

Global Wire Electrical Discharge Machine (WEDM) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G04CF3CC6681EN.html>

Date: January 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G04CF3CC6681EN

Abstracts

The global Wire Electrical Discharge Machine (WEDM) market size is expected to reach \$ 1805 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

A Wire Electrical Discharge Machine (WEDM) is a non-contact precision machining tool that uses a continuously fed electrically charged wire electrode and controlled spark discharges in a dielectric fluid to cut conductive materials into complex, high-accuracy profiles with minimal cutting force and excellent surface finish.

Upstream includes motion components (linear guides, ball screws, servo motors/drives), control hardware/software (CNC controller, power modules, encoders), structural castings, wire electrodes (brass, coated brass, zinc-coated, diffusion-annealed), dielectric fluids/filters, and metrology parts; midstream consists of OEMs integrating power supply, wire transport, thermal stability, and precision positioning into WEDM machines plus distributors, system integrators, and consumables/service networks; downstream spans die & mold, automotive, aerospace, medical, electronics/semiconductor, and general precision job shops using WEDM for hard materials, complex contours, and tight-tolerance parts.

Typical projects under construction and planned include capacity expansions for mid-to-high-end CNC WEDM lines in China and Southeast Asia to localize imports, upgrades of legacy EDM plants to add automatic wire threading and high-efficiency pulse generators, new 'smart factory' assembly lines adding inline metrology and digital traceability, regional service centers and spare-parts hubs to shorten downtime for export markets, and R&D programs focusing on higher speed with lower wire consumption, better surface integrity for aerospace/medical parts, improved thermal compensation, and software-driven cutting databases, often bundled with automation cells for lights-out operation.

2025 Global Market sales Volume: 13,700 Units. Average Global Market Price: US\$

90,300 Per Unit. Market Average Gross Profit Margin: 28%.

The Wire Electrical Discharge Machine (WEDM) market is structurally supported by long-cycle demand for precision tooling and high-tolerance parts, making it less fashion-driven and more tied to manufacturing capex, mold/die replacement, and the complexity of parts being produced. Growth is increasingly pulled by higher precision requirements in electronics, medical devices, and aerospace, while the automotive sector remains a large volume anchor through stamping and tooling ecosystems even as model cycles and platforms evolve. Mid-range machines face persistent price competition, but high-end segments defend pricing through accuracy, surface quality, unattended operation, and process stability rather than headline cutting speed alone. China has become the largest volume manufacturing and consumption base, with a broad pyramid of local suppliers and a widening gap between commodity machines and premium, high-reliability systems. Japan and parts of Europe continue to set benchmarks in ultra-precision, reliability, and process know-how, with strong installed bases and high aftermarket capture. Southeast Asia and India are gaining share as incremental demand regions, driven by production relocation, local toolmaking build-out, and a rising number of contract precision shops.

Opportunities concentrate around replacing labor-intensive workflows with automated wire threading, robot loading, and standardized parameter libraries that enable lights-out production for job shops and tool rooms. Another growth lever is application deepening, where WEDM moves beyond basic die components into difficult geometries, taper features, and surface-integrity-sensitive parts that cannot tolerate mechanical cutting forces. Risks include cyclical demand in mold/die and general manufacturing capex, plus margin pressure from commoditization in the entry segment and periodic price wars in over-supplied regions. Technical risks and customer pain points—wire breakage, unstable flushing, thermal drift, corner accuracy, and inconsistent surface finish—create reputational barriers that favor proven brands and strong service networks. Market trends are converging on higher energy efficiency, lower consumables cost per cut, smarter adaptive control (closed-loop spark monitoring), and better thermal management to reduce the skill dependence of operators. Software is increasingly strategic: parameter databases, simulation, connectivity, and predictive maintenance tools are becoming differentiators similar to what CNC machine tools experienced a decade earlier.

This report studies the global Wire Electrical Discharge Machine (WEDM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wire Electrical Discharge Machine (WEDM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wire Electrical

Discharge Machine (WEDM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wire Electrical Discharge Machine (WEDM) total production and demand, 2021-2032, (K Units)

Global Wire Electrical Discharge Machine (WEDM) total production value, 2021-2032, (USD Million)

Global Wire Electrical Discharge Machine (WEDM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wire Electrical Discharge Machine (WEDM) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wire Electrical Discharge Machine (WEDM) domestic production, consumption, key domestic manufacturers and share

Global Wire Electrical Discharge Machine (WEDM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wire Electrical Discharge Machine (WEDM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wire Electrical Discharge Machine (WEDM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wire Electrical Discharge Machine (WEDM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, FANUC, GF Machining Solutions, Sodick, Makino, Seibu, CHMER EDM, Accutex, ONA EDM, Excetek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wire Electrical Discharge Machine (WEDM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wire Electrical Discharge Machine (WEDM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wire Electrical Discharge Machine (WEDM) Market, Segmentation by Type:

Continuous Wire Type

Reciprocating Wire Type

Global Wire Electrical Discharge Machine (WEDM) Market, Segmentation by Axis:

Two-Axis

Three-Axis

Five-Axis

Global Wire Electrical Discharge Machine (WEDM) Market, Segmentation by Performance Level:

Entry-Level

Mid-Range

Premium High-Precision

Ultra-Precision Micro

Global Wire Electrical Discharge Machine (WEDM) Market, Segmentation by Application:

Mold and Die

Automotive

Aerospace and Defense

Medical Device

Electronics and Semiconductor

Others

Companies Profiled:

Mitsubishi Electric

FANUC

GF Machining Solutions

Sodick

Makino

Seibu

CHMER EDM

Accutex

ONA EDM

Excetek

Kent Industrial

JSEDM

Suzhou Hanqi CNC Equipment Co., Ltd

Zimmer & Kreim (ZK)

Seoul Precision Machine

Knuth

Key Questions Answered:

1. How big is the global Wire Electrical Discharge Machine (WEDM) market?
2. What is the demand of the global Wire Electrical Discharge Machine (WEDM) market?
3. What is the year over year growth of the global Wire Electrical Discharge Machine (WEDM) market?
4. What is the production and production value of the global Wire Electrical Discharge Machine (WEDM) market?
5. Who are the key producers in the global Wire Electrical Discharge Machine (WEDM) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Wire Electrical Discharge Machine (WEDM) Introduction
- 1.2 World Wire Electrical Discharge Machine (WEDM) Supply & Forecast
 - 1.2.1 World Wire Electrical Discharge Machine (WEDM) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Wire Electrical Discharge Machine (WEDM) Production (2021-2032)
 - 1.2.3 World Wire Electrical Discharge Machine (WEDM) Pricing Trends (2021-2032)
- 1.3 World Wire Electrical Discharge Machine (WEDM) Production by Region (Based on Production Site)
 - 1.3.1 World Wire Electrical Discharge Machine (WEDM) Production Value by Region (2021-2032)
 - 1.3.2 World Wire Electrical Discharge Machine (WEDM) Production by Region (2021-2032)
 - 1.3.3 World Wire Electrical Discharge Machine (WEDM) Average Price by Region (2021-2032)
 - 1.3.4 North America Wire Electrical Discharge Machine (WEDM) Production (2021-2032)
 - 1.3.5 Europe Wire Electrical Discharge Machine (WEDM) Production (2021-2032)
 - 1.3.6 China Wire Electrical Discharge Machine (WEDM) Production (2021-2032)
 - 1.3.7 Japan Wire Electrical Discharge Machine (WEDM) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Wire Electrical Discharge Machine (WEDM) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Wire Electrical Discharge Machine (WEDM) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Wire Electrical Discharge Machine (WEDM) Demand (2021-2032)
- 2.2 World Wire Electrical Discharge Machine (WEDM) Consumption by Region
 - 2.2.1 World Wire Electrical Discharge Machine (WEDM) Consumption by Region (2021-2026)
 - 2.2.2 World Wire Electrical Discharge Machine (WEDM) Consumption Forecast by Region (2027-2032)
- 2.3 United States Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032)
- 2.4 China Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032)

- 2.5 Europe Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032)
- 2.6 Japan Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032)
- 2.7 South Korea Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032)
- 2.8 ASEAN Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032)
- 2.9 India Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Wire Electrical Discharge Machine (WEDM) Production Value by Manufacturer (2021-2026)
- 3.2 World Wire Electrical Discharge Machine (WEDM) Production by Manufacturer (2021-2026)
- 3.3 World Wire Electrical Discharge Machine (WEDM) Average Price by Manufacturer (2021-2026)
- 3.4 Wire Electrical Discharge Machine (WEDM) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Wire Electrical Discharge Machine (WEDM) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Wire Electrical Discharge Machine (WEDM) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Wire Electrical Discharge Machine (WEDM) in 2025
- 3.6 Wire Electrical Discharge Machine (WEDM) Market: Overall Company Footprint Analysis
 - 3.6.1 Wire Electrical Discharge Machine (WEDM) Market: Region Footprint
 - 3.6.2 Wire Electrical Discharge Machine (WEDM) Market: Company Product Type Footprint
 - 3.6.3 Wire Electrical Discharge Machine (WEDM) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Wire Electrical Discharge Machine (WEDM) Production

Value Comparison

4.1.1 United States VS China: Wire Electrical Discharge Machine (WEDM) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Wire Electrical Discharge Machine (WEDM) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Wire Electrical Discharge Machine (WEDM) Production Comparison

4.2.1 United States VS China: Wire Electrical Discharge Machine (WEDM) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Wire Electrical Discharge Machine (WEDM) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Wire Electrical Discharge Machine (WEDM) Consumption Comparison

4.3.1 United States VS China: Wire Electrical Discharge Machine (WEDM) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Wire Electrical Discharge Machine (WEDM) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Wire Electrical Discharge Machine (WEDM) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Wire Electrical Discharge Machine (WEDM) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production (2021-2026)

4.5 China Based Wire Electrical Discharge Machine (WEDM) Manufacturers and Market Share

4.5.1 China Based Wire Electrical Discharge Machine (WEDM) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Value (2021-2026)

4.5.3 China Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production (2021-2026)

4.6 Rest of World Based Wire Electrical Discharge Machine (WEDM) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Wire Electrical Discharge Machine (WEDM) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Wire Electrical Discharge Machine (WEDM) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Continuous Wire Type

5.2.2 Reciprocating Wire Type

5.3 Market Segment by Type

5.3.1 World Wire Electrical Discharge Machine (WEDM) Production by Type (2021-2032)

5.3.2 World Wire Electrical Discharge Machine (WEDM) Production Value by Type (2021-2032)

5.3.3 World Wire Electrical Discharge Machine (WEDM) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AXIS

6.1 World Wire Electrical Discharge Machine (WEDM) Market Size Overview by Axis: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Axis

6.2.1 Two-Axis

6.2.2 Three-Axis

6.2.3 Five-Axis

6.3 Market Segment by Axis

6.3.1 World Wire Electrical Discharge Machine (WEDM) Production by Axis (2021-2032)

6.3.2 World Wire Electrical Discharge Machine (WEDM) Production Value by Axis (2021-2032)

6.3.3 World Wire Electrical Discharge Machine (WEDM) Average Price by Axis (2021-2032)

7 MARKET ANALYSIS BY PERFORMANCE LEVEL

7.1 World Wire Electrical Discharge Machine (WEDM) Market Size Overview by Performance Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Performance Level

7.2.1 Entry-Level

7.2.2 Mid-Range

7.2.3 Premium High-Precision

7.2.4 Ultra-Precision Micro

7.3 Market Segment by Performance Level

7.3.1 World Wire Electrical Discharge Machine (WEDM) Production by Performance Level (2021-2032)

7.3.2 World Wire Electrical Discharge Machine (WEDM) Production Value by Performance Level (2021-2032)

7.3.3 World Wire Electrical Discharge Machine (WEDM) Average Price by Performance Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Wire Electrical Discharge Machine (WEDM) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Mold and Die

8.2.2 Automotive

8.2.3 Aerospace and Defense

8.2.4 Medical Device

8.2.5 Electronics and Semiconductor

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Wire Electrical Discharge Machine (WEDM) Production by Application (2021-2032)

8.3.2 World Wire Electrical Discharge Machine (WEDM) Production Value by Application (2021-2032)

8.3.3 World Wire Electrical Discharge Machine (WEDM) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Mitsubishi Electric

9.1.1 Mitsubishi Electric Details

9.1.2 Mitsubishi Electric Major Business

9.1.3 Mitsubishi Electric Wire Electrical Discharge Machine (WEDM) Product and Services

9.1.4 Mitsubishi Electric Wire Electrical Discharge Machine (WEDM) Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.1.5 Mitsubishi Electric Recent Developments/Updates

9.1.6 Mitsubishi Electric Competitive Strengths & Weaknesses

9.2 FANUC

9.2.1 FANUC Details

9.2.2 FANUC Major Business

9.2.3 FANUC Wire Electrical Discharge Machine (WEDM) Product and Services

9.2.4 FANUC Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 FANUC Recent Developments/Updates

9.2.6 FANUC Competitive Strengths & Weaknesses

9.3 GF Machining Solutions

9.3.1 GF Machining Solutions Details

9.3.2 GF Machining Solutions Major Business

9.3.3 GF Machining Solutions Wire Electrical Discharge Machine (WEDM) Product and Services

9.3.4 GF Machining Solutions Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 GF Machining Solutions Recent Developments/Updates

9.3.6 GF Machining Solutions Competitive Strengths & Weaknesses

9.4 Sodick

9.4.1 Sodick Details

9.4.2 Sodick Major Business

9.4.3 Sodick Wire Electrical Discharge Machine (WEDM) Product and Services

9.4.4 Sodick Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Sodick Recent Developments/Updates

9.4.6 Sodick Competitive Strengths & Weaknesses

9.5 Makino

9.5.1 Makino Details

9.5.2 Makino Major Business

9.5.3 Makino Wire Electrical Discharge Machine (WEDM) Product and Services

9.5.4 Makino Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Makino Recent Developments/Updates

9.5.6 Makino Competitive Strengths & Weaknesses

9.6 Seibu

9.6.1 Seibu Details

9.6.2 Seibu Major Business

- 9.6.3 Seibu Wire Electrical Discharge Machine (WEDM) Product and Services
- 9.6.4 Seibu Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Seibu Recent Developments/Updates
- 9.6.6 Seibu Competitive Strengths & Weaknesses
- 9.7 CHMER EDM
 - 9.7.1 CHMER EDM Details
 - 9.7.2 CHMER EDM Major Business
 - 9.7.3 CHMER EDM Wire Electrical Discharge Machine (WEDM) Product and Services
 - 9.7.4 CHMER EDM Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 CHMER EDM Recent Developments/Updates
 - 9.7.6 CHMER EDM Competitive Strengths & Weaknesses
- 9.8 Accutex
 - 9.8.1 Accutex Details
 - 9.8.2 Accutex Major Business
 - 9.8.3 Accutex Wire Electrical Discharge Machine (WEDM) Product and Services
 - 9.8.4 Accutex Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Accutex Recent Developments/Updates
 - 9.8.6 Accutex Competitive Strengths & Weaknesses
- 9.9 ONA EDM
 - 9.9.1 ONA EDM Details
 - 9.9.2 ONA EDM Major Business
 - 9.9.3 ONA EDM Wire Electrical Discharge Machine (WEDM) Product and Services
 - 9.9.4 ONA EDM Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 ONA EDM Recent Developments/Updates
 - 9.9.6 ONA EDM Competitive Strengths & Weaknesses
- 9.10 Excetek
 - 9.10.1 Excetek Details
 - 9.10.2 Excetek Major Business
 - 9.10.3 Excetek Wire Electrical Discharge Machine (WEDM) Product and Services
 - 9.10.4 Excetek Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Excetek Recent Developments/Updates
 - 9.10.6 Excetek Competitive Strengths & Weaknesses
- 9.11 Kent Industrial
 - 9.11.1 Kent Industrial Details

- 9.11.2 Kent Industrial Major Business
- 9.11.3 Kent Industrial Wire Electrical Discharge Machine (WEDM) Product and Services
- 9.11.4 Kent Industrial Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Kent Industrial Recent Developments/Updates
- 9.11.6 Kent Industrial Competitive Strengths & Weaknesses
- 9.12 JSEDM
 - 9.12.1 JSEDM Details
 - 9.12.2 JSEDM Major Business
 - 9.12.3 JSEDM Wire Electrical Discharge Machine (WEDM) Product and Services
 - 9.12.4 JSEDM Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 JSEDM Recent Developments/Updates
 - 9.12.6 JSEDM Competitive Strengths & Weaknesses
- 9.13 Suzhou Hanqi CNC Equipment Co., Ltd
 - 9.13.1 Suzhou Hanqi CNC Equipment Co., Ltd Details
 - 9.13.2 Suzhou Hanqi CNC Equipment Co., Ltd Major Business
 - 9.13.3 Suzhou Hanqi CNC Equipment Co., Ltd Wire Electrical Discharge Machine (WEDM) Product and Services
 - 9.13.4 Suzhou Hanqi CNC Equipment Co., Ltd Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Suzhou Hanqi CNC Equipment Co., Ltd Recent Developments/Updates
 - 9.13.6 Suzhou Hanqi CNC Equipment Co., Ltd Competitive Strengths & Weaknesses
- 9.14 Zimmer & Kreim (ZK)
 - 9.14.1 Zimmer & Kreim (ZK) Details
 - 9.14.2 Zimmer & Kreim (ZK) Major Business
 - 9.14.3 Zimmer & Kreim (ZK) Wire Electrical Discharge Machine (WEDM) Product and Services
 - 9.14.4 Zimmer & Kreim (ZK) Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Zimmer & Kreim (ZK) Recent Developments/Updates
 - 9.14.6 Zimmer & Kreim (ZK) Competitive Strengths & Weaknesses
- 9.15 Seoul Precision Machine
 - 9.15.1 Seoul Precision Machine Details
 - 9.15.2 Seoul Precision Machine Major Business
 - 9.15.3 Seoul Precision Machine Wire Electrical Discharge Machine (WEDM) Product and Services
 - 9.15.4 Seoul Precision Machine Wire Electrical Discharge Machine (WEDM)

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Seoul Precision Machine Recent Developments/Updates

9.15.6 Seoul Precision Machine Competitive Strengths & Weaknesses

9.16 Knuth

9.16.1 Knuth Details

9.16.2 Knuth Major Business

9.16.3 Knuth Wire Electrical Discharge Machine (WEDM) Product and Services

9.16.4 Knuth Wire Electrical Discharge Machine (WEDM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Knuth Recent Developments/Updates

9.16.6 Knuth Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Wire Electrical Discharge Machine (WEDM) Industry Chain

10.2 Wire Electrical Discharge Machine (WEDM) Upstream Analysis

10.2.1 Wire Electrical Discharge Machine (WEDM) Core Raw Materials

10.2.2 Main Manufacturers of Wire Electrical Discharge Machine (WEDM) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Wire Electrical Discharge Machine (WEDM) Production Mode

10.6 Wire Electrical Discharge Machine (WEDM) Procurement Model

10.7 Wire Electrical Discharge Machine (WEDM) Industry Sales Model and Sales Channels

10.7.1 Wire Electrical Discharge Machine (WEDM) Sales Model

10.7.2 Wire Electrical Discharge Machine (WEDM) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Wire Electrical Discharge Machine (WEDM) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Wire Electrical Discharge Machine (WEDM) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Wire Electrical Discharge Machine (WEDM) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Wire Electrical Discharge Machine (WEDM) Production Value Market Share by Region (2021-2026)

Table 5. World Wire Electrical Discharge Machine (WEDM) Production Value Market Share by Region (2027-2032)

Table 6. World Wire Electrical Discharge Machine (WEDM) Production by Region (2021-2026) & (K Units)

Table 7. World Wire Electrical Discharge Machine (WEDM) Production by Region (2027-2032) & (K Units)

Table 8. World Wire Electrical Discharge Machine (WEDM) Production Market Share by Region (2021-2026)

Table 9. World Wire Electrical Discharge Machine (WEDM) Production Market Share by Region (2027-2032)

Table 10. World Wire Electrical Discharge Machine (WEDM) Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Wire Electrical Discharge Machine (WEDM) Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Wire Electrical Discharge Machine (WEDM) Major Market Trends

Table 13. World Wire Electrical Discharge Machine (WEDM) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Wire Electrical Discharge Machine (WEDM) Consumption by Region (2021-2026) & (K Units)

Table 15. World Wire Electrical Discharge Machine (WEDM) Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Wire Electrical Discharge Machine (WEDM) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Wire Electrical Discharge Machine (WEDM) Producers in 2025

Table 18. World Wire Electrical Discharge Machine (WEDM) Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Wire Electrical Discharge Machine (WEDM) Producers in 2025

Table 20. World Wire Electrical Discharge Machine (WEDM) Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Wire Electrical Discharge Machine (WEDM) Company Evaluation Quadrant

Table 22. World Wire Electrical Discharge Machine (WEDM) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Wire Electrical Discharge Machine (WEDM) Production Site of Key Manufacturer

Table 24. Wire Electrical Discharge Machine (WEDM) Market: Company Product Type Footprint

Table 25. Wire Electrical Discharge Machine (WEDM) Market: Company Product Application Footprint

Table 26. Wire Electrical Discharge Machine (WEDM) Competitive Factors

Table 27. Wire Electrical Discharge Machine (WEDM) New Entrant and Capacity Expansion Plans

Table 28. Wire Electrical Discharge Machine (WEDM) Mergers & Acquisitions Activity

Table 29. United States VS China Wire Electrical Discharge Machine (WEDM) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Wire Electrical Discharge Machine (WEDM) Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Wire Electrical Discharge Machine (WEDM) Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Wire Electrical Discharge Machine (WEDM) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Market Share (2021-2026)

Table 37. China Based Wire Electrical Discharge Machine (WEDM) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Wire Electrical Discharge Machine (WEDM)

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Market Share (2021-2026)

Table 42. Rest of World Based Wire Electrical Discharge Machine (WEDM) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Market Share (2021-2026)

Table 47. World Wire Electrical Discharge Machine (WEDM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Wire Electrical Discharge Machine (WEDM) Production by Type (2021-2026) & (K Units)

Table 49. World Wire Electrical Discharge Machine (WEDM) Production by Type (2027-2032) & (K Units)

Table 50. World Wire Electrical Discharge Machine (WEDM) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Wire Electrical Discharge Machine (WEDM) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Wire Electrical Discharge Machine (WEDM) Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Wire Electrical Discharge Machine (WEDM) Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Wire Electrical Discharge Machine (WEDM) Production Value by Axis, (USD Million), 2021 & 2025 & 2032

Table 55. World Wire Electrical Discharge Machine (WEDM) Production by Axis (2021-2026) & (K Units)

Table 56. World Wire Electrical Discharge Machine (WEDM) Production by Axis (2027-2032) & (K Units)

Table 57. World Wire Electrical Discharge Machine (WEDM) Production Value by Axis (2021-2026) & (USD Million)

Table 58. World Wire Electrical Discharge Machine (WEDM) Production Value by Axis (2027-2032) & (USD Million)

Table 59. World Wire Electrical Discharge Machine (WEDM) Average Price by Axis (2021-2026) & (K US\$/Unit)

Table 60. World Wire Electrical Discharge Machine (WEDM) Average Price by Axis (2027-2032) & (K US\$/Unit)

Table 61. World Wire Electrical Discharge Machine (WEDM) Production Value by Performance Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Wire Electrical Discharge Machine (WEDM) Production by Performance Level (2021-2026) & (K Units)

Table 63. World Wire Electrical Discharge Machine (WEDM) Production by Performance Level (2027-2032) & (K Units)

Table 64. World Wire Electrical Discharge Machine (WEDM) Production Value by Performance Level (2021-2026) & (USD Million)

Table 65. World Wire Electrical Discharge Machine (WEDM) Production Value by Performance Level (2027-2032) & (USD Million)

Table 66. World Wire Electrical Discharge Machine (WEDM) Average Price by Performance Level (2021-2026) & (K US\$/Unit)

Table 67. World Wire Electrical Discharge Machine (WEDM) Average Price by Performance Level (2027-2032) & (K US\$/Unit)

Table 68. World Wire Electrical Discharge Machine (WEDM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Wire Electrical Discharge Machine (WEDM) Production by Application (2021-2026) & (K Units)

Table 70. World Wire Electrical Discharge Machine (WEDM) Production by Application (2027-2032) & (K Units)

Table 71. World Wire Electrical Discharge Machine (WEDM) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Wire Electrical Discharge Machine (WEDM) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Wire Electrical Discharge Machine (WEDM) Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Wire Electrical Discharge Machine (WEDM) Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 76. Mitsubishi Electric Major Business

Table 77. Mitsubishi Electric Wire Electrical Discharge Machine (WEDM) Product and Services

Table 78. Mitsubishi Electric Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mitsubishi Electric Recent Developments/Updates

Table 80. Mitsubishi Electric Competitive Strengths & Weaknesses

Table 81. FANUC Basic Information, Manufacturing Base and Competitors

Table 82. FANUC Major Business

Table 83. FANUC Wire Electrical Discharge Machine (WEDM) Product and Services

Table 84. FANUC Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. FANUC Recent Developments/Updates

Table 86. FANUC Competitive Strengths & Weaknesses

Table 87. GF Machining Solutions Basic Information, Manufacturing Base and Competitors

Table 88. GF Machining Solutions Major Business

Table 89. GF Machining Solutions Wire Electrical Discharge Machine (WEDM) Product and Services

Table 90. GF Machining Solutions Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. GF Machining Solutions Recent Developments/Updates

Table 92. GF Machining Solutions Competitive Strengths & Weaknesses

Table 93. Sodick Basic Information, Manufacturing Base and Competitors

Table 94. Sodick Major Business

Table 95. Sodick Wire Electrical Discharge Machine (WEDM) Product and Services

Table 96. Sodick Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Sodick Recent Developments/Updates

Table 98. Sodick Competitive Strengths & Weaknesses

Table 99. Makino Basic Information, Manufacturing Base and Competitors

Table 100. Makino Major Business

Table 101. Makino Wire Electrical Discharge Machine (WEDM) Product and Services

Table 102. Makino Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Makino Recent Developments/Updates

Table 104. Makino Competitive Strengths & Weaknesses

Table 105. Seibu Basic Information, Manufacturing Base and Competitors

Table 106. Seibu Major Business

Table 107. Seibu Wire Electrical Discharge Machine (WEDM) Product and Services

Table 108. Seibu Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Seibu Recent Developments/Updates

Table 110. Seibu Competitive Strengths & Weaknesses

Table 111. CHMER EDM Basic Information, Manufacturing Base and Competitors

Table 112. CHMER EDM Major Business

Table 113. CHMER EDM Wire Electrical Discharge Machine (WEDM) Product and Services

Table 114. CHMER EDM Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. CHMER EDM Recent Developments/Updates

Table 116. CHMER EDM Competitive Strengths & Weaknesses

Table 117. Accutex Basic Information, Manufacturing Base and Competitors

Table 118. Accutex Major Business

Table 119. Accutex Wire Electrical Discharge Machine (WEDM) Product and Services

Table 120. Accutex Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Accutex Recent Developments/Updates

Table 122. Accutex Competitive Strengths & Weaknesses

Table 123. ONA EDM Basic Information, Manufacturing Base and Competitors

Table 124. ONA EDM Major Business

Table 125. ONA EDM Wire Electrical Discharge Machine (WEDM) Product and Services

Table 126. ONA EDM Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. ONA EDM Recent Developments/Updates

Table 128. ONA EDM Competitive Strengths & Weaknesses

Table 129. Excetek Basic Information, Manufacturing Base and Competitors

Table 130. Excetek Major Business

Table 131. Excetek Wire Electrical Discharge Machine (WEDM) Product and Services

Table 132. Excetek Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Excetek Recent Developments/Updates

Table 134. Excetek Competitive Strengths & Weaknesses

Table 135. Kent Industrial Basic Information, Manufacturing Base and Competitors

Table 136. Kent Industrial Major Business

Table 137. Kent Industrial Wire Electrical Discharge Machine (WEDM) Product and Services

Table 138. Kent Industrial Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kent Industrial Recent Developments/Updates

Table 140. Kent Industrial Competitive Strengths & Weaknesses

Table 141. JSEDM Basic Information, Manufacturing Base and Competitors

Table 142. JSEDM Major Business

Table 143. JSEDM Wire Electrical Discharge Machine (WEDM) Product and Services

Table 144. JSEDM Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. JSEDM Recent Developments/Updates

Table 146. JSEDM Competitive Strengths & Weaknesses

Table 147. Suzhou Hanqi CNC Equipment Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 148. Suzhou Hanqi CNC Equipment Co., Ltd Major Business

Table 149. Suzhou Hanqi CNC Equipment Co., Ltd Wire Electrical Discharge Machine (WEDM) Product and Services

Table 150. Suzhou Hanqi CNC Equipment Co., Ltd Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Suzhou Hanqi CNC Equipment Co., Ltd Recent Developments/Updates

Table 152. Suzhou Hanqi CNC Equipment Co., Ltd Competitive Strengths & Weaknesses

Table 153. Zimmer & Kreim (ZK) Basic Information, Manufacturing Base and Competitors

Table 154. Zimmer & Kreim (ZK) Major Business

Table 155. Zimmer & Kreim (ZK) Wire Electrical Discharge Machine (WEDM) Product and Services

Table 156. Zimmer & Kreim (ZK) Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Zimmer & Kreim (ZK) Recent Developments/Updates

Table 158. Zimmer & Kreim (ZK) Competitive Strengths & Weaknesses

Table 159. Seoul Precision Machine Basic Information, Manufacturing Base and

Competitors

Table 160. Seoul Precision Machine Major Business

Table 161. Seoul Precision Machine Wire Electrical Discharge Machine (WEDM)

Product and Services

Table 162. Seoul Precision Machine Wire Electrical Discharge Machine (WEDM)

Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Seoul Precision Machine Recent Developments/Updates

Table 164. Seoul Precision Machine Competitive Strengths & Weaknesses

Table 165. Knuth Basic Information, Manufacturing Base and Competitors

Table 166. Knuth Major Business

Table 167. Knuth Wire Electrical Discharge Machine (WEDM) Product and Services

Table 168. Knuth Wire Electrical Discharge Machine (WEDM) Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Knuth Recent Developments/Updates

Table 170. Knuth Competitive Strengths & Weaknesses

Table 171. Global Key Players of Wire Electrical Discharge Machine (WEDM) Upstream (Raw Materials)

Table 172. Global Wire Electrical Discharge Machine (WEDM) Typical Customers

Table 173. Wire Electrical Discharge Machine (WEDM) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Wire Electrical Discharge Machine (WEDM) Picture

Figure 2. World Wire Electrical Discharge Machine (WEDM) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Wire Electrical Discharge Machine (WEDM) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Wire Electrical Discharge Machine (WEDM) Production (2021-2032) & (K Units)

Figure 5. World Wire Electrical Discharge Machine (WEDM) Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Wire Electrical Discharge Machine (WEDM) Production Value Market Share by Region (2021-2032)

Figure 7. World Wire Electrical Discharge Machine (WEDM) Production Market Share by Region (2021-2032)

Figure 8. North America Wire Electrical Discharge Machine (WEDM) Production (2021-2032) & (K Units)

Figure 9. Europe Wire Electrical Discharge Machine (WEDM) Production (2021-2032) & (K Units)

Figure 10. China Wire Electrical Discharge Machine (WEDM) Production (2021-2032) & (K Units)

Figure 11. Japan Wire Electrical Discharge Machine (WEDM) Production (2021-2032) & (K Units)

Figure 12. Wire Electrical Discharge Machine (WEDM) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032) & (K Units)

Figure 15. World Wire Electrical Discharge Machine (WEDM) Consumption Market Share by Region (2021-2032)

Figure 16. United States Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032) & (K Units)

Figure 17. China Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032) & (K Units)

Figure 18. Europe Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032) & (K Units)

Figure 19. Japan Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032) & (K Units)

Figure 20. South Korea Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032) & (K Units)

Figure 22. India Wire Electrical Discharge Machine (WEDM) Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Wire Electrical Discharge Machine (WEDM) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Wire Electrical Discharge Machine (WEDM) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Wire Electrical Discharge Machine (WEDM) Markets in 2025

Figure 26. United States VS China: Wire Electrical Discharge Machine (WEDM) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Wire Electrical Discharge Machine (WEDM) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Wire Electrical Discharge Machine (WEDM) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Market Share 2025

Figure 30. China Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Wire Electrical Discharge Machine (WEDM) Production Market Share 2025

Figure 32. World Wire Electrical Discharge Machine (WEDM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Wire Electrical Discharge Machine (WEDM) Production Value Market Share by Type in 2025

Figure 34. Continuous Wire Type

Figure 35. Reciprocating Wire Type

Figure 36. World Wire Electrical Discharge Machine (WEDM) Production Market Share by Type (2021-2032)

Figure 37. World Wire Electrical Discharge Machine (WEDM) Production Value Market Share by Type (2021-2032)

Figure 38. World Wire Electrical Discharge Machine (WEDM) Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Wire Electrical Discharge Machine (WEDM) Production Value by Axis, (USD Million), 2021 & 2025 & 2032

Figure 40. World Wire Electrical Discharge Machine (WEDM) Production Value Market

Share by Axis in 2025

Figure 41. Two-Axis

Figure 42. Three-Axis

Figure 43. Five-Axis

Figure 44. World Wire Electrical Discharge Machine (WEDM) Production Market Share by Axis (2021-2032)

Figure 45. World Wire Electrical Discharge Machine (WEDM) Production Value Market Share by Axis (2021-2032)

Figure 46. World Wire Electrical Discharge Machine (WEDM) Average Price by Axis (2021-2032) & (K US\$/Unit)

Figure 47. World Wire Electrical Discharge Machine (WEDM) Production Value by Performance Level, (USD Million), 2021 & 2025 & 2032

Figure 48. World Wire Electrical Discharge Machine (WEDM) Production Value Market Share by Performance Level in 2025

Figure 49. Entry-Level

Figure 50. Mid-Range

Figure 51. Premium High-Precision

Figure 52. Ultra-Precision Micro

Figure 53. World Wire Electrical Discharge Machine (WEDM) Production Market Share by Performance Level (2021-2032)

Figure 54. World Wire Electrical Discharge Machine (WEDM) Production Value Market Share by Performance Level (2021-2032)

Figure 55. World Wire Electrical Discharge Machine (WEDM) Average Price by Performance Level (2021-2032) & (K US\$/Unit)

Figure 56. World Wire Electrical Discharge Machine (WEDM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Wire Electrical Discharge Machine (WEDM) Production Value Market Share by Application in 2025

Figure 58. Mold and Die

Figure 59. Automotive

Figure 60. Aerospace and Defense

Figure 61. Medical Device

Figure 62. Electronics and Semiconductor

Figure 63. Others

Figure 64. World Wire Electrical Discharge Machine (WEDM) Production Market Share by Application (2021-2032)

Figure 65. World Wire Electrical Discharge Machine (WEDM) Production Value Market Share by Application (2021-2032)

Figure 66. World Wire Electrical Discharge Machine (WEDM) Average Price by

Application (2021-2032) & (K US\$/Unit)

Figure 67. Wire Electrical Discharge Machine (WEDM) Industry Chain

Figure 68. Wire Electrical Discharge Machine (WEDM) Procurement Model

Figure 69. Wire Electrical Discharge Machine (WEDM) Sales Model

Figure 70. Wire Electrical Discharge Machine (WEDM) Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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