

Global Wireless Antennas in Electronic Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wireless Antennas in Electronic Devices market size was valued at US\$ 597 million in 2025 and is forecast to a readjusted size of US\$ 1078 million by 2032 with a CAGR of 8.8% during review period.

Wireless antennas for electronic devices refer to RF radiating and receiving components integrated into smartphones, laptops, tablets, wearables, routers, and a wide range of IoT endpoints. They enable reliable access to cellular networks, Wi-Fi and Bluetooth, GNSS positioning and timing, NFC proximity interaction, and UWB ranging and positioning, while meeting requirements for efficiency, bandwidth, radiation patterns, and consistency within tight space constraints and complex electromagnetic environments. Their core value lies in antenna form-factor design and impedance-matching networks that deliver robust connectivity across multiple bands, protocols, and parallel antennas. Typical offerings include chip and ceramic antennas, flexible printed antennas, patch and PCB antennas, combination antennas, internal and external antennas, as well as RF antenna modules that package millimeter-wave or high-speed short-range connectivity in a modular form. Key technology paradigms span miniaturization and multi-band coexistence, MIMO and antenna isolation, antenna-to-mainboard ground-plane co-design, structural and material selection, and volume-production validation plus regulatory certification enablement. Primary customers include consumer electronics OEMs/ODMs, IoT device makers, wireless module vendors, and automotive Tier-1 suppliers. Delivery models commonly combine catalog standard parts with device-specific design-in, tuning, testing, and certification support, followed by scaled manufacturing to balance performance and cost.

The value of wireless antennas in electronic devices is shifting from a traditional supporting component to a core constraint that defines end-device connectivity. Terminals now need to support cellular, Wi-Fi and Bluetooth, GNSS, NFC, and UWB within ever tighter space, making higher antenna counts and parallel multi-antenna operation the norm. As a result, antennas are no longer standalone passive parts but a system engineering discipline tightly coupled with the mainboard ground plane, mechanical structures, shielding, and overall device layout. Product catalogs that span GNSS, NFC, cellular, Wi-Fi and Bluetooth, and UWB signal a move from single-part replacement to platform-like supply. Customers increasingly prioritize reusable reference designs, matching networks, tuning methods, and volume-production consistency validation, so that connectivity experience can be reliably embedded as a durable product advantage.

From a technology and form-factor perspective, miniaturization and broadband coverage are reshaping the supply landscape. Chip and LTCC-based SMD solutions fit high-density assembly, but they are highly sensitive to ground-plane size and matching networks, requiring stronger simulation, tuning, and test capabilities to ensure efficiency and consistency. In parallel, combination and multi-in-one antennas package multi-band capability into fewer components, benefiting space-limited devices such as smartphones and wearables, while routers and CPEs more often adopt external or terminal-mount designs to achieve better radiation patterns and coverage. As the 6 GHz band becomes more widely used in Wi-Fi 6E and Wi-Fi 7, device antennas must span wider frequency ranges while maintaining high efficiency, accelerating iteration in materials, structures, and matching approaches, and raising demand for supplier engineering support.

From a demand and growth standpoint, the market is expanding at both ends. High-end consumer electronics increase value per device through more antennas and MIMO upgrades, while massive-volume IoT endpoints scale through catalog standard parts and fast design-in needs. These two forces together support a more resilient growth outlook. New applications such as UWB ranging and positioning for asset tracking, smart access, and proximity interactions are forming repeatable device archetypes that encourage standardized supply of UWB and NFC-related antennas. A more forward-looking direction is modular delivery of millimeter-wave or high-speed short-range capability, such as 60 GHz WiGig RF antenna modules, which reduce integration barriers for device makers through system-level packaging. Overall, supply is concentrated in leading ecosystems across East Asia and major Western players, while demand follows global deployments of consumer electronics and IoT across Asia, North America, and Europe. Vendors with cross-region certification support and stable

delivery are more likely to capture long-term share.

This report is a detailed and comprehensive analysis for global Wireless Antennas in Electronic Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wireless Antennas in Electronic Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Wireless Antennas in Electronic Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Wireless Antennas in Electronic Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Wireless Antennas in Electronic Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wireless Antennas in Electronic Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wireless Antennas in Electronic Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Amphenol, Molex, Galtronics, Pulse Electronics, Ethertronics, Laird, Ace Technologies, Auden Techno, Linx

Technologies, Antenova, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wireless Antennas in Electronic Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

UHF Antenna

VHF Antenna

Market segment by Form

Internal Antenna

External Antenna

Market segment by Wireless Protocol

Cellular Communication Antenna

Wi-Fi And Bluetooth Antenna

GNSS Antenna

Other

Market segment by Application

Consumer Electronic Devices

Industrial Electronic Devices

Major players covered

Amphenol

Molex

Galtronics

Pulse Electronics

Ethertronics

Laird

Ace Technologies

Auden Techno

Linx Technologies

Antenova

2J Antennas

ShenZhen Tuko Technology

Taoglas

Shenzhen Sunway Communication

Abracon

Airgain

Ignion

Johanson Technology

TE Connectivity

Vishay Intertechnology

Murata Manufacturing

TDK Corporation

Taiyo Yuden

Yokowo

Samsung Electro-Mechanics

Amotech

Partron

Quectel

INPAQ Technology

Walsin Technology

ACX Corp.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wireless Antennas in Electronic Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wireless Antennas in Electronic Devices, with price, sales quantity, revenue, and global market share of Wireless Antennas in Electronic Devices from 2021 to 2026.

Chapter 3, the Wireless Antennas in Electronic Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wireless Antennas in Electronic Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wireless Antennas in Electronic Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wireless Antennas in Electronic Devices.

Chapter 14 and 15, to describe Wireless Antennas in Electronic Devices sales channel, distributors, customers, research findings and conclusion.

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