

Global Winding Button Cell Battery Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G12CC99FBCBBEN.html>

Date: June 2026

Pages: 101

Price: US\$ 4,480.00 (Single User License)

ID: G12CC99FBCBBEN

Abstracts

The global Winding Button Cell Battery market size is expected to reach \$ 1100 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Winding Button Cell Battery refers to a miniaturized secondary battery adopting a winding electrode structure within a button-type form factor, specifically designed to deliver stable and repeatable power for compact electronic applications. By integrating spiral-wound electrodes into a confined button configuration, the battery enhances active material utilization, improves internal structural uniformity, and supports efficient charge/discharge behavior while maintaining consistent voltage output and reliable safety performance. Compared with conventional stacked button cells, it emphasizes precision winding processes, optimized internal space utilization, and robust sealing design, enabling superior performance in space-constrained and high-reliability environments such as portable electronics and medical devices. In 2025, the industry capacity utilization rate was approximately 65%, and the average gross margin was about 22%. Production in 2025 reached 1.1 billion units, with an average price of 0.6 USD per unit. Upstream, the industry primarily relies on critical materials such as lithium cobalt oxide and separators, with representative suppliers including Umicore, Asahi Kasei, and Celgard, which provide key inputs affecting electrochemical performance and safety. Midstream focuses on the design and manufacturing of winding button cell batteries, covering electrode winding, micro-scale cell integration, sealing, and reliability testing to ensure consistent electrochemical performance and structural stability. Downstream demand mainly comes from consumer electronics and medical devices, with key customers including Apple, Samsung Electronics, Medtronic, and Philips.

Rechargeable Lithium-ion Button Cell is increasingly becoming a core power solution for

high-integration and space-constrained electronic systems, as demand rises from wearable devices, compact medical electronics, and IoT terminals that require stable, rechargeable energy with long cycle life. Its advantages in energy density and voltage stability enable reliable performance in applications such as wireless earbuds, health monitoring devices, and precision sensors, where continuous operation and compact form factors are critical. The industry is undergoing a transition from disposable to rechargeable architectures, reflecting a broader shift toward lifecycle cost efficiency and sustainability. At the same time, advancements in micro-scale electrode engineering, high-performance material systems, and sealing technologies are improving safety and consistency, supporting adoption in higher-reliability scenarios. While manufacturing complexity and cost control remain key challenges, leading players are enhancing yield and scalability through process optimization. As downstream demand becomes more quality-driven, the competitive landscape is shifting toward high-value applications, where performance differentiation and reliability standards provide stronger margin support.

This report studies the global Winding Button Cell Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Winding Button Cell Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Winding Button Cell Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Winding Button Cell Battery total production and demand, 2021-2032, (K Units)

Global Winding Button Cell Battery total production value, 2021-2032, (USD Million)

Global Winding Button Cell Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Winding Button Cell Battery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Winding Button Cell Battery domestic production, consumption, key domestic manufacturers and share

Global Winding Button Cell Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Winding Button Cell Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Winding Button Cell Battery production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Winding Button Cell Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Varta, Panasonic, EVE Energy, Maxell, Micropower, Ganfeng LiEnergy, Seiko Instruments, Great Power, Renata SA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Winding Button Cell Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Winding Button Cell Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Winding Button Cell Battery Market, Segmentation by Type:

3.6V

3.7V

Others

Global Winding Button Cell Battery Market, Segmentation by Cell Chemistry:

LCO

LMO

Others

Global Winding Button Cell Battery Market, Segmentation by Capacity:

Capacity

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