

# Global Wine Analytical Instruments Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G5F6E9152273EN.html>

Date: June 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: G5F6E9152273EN

## Abstracts

According to our (Global Info Research) latest study, the global Wine Analytical Instruments market size was valued at US\$ 295 million in 2025 and is forecast to a readjusted size of US\$ 402 million by 2032 with a CAGR of 4.5% during review period.

Wine analytical instruments refer to dedicated analytical and testing systems used across the winemaking value chain, including grape maturity assessment, must and fermenting must monitoring, wine production control, finished wine quality verification, bottling-stage inspection and routine analysis in winery or third-party laboratories.

The scope focuses on instruments capable of quantitatively or semi-quantitatively measuring alcohol, sugars, acidity, pH, density, volatile acidity, free and total sulphur dioxide, malic acid, lactic acid, glucose, fructose, tartaric acid, yeast assimilable nitrogen, carbon dioxide and other key oenological parameters. Core product forms include FTIR multi-parameter wine analyzers, automatic titrators, photometric and enzymatic analyzers, density and alcohol measurement systems, refractometers, distillation and volatile acidity systems, dedicated SO<sub>2</sub> analyzers, in-line or at-line process analyzers and related software modules.

In terms of price, entry-level handheld or single-parameter instruments typically fall within the range of several hundred to several thousand dollars. Some suppliers indicate that their wine SO<sub>2</sub> automatic mini titrators belong to the thousand-dollar category; mid-range photometric/enzymatic or small bench-top systems usually fall within the thousands to tens of thousands of dollars range; FTIR multi-parameter systems, automatic sampling systems, and online process analysis systems mostly adopt the inquiry model, usually targeting medium-sized wineries, testing laboratories,

and high-throughput quality control scenarios.

Based on our research, the wine analytical instruments market should not be treated as a simple alcohol testing equipment category. It is a specialized analytical instrumentation segment built around quality control across the winemaking chain, from grape maturity assessment and must analysis to fermentation monitoring, blending, bottling verification and finished wine release testing. The appropriate narrow scope should include FTIR wine analyzers, automatic titrators, photometric and enzymatic analyzers, density and alcohol measurement systems, sulphur dioxide analyzers, distillation and volatile acidity instruments, refractometers, process analyzers and dedicated analytical software modules. The scope should not be expanded to generic laboratory instruments without a clear wine application, third-party testing services, winemaking production machinery or bottling equipment.

From the supply side, the industry is structurally segmented between high-end multi-parameter instrument suppliers, specialist oenology equipment manufacturers and broader laboratory instrument companies extending into wine applications. Anton Paar, FOSS and Bruker represent the higher-end FTIR and multi-parameter analytical route, while Metrohm, Hanna Instruments, CDR FoodLab, Gibertini and Maselli occupy differentiated positions in titration, winery-level testing, photometric analysis, distillation/density measurement and in-line process monitoring. This structure makes it important to separate the broad supplier longlist from the core formal list used for competitive analysis and market sizing.

From the demand side, market growth is unlikely to be driven by rapid expansion in wine production volume alone. The stronger drivers are automation, faster laboratory workflows, tighter quality control, replacement of manual wet chemistry methods and the growing need for in-house testing capabilities among wineries. OIV data indicate that global wine production and consumption have faced pressure in recent years, but this does not remove the need for analytical instruments; rather, it reinforces the importance of process control, consistency, compliance and loss reduction. The market should therefore be viewed as a mature but structurally upgrading niche, with moderate growth potential and continuing substitution toward FTIR, automated and process-integrated solutions.

This report is a detailed and comprehensive analysis for global Wine Analytical Instruments market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Wine Analytical Instruments market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Wine Analytical Instruments market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Wine Analytical Instruments market size and forecasts, by Product Function and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Wine Analytical Instruments market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Wine Analytical Instruments
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Wine Analytical Instruments market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anton Paar GmbH, FOSS Analytics, Bruker Corporation, Metrohm AG, Hanna Instruments, CDR FoodLab, Randox Food Diagnostics, BioSystems S.A., Maselli Misura S.p.A., Gibertini Elettronica S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## Market Segmentation

Wine Analytical Instruments market is split by Product Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Product Function

Multi-parameter Laboratory Analyzers

Wet-chemistry Automation Instruments

Photometric and Enzymatic Analyzers

Physical Property Instruments

Process and In-line Analyzers

Other

### Market segment by Technology Route

FTIR / NIR Spectroscopy

Titration and Electrochemical Analysis

Photometric / Enzymatic Analysis

Density / Refractometry / Distillation

Hybrid / Other Analytical Routes

Other

## Market segment by Workflow Stage

- Grape and Must Intake Analysis
- Fermentation Monitoring
- Cellar, Maturation and Blending Control
- Bottling and Final Quality Release
- Other

## Market segment by Automation Tier

- Entry-level and Portable Instruments
- Routine Benchtop Instruments
- High-end Multi-parameter Systems
- Automated and Process-integrated Systems

## Market segment by Application

- Wineries and Wine Producers
- Third-party Testing Laboratories
- Research and Education Institutions
- Beverage Plants with Wine-related Lines
- Other

## Major players covered

Anton Paar GmbH

FOSS Analytics

Bruker Corporation

Metrohm AG

Hanna Instruments

CDR FoodLab

Randox Food Diagnostics

BioSystems S.A.

Maselli Misure S.p.A.

Gibertini Elettronica S.r.l.

B?CHI Labortechnik AG

Rudolph Research Analytical

Laboratoires Dujardin-Salleron

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wine Analytical Instruments product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wine Analytical Instruments, with price, sales quantity, revenue, and global market share of Wine Analytical Instruments from 2021 to 2026.

Chapter 3, the Wine Analytical Instruments competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wine Analytical Instruments breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Function and by Application, with sales market share and growth rate by Product Function, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wine Analytical Instruments market forecast, by regions, by Product Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wine Analytical Instruments.

Chapter 14 and 15, to describe Wine Analytical Instruments sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Product Function

1.3.1 Overview: Global Wine Analytical Instruments Consumption Value by Product Function: 2021 Versus 2025 Versus 2032

1.3.2 Multi-parameter Laboratory Analyzers

1.3.3 Wet-chemistry Automation Instruments

1.3.4 Photometric and Enzymatic Analyzers

1.3.5 Physical Property Instruments

1.3.6 Process and In-line Analyzers

1.3.7 Other

1.4 Market Analysis by Technology Route

1.4.1 Overview: Global Wine Analytical Instruments Consumption Value by Technology Route: 2021 Versus 2025 Versus 2032

1.4.2 FTIR / NIR Spectroscopy

1.4.3 Titration and Electrochemical Analysis

1.4.4 Photometric / Enzymatic Analysis

1.4.5 Density / Refractometry / Distillation

1.4.6 Hybrid / Other Analytical Routes

1.4.7 Other

1.5 Market Analysis by Workflow Stage

1.5.1 Overview: Global Wine Analytical Instruments Consumption Value by Workflow Stage: 2021 Versus 2025 Versus 2032

1.5.2 Grape and Must Intake Analysis

1.5.3 Fermentation Monitoring

1.5.4 Cellar, Maturation and Blending Control

1.5.5 Bottling and Final Quality Release

1.5.6 Other

1.6 Market Analysis by Automation Tier

1.6.1 Overview: Global Wine Analytical Instruments Consumption Value by Automation Tier: 2021 Versus 2025 Versus 2032

1.6.2 Entry-level and Portable Instruments

1.6.3 Routine Benchtop Instruments

1.6.4 High-end Multi-parameter Systems

1.6.5 Automated and Process-integrated Systems

## 1.7 Market Analysis by Application

1.7.1 Overview: Global Wine Analytical Instruments Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Wineries and Wine Producers

1.7.3 Third-party Testing Laboratories

1.7.4 Research and Education Institutions

1.7.5 Beverage Plants with Wine-related Lines

1.7.6 Other

## 1.8 Global Wine Analytical Instruments Market Size & Forecast

1.8.1 Global Wine Analytical Instruments Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Wine Analytical Instruments Sales Quantity (2021-2032)

1.8.3 Global Wine Analytical Instruments Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

### 2.1 Anton Paar GmbH

2.1.1 Anton Paar GmbH Details

2.1.2 Anton Paar GmbH Major Business

2.1.3 Anton Paar GmbH Wine Analytical Instruments Product and Services

2.1.4 Anton Paar GmbH Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Anton Paar GmbH Recent Developments/Updates

### 2.2 FOSS Analytics

2.2.1 FOSS Analytics Details

2.2.2 FOSS Analytics Major Business

2.2.3 FOSS Analytics Wine Analytical Instruments Product and Services

2.2.4 FOSS Analytics Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 FOSS Analytics Recent Developments/Updates

### 2.3 Bruker Corporation

2.3.1 Bruker Corporation Details

2.3.2 Bruker Corporation Major Business

2.3.3 Bruker Corporation Wine Analytical Instruments Product and Services

2.3.4 Bruker Corporation Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Bruker Corporation Recent Developments/Updates

### 2.4 Metrohm AG

2.4.1 Metrohm AG Details

2.4.2 Metrohm AG Major Business

- 2.4.3 Metrohm AG Wine Analytical Instruments Product and Services
- 2.4.4 Metrohm AG Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Metrohm AG Recent Developments/Updates
- 2.5 Hanna Instruments
  - 2.5.1 Hanna Instruments Details
  - 2.5.2 Hanna Instruments Major Business
  - 2.5.3 Hanna Instruments Wine Analytical Instruments Product and Services
  - 2.5.4 Hanna Instruments Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Hanna Instruments Recent Developments/Updates
- 2.6 CDR FoodLab
  - 2.6.1 CDR FoodLab Details
  - 2.6.2 CDR FoodLab Major Business
  - 2.6.3 CDR FoodLab Wine Analytical Instruments Product and Services
  - 2.6.4 CDR FoodLab Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 CDR FoodLab Recent Developments/Updates
- 2.7 Randox Food Diagnostics
  - 2.7.1 Randox Food Diagnostics Details
  - 2.7.2 Randox Food Diagnostics Major Business
  - 2.7.3 Randox Food Diagnostics Wine Analytical Instruments Product and Services
  - 2.7.4 Randox Food Diagnostics Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Randox Food Diagnostics Recent Developments/Updates
- 2.8 BioSystems S.A.
  - 2.8.1 BioSystems S.A. Details
  - 2.8.2 BioSystems S.A. Major Business
  - 2.8.3 BioSystems S.A. Wine Analytical Instruments Product and Services
  - 2.8.4 BioSystems S.A. Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 BioSystems S.A. Recent Developments/Updates
- 2.9 Maselli Misura S.p.A.
  - 2.9.1 Maselli Misura S.p.A. Details
  - 2.9.2 Maselli Misura S.p.A. Major Business
  - 2.9.3 Maselli Misura S.p.A. Wine Analytical Instruments Product and Services
  - 2.9.4 Maselli Misura S.p.A. Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Maselli Misura S.p.A. Recent Developments/Updates

## 2.10 Gibertini Elettronica S.r.l.

### 2.10.1 Gibertini Elettronica S.r.l. Details

### 2.10.2 Gibertini Elettronica S.r.l. Major Business

### 2.10.3 Gibertini Elettronica S.r.l. Wine Analytical Instruments Product and Services

### 2.10.4 Gibertini Elettronica S.r.l. Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 Gibertini Elettronica S.r.l. Recent Developments/Updates

## 2.11 B?CHI Labortechnik AG

### 2.11.1 B?CHI Labortechnik AG Details

### 2.11.2 B?CHI Labortechnik AG Major Business

### 2.11.3 B?CHI Labortechnik AG Wine Analytical Instruments Product and Services

### 2.11.4 B?CHI Labortechnik AG Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 B?CHI Labortechnik AG Recent Developments/Updates

## 2.12 Rudolph Research Analytical

### 2.12.1 Rudolph Research Analytical Details

### 2.12.2 Rudolph Research Analytical Major Business

### 2.12.3 Rudolph Research Analytical Wine Analytical Instruments Product and Services

### 2.12.4 Rudolph Research Analytical Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.12.5 Rudolph Research Analytical Recent Developments/Updates

## 2.13 Laboratoires Dujardin-Salleron

### 2.13.1 Laboratoires Dujardin-Salleron Details

### 2.13.2 Laboratoires Dujardin-Salleron Major Business

### 2.13.3 Laboratoires Dujardin-Salleron Wine Analytical Instruments Product and Services

### 2.13.4 Laboratoires Dujardin-Salleron Wine Analytical Instruments Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.13.5 Laboratoires Dujardin-Salleron Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: WINE ANALYTICAL INSTRUMENTS BY MANUFACTURER**

### 3.1 Global Wine Analytical Instruments Sales Quantity by Manufacturer (2021-2026)

### 3.2 Global Wine Analytical Instruments Revenue by Manufacturer (2021-2026)

### 3.3 Global Wine Analytical Instruments Average Price by Manufacturer (2021-2026)

### 3.4 Market Share Analysis (2025)

#### 3.4.1 Producer Shipments of Wine Analytical Instruments by Manufacturer Revenue (\$MM) and Market Share (%): 2025

- 3.4.2 Top 3 Wine Analytical Instruments Manufacturer Market Share in 2025
- 3.4.3 Top 6 Wine Analytical Instruments Manufacturer Market Share in 2025
- 3.5 Wine Analytical Instruments Market: Overall Company Footprint Analysis
  - 3.5.1 Wine Analytical Instruments Market: Region Footprint
  - 3.5.2 Wine Analytical Instruments Market: Company Product Type Footprint
  - 3.5.3 Wine Analytical Instruments Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Wine Analytical Instruments Market Size by Region
  - 4.1.1 Global Wine Analytical Instruments Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Wine Analytical Instruments Consumption Value by Region (2021-2032)
  - 4.1.3 Global Wine Analytical Instruments Average Price by Region (2021-2032)
- 4.2 North America Wine Analytical Instruments Consumption Value (2021-2032)
- 4.3 Europe Wine Analytical Instruments Consumption Value (2021-2032)
- 4.4 Asia-Pacific Wine Analytical Instruments Consumption Value (2021-2032)
- 4.5 South America Wine Analytical Instruments Consumption Value (2021-2032)
- 4.6 Middle East & Africa Wine Analytical Instruments Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY PRODUCT FUNCTION**

- 5.1 Global Wine Analytical Instruments Sales Quantity by Product Function (2021-2032)
- 5.2 Global Wine Analytical Instruments Consumption Value by Product Function (2021-2032)
- 5.3 Global Wine Analytical Instruments Average Price by Product Function (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Wine Analytical Instruments Sales Quantity by Application (2021-2032)
- 6.2 Global Wine Analytical Instruments Consumption Value by Application (2021-2032)
- 6.3 Global Wine Analytical Instruments Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Wine Analytical Instruments Sales Quantity by Product Function (2021-2032)
- 7.2 North America Wine Analytical Instruments Sales Quantity by Application

(2021-2032)

### 7.3 North America Wine Analytical Instruments Market Size by Country

7.3.1 North America Wine Analytical Instruments Sales Quantity by Country

(2021-2032)

7.3.2 North America Wine Analytical Instruments Consumption Value by Country

(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## 8 EUROPE

8.1 Europe Wine Analytical Instruments Sales Quantity by Product Function

(2021-2032)

8.2 Europe Wine Analytical Instruments Sales Quantity by Application (2021-2032)

8.3 Europe Wine Analytical Instruments Market Size by Country

8.3.1 Europe Wine Analytical Instruments Sales Quantity by Country (2021-2032)

8.3.2 Europe Wine Analytical Instruments Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## 9 ASIA-PACIFIC

9.1 Asia-Pacific Wine Analytical Instruments Sales Quantity by Product Function

(2021-2032)

9.2 Asia-Pacific Wine Analytical Instruments Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Wine Analytical Instruments Market Size by Region

9.3.1 Asia-Pacific Wine Analytical Instruments Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Wine Analytical Instruments Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Wine Analytical Instruments Sales Quantity by Product Function (2021-2032)

10.2 South America Wine Analytical Instruments Sales Quantity by Application (2021-2032)

10.3 South America Wine Analytical Instruments Market Size by Country

10.3.1 South America Wine Analytical Instruments Sales Quantity by Country (2021-2032)

10.3.2 South America Wine Analytical Instruments Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Wine Analytical Instruments Sales Quantity by Product Function (2021-2032)

11.2 Middle East & Africa Wine Analytical Instruments Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Wine Analytical Instruments Market Size by Country

11.3.1 Middle East & Africa Wine Analytical Instruments Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Wine Analytical Instruments Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Wine Analytical Instruments Market Drivers

12.2 Wine Analytical Instruments Market Restraints

12.3 Wine Analytical Instruments Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Wine Analytical Instruments and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Wine Analytical Instruments
- 13.3 Wine Analytical Instruments Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Wine Analytical Instruments Typical Distributors
- 14.3 Wine Analytical Instruments Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Wine Analytical Instruments Consumption Value by Product Function, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Wine Analytical Instruments Consumption Value by Technology Route, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Wine Analytical Instruments Consumption Value by Workflow Stage, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Wine Analytical Instruments Consumption Value by Automation Tier, (USD Million), 2021 & 2025 & 2032
- Table 5. Global Wine Analytical Instruments Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 6. Anton Paar GmbH Basic Information, Manufacturing Base and Competitors
- Table 7. Anton Paar GmbH Major Business
- Table 8. Anton Paar GmbH Wine Analytical Instruments Product and Services
- Table 9. Anton Paar GmbH Wine Analytical Instruments Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 10. Anton Paar GmbH Recent Developments/Updates
- Table 11. FOSS Analytics Basic Information, Manufacturing Base and Competitors
- Table 12. FOSS Analytics Major Business
- Table 13. FOSS Analytics Wine Analytical Instruments Product and Services
- Table 14. FOSS Analytics Wine Analytical Instruments Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 15. FOSS Analytics Recent Developments/Updates
- Table 16. Bruker Corporation Basic Information, Manufacturing Base and Competitors
- Table 17. Bruker Corporation Major Business
- Table 18. Bruker Corporation Wine Analytical Instruments Product and Services
- Table 19. Bruker Corporation Wine Analytical Instruments Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 20. Bruker Corporation Recent Developments/Updates
- Table 21. Metrohm AG Basic Information, Manufacturing Base and Competitors
- Table 22. Metrohm AG Major Business
- Table 23. Metrohm AG Wine Analytical Instruments Product and Services
- Table 24. Metrohm AG Wine Analytical Instruments Sales Quantity (Units), Average

Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 25. Metrohm AG Recent Developments/Updates

Table 26. Hanna Instruments Basic Information, Manufacturing Base and Competitors

Table 27. Hanna Instruments Major Business

Table 28. Hanna Instruments Wine Analytical Instruments Product and Services

Table 29. Hanna Instruments Wine Analytical Instruments Sales Quantity (Units),  
Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 30. Hanna Instruments Recent Developments/Updates

Table 31. CDR FoodLab Basic Information, Manufacturing Base and Competitors

Table 32. CDR FoodLab Major Business

Table 33. CDR FoodLab Wine Analytical Instruments Product and Services

Table 34. CDR FoodLab Wine Analytical Instruments Sales Quantity (Units), Average  
Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 35. CDR FoodLab Recent Developments/Updates

Table 36. Radox Food Diagnostics Basic Information, Manufacturing Base and  
Competitors

Table 37. Radox Food Diagnostics Major Business

Table 38. Radox Food Diagnostics Wine Analytical Instruments Product and Services

Table 39. Radox Food Diagnostics Wine Analytical Instruments Sales Quantity (Units),  
Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 40. Radox Food Diagnostics Recent Developments/Updates

Table 41. BioSystems S.A. Basic Information, Manufacturing Base and Competitors

Table 42. BioSystems S.A. Major Business

Table 43. BioSystems S.A. Wine Analytical Instruments Product and Services

Table 44. BioSystems S.A. Wine Analytical Instruments Sales Quantity (Units), Average  
Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 45. BioSystems S.A. Recent Developments/Updates

Table 46. Maselli Misure S.p.A. Basic Information, Manufacturing Base and Competitors

Table 47. Maselli Misure S.p.A. Major Business

Table 48. Maselli Misure S.p.A. Wine Analytical Instruments Product and Services

Table 49. Maselli Misure S.p.A. Wine Analytical Instruments Sales Quantity (Units),  
Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 50. Maselli Misure S.p.A. Recent Developments/Updates

Table 51. Gibertini Elettronica S.r.l. Basic Information, Manufacturing Base and Competitors

Table 52. Gibertini Elettronica S.r.l. Major Business

Table 53. Gibertini Elettronica S.r.l. Wine Analytical Instruments Product and Services

Table 54. Gibertini Elettronica S.r.l. Wine Analytical Instruments Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Gibertini Elettronica S.r.l. Recent Developments/Updates

Table 56. B?CHI Labortechnik AG Basic Information, Manufacturing Base and Competitors

Table 57. B?CHI Labortechnik AG Major Business

Table 58. B?CHI Labortechnik AG Wine Analytical Instruments Product and Services

Table 59. B?CHI Labortechnik AG Wine Analytical Instruments Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. B?CHI Labortechnik AG Recent Developments/Updates

Table 61. Rudolph Research Analytical Basic Information, Manufacturing Base and Competitors

Table 62. Rudolph Research Analytical Major Business

Table 63. Rudolph Research Analytical Wine Analytical Instruments Product and Services

Table 64. Rudolph Research Analytical Wine Analytical Instruments Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Rudolph Research Analytical Recent Developments/Updates

Table 66. Laboratoires Dujardin-Salleron Basic Information, Manufacturing Base and Competitors

Table 67. Laboratoires Dujardin-Salleron Major Business

Table 68. Laboratoires Dujardin-Salleron Wine Analytical Instruments Product and Services

Table 69. Laboratoires Dujardin-Salleron Wine Analytical Instruments Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Laboratoires Dujardin-Salleron Recent Developments/Updates

Table 71. Global Wine Analytical Instruments Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 72. Global Wine Analytical Instruments Revenue by Manufacturer (2021-2026) & (USD Million)

Table 73. Global Wine Analytical Instruments Average Price by Manufacturer

(2021-2026) & (K US\$/Unit)

Table 74. Market Position of Manufacturers in Wine Analytical Instruments, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 75. Head Office and Wine Analytical Instruments Production Site of Key Manufacturer

Table 76. Wine Analytical Instruments Market: Company Product Type Footprint

Table 77. Wine Analytical Instruments Market: Company Product Application Footprint

Table 78. Wine Analytical Instruments New Market Entrants and Barriers to Market Entry

Table 79. Wine Analytical Instruments Mergers, Acquisition, Agreements, and Collaborations

Table 80. Global Wine Analytical Instruments Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 81. Global Wine Analytical Instruments Sales Quantity by Region (2021-2026) & (Units)

Table 82. Global Wine Analytical Instruments Sales Quantity by Region (2027-2032) & (Units)

Table 83. Global Wine Analytical Instruments Consumption Value by Region (2021-2026) & (USD Million)

Table 84. Global Wine Analytical Instruments Consumption Value by Region (2027-2032) & (USD Million)

Table 85. Global Wine Analytical Instruments Average Price by Region (2021-2026) & (K US\$/Unit)

Table 86. Global Wine Analytical Instruments Average Price by Region (2027-2032) & (K US\$/Unit)

Table 87. Global Wine Analytical Instruments Sales Quantity by Product Function (2021-2026) & (Units)

Table 88. Global Wine Analytical Instruments Sales Quantity by Product Function (2027-2032) & (Units)

Table 89. Global Wine Analytical Instruments Consumption Value by Product Function (2021-2026) & (USD Million)

Table 90. Global Wine Analytical Instruments Consumption Value by Product Function (2027-2032) & (USD Million)

Table 91. Global Wine Analytical Instruments Average Price by Product Function (2021-2026) & (K US\$/Unit)

Table 92. Global Wine Analytical Instruments Average Price by Product Function (2027-2032) & (K US\$/Unit)

Table 93. Global Wine Analytical Instruments Sales Quantity by Application (2021-2026) & (Units)

Table 94. Global Wine Analytical Instruments Sales Quantity by Application (2027-2032) & (Units)

Table 95. Global Wine Analytical Instruments Consumption Value by Application (2021-2026) & (USD Million)

Table 96. Global Wine Analytical Instruments Consumption Value by Application (2027-2032) & (USD Million)

Table 97. Global Wine Analytical Instruments Average Price by Application (2021-2026) & (K US\$/Unit)

Table 98. Global Wine Analytical Instruments Average Price by Application (2027-2032) & (K US\$/Unit)

Table 99. North America Wine Analytical Instruments Sales Quantity by Product Function (2021-2026) & (Units)

Table 100. North America Wine Analytical Instruments Sales Quantity by Product Function (2027-2032) & (Units)

Table 101. North America Wine Analytical Instruments Sales Quantity by Application (2021-2026) & (Units)

Table 102. North America Wine Analytical Instruments Sales Quantity by Application (2027-2032) & (Units)

Table 103. North America Wine Analytical Instruments Sales Quantity by Country (2021-2026) & (Units)

Table 104. North America Wine Analytical Instruments Sales Quantity by Country (2027-2032) & (Units)

Table 105. North America Wine Analytical Instruments Consumption Value by Country (2021-2026) & (USD Million)

Table 106. North America Wine Analytical Instruments Consumption Value by Country (2027-2032) & (USD Million)

Table 107. Europe Wine Analytical Instruments Sales Quantity by Product Function (2021-2026) & (Units)

Table 108. Europe Wine Analytical Instruments Sales Quantity by Product Function (2027-2032) & (Units)

Table 109. Europe Wine Analytical Instruments Sales Quantity by Application (2021-2026) & (Units)

Table 110. Europe Wine Analytical Instruments Sales Quantity by Application (2027-2032) & (Units)

Table 111. Europe Wine Analytical Instruments Sales Quantity by Country (2021-2026) & (Units)

Table 112. Europe Wine Analytical Instruments Sales Quantity by Country (2027-2032) & (Units)

Table 113. Europe Wine Analytical Instruments Consumption Value by Country

(2021-2026) & (USD Million)

Table 114. Europe Wine Analytical Instruments Consumption Value by Country

(2027-2032) & (USD Million)

Table 115. Asia-Pacific Wine Analytical Instruments Sales Quantity by Product Function

(2021-2026) & (Units)

Table 116. Asia-Pacific Wine Analytical Instruments Sales Quantity by Product Function

(2027-2032) & (Units)

Table 117. Asia-Pacific Wine Analytical Instruments Sales Quantity by Application

(2021-2026) & (Units)

Table 118. Asia-Pacific Wine Analytical Instruments Sales Quantity by Application

(2027-2032) & (Units)

Table 119. Asia-Pacific Wine Analytical Instruments Sales Quantity by Region

(2021-2026) & (Units)

Table 120. Asia-Pacific Wine Analytical Instruments Sales Quantity by Region

(2027-2032) & (Units)

Table 121. Asia-Pacific Wine Analytical Instruments Consumption Value by Region

(2021-2026) & (USD Million)

Table 122. Asia-Pacific Wine Analytical Instruments Consumption Value by Region

(2027-2032) & (USD Million)

Table 123. South America Wine Analytical Instruments Sales Quantity by Product Function (2021-2026) & (Units)

Table 124. South America Wine Analytical Instruments Sales Quantity by Product Function (2027-2032) & (Units)

Table 125. South America Wine Analytical Instruments Sales Quantity by Application (2021-2026) & (Units)

Table 126. South America Wine Analytical Instruments Sales Quantity by Application (2027-2032) & (Units)

Table 127. South America Wine Analytical Instruments Sales Quantity by Country (2021-2026) & (Units)

Table 128. South America Wine Analytical Instruments Sales Quantity by Country (2027-2032) & (Units)

Table 129. South America Wine Analytical Instruments Consumption Value by Country (2021-2026) & (USD Million)

Table 130. South America Wine Analytical Instruments Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Middle East & Africa Wine Analytical Instruments Sales Quantity by Product Function (2021-2026) & (Units)

Table 132. Middle East & Africa Wine Analytical Instruments Sales Quantity by Product Function (2027-2032) & (Units)

Table 133. Middle East & Africa Wine Analytical Instruments Sales Quantity by Application (2021-2026) & (Units)

Table 134. Middle East & Africa Wine Analytical Instruments Sales Quantity by Application (2027-2032) & (Units)

Table 135. Middle East & Africa Wine Analytical Instruments Sales Quantity by Country (2021-2026) & (Units)

Table 136. Middle East & Africa Wine Analytical Instruments Sales Quantity by Country (2027-2032) & (Units)

Table 137. Middle East & Africa Wine Analytical Instruments Consumption Value by Country (2021-2026) & (USD Million)

Table 138. Middle East & Africa Wine Analytical Instruments Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Wine Analytical Instruments Raw Material

Table 140. Key Manufacturers of Wine Analytical Instruments Raw Materials

Table 141. Wine Analytical Instruments Typical Distributors

Table 142. Wine Analytical Instruments Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Wine Analytical Instruments Picture
- Figure 2. Global Wine Analytical Instruments Revenue by Product Function, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Wine Analytical Instruments Revenue Market Share by Product Function in 2025
- Figure 4. Multi-parameter Laboratory Analyzers Examples
- Figure 5. Wet-chemistry Automation Instruments Examples
- Figure 6. Photometric and Enzymatic Analyzers Examples
- Figure 7. Physical Property Instruments Examples
- Figure 8. Process and In-line Analyzers Examples
- Figure 9. Other Examples
- Figure 10. Global Wine Analytical Instruments Revenue by Technology Route, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Wine Analytical Instruments Revenue Market Share by Technology Route in 2025
- Figure 12. FTIR / NIR Spectroscopy Examples
- Figure 13. Titration and Electrochemical Analysis Examples
- Figure 14. Photometric / Enzymatic Analysis Examples
- Figure 15. Density / Refractometry / Distillation Examples
- Figure 16. Hybrid / Other Analytical Routes Examples
- Figure 17. Other Examples
- Figure 18. Global Wine Analytical Instruments Revenue by Workflow Stage, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global Wine Analytical Instruments Revenue Market Share by Workflow Stage in 2025
- Figure 20. Grape and Must Intake Analysis Examples
- Figure 21. Fermentation Monitoring Examples
- Figure 22. Cellar, Maturation and Blending Control Examples
- Figure 23. Bottling and Final Quality Release Examples
- Figure 24. Other Examples
- Figure 25. Global Wine Analytical Instruments Revenue by Automation Tier, (USD Million), 2021 & 2025 & 2032
- Figure 26. Global Wine Analytical Instruments Revenue Market Share by Automation Tier in 2025
- Figure 27. Entry-level and Portable Instruments Examples

- Figure 28. Routine Benchtop Instruments Examples
- Figure 29. High-end Multi-parameter Systems Examples
- Figure 30. Automated and Process-integrated Systems Examples
- Figure 31. Global Wine Analytical Instruments Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 32. Global Wine Analytical Instruments Revenue Market Share by Application in 2025
- Figure 33. Wineries and Wine Producers Examples
- Figure 34. Third-party Testing Laboratories Examples
- Figure 35. Research and Education Institutions Examples
- Figure 36. Beverage Plants with Wine-related Lines Examples
- Figure 37. Other Examples
- Figure 38. Global Wine Analytical Instruments Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 39. Global Wine Analytical Instruments Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 40. Global Wine Analytical Instruments Sales Quantity (2021-2032) & (Units)
- Figure 41. Global Wine Analytical Instruments Price (2021-2032) & (K US\$/Unit)
- Figure 42. Global Wine Analytical Instruments Sales Quantity Market Share by Manufacturer in 2025
- Figure 43. Global Wine Analytical Instruments Revenue Market Share by Manufacturer in 2025
- Figure 44. Producer Shipments of Wine Analytical Instruments by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 45. Top 3 Wine Analytical Instruments Manufacturer (Revenue) Market Share in 2025
- Figure 46. Top 6 Wine Analytical Instruments Manufacturer (Revenue) Market Share in 2025
- Figure 47. Global Wine Analytical Instruments Sales Quantity Market Share by Region (2021-2032)
- Figure 48. Global Wine Analytical Instruments Consumption Value Market Share by Region (2021-2032)
- Figure 49. North America Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)
- Figure 50. Europe Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)
- Figure 51. Asia-Pacific Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)
- Figure 52. South America Wine Analytical Instruments Consumption Value (2021-2032)

& (USD Million)

Figure 53. Middle East & Africa Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 54. Global Wine Analytical Instruments Sales Quantity Market Share by Product Function (2021-2032)

Figure 55. Global Wine Analytical Instruments Consumption Value Market Share by Product Function (2021-2032)

Figure 56. Global Wine Analytical Instruments Average Price by Product Function (2021-2032) & (K US\$/Unit)

Figure 57. Global Wine Analytical Instruments Sales Quantity Market Share by Application (2021-2032)

Figure 58. Global Wine Analytical Instruments Revenue Market Share by Application (2021-2032)

Figure 59. Global Wine Analytical Instruments Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 60. North America Wine Analytical Instruments Sales Quantity Market Share by Product Function (2021-2032)

Figure 61. North America Wine Analytical Instruments Sales Quantity Market Share by Application (2021-2032)

Figure 62. North America Wine Analytical Instruments Sales Quantity Market Share by Country (2021-2032)

Figure 63. North America Wine Analytical Instruments Consumption Value Market Share by Country (2021-2032)

Figure 64. United States Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 65. Canada Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 66. Mexico Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 67. Europe Wine Analytical Instruments Sales Quantity Market Share by Product Function (2021-2032)

Figure 68. Europe Wine Analytical Instruments Sales Quantity Market Share by Application (2021-2032)

Figure 69. Europe Wine Analytical Instruments Sales Quantity Market Share by Country (2021-2032)

Figure 70. Europe Wine Analytical Instruments Consumption Value Market Share by Country (2021-2032)

Figure 71. Germany Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 72. France Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 73. United Kingdom Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 74. Russia Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 75. Italy Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 76. Asia-Pacific Wine Analytical Instruments Sales Quantity Market Share by Product Function (2021-2032)

Figure 77. Asia-Pacific Wine Analytical Instruments Sales Quantity Market Share by Application (2021-2032)

Figure 78. Asia-Pacific Wine Analytical Instruments Sales Quantity Market Share by Region (2021-2032)

Figure 79. Asia-Pacific Wine Analytical Instruments Consumption Value Market Share by Region (2021-2032)

Figure 80. China Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 81. Japan Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 82. South Korea Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 83. India Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 84. Southeast Asia Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 85. Australia Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 86. South America Wine Analytical Instruments Sales Quantity Market Share by Product Function (2021-2032)

Figure 87. South America Wine Analytical Instruments Sales Quantity Market Share by Application (2021-2032)

Figure 88. South America Wine Analytical Instruments Sales Quantity Market Share by Country (2021-2032)

Figure 89. South America Wine Analytical Instruments Consumption Value Market Share by Country (2021-2032)

Figure 90. Brazil Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 91. Argentina Wine Analytical Instruments Consumption Value (2021-2032) &

(USD Million)

Figure 92. Middle East & Africa Wine Analytical Instruments Sales Quantity Market Share by Product Function (2021-2032)

Figure 93. Middle East & Africa Wine Analytical Instruments Sales Quantity Market Share by Application (2021-2032)

Figure 94. Middle East & Africa Wine Analytical Instruments Sales Quantity Market Share by Country (2021-2032)

Figure 95. Middle East & Africa Wine Analytical Instruments Consumption Value Market Share by Country (2021-2032)

Figure 96. Turkey Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 97. Egypt Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 98. Saudi Arabia Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 99. South Africa Wine Analytical Instruments Consumption Value (2021-2032) & (USD Million)

Figure 100. Wine Analytical Instruments Market Drivers

Figure 101. Wine Analytical Instruments Market Restraints

Figure 102. Wine Analytical Instruments Market Trends

Figure 103. Porters Five Forces Analysis

Figure 104. Manufacturing Cost Structure Analysis of Wine Analytical Instruments in 2025

Figure 105. Manufacturing Process Analysis of Wine Analytical Instruments

Figure 106. Wine Analytical Instruments Industrial Chain

Figure 107. Sales Channel: Direct to End-User vs Distributors

Figure 108. Direct Channel Pros & Cons

Figure 109. Indirect Channel Pros & Cons

Figure 110. Methodology

Figure 111. Research Process and Data Source

## I would like to order

Product name: Global Wine Analytical Instruments Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G5F6E9152273EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5F6E9152273EN.html>