

Global Wind Turbine Tower Flange Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wind Turbine Tower Flange market size is expected to reach \$ 2530 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global Wind Turbine Tower Flange production reached approximately 909.6 k tons, with an average global market price of around US\$1,748 per ton. Wind Turbine Tower Flange refers to a critical load-bearing connection component used to join wind turbine tower sections and to connect the tower with upper structures such as the nacelle, transition piece, or foundation interface. Typically made from high-strength steel, it relies on bolted preloading to transmit axial, radial, and bending loads while meeting stringent fatigue and durability requirements under long-term cyclic loading. As wind deployment accelerates globally, the wind turbine tower flange market is expanding in step with total installations and turbine-size evolution. About 117 GW of new wind capacity was added in 2024 and cumulative global capacity has passed the 1 TW milestone; the first half of 2025 saw 72.2 GW of additions, indicating ongoing demand momentum. Offshore developments—notably larger fixed-bottom units and the rising share of floating technology—are increasing per-turbine flange counts and individual flange dimensions, while onshore trends toward higher towers and larger machines provide steady incremental demand. Opportunities arise from growing global tender pipelines, localization and industrial policy support in major markets, and the drive to higher-capacity turbines to improve MW-level efficiency; constraints include port and marine vessel bottlenecks, permitting and grid-connection delays, raw-material price volatility and supply-chain delivery risks, all of which materially affect flange schedules and costs. Manufacturers and supply-chain actors should therefore accelerate local manufacturing, deepen design and quality standardization, and optimize logistics and inventory strategies to mitigate volatility and capture medium-to-long-term opportunities from offshore and high-capacity turbine growth.

This report studies the global Wind Turbine Tower Flange production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wind Turbine Tower Flange and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wind Turbine Tower Flange that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wind Turbine Tower Flange total production and demand, 2021-2032, (Kilotons)

Global Wind Turbine Tower Flange total production value, 2021-2032, (USD Million)

Global Wind Turbine Tower Flange production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Wind Turbine Tower Flange consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Wind Turbine Tower Flange domestic production, consumption, key domestic manufacturers and share

Global Wind Turbine Tower Flange production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Wind Turbine Tower Flange production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Wind Turbine Tower Flange production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Wind Turbine Tower Flange market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangyin Hengrun Heavy Industries, Iraeta, Shanxi Tianbao, Shanxi Shuanghuan Heavy Industry, Shanxi Jinrui Guangyuan Heavy Industry, FRISA, Taewoong, Euskal Forging, Flanschenwerk Thal, DHDZ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wind Turbine Tower Flange market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wind Turbine Tower Flange Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wind Turbine Tower Flange Market, Segmentation by Type:

12MW

Global Wind Turbine Tower Flange Market, Segmentation by Manufacturing Process:

Forged Flange

Rolled Flange

Global Wind Turbine Tower Flange Market, Segmentation by Diameter:

Diameter

Diameter 8?12 m

Diameter > 12 m

Global Wind Turbine Tower Flange Market, Segmentation by Application:

Onshore Wind Power

Offshore Wind Power

Companies Profiled:

Jiangyin Hengrun Heavy Industries

Iraeta

Shanxi Tianbao

Shanxi Shuanghuan Heavy Industry

Shanxi Jinrui Guangyuan Heavy Industry

FRISA

Taewoong

Euskal Forging

Flanschenwerk Thal

DHDZ

Wuxi Paike New Materials

CHW Forge

TP-Products

Key Questions Answered:

1. How big is the global Wind Turbine Tower Flange market?
2. What is the demand of the global Wind Turbine Tower Flange market?
3. What is the year over year growth of the global Wind Turbine Tower Flange market?
4. What is the production and production value of the global Wind Turbine Tower Flange

market?

5. Who are the key producers in the global Wind Turbine Tower Flange market?

6. What are the growth factors driving the market demand?

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