

Global Window Exhaust Fan Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Window Exhaust Fan market size was valued at US\$ 407 million in 2025 and is forecast to a readjusted size of US\$ 559 million by 2032 with a CAGR of 4.7% during review period.

In 2024, global sales of window exhaust fans reached 11.8 million units, with an average selling price of US\$32 per unit. Window exhaust fans are localized ventilation devices installed on walls or window frames. They use a motor-driven impeller to expel indoor moisture, fumes, odors, or hot air to the outside, achieving air exchange and environmental improvement. The global production capacity for this product is approximately 15 million units per year, with an average gross profit margin of 18%-25%. The main upstream raw materials include cold-rolled steel sheets, ABS or PP plastic shells, copper wire motors, aluminum alloy louvers, and fasteners. The plastic shell accounts for approximately 38% of the material cost per unit, and the motor assembly accounts for approximately 42%. Downstream applications include residential kitchens, bathrooms, small shops, restaurant kitchens, warehouses, farms, and light industrial plants. Residential and small commercial users account for approximately 72% of overall consumption. Demand growth is mainly driven by residential renovations and increased awareness of ventilation and health, particularly in densely populated urban areas with high humidity or heavy cooking fumes. Global energy-saving regulations are driving the replacement of older, more efficient motors and lower-noise exhaust systems, expanding the replacement market. With the increasing prevalence of new environmentally friendly materials, brushless DC motors, and intelligent humidity sensing controls, window exhaust fans are upgrading towards energy efficiency, quieter operation, and automation. Future prospects include smart home integration, ultra-thin designs, durable products for commercial applications, and modular ventilation systems.

In particular, rising building ventilation standards in Southeast Asia, South Asia, and Latin America represent the most promising emerging market demand.

The window exhaust fan market is showing stable growth, driven by demand from residential upgrades, rising urban ventilation standards, and increased hygiene requirements in commercial settings. Compared to central ventilation systems or ducted exhaust fans, window exhaust fans offer lower costs, simpler installation, and easier maintenance, thus maintaining resilient demand in developing countries and existing housing markets. Particularly in Asia, high humidity, densely populated living environments, and kitchen fumes have made window exhaust fans a necessity for households. Simultaneously, renovations of older homes and the expansion of the rental market are also driving continuous replacement demand.

The market competition is dominated by regional manufacturers. Chinese, Indian, and Southeast Asian manufacturers, leveraging their economies of scale and cost advantages, occupy a large share of the low-to-mid-range global market, while Japanese, Korean, and European brands maintain their leadership in quiet, efficient, and long-life products. Technological upgrades are shifting from traditional AC motors to energy-saving DC brushless motors, with intelligent humidity/odor sensors, remote control, and home connectivity becoming key differentiators. As global energy regulations become increasingly stringent, high efficiency, low noise, and environmentally friendly materials are becoming core competitive advantages.

Future growth will primarily come from three areas: first, the increased demand for residential ventilation equipment driven by urbanization in emerging markets; second, the replacement market driven by home renovation and old house remodeling cycles; and third, the rising demand for stable ventilation in small commercial settings (restaurant kitchens, convenience stores, and light industrial workshops). Overall, the window exhaust fan industry will maintain steady expansion, while evolving technologically towards greater energy efficiency, quieter operation, and smarter features. Companies with strong supply chain integration and product innovation capabilities will gain a stronger competitive advantage.

This report is a detailed and comprehensive analysis for global Window Exhaust Fan market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Window Exhaust Fan market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Window Exhaust Fan market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Window Exhaust Fan market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Window Exhaust Fan market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Window Exhaust Fan

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Window Exhaust Fan market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wintek Ventilation Fan, Canarm, Air King, Aosvents, RiteFlo, JINLING, SUNON, S&P Ventilation Systems, SIEGENIA, KDK Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Window Exhaust Fan market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Open-type Glass

Frame-clamped Type

Louvre Type

Glass Splicing Type

Market segment by Air Volume Range

Air Volume Range (m³/h): 50-100

Air Volume Range (m³/h): 100-200

Others

Market segment by Control Method

Mechanical Switch/Pull Cord Type

Remote Control/Wireless Switch Type

Humidity/Air Quality Sensor Type

IoT Smart Type

Market segment by Application

Home

Business

Others

Major players covered

Wintek Ventilation Fan

Canarm

Air King

Aosvents

RiteFlo

JINLING

SUNON

S&P Ventilation Systems

SIEGENIA

KDK Company

Broan-NuTone

Screwfix

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Window Exhaust Fan product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Window Exhaust Fan, with price, sales quantity, revenue, and global market share of Window Exhaust Fan from 2021 to 2026.

Chapter 3, the Window Exhaust Fan competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Window Exhaust Fan breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Window Exhaust Fan market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Window Exhaust Fan.

Chapter 14 and 15, to describe Window Exhaust Fan sales channel, distributors, customers, research findings and conclusion.

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