

Global Wire EDM Machining Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wire EDM Machining market size is expected to reach \$ 1847 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032). Wire EDM Machining is a precision non-contact manufacturing process in which a continuously fed electrically charged metal wire generates controlled spark discharges in a dielectric fluid to erode conductive workpieces, enabling the production of intricate contours, tight tolerances, and hardened-material components without mechanical cutting force.

Upstream includes wire electrodes, dielectric fluids, filters, wear parts, CAD/CAM and CNC software, and machine tool components; midstream consists of wire EDM machining service providers, captive in-house machining departments, and integrated manufacturing workshops combining WEDM with CNC milling and grinding; downstream covers mold and die production, automotive tooling, aerospace precision parts, medical implants, electronics leadframes, and other industries requiring complex geometry, hardened-material cutting, and high dimensional accuracy where traditional mechanical machining is inefficient or infeasible.

Current and planned projects in wire EDM machining focus on expanding high-capacity precision job shops in China, Southeast Asia, and India, upgrading traditional mold factories with automated wire EDM cells for lights-out production, establishing regional machining service hubs near automotive and electronics clusters, integrating wire EDM with digital production management systems, and developing specialized machining lines for aerospace and medical applications emphasizing surface integrity, traceability, and reduced turnaround time through standardized process libraries.

2025 Global Market sales Volume: 13,700 units. Average Global Market Price: US\$90,300 Per unit. Market Average Gross Profit Margin: 35%.

The wire EDM machining market is fundamentally driven by downstream consumption of precision machining hours rather than equipment sales, making it closely tied to

industrial production activity and tooling replacement cycles. Demand remains structurally stable because wire EDM is indispensable for cutting hardened materials, fine internal contours, and complex profiles that cannot be economically achieved by conventional milling or turning. Mold and die manufacturing continues to be the largest consumption sector, accounting for a substantial share of global machining hours due to frequent design iteration and high accuracy requirements. Automotive tooling provides volume stability, while aerospace and medical sectors contribute higher-margin, lower-volume demand focused on surface integrity and dimensional reliability. Regionally, China represents the largest consumption base for wire EDM machining services, supported by dense tooling ecosystems and cost-sensitive job shops. Japan and Europe show lower total volume but higher average machining prices due to strict quality standards and advanced applications.

Southeast Asia and India are emerging as fast-growing consumption regions as global manufacturing shifts and local tooling capabilities improve. Market opportunities lie in replacing manual and semi-automated workflows with unattended wire EDM machining, improving utilization rates and lowering per-part costs. Integration with CAD/CAM, standardized parameter libraries, and digital production scheduling is reducing operator dependency and increasing throughput. Risks include cyclic downturns in tooling investment, pricing pressure from fragmented job-shop competition, and substitution by advanced CNC milling in less complex applications. Consumables cost volatility, particularly wire electrode pricing, can temporarily compress margins for service providers. A clear trend is the migration toward higher-precision, multi-pass machining as downstream customers demand tighter tolerances and better surface quality. In the long term, wire EDM machining will remain a critical precision process, with consumption growth tracking advanced manufacturing intensity rather than overall industrial volume.

This report studies the global Wire EDM Machining production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wire EDM Machining and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wire EDM Machining that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wire EDM Machining total production and demand, 2021-2032, (K Units)

Global Wire EDM Machining total production value, 2021-2032, (USD Million)

Global Wire EDM Machining production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wire EDM Machining consumption by region & country, CAGR, 2021-2032 & (K

Units)

U.S. VS China: Wire EDM Machining domestic production, consumption, key domestic manufacturers and share

Global Wire EDM Machining production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wire EDM Machining production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wire EDM Machining production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wire EDM Machining market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, FANUC, GF Machining Solutions, Sodick, Makino, Seibu, CHMER EDM, Accutex, ONA EDM, Excetek, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wire EDM Machining market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wire EDM Machining Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wire EDM Machining Market, Segmentation by Type:

Continuous Wire Type

Reciprocating Wire Type

Global Wire EDM Machining Market, Segmentation by Axis:

Two-Axis

Three-Axis

Five-Axis

Global Wire EDM Machining Market, Segmentation by Performance Level:

Entry-Level

Mid-Range

Premium High-Precision

Ultra-Precision Micro

Global Wire EDM Machining Market, Segmentation by Application:

Mold and Die

Automotive

Aerospace and Defense

Medical Device

Electronics and Semiconductor

Others

Companies Profiled:

Mitsubishi Electric

FANUC

GF Machining Solutions

Sodick

Makino

Seibu

CHMER EDM

Accutex

ONA EDM

Excetek

Kent Industrial

JSEDM

Suzhou Hanqi CNC Equipment Co., Ltd

Zimmer & Kreim (ZK)

Seoul Precision Machine

Knuth

Key Questions Answered:

1. How big is the global Wire EDM Machining market?
2. What is the demand of the global Wire EDM Machining market?
3. What is the year over year growth of the global Wire EDM Machining market?
4. What is the production and production value of the global Wire EDM Machining market?
5. Who are the key producers in the global Wire EDM Machining market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Wire EDM Machining Introduction
- 1.2 World Wire EDM Machining Supply & Forecast
 - 1.2.1 World Wire EDM Machining Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Wire EDM Machining Production (2021-2032)
 - 1.2.3 World Wire EDM Machining Pricing Trends (2021-2032)
- 1.3 World Wire EDM Machining Production by Region (Based on Production Site)
 - 1.3.1 World Wire EDM Machining Production Value by Region (2021-2032)
 - 1.3.2 World Wire EDM Machining Production by Region (2021-2032)
 - 1.3.3 World Wire EDM Machining Average Price by Region (2021-2032)
 - 1.3.4 North America Wire EDM Machining Production (2021-2032)
 - 1.3.5 Europe Wire EDM Machining Production (2021-2032)
 - 1.3.6 China Wire EDM Machining Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Wire EDM Machining Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Wire EDM Machining Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Wire EDM Machining Demand (2021-2032)
- 2.2 World Wire EDM Machining Consumption by Region
 - 2.2.1 World Wire EDM Machining Consumption by Region (2021-2026)
 - 2.2.2 World Wire EDM Machining Consumption Forecast by Region (2027-2032)
- 2.3 United States Wire EDM Machining Consumption (2021-2032)
- 2.4 China Wire EDM Machining Consumption (2021-2032)
- 2.5 Europe Wire EDM Machining Consumption (2021-2032)
- 2.6 Japan Wire EDM Machining Consumption (2021-2032)
- 2.7 South Korea Wire EDM Machining Consumption (2021-2032)
- 2.8 ASEAN Wire EDM Machining Consumption (2021-2032)
- 2.9 India Wire EDM Machining Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Wire EDM Machining Production Value by Manufacturer (2021-2026)
- 3.2 World Wire EDM Machining Production by Manufacturer (2021-2026)

- 3.3 World Wire EDM Machining Average Price by Manufacturer (2021-2026)
- 3.4 Wire EDM Machining Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Wire EDM Machining Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Wire EDM Machining in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Wire EDM Machining in 2025
- 3.6 Wire EDM Machining Market: Overall Company Footprint Analysis
 - 3.6.1 Wire EDM Machining Market: Region Footprint
 - 3.6.2 Wire EDM Machining Market: Company Product Type Footprint
 - 3.6.3 Wire EDM Machining Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Wire EDM Machining Production Value Comparison
 - 4.1.1 United States VS China: Wire EDM Machining Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Wire EDM Machining Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Wire EDM Machining Production Comparison
 - 4.2.1 United States VS China: Wire EDM Machining Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Wire EDM Machining Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Wire EDM Machining Consumption Comparison
 - 4.3.1 United States VS China: Wire EDM Machining Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Wire EDM Machining Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Wire EDM Machining Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Wire EDM Machining Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Wire EDM Machining Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Wire EDM Machining Production

(2021-2026)

4.5 China Based Wire EDM Machining Manufacturers and Market Share

4.5.1 China Based Wire EDM Machining Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Wire EDM Machining Production Value (2021-2026)

4.5.3 China Based Manufacturers Wire EDM Machining Production (2021-2026)

4.6 Rest of World Based Wire EDM Machining Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Wire EDM Machining Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Wire EDM Machining Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Wire EDM Machining Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Wire EDM Machining Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Continuous Wire Type

5.2.2 Reciprocating Wire Type

5.3 Market Segment by Type

5.3.1 World Wire EDM Machining Production by Type (2021-2032)

5.3.2 World Wire EDM Machining Production Value by Type (2021-2032)

5.3.3 World Wire EDM Machining Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AXIS

6.1 World Wire EDM Machining Market Size Overview by Axis: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Axis

6.2.1 Two-Axis

6.2.2 Three-Axis

6.2.3 Five-Axis

6.3 Market Segment by Axis

6.3.1 World Wire EDM Machining Production by Axis (2021-2032)

6.3.2 World Wire EDM Machining Production Value by Axis (2021-2032)

6.3.3 World Wire EDM Machining Average Price by Axis (2021-2032)

7 MARKET ANALYSIS BY PERFORMANCE LEVEL

7.1 World Wire EDM Machining Market Size Overview by Performance Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Performance Level

7.2.1 Entry-Level

7.2.2 Mid-Range

7.2.3 Premium High-Precision

7.2.4 Ultra-Precision Micro

7.3 Market Segment by Performance Level

7.3.1 World Wire EDM Machining Production by Performance Level (2021-2032)

7.3.2 World Wire EDM Machining Production Value by Performance Level (2021-2032)

7.3.3 World Wire EDM Machining Average Price by Performance Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Wire EDM Machining Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Mold and Die

8.2.2 Automotive

8.2.3 Aerospace and Defense

8.2.4 Medical Device

8.2.5 Electronics and Semiconductor

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Wire EDM Machining Production by Application (2021-2032)

8.3.2 World Wire EDM Machining Production Value by Application (2021-2032)

8.3.3 World Wire EDM Machining Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Mitsubishi Electric

9.1.1 Mitsubishi Electric Details

9.1.2 Mitsubishi Electric Major Business

9.1.3 Mitsubishi Electric Wire EDM Machining Product and Services

9.1.4 Mitsubishi Electric Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Mitsubishi Electric Recent Developments/Updates
- 9.1.6 Mitsubishi Electric Competitive Strengths & Weaknesses
- 9.2 FANUC
 - 9.2.1 FANUC Details
 - 9.2.2 FANUC Major Business
 - 9.2.3 FANUC Wire EDM Machining Product and Services
 - 9.2.4 FANUC Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 FANUC Recent Developments/Updates
 - 9.2.6 FANUC Competitive Strengths & Weaknesses
- 9.3 GF Machining Solutions
 - 9.3.1 GF Machining Solutions Details
 - 9.3.2 GF Machining Solutions Major Business
 - 9.3.3 GF Machining Solutions Wire EDM Machining Product and Services
 - 9.3.4 GF Machining Solutions Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 GF Machining Solutions Recent Developments/Updates
 - 9.3.6 GF Machining Solutions Competitive Strengths & Weaknesses
- 9.4 Sodick
 - 9.4.1 Sodick Details
 - 9.4.2 Sodick Major Business
 - 9.4.3 Sodick Wire EDM Machining Product and Services
 - 9.4.4 Sodick Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Sodick Recent Developments/Updates
 - 9.4.6 Sodick Competitive Strengths & Weaknesses
- 9.5 Makino
 - 9.5.1 Makino Details
 - 9.5.2 Makino Major Business
 - 9.5.3 Makino Wire EDM Machining Product and Services
 - 9.5.4 Makino Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Makino Recent Developments/Updates
 - 9.5.6 Makino Competitive Strengths & Weaknesses
- 9.6 Seibu
 - 9.6.1 Seibu Details
 - 9.6.2 Seibu Major Business
 - 9.6.3 Seibu Wire EDM Machining Product and Services
 - 9.6.4 Seibu Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)

Share (2021-2026)

9.6.5 Seibu Recent Developments/Updates

9.6.6 Seibu Competitive Strengths & Weaknesses

9.7 CHMER EDM

9.7.1 CHMER EDM Details

9.7.2 CHMER EDM Major Business

9.7.3 CHMER EDM Wire EDM Machining Product and Services

9.7.4 CHMER EDM Wire EDM Machining Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.7.5 CHMER EDM Recent Developments/Updates

9.7.6 CHMER EDM Competitive Strengths & Weaknesses

9.8 Accutex

9.8.1 Accutex Details

9.8.2 Accutex Major Business

9.8.3 Accutex Wire EDM Machining Product and Services

9.8.4 Accutex Wire EDM Machining Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.8.5 Accutex Recent Developments/Updates

9.8.6 Accutex Competitive Strengths & Weaknesses

9.9 ONA EDM

9.9.1 ONA EDM Details

9.9.2 ONA EDM Major Business

9.9.3 ONA EDM Wire EDM Machining Product and Services

9.9.4 ONA EDM Wire EDM Machining Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.9.5 ONA EDM Recent Developments/Updates

9.9.6 ONA EDM Competitive Strengths & Weaknesses

9.10 Excetek

9.10.1 Excetek Details

9.10.2 Excetek Major Business

9.10.3 Excetek Wire EDM Machining Product and Services

9.10.4 Excetek Wire EDM Machining Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.10.5 Excetek Recent Developments/Updates

9.10.6 Excetek Competitive Strengths & Weaknesses

9.11 Kent Industrial

9.11.1 Kent Industrial Details

9.11.2 Kent Industrial Major Business

9.11.3 Kent Industrial Wire EDM Machining Product and Services

9.11.4 Kent Industrial Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Kent Industrial Recent Developments/Updates

9.11.6 Kent Industrial Competitive Strengths & Weaknesses

9.12 JSEDM

9.12.1 JSEDM Details

9.12.2 JSEDM Major Business

9.12.3 JSEDM Wire EDM Machining Product and Services

9.12.4 JSEDM Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 JSEDM Recent Developments/Updates

9.12.6 JSEDM Competitive Strengths & Weaknesses

9.13 Suzhou Hanqi CNC Equipment Co., Ltd

9.13.1 Suzhou Hanqi CNC Equipment Co., Ltd Details

9.13.2 Suzhou Hanqi CNC Equipment Co., Ltd Major Business

9.13.3 Suzhou Hanqi CNC Equipment Co., Ltd Wire EDM Machining Product and Services

9.13.4 Suzhou Hanqi CNC Equipment Co., Ltd Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Suzhou Hanqi CNC Equipment Co., Ltd Recent Developments/Updates

9.13.6 Suzhou Hanqi CNC Equipment Co., Ltd Competitive Strengths & Weaknesses

9.14 Zimmer & Kreim (ZK)

9.14.1 Zimmer & Kreim (ZK) Details

9.14.2 Zimmer & Kreim (ZK) Major Business

9.14.3 Zimmer & Kreim (ZK) Wire EDM Machining Product and Services

9.14.4 Zimmer & Kreim (ZK) Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Zimmer & Kreim (ZK) Recent Developments/Updates

9.14.6 Zimmer & Kreim (ZK) Competitive Strengths & Weaknesses

9.15 Seoul Precision Machine

9.15.1 Seoul Precision Machine Details

9.15.2 Seoul Precision Machine Major Business

9.15.3 Seoul Precision Machine Wire EDM Machining Product and Services

9.15.4 Seoul Precision Machine Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Seoul Precision Machine Recent Developments/Updates

9.15.6 Seoul Precision Machine Competitive Strengths & Weaknesses

9.16 Knuth

9.16.1 Knuth Details

- 9.16.2 Knuth Major Business
- 9.16.3 Knuth Wire EDM Machining Product and Services
- 9.16.4 Knuth Wire EDM Machining Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Knuth Recent Developments/Updates
- 9.16.6 Knuth Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Wire EDM Machining Industry Chain
- 10.2 Wire EDM Machining Upstream Analysis
 - 10.2.1 Wire EDM Machining Core Raw Materials
 - 10.2.2 Main Manufacturers of Wire EDM Machining Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Wire EDM Machining Production Mode
- 10.6 Wire EDM Machining Procurement Model
- 10.7 Wire EDM Machining Industry Sales Model and Sales Channels
 - 10.7.1 Wire EDM Machining Sales Model
 - 10.7.2 Wire EDM Machining Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Wire EDM Machining Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Wire EDM Machining Production Value by Region (2021-2026) & (USD Million)

Table 3. World Wire EDM Machining Production Value by Region (2027-2032) & (USD Million)

Table 4. World Wire EDM Machining Production Value Market Share by Region (2021-2026)

Table 5. World Wire EDM Machining Production Value Market Share by Region (2027-2032)

Table 6. World Wire EDM Machining Production by Region (2021-2026) & (K Units)

Table 7. World Wire EDM Machining Production by Region (2027-2032) & (K Units)

Table 8. World Wire EDM Machining Production Market Share by Region (2021-2026)

Table 9. World Wire EDM Machining Production Market Share by Region (2027-2032)

Table 10. World Wire EDM Machining Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Wire EDM Machining Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Wire EDM Machining Major Market Trends

Table 13. World Wire EDM Machining Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Wire EDM Machining Consumption by Region (2021-2026) & (K Units)

Table 15. World Wire EDM Machining Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Wire EDM Machining Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Wire EDM Machining Producers in 2025

Table 18. World Wire EDM Machining Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Wire EDM Machining Producers in 2025

Table 20. World Wire EDM Machining Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Wire EDM Machining Company Evaluation Quadrant

Table 22. World Wire EDM Machining Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Wire EDM Machining Production Site of Key Manufacturer

Table 24. Wire EDM Machining Market: Company Product Type Footprint

Table 25. Wire EDM Machining Market: Company Product Application Footprint

Table 26. Wire EDM Machining Competitive Factors

Table 27. Wire EDM Machining New Entrant and Capacity Expansion Plans

Table 28. Wire EDM Machining Mergers & Acquisitions Activity

Table 29. United States VS China Wire EDM Machining Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Wire EDM Machining Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Wire EDM Machining Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Wire EDM Machining Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Wire EDM Machining Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Wire EDM Machining Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Wire EDM Machining Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Wire EDM Machining Production Market Share (2021-2026)

Table 37. China Based Wire EDM Machining Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Wire EDM Machining Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Wire EDM Machining Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Wire EDM Machining Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Wire EDM Machining Production Market Share (2021-2026)

Table 42. Rest of World Based Wire EDM Machining Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Wire EDM Machining Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Wire EDM Machining Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Wire EDM Machining Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Wire EDM Machining Production Market Share (2021-2026)

Table 47. World Wire EDM Machining Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Wire EDM Machining Production by Type (2021-2026) & (K Units)

Table 49. World Wire EDM Machining Production by Type (2027-2032) & (K Units)

Table 50. World Wire EDM Machining Production Value by Type (2021-2026) & (USD Million)

Table 51. World Wire EDM Machining Production Value by Type (2027-2032) & (USD Million)

Table 52. World Wire EDM Machining Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Wire EDM Machining Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Wire EDM Machining Production Value by Axis, (USD Million), 2021 & 2025 & 2032

Table 55. World Wire EDM Machining Production by Axis (2021-2026) & (K Units)

Table 56. World Wire EDM Machining Production by Axis (2027-2032) & (K Units)

Table 57. World Wire EDM Machining Production Value by Axis (2021-2026) & (USD Million)

Table 58. World Wire EDM Machining Production Value by Axis (2027-2032) & (USD Million)

Table 59. World Wire EDM Machining Average Price by Axis (2021-2026) & (K US\$/Unit)

Table 60. World Wire EDM Machining Average Price by Axis (2027-2032) & (K US\$/Unit)

Table 61. World Wire EDM Machining Production Value by Performance Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Wire EDM Machining Production by Performance Level (2021-2026) & (K Units)

Table 63. World Wire EDM Machining Production by Performance Level (2027-2032) & (K Units)

Table 64. World Wire EDM Machining Production Value by Performance Level (2021-2026) & (USD Million)

Table 65. World Wire EDM Machining Production Value by Performance Level (2027-2032) & (USD Million)

Table 66. World Wire EDM Machining Average Price by Performance Level

(2021-2026) & (K US\$/Unit)

Table 67. World Wire EDM Machining Average Price by Performance Level

(2027-2032) & (K US\$/Unit)

Table 68. World Wire EDM Machining Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Wire EDM Machining Production by Application (2021-2026) & (K Units)

Table 70. World Wire EDM Machining Production by Application (2027-2032) & (K Units)

Table 71. World Wire EDM Machining Production Value by Application (2021-2026) & (USD Million)

Table 72. World Wire EDM Machining Production Value by Application (2027-2032) & (USD Million)

Table 73. World Wire EDM Machining Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Wire EDM Machining Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 76. Mitsubishi Electric Major Business

Table 77. Mitsubishi Electric Wire EDM Machining Product and Services

Table 78. Mitsubishi Electric Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mitsubishi Electric Recent Developments/Updates

Table 80. Mitsubishi Electric Competitive Strengths & Weaknesses

Table 81. FANUC Basic Information, Manufacturing Base and Competitors

Table 82. FANUC Major Business

Table 83. FANUC Wire EDM Machining Product and Services

Table 84. FANUC Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. FANUC Recent Developments/Updates

Table 86. FANUC Competitive Strengths & Weaknesses

Table 87. GF Machining Solutions Basic Information, Manufacturing Base and Competitors

Table 88. GF Machining Solutions Major Business

Table 89. GF Machining Solutions Wire EDM Machining Product and Services

Table 90. GF Machining Solutions Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 91. GF Machining Solutions Recent Developments/Updates
- Table 92. GF Machining Solutions Competitive Strengths & Weaknesses
- Table 93. Sodick Basic Information, Manufacturing Base and Competitors
- Table 94. Sodick Major Business
- Table 95. Sodick Wire EDM Machining Product and Services
- Table 96. Sodick Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Sodick Recent Developments/Updates
- Table 98. Sodick Competitive Strengths & Weaknesses
- Table 99. Makino Basic Information, Manufacturing Base and Competitors
- Table 100. Makino Major Business
- Table 101. Makino Wire EDM Machining Product and Services
- Table 102. Makino Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Makino Recent Developments/Updates
- Table 104. Makino Competitive Strengths & Weaknesses
- Table 105. Seibu Basic Information, Manufacturing Base and Competitors
- Table 106. Seibu Major Business
- Table 107. Seibu Wire EDM Machining Product and Services
- Table 108. Seibu Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Seibu Recent Developments/Updates
- Table 110. Seibu Competitive Strengths & Weaknesses
- Table 111. CHMER EDM Basic Information, Manufacturing Base and Competitors
- Table 112. CHMER EDM Major Business
- Table 113. CHMER EDM Wire EDM Machining Product and Services
- Table 114. CHMER EDM Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. CHMER EDM Recent Developments/Updates
- Table 116. CHMER EDM Competitive Strengths & Weaknesses
- Table 117. Accutex Basic Information, Manufacturing Base and Competitors
- Table 118. Accutex Major Business
- Table 119. Accutex Wire EDM Machining Product and Services
- Table 120. Accutex Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Accutex Recent Developments/Updates
- Table 122. Accutex Competitive Strengths & Weaknesses
- Table 123. ONA EDM Basic Information, Manufacturing Base and Competitors

- Table 124. ONA EDM Major Business
- Table 125. ONA EDM Wire EDM Machining Product and Services
- Table 126. ONA EDM Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. ONA EDM Recent Developments/Updates
- Table 128. ONA EDM Competitive Strengths & Weaknesses
- Table 129. Excetek Basic Information, Manufacturing Base and Competitors
- Table 130. Excetek Major Business
- Table 131. Excetek Wire EDM Machining Product and Services
- Table 132. Excetek Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Excetek Recent Developments/Updates
- Table 134. Excetek Competitive Strengths & Weaknesses
- Table 135. Kent Industrial Basic Information, Manufacturing Base and Competitors
- Table 136. Kent Industrial Major Business
- Table 137. Kent Industrial Wire EDM Machining Product and Services
- Table 138. Kent Industrial Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Kent Industrial Recent Developments/Updates
- Table 140. Kent Industrial Competitive Strengths & Weaknesses
- Table 141. JSEDM Basic Information, Manufacturing Base and Competitors
- Table 142. JSEDM Major Business
- Table 143. JSEDM Wire EDM Machining Product and Services
- Table 144. JSEDM Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. JSEDM Recent Developments/Updates
- Table 146. JSEDM Competitive Strengths & Weaknesses
- Table 147. Suzhou Hanqi CNC Equipment Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 148. Suzhou Hanqi CNC Equipment Co., Ltd Major Business
- Table 149. Suzhou Hanqi CNC Equipment Co., Ltd Wire EDM Machining Product and Services
- Table 150. Suzhou Hanqi CNC Equipment Co., Ltd Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Suzhou Hanqi CNC Equipment Co., Ltd Recent Developments/Updates
- Table 152. Suzhou Hanqi CNC Equipment Co., Ltd Competitive Strengths & Weaknesses

Table 153. Zimmer & Kreim (ZK) Basic Information, Manufacturing Base and Competitors

Table 154. Zimmer & Kreim (ZK) Major Business

Table 155. Zimmer & Kreim (ZK) Wire EDM Machining Product and Services

Table 156. Zimmer & Kreim (ZK) Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Zimmer & Kreim (ZK) Recent Developments/Updates

Table 158. Zimmer & Kreim (ZK) Competitive Strengths & Weaknesses

Table 159. Seoul Precision Machine Basic Information, Manufacturing Base and Competitors

Table 160. Seoul Precision Machine Major Business

Table 161. Seoul Precision Machine Wire EDM Machining Product and Services

Table 162. Seoul Precision Machine Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Seoul Precision Machine Recent Developments/Updates

Table 164. Seoul Precision Machine Competitive Strengths & Weaknesses

Table 165. Knuth Basic Information, Manufacturing Base and Competitors

Table 166. Knuth Major Business

Table 167. Knuth Wire EDM Machining Product and Services

Table 168. Knuth Wire EDM Machining Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Knuth Recent Developments/Updates

Table 170. Knuth Competitive Strengths & Weaknesses

Table 171. Global Key Players of Wire EDM Machining Upstream (Raw Materials)

Table 172. Global Wire EDM Machining Typical Customers

Table 173. Wire EDM Machining Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Wire EDM Machining Picture

Figure 2. World Wire EDM Machining Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Wire EDM Machining Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Wire EDM Machining Production (2021-2032) & (K Units)

Figure 5. World Wire EDM Machining Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Wire EDM Machining Production Value Market Share by Region (2021-2032)

Figure 7. World Wire EDM Machining Production Market Share by Region (2021-2032)

Figure 8. North America Wire EDM Machining Production (2021-2032) & (K Units)

Figure 9. Europe Wire EDM Machining Production (2021-2032) & (K Units)

Figure 10. China Wire EDM Machining Production (2021-2032) & (K Units)

Figure 11. Wire EDM Machining Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Wire EDM Machining Consumption (2021-2032) & (K Units)

Figure 14. World Wire EDM Machining Consumption Market Share by Region (2021-2032)

Figure 15. United States Wire EDM Machining Consumption (2021-2032) & (K Units)

Figure 16. China Wire EDM Machining Consumption (2021-2032) & (K Units)

Figure 17. Europe Wire EDM Machining Consumption (2021-2032) & (K Units)

Figure 18. Japan Wire EDM Machining Consumption (2021-2032) & (K Units)

Figure 19. South Korea Wire EDM Machining Consumption (2021-2032) & (K Units)

Figure 20. ASEAN Wire EDM Machining Consumption (2021-2032) & (K Units)

Figure 21. India Wire EDM Machining Consumption (2021-2032) & (K Units)

Figure 22. Producer Shipments of Wire EDM Machining by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Wire EDM Machining Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Wire EDM Machining Markets in 2025

Figure 25. United States VS China: Wire EDM Machining Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Wire EDM Machining Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Wire EDM Machining Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Wire EDM Machining Production Market Share 2025

Figure 29. China Based Manufacturers Wire EDM Machining Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Wire EDM Machining Production Market Share 2025

Figure 31. World Wire EDM Machining Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Wire EDM Machining Production Value Market Share by Type in 2025

Figure 33. Continuous Wire Type

Figure 34. Reciprocating Wire Type

Figure 35. World Wire EDM Machining Production Market Share by Type (2021-2032)

Figure 36. World Wire EDM Machining Production Value Market Share by Type (2021-2032)

Figure 37. World Wire EDM Machining Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 38. World Wire EDM Machining Production Value by Axis, (USD Million), 2021 & 2025 & 2032

Figure 39. World Wire EDM Machining Production Value Market Share by Axis in 2025

Figure 40. Two-Axis

Figure 41. Three-Axis

Figure 42. Five-Axis

Figure 43. World Wire EDM Machining Production Market Share by Axis (2021-2032)

Figure 44. World Wire EDM Machining Production Value Market Share by Axis (2021-2032)

Figure 45. World Wire EDM Machining Average Price by Axis (2021-2032) & (K US\$/Unit)

Figure 46. World Wire EDM Machining Production Value by Performance Level, (USD Million), 2021 & 2025 & 2032

Figure 47. World Wire EDM Machining Production Value Market Share by Performance Level in 2025

Figure 48. Entry-Level

Figure 49. Mid-Range

Figure 50. Premium High-Precision

Figure 51. Ultra-Precision Micro

Figure 52. World Wire EDM Machining Production Market Share by Performance Level (2021-2032)

Figure 53. World Wire EDM Machining Production Value Market Share by Performance Level (2021-2032)

Figure 54. World Wire EDM Machining Average Price by Performance Level (2021-2032) & (K US\$/Unit)

Figure 55. World Wire EDM Machining Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Wire EDM Machining Production Value Market Share by Application in 2025

Figure 57. Mold and Die

Figure 58. Automotive

Figure 59. Aerospace and Defense

Figure 60. Medical Device

Figure 61. Electronics and Semiconductor

Figure 62. Others

Figure 63. World Wire EDM Machining Production Market Share by Application (2021-2032)

Figure 64. World Wire EDM Machining Production Value Market Share by Application (2021-2032)

Figure 65. World Wire EDM Machining Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 66. Wire EDM Machining Industry Chain

Figure 67. Wire EDM Machining Procurement Model

Figure 68. Wire EDM Machining Sales Model

Figure 69. Wire EDM Machining Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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