electronic Devices

8.2.2 Industrial Electronic Devices

8.3 Market Segment by Application

8.3.1 World Wireless Antennas in Electronic Devices Production by Application (2021-2032)

8.3.2 World Wireless Antennas in Electronic Devices Production Value by Application (2021-2032)

8.3.3 World Wireless Antennas in Electronic Devices Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Amphenol

9.1.1 Amphenol Details

9.1.2 Amphenol Major Business

9.1.3 Amphenol Wireless Antennas in Electronic Devices Product and Services

9.1.4 Amphenol Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Amphenol Recent Developments/Updates

9.1.6 Amphenol Competitive Strengths & Weaknesses

9.2 Molex

9.2.1 Molex Details

9.2.2 Molex Major Business

9.2.3 Molex Wireless Antennas in Electronic Devices Product and Services

9.2.4 Molex Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.2.5 Molex Recent Developments/Updates
- 9.2.6 Molex Competitive Strengths & Weaknesses
- 9.3 Galtronics
 - 9.3.1 Galtronics Details
 - 9.3.2 Galtronics Major Business
 - 9.3.3 Galtronics Wireless Antennas in Electronic Devices Product and Services
 - 9.3.4 Galtronics Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Galtronics Recent Developments/Updates
 - 9.3.6 Galtronics Competitive Strengths & Weaknesses
- 9.4 Pulse Electronics
 - 9.4.1 Pulse Electronics Details
 - 9.4.2 Pulse Electronics Major Business
 - 9.4.3 Pulse Electronics Wireless Antennas in Electronic Devices Product and Services
 - 9.4.4 Pulse Electronics Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Pulse Electronics Recent Developments/Updates
 - 9.4.6 Pulse Electronics Competitive Strengths & Weaknesses
- 9.5 Ethertronics
 - 9.5.1 Ethertronics Details
 - 9.5.2 Ethertronics Major Business
 - 9.5.3 Ethertronics Wireless Antennas in Electronic Devices Product and Services
 - 9.5.4 Ethertronics Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Ethertronics Recent Developments/Updates
 - 9.5.6 Ethertronics Competitive Strengths & Weaknesses
- 9.6 Laird
 - 9.6.1 Laird Details
 - 9.6.2 Laird Major Business
 - 9.6.3 Laird Wireless Antennas in Electronic Devices Product and Services
 - 9.6.4 Laird Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Laird Recent Developments/Updates
 - 9.6.6 Laird Competitive Strengths & Weaknesses
- 9.7 Ace Technologies
 - 9.7.1 Ace Technologies Details
 - 9.7.2 Ace Technologies Major Business
 - 9.7.3 Ace Technologies Wireless Antennas in Electronic Devices Product and Services
 - 9.7.4 Ace Technologies Wireless Antennas in Electronic Devices Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.7.5 Ace Technologies Recent Developments/Updates

9.7.6 Ace Technologies Competitive Strengths & Weaknesses

9.8 Auden Techno

9.8.1 Auden Techno Details

9.8.2 Auden Techno Major Business

9.8.3 Auden Techno Wireless Antennas in Electronic Devices Product and Services

9.8.4 Auden Techno Wireless Antennas in Electronic Devices Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.8.5 Auden Techno Recent Developments/Updates

9.8.6 Auden Techno Competitive Strengths & Weaknesses

9.9 Linx Technologies

9.9.1 Linx Technologies Details

9.9.2 Linx Technologies Major Business

9.9.3 Linx Technologies Wireless Antennas in Electronic Devices Product and

Services

9.9.4 Linx Technologies Wireless Antennas in Electronic Devices Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.9.5 Linx Technologies Recent Developments/Updates

9.9.6 Linx Technologies Competitive Strengths & Weaknesses

9.10 Antenova

9.10.1 Antenova Details

9.10.2 Antenova Major Business

9.10.3 Antenova Wireless Antennas in Electronic Devices Product and Services

9.10.4 Antenova Wireless Antennas in Electronic Devices Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.10.5 Antenova Recent Developments/Updates

9.10.6 Antenova Competitive Strengths & Weaknesses

9.11 2J Antennas

9.11.1 2J Antennas Details

9.11.2 2J Antennas Major Business

9.11.3 2J Antennas Wireless Antennas in Electronic Devices Product and Services

9.11.4 2J Antennas Wireless Antennas in Electronic Devices Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.11.5 2J Antennas Recent Developments/Updates

9.11.6 2J Antennas Competitive Strengths & Weaknesses

9.12 ShenZhen Tuko Technology

9.12.1 ShenZhen Tuko Technology Details

9.12.2 ShenZhen Tuko Technology Major Business

9.12.3 ShenZhen Tuko Technology Wireless Antennas in Electronic Devices Product and Services

9.12.4 ShenZhen Tuko Technology Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 ShenZhen Tuko Technology Recent Developments/Updates

9.12.6 ShenZhen Tuko Technology Competitive Strengths & Weaknesses

9.13 Taoglas

9.13.1 Taoglas Details

9.13.2 Taoglas Major Business

9.13.3 Taoglas Wireless Antennas in Electronic Devices Product and Services

9.13.4 Taoglas Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Taoglas Recent Developments/Updates

9.13.6 Taoglas Competitive Strengths & Weaknesses

9.14 Shenzhen Sunway Communication

9.14.1 Shenzhen Sunway Communication Details

9.14.2 Shenzhen Sunway Communication Major Business

9.14.3 Shenzhen Sunway Communication Wireless Antennas in Electronic Devices Product and Services

9.14.4 Shenzhen Sunway Communication Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Shenzhen Sunway Communication Recent Developments/Updates

9.14.6 Shenzhen Sunway Communication Competitive Strengths & Weaknesses

9.15 Abracon

9.15.1 Abracon Details

9.15.2 Abracon Major Business

9.15.3 Abracon Wireless Antennas in Electronic Devices Product and Services

9.15.4 Abracon Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Abracon Recent Developments/Updates

9.15.6 Abracon Competitive Strengths & Weaknesses

9.16 Airgain

9.16.1 Airgain Details

9.16.2 Airgain Major Business

9.16.3 Airgain Wireless Antennas in Electronic Devices Product and Services

9.16.4 Airgain Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Airgain Recent Developments/Updates

9.16.6 Airgain Competitive Strengths & Weaknesses

9.17 Ignion

9.17.1 Ignion Details

9.17.2 Ignion Major Business

9.17.3 Ignion Wireless Antennas in Electronic Devices Product and Services

9.17.4 Ignion Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Ignion Recent Developments/Updates

9.17.6 Ignion Competitive Strengths & Weaknesses

9.18 Johanson Technology

9.18.1 Johanson Technology Details

9.18.2 Johanson Technology Major Business

9.18.3 Johanson Technology Wireless Antennas in Electronic Devices Product and Services

9.18.4 Johanson Technology Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Johanson Technology Recent Developments/Updates

9.18.6 Johanson Technology Competitive Strengths & Weaknesses

9.19 TE Connectivity

9.19.1 TE Connectivity Details

9.19.2 TE Connectivity Major Business

9.19.3 TE Connectivity Wireless Antennas in Electronic Devices Product and Services

9.19.4 TE Connectivity Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 TE Connectivity Recent Developments/Updates

9.19.6 TE Connectivity Competitive Strengths & Weaknesses

9.20 Vishay Intertechnology

9.20.1 Vishay Intertechnology Details

9.20.2 Vishay Intertechnology Major Business

9.20.3 Vishay Intertechnology Wireless Antennas in Electronic Devices Product and Services

9.20.4 Vishay Intertechnology Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Vishay Intertechnology Recent Developments/Updates

9.20.6 Vishay Intertechnology Competitive Strengths & Weaknesses

9.21 Murata Manufacturing

9.21.1 Murata Manufacturing Details

9.21.2 Murata Manufacturing Major Business

9.21.3 Murata Manufacturing Wireless Antennas in Electronic Devices Product and Services

9.21.4 Murata Manufacturing Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Murata Manufacturing Recent Developments/Updates

9.21.6 Murata Manufacturing Competitive Strengths & Weaknesses

9.22 TDK Corporation

9.22.1 TDK Corporation Details

9.22.2 TDK Corporation Major Business

9.22.3 TDK Corporation Wireless Antennas in Electronic Devices Product and Services

9.22.4 TDK Corporation Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 TDK Corporation Recent Developments/Updates

9.22.6 TDK Corporation Competitive Strengths & Weaknesses

9.23 Taiyo Yuden

9.23.1 Taiyo Yuden Details

9.23.2 Taiyo Yuden Major Business

9.23.3 Taiyo Yuden Wireless Antennas in Electronic Devices Product and Services

9.23.4 Taiyo Yuden Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Taiyo Yuden Recent Developments/Updates

9.23.6 Taiyo Yuden Competitive Strengths & Weaknesses

9.24 Yokowo

9.24.1 Yokowo Details

9.24.2 Yokowo Major Business

9.24.3 Yokowo Wireless Antennas in Electronic Devices Product and Services

9.24.4 Yokowo Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Yokowo Recent Developments/Updates

9.24.6 Yokowo Competitive Strengths & Weaknesses

9.25 Samsung Electro-Mechanics

9.25.1 Samsung Electro-Mechanics Details

9.25.2 Samsung Electro-Mechanics Major Business

9.25.3 Samsung Electro-Mechanics Wireless Antennas in Electronic Devices Product and Services

9.25.4 Samsung Electro-Mechanics Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Samsung Electro-Mechanics Recent Developments/Updates

9.25.6 Samsung Electro-Mechanics Competitive Strengths & Weaknesses

9.26 Amotech

- 9.26.1 Amotech Details
- 9.26.2 Amotech Major Business
- 9.26.3 Amotech Wireless Antennas in Electronic Devices Product and Services
- 9.26.4 Amotech Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.26.5 Amotech Recent Developments/Updates
- 9.26.6 Amotech Competitive Strengths & Weaknesses
- 9.27 Partron
 - 9.27.1 Partron Details
 - 9.27.2 Partron Major Business
 - 9.27.3 Partron Wireless Antennas in Electronic Devices Product and Services
 - 9.27.4 Partron Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Partron Recent Developments/Updates
 - 9.27.6 Partron Competitive Strengths & Weaknesses
- 9.28 Quectel
 - 9.28.1 Quectel Details
 - 9.28.2 Quectel Major Business
 - 9.28.3 Quectel Wireless Antennas in Electronic Devices Product and Services
 - 9.28.4 Quectel Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Quectel Recent Developments/Updates
 - 9.28.6 Quectel Competitive Strengths & Weaknesses
- 9.29 INPAQ Technology
 - 9.29.1 INPAQ Technology Details
 - 9.29.2 INPAQ Technology Major Business
 - 9.29.3 INPAQ Technology Wireless Antennas in Electronic Devices Product and Services
 - 9.29.4 INPAQ Technology Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 INPAQ Technology Recent Developments/Updates
 - 9.29.6 INPAQ Technology Competitive Strengths & Weaknesses
- 9.30 Walsin Technology
 - 9.30.1 Walsin Technology Details
 - 9.30.2 Walsin Technology Major Business
 - 9.30.3 Walsin Technology Wireless Antennas in Electronic Devices Product and Services
 - 9.30.4 Walsin Technology Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.30.5 Walsin Technology Recent Developments/Updates
- 9.30.6 Walsin Technology Competitive Strengths & Weaknesses
- 9.31 ACX Corp.
 - 9.31.1 ACX Corp. Details
 - 9.31.2 ACX Corp. Major Business
 - 9.31.3 ACX Corp. Wireless Antennas in Electronic Devices Product and Services
 - 9.31.4 ACX Corp. Wireless Antennas in Electronic Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.31.5 ACX Corp. Recent Developments/Updates
 - 9.31.6 ACX Corp. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Wireless Antennas in Electronic Devices Industry Chain
- 10.2 Wireless Antennas in Electronic Devices Upstream Analysis
 - 10.2.1 Wireless Antennas in Electronic Devices Core Raw Materials
 - 10.2.2 Main Manufacturers of Wireless Antennas in Electronic Devices Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Wireless Antennas in Electronic Devices Production Mode
- 10.6 Wireless Antennas in Electronic Devices Procurement Model
- 10.7 Wireless Antennas in Electronic Devices Industry Sales Model and Sales Channels
 - 10.7.1 Wireless Antennas in Electronic Devices Sales Model
 - 10.7.2 Wireless Antennas in Electronic Devices Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Wireless Antennas in Electronic Devices Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Wireless Antennas in Electronic Devices Production Value by Region (2021-2026) & (USD Million)

Table 3. World Wireless Antennas in Electronic Devices Production Value by Region (2027-2032) & (USD Million)

Table 4. World Wireless Antennas in Electronic Devices Production Value Market Share by Region (2021-2026)

Table 5. World Wireless Antennas in Electronic Devices Production Value Market Share by Region (2027-2032)

Table 6. World Wireless Antennas in Electronic Devices Production by Region (2021-2026) & (K Units)

Table 7. World Wireless Antennas in Electronic Devices Production by Region (2027-2032) & (K Units)

Table 8. World Wireless Antennas in Electronic Devices Production Market Share by Region (2021-2026)

Table 9. World Wireless Antennas in Electronic Devices Production Market Share by Region (2027-2032)

Table 10. World Wireless Antennas in Electronic Devices Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Wireless Antennas in Electronic Devices Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Wireless Antennas in Electronic Devices Major Market Trends

Table 13. World Wireless Antennas in Electronic Devices Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Wireless Antennas in Electronic Devices Consumption by Region (2021-2026) & (K Units)

Table 15. World Wireless Antennas in Electronic Devices Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Wireless Antennas in Electronic Devices Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Wireless Antennas in Electronic Devices Producers in 2025

Table 18. World Wireless Antennas in Electronic Devices Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Wireless Antennas in Electronic Devices Producers in 2025

Table 20. World Wireless Antennas in Electronic Devices Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Wireless Antennas in Electronic Devices Company Evaluation Quadrant

Table 22. World Wireless Antennas in Electronic Devices Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Wireless Antennas in Electronic Devices Production Site of Key Manufacturer

Table 24. Wireless Antennas in Electronic Devices Market: Company Product Type Footprint

Table 25. Wireless Antennas in Electronic Devices Market: Company Product Application Footprint

Table 26. Wireless Antennas in Electronic Devices Competitive Factors

Table 27. Wireless Antennas in Electronic Devices New Entrant and Capacity Expansion Plans

Table 28. Wireless Antennas in Electronic Devices Mergers & Acquisitions Activity

Table 29. United States VS China Wireless Antennas in Electronic Devices Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Wireless Antennas in Electronic Devices Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Wireless Antennas in Electronic Devices Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Wireless Antennas in Electronic Devices Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Wireless Antennas in Electronic Devices Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Wireless Antennas in Electronic Devices Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Wireless Antennas in Electronic Devices Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Wireless Antennas in Electronic Devices Production Market Share (2021-2026)

Table 37. China Based Wireless Antennas in Electronic Devices Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Wireless Antennas in Electronic Devices Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Wireless Antennas in Electronic Devices

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Wireless Antennas in Electronic Devices Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Wireless Antennas in Electronic Devices Production Market Share (2021-2026)

Table 42. Rest of World Based Wireless Antennas in Electronic Devices Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Wireless Antennas in Electronic Devices Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Wireless Antennas in Electronic Devices Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Wireless Antennas in Electronic Devices Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Wireless Antennas in Electronic Devices Production Market Share (2021-2026)

Table 47. World Wireless Antennas in Electronic Devices Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Wireless Antennas in Electronic Devices Production by Type (2021-2026) & (K Units)

Table 49. World Wireless Antennas in Electronic Devices Production by Type (2027-2032) & (K Units)

Table 50. World Wireless Antennas in Electronic Devices Production Value by Type (2021-2026) & (USD Million)

Table 51. World Wireless Antennas in Electronic Devices Production Value by Type (2027-2032) & (USD Million)

Table 52. World Wireless Antennas in Electronic Devices Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Wireless Antennas in Electronic Devices Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Wireless Antennas in Electronic Devices Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Wireless Antennas in Electronic Devices Production by Form (2021-2026) & (K Units)

Table 56. World Wireless Antennas in Electronic Devices Production by Form (2027-2032) & (K Units)

Table 57. World Wireless Antennas in Electronic Devices Production Value by Form (2021-2026) & (USD Million)

Table 58. World Wireless Antennas in Electronic Devices Production Value by Form (2027-2032) & (USD Million)

Table 59. World Wireless Antennas in Electronic Devices Average Price by Form (2021-2026) & (USD/Unit)

Table 60. World Wireless Antennas in Electronic Devices Average Price by Form (2027-2032) & (USD/Unit)

Table 61. World Wireless Antennas in Electronic Devices Production Value by Wireless Protocol, (USD Million), 2021 & 2025 & 2032

Table 62. World Wireless Antennas in Electronic Devices Production by Wireless Protocol (2021-2026) & (K Units)

Table 63. World Wireless Antennas in Electronic Devices Production by Wireless Protocol (2027-2032) & (K Units)

Table 64. World Wireless Antennas in Electronic Devices Production Value by Wireless Protocol (2021-2026) & (USD Million)

Table 65. World Wireless Antennas in Electronic Devices Production Value by Wireless Protocol (2027-2032) & (USD Million)

Table 66. World Wireless Antennas in Electronic Devices Average Price by Wireless Protocol (2021-2026) & (USD/Unit)

Table 67. World Wireless Antennas in Electronic Devices Average Price by Wireless Protocol (2027-2032) & (USD/Unit)

Table 68. World Wireless Antennas in Electronic Devices Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Wireless Antennas in Electronic Devices Production by Application (2021-2026) & (K Units)

Table 70. World Wireless Antennas in Electronic Devices Production by Application (2027-2032) & (K Units)

Table 71. World Wireless Antennas in Electronic Devices Production Value by Application (2021-2026) & (USD Million)

Table 72. World Wireless Antennas in Electronic Devices Production Value by Application (2027-2032) & (USD Million)

Table 73. World Wireless Antennas in Electronic Devices Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Wireless Antennas in Electronic Devices Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Amphenol Basic Information, Manufacturing Base and Competitors

Table 76. Amphenol Major Business

Table 77. Amphenol Wireless Antennas in Electronic Devices Product and Services

Table 78. Amphenol Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Amphenol Recent Developments/Updates

Table 80. Amphenol Competitive Strengths & Weaknesses

Table 81. Molex Basic Information, Manufacturing Base and Competitors

Table 82. Molex Major Business

Table 83. Molex Wireless Antennas in Electronic Devices Product and Services

Table 84. Molex Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Molex Recent Developments/Updates

Table 86. Molex Competitive Strengths & Weaknesses

Table 87. Galtronics Basic Information, Manufacturing Base and Competitors

Table 88. Galtronics Major Business

Table 89. Galtronics Wireless Antennas in Electronic Devices Product and Services

Table 90. Galtronics Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Galtronics Recent Developments/Updates

Table 92. Galtronics Competitive Strengths & Weaknesses

Table 93. Pulse Electronics Basic Information, Manufacturing Base and Competitors

Table 94. Pulse Electronics Major Business

Table 95. Pulse Electronics Wireless Antennas in Electronic Devices Product and Services

Table 96. Pulse Electronics Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Pulse Electronics Recent Developments/Updates

Table 98. Pulse Electronics Competitive Strengths & Weaknesses

Table 99. Ethertronics Basic Information, Manufacturing Base and Competitors

Table 100. Ethertronics Major Business

Table 101. Ethertronics Wireless Antennas in Electronic Devices Product and Services

Table 102. Ethertronics Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Ethertronics Recent Developments/Updates

Table 104. Ethertronics Competitive Strengths & Weaknesses

Table 105. Laird Basic Information, Manufacturing Base and Competitors

Table 106. Laird Major Business

Table 107. Laird Wireless Antennas in Electronic Devices Product and Services

Table 108. Laird Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Laird Recent Developments/Updates

Table 110. Laird Competitive Strengths & Weaknesses

Table 111. Ace Technologies Basic Information, Manufacturing Base and Competitors

Table 112. Ace Technologies Major Business

Table 113. Ace Technologies Wireless Antennas in Electronic Devices Product and Services

Table 114. Ace Technologies Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Ace Technologies Recent Developments/Updates

Table 116. Ace Technologies Competitive Strengths & Weaknesses

Table 117. Auden Techno Basic Information, Manufacturing Base and Competitors

Table 118. Auden Techno Major Business

Table 119. Auden Techno Wireless Antennas in Electronic Devices Product and Services

Table 120. Auden Techno Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Auden Techno Recent Developments/Updates

Table 122. Auden Techno Competitive Strengths & Weaknesses

Table 123. Linx Technologies Basic Information, Manufacturing Base and Competitors

Table 124. Linx Technologies Major Business

Table 125. Linx Technologies Wireless Antennas in Electronic Devices Product and Services

Table 126. Linx Technologies Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Linx Technologies Recent Developments/Updates

Table 128. Linx Technologies Competitive Strengths & Weaknesses

Table 129. Antenova Basic Information, Manufacturing Base and Competitors

Table 130. Antenova Major Business

Table 131. Antenova Wireless Antennas in Electronic Devices Product and Services

Table 132. Antenova Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Antenova Recent Developments/Updates

Table 134. Antenova Competitive Strengths & Weaknesses

Table 135. 2J Antennas Basic Information, Manufacturing Base and Competitors

Table 136. 2J Antennas Major Business

Table 137. 2J Antennas Wireless Antennas in Electronic Devices Product and Services

Table 138. 2J Antennas Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. 2J Antennas Recent Developments/Updates

Table 140. 2J Antennas Competitive Strengths & Weaknesses

Table 141. ShenZhen Tuko Technology Basic Information, Manufacturing Base and Competitors

Table 142. ShenZhen Tuko Technology Major Business

Table 143. ShenZhen Tuko Technology Wireless Antennas in Electronic Devices Product and Services

Table 144. ShenZhen Tuko Technology Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. ShenZhen Tuko Technology Recent Developments/Updates

Table 146. ShenZhen Tuko Technology Competitive Strengths & Weaknesses

Table 147. Taoglas Basic Information, Manufacturing Base and Competitors

Table 148. Taoglas Major Business

Table 149. Taoglas Wireless Antennas in Electronic Devices Product and Services

Table 150. Taoglas Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Taoglas Recent Developments/Updates

Table 152. Taoglas Competitive Strengths & Weaknesses

Table 153. Shenzhen Sunway Communication Basic Information, Manufacturing Base and Competitors

Table 154. Shenzhen Sunway Communication Major Business

Table 155. Shenzhen Sunway Communication Wireless Antennas in Electronic Devices Product and Services

Table 156. Shenzhen Sunway Communication Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Shenzhen Sunway Communication Recent Developments/Updates

Table 158. Shenzhen Sunway Communication Competitive Strengths & Weaknesses

Table 159. Abracon Basic Information, Manufacturing Base and Competitors

Table 160. Abracon Major Business

Table 161. Abracon Wireless Antennas in Electronic Devices Product and Services

Table 162. Abracon Wireless Antennas in Electronic Devices Production (K Units), Price

(USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Abracon Recent Developments/Updates

Table 164. Abracon Competitive Strengths & Weaknesses

Table 165. Airgain Basic Information, Manufacturing Base and Competitors

Table 166. Airgain Major Business

Table 167. Airgain Wireless Antennas in Electronic Devices Product and Services

Table 168. Airgain Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Airgain Recent Developments/Updates

Table 170. Airgain Competitive Strengths & Weaknesses

Table 171. Ignion Basic Information, Manufacturing Base and Competitors

Table 172. Ignion Major Business

Table 173. Ignion Wireless Antennas in Electronic Devices Product and Services

Table 174. Ignion Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Ignion Recent Developments/Updates

Table 176. Ignion Competitive Strengths & Weaknesses

Table 177. Johanson Technology Basic Information, Manufacturing Base and Competitors

Table 178. Johanson Technology Major Business

Table 179. Johanson Technology Wireless Antennas in Electronic Devices Product and Services

Table 180. Johanson Technology Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Johanson Technology Recent Developments/Updates

Table 182. Johanson Technology Competitive Strengths & Weaknesses

Table 183. TE Connectivity Basic Information, Manufacturing Base and Competitors

Table 184. TE Connectivity Major Business

Table 185. TE Connectivity Wireless Antennas in Electronic Devices Product and Services

Table 186. TE Connectivity Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. TE Connectivity Recent Developments/Updates

Table 188. TE Connectivity Competitive Strengths & Weaknesses

Table 189. Vishay Intertechnology Basic Information, Manufacturing Base and Competitors

Table 190. Vishay Intertechnology Major Business

Table 191. Vishay Intertechnology Wireless Antennas in Electronic Devices Product and Services

Table 192. Vishay Intertechnology Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Vishay Intertechnology Recent Developments/Updates

Table 194. Vishay Intertechnology Competitive Strengths & Weaknesses

Table 195. Murata Manufacturing Basic Information, Manufacturing Base and Competitors

Table 196. Murata Manufacturing Major Business

Table 197. Murata Manufacturing Wireless Antennas in Electronic Devices Product and Services

Table 198. Murata Manufacturing Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Murata Manufacturing Recent Developments/Updates

Table 200. Murata Manufacturing Competitive Strengths & Weaknesses

Table 201. TDK Corporation Basic Information, Manufacturing Base and Competitors

Table 202. TDK Corporation Major Business

Table 203. TDK Corporation Wireless Antennas in Electronic Devices Product and Services

Table 204. TDK Corporation Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. TDK Corporation Recent Developments/Updates

Table 206. TDK Corporation Competitive Strengths & Weaknesses

Table 207. Taiyo Yuden Basic Information, Manufacturing Base and Competitors

Table 208. Taiyo Yuden Major Business

Table 209. Taiyo Yuden Wireless Antennas in Electronic Devices Product and Services

Table 210. Taiyo Yuden Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Taiyo Yuden Recent Developments/Updates

Table 212. Taiyo Yuden Competitive Strengths & Weaknesses

Table 213. Yokowo Basic Information, Manufacturing Base and Competitors

Table 214. Yokowo Major Business

- Table 215. Yokowo Wireless Antennas in Electronic Devices Product and Services
- Table 216. Yokowo Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. Yokowo Recent Developments/Updates
- Table 218. Yokowo Competitive Strengths & Weaknesses
- Table 219. Samsung Electro-Mechanics Basic Information, Manufacturing Base and Competitors
- Table 220. Samsung Electro-Mechanics Major Business
- Table 221. Samsung Electro-Mechanics Wireless Antennas in Electronic Devices Product and Services
- Table 222. Samsung Electro-Mechanics Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. Samsung Electro-Mechanics Recent Developments/Updates
- Table 224. Samsung Electro-Mechanics Competitive Strengths & Weaknesses
- Table 225. Amotech Basic Information, Manufacturing Base and Competitors
- Table 226. Amotech Major Business
- Table 227. Amotech Wireless Antennas in Electronic Devices Product and Services
- Table 228. Amotech Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. Amotech Recent Developments/Updates
- Table 230. Amotech Competitive Strengths & Weaknesses
- Table 231. Partron Basic Information, Manufacturing Base and Competitors
- Table 232. Partron Major Business
- Table 233. Partron Wireless Antennas in Electronic Devices Product and Services
- Table 234. Partron Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 235. Partron Recent Developments/Updates
- Table 236. Partron Competitive Strengths & Weaknesses
- Table 237. Quectel Basic Information, Manufacturing Base and Competitors
- Table 238. Quectel Major Business
- Table 239. Quectel Wireless Antennas in Electronic Devices Product and Services
- Table 240. Quectel Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 241. Quectel Recent Developments/Updates

Table 242. Quectel Competitive Strengths & Weaknesses

Table 243. INPAQ Technology Basic Information, Manufacturing Base and Competitors

Table 244. INPAQ Technology Major Business

Table 245. INPAQ Technology Wireless Antennas in Electronic Devices Product and Services

Table 246. INPAQ Technology Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. INPAQ Technology Recent Developments/Updates

Table 248. INPAQ Technology Competitive Strengths & Weaknesses

Table 249. Walsin Technology Basic Information, Manufacturing Base and Competitors

Table 250. Walsin Technology Major Business

Table 251. Walsin Technology Wireless Antennas in Electronic Devices Product and Services

Table 252. Walsin Technology Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Walsin Technology Recent Developments/Updates

Table 254. Walsin Technology Competitive Strengths & Weaknesses

Table 255. ACX Corp. Basic Information, Manufacturing Base and Competitors

Table 256. ACX Corp. Major Business

Table 257. ACX Corp. Wireless Antennas in Electronic Devices Product and Services

Table 258. ACX Corp. Wireless Antennas in Electronic Devices Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. ACX Corp. Recent Developments/Updates

Table 260. ACX Corp. Competitive Strengths & Weaknesses

Table 261. Global Key Players of Wireless Antennas in Electronic Devices Upstream (Raw Materials)

Table 262. Global Wireless Antennas in Electronic Devices Typical Customers

Table 263. Wireless Antennas in Electronic Devices Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Wireless Antennas in Electronic Devices Picture

Figure 2. World Wireless Antennas in Electronic Devices Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Wireless Antennas in Electronic Devices Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Wireless Antennas in Electronic Devices Production (2021-2032) & (K Units)

Figure 5. World Wireless Antennas in Electronic Devices Average Price (2021-2032) & (USD/Unit)

Figure 6. World Wireless Antennas in Electronic Devices Production Value Market Share by Region (2021-2032)

Figure 7. World Wireless Antennas in Electronic Devices Production Market Share by Region (2021-2032)

Figure 8. North America Wireless Antennas in Electronic Devices Production (2021-2032) & (K Units)

Figure 9. Europe Wireless Antennas in Electronic Devices Production (2021-2032) & (K Units)

Figure 10. China Wireless Antennas in Electronic Devices Production (2021-2032) & (K Units)

Figure 11. Japan Wireless Antennas in Electronic Devices Production (2021-2032) & (K Units)

Figure 12. South Korea Wireless Antennas in Electronic Devices Production (2021-2032) & (K Units)

Figure 13. Wireless Antennas in Electronic Devices Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Wireless Antennas in Electronic Devices Consumption (2021-2032) & (K Units)

Figure 16. World Wireless Antennas in Electronic Devices Consumption Market Share by Region (2021-2032)

Figure 17. United States Wireless Antennas in Electronic Devices Consumption (2021-2032) & (K Units)

Figure 18. China Wireless Antennas in Electronic Devices Consumption (2021-2032) & (K Units)

Figure 19. Europe Wireless Antennas in Electronic Devices Consumption (2021-2032) & (K Units)

Figure 20. Japan Wireless Antennas in Electronic Devices Consumption (2021-2032) & (K Units)

Figure 21. South Korea Wireless Antennas in Electronic Devices Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Wireless Antennas in Electronic Devices Consumption (2021-2032) & (K Units)

Figure 23. India Wireless Antennas in Electronic Devices Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Wireless Antennas in Electronic Devices by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Wireless Antennas in Electronic Devices Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Wireless Antennas in Electronic Devices Markets in 2025

Figure 27. United States VS China: Wireless Antennas in Electronic Devices Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Wireless Antennas in Electronic Devices Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Wireless Antennas in Electronic Devices Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Wireless Antennas in Electronic Devices Production Market Share 2025

Figure 31. China Based Manufacturers Wireless Antennas in Electronic Devices Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Wireless Antennas in Electronic Devices Production Market Share 2025

Figure 33. World Wireless Antennas in Electronic Devices Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Wireless Antennas in Electronic Devices Production Value Market Share by Type in 2025

Figure 35. UHF Antenna

Figure 36. VHF Antenna

Figure 37. World Wireless Antennas in Electronic Devices Production Market Share by Type (2021-2032)

Figure 38. World Wireless Antennas in Electronic Devices Production Value Market Share by Type (2021-2032)

Figure 39. World Wireless Antennas in Electronic Devices Average Price by Type (2021-2032) & (USD/Unit)

Figure 40. World Wireless Antennas in Electronic Devices Production Value by Form,

(USD Million), 2021 & 2025 & 2032

Figure 41. World Wireless Antennas in Electronic Devices Production Value Market Share by Form in 2025

Figure 42. Internal Antenna

Figure 43. External Antenna

Figure 44. World Wireless Antennas in Electronic Devices Production Market Share by Form (2021-2032)

Figure 45. World Wireless Antennas in Electronic Devices Production Value Market Share by Form (2021-2032)

Figure 46. World Wireless Antennas in Electronic Devices Average Price by Form (2021-2032) & (USD/Unit)

Figure 47. World Wireless Antennas in Electronic Devices Production Value by Wireless Protocol, (USD Million), 2021 & 2025 & 2032

Figure 48. World Wireless Antennas in Electronic Devices Production Value Market Share by Wireless Protocol in 2025

Figure 49. Cellular Communication Antenna

Figure 50. Wi-Fi And Bluetooth Antenna

Figure 51. GNSS Antenna

Figure 52. Other

Figure 53. World Wireless Antennas in Electronic Devices Production Market Share by Wireless Protocol (2021-2032)

Figure 54. World Wireless Antennas in Electronic Devices Production Value Market Share by Wireless Protocol (2021-2032)

Figure 55. World Wireless Antennas in Electronic Devices Average Price by Wireless Protocol (2021-2032) & (USD/Unit)

Figure 56. World Wireless Antennas in Electronic Devices Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Wireless Antennas in Electronic Devices Production Value Market Share by Application in 2025

Figure 58. Consumer Electronic Devices

Figure 59. Industrial Electronic Devices

Figure 60. World Wireless Antennas in Electronic Devices Production Market Share by Application (2021-2032)

Figure 61. World Wireless Antennas in Electronic Devices Production Value Market Share by Application (2021-2032)

Figure 62. World Wireless Antennas in Electronic Devices Average Price by Application (2021-2032) & (USD/Unit)

Figure 63. Wireless Antennas in Electronic Devices Industry Chain

Figure 64. Wireless Antennas in Electronic Devices Procurement Model

Figure 65. Wireless Antennas in Electronic Devices Sales Model

Figure 66. Wireless Antennas in Electronic Devices Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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