

Global Windlasses Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5195E1744E0EN.html>

Date: August 2026

Pages: 99

Price: US\$ 4,480.00 (Single User License)

ID: G5195E1744E0EN

Abstracts

The global Windlasses market size is expected to reach \$ 2046 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, global production of marine windlasses reached approximately 86.0 thousand units, with an average selling price of USD 16.5 thousand per unit, a production capacity of approximately 108.0 thousand units, and a gross margin of 29.0%.

A windlass generally refers to an anchor-handling machine used in marine and offshore applications rather than a general-purpose industrial winch. Driven by electric, hydraulic, or pneumatic power, it rotates a wildcat, warping head, or drum to pay out and retrieve anchor chains, anchor ropes, or mooring lines. A typical windlass consists of a drive unit, reduction gearbox, wildcat, drum, clutch, brake, and control system. Windlasses can be classified as horizontal or vertical types by installation configuration and as electric, hydraulic, or pneumatic types by drive system. They are mainly used on merchant ships, naval vessels, offshore support vessels, fishing vessels, yachts, tugboats, and offshore platforms. Advanced products may incorporate constant-tension control, remote operation, overload protection, explosion-proof design, corrosion resistance, and classification-society certification.

The global marine windlass market is closely associated with shipbuilding, fleet renewal, offshore investment, and yacht consumption. Medium- and large-sized hydraulic or electric windlasses for merchant and offshore vessels are generally customized according to vessel type, anchor-chain diameter, pulling capacity, retrieval speed, and classification requirements, resulting in substantially higher unit values than small yacht windlasses. Asia is the largest production and demand region, with China, South Korea, and Japan maintaining sizable commercial shipbuilding industries and well-developed

marine deck-machinery supply chains. European manufacturers remain competitive in windlasses for large vessels, offshore engineering, naval ships, and premium yachts.

This report studies the global Windlasses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Windlasses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Windlasses that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Windlasses total production and demand, 2021-2032, (Units)

Global Windlasses total production value, 2021-2032, (USD Million)

Global Windlasses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Windlasses consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Windlasses domestic production, consumption, key domestic manufacturers and share

Global Windlasses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Windlasses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Windlasses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Windlasses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, Ingersoll Rand, Columbus McKinnon, MSA, Demag, ZOLLERN GmbH & Co. KG, TWG?Dover Corporation?, Nantong Li Wei Machine Co.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Windlasses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Windlasses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Windlasses Market, Segmentation by Type:

Hydraulic Winch

Electric Winch

Pneumatic Winch

Others

Global Windlasses Market, Segmentation by Structural Type:

Planetary Winch

Worm Gear Winch

Open Winch

Integrated Winch

Global Windlasses Market, Segmentation by Function:

Hoisting Winch

Pulling Winch

Mooring Winch

Anchor Winch

Man-riding Winch

Global Windlasses Market, Segmentation by Application:

Oil and Gas

Marine and Offshore Engineering

Mining

Construction and Infrastructure

Cranes and Lifting Equipment

Vehicle Recovery

Companies Profiled:

Liebherr

Ingersoll Rand

Columbus McKinnon

MSA

Demag

ZOLLERN GmbH & Co. KG

TWG?Dover Corporation?

Nantong Li Wei Machine Co.,Ltd.

Key Questions Answered:

1. How big is the global Windlasses market?
2. What is the demand of the global Windlasses market?
3. What is the year over year growth of the global Windlasses market?
4. What is the production and production value of the global Windlasses market?
5. Who are the key producers in the global Windlasses market?
6. What are the growth factors driving the market demand?

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