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Global Wind Turbine Generator Gearboxes Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G54E14E4277BEN.html
Date: November 2026
Pages: 116
Price: US$ 4,480.00 (Single User License)
ID: G54E14E4277BEN

Abstracts

The global Wind Turbine Generator Gearboxes market size is expected to reach $ 7910 million by 2032, rising at a market growth of 2.6% CAGR during the forecast period (2026-2032).

In 2025, global Wind Turbine Generator Gearboxes sales reached approximately 168770 MW with an average global market price of around US$ 38000 per MW. Wind Turbine Generator Gearboxes refers to a mechanical transmission device installed in a wind turbine drivetrain, which converts the low-speed, high-torque rotational energy generated by the wind turbine rotor into higher-speed rotational energy required by the generator. It transmits mechanical power from the rotor shaft to the generator shaft while increasing rotational speed, adjusting torque, and ensuring efficient power conversion for electricity generation.

The global Wind Turbine Generator Gearboxes market is an important segment of the wind energy equipment industry, providing critical mechanical transmission components for wind turbines by converting the low-speed, high-torque rotation generated by blades and rotors into higher-speed rotational power required by generators. Wind Turbine Generator Gearboxeses are mainly used in geared and semi-direct-drive wind turbines, including planetary gearboxes, parallel-shaft gearboxes, helical gearboxes, and hybrid multi-stage transmission systems, serving both onshore and offshore wind power applications. The upstream industry mainly consists of suppliers of raw materials and precision components, including alloy steel, cast iron, forgings, bearings, gears, shafts, housings, lubrication systems, seals, and precision machining equipment. The midstream sector includes specialized wind gearbox manufacturers and wind turbine drivetrain suppliers responsible for gearbox design, manufacturing, assembly, testing, and maintenance services. The downstream market is primarily driven by wind turbine

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OEMs, wind farm developers, and power generation operators, with applications across onshore wind farms, offshore wind farms, distributed wind power projects, and emerging hybrid renewable energy systems. In the future, the Wind Turbine Generator Gearboxes market is expected to continue evolving with the expansion of global renewable energy capacity, increasing demand for large-capacity wind turbines, and rapid offshore wind development. Technological trends such as higher-power-density gearboxes, lightweight materials, improved reliability, digital condition monitoring, predictive maintenance, and advanced lubrication technologies will enhance gearbox performance and reduce lifecycle costs. Although direct-drive turbines may limit demand in certain segments, the growing deployment of medium- and large-scale wind turbines, especially offshore units with higher transmission requirements, will continue to support long-term market growth.

Report Scope

This report studies the global Wind Turbine Generator Gearboxes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wind Turbine Generator Gearboxes and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wind Turbine Generator Gearboxes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wind Turbine Generator Gearboxes total production and demand, 2021-2032, (MW)

Global Wind Turbine Generator Gearboxes total production value, 2021-2032, (USD Million)

Global Wind Turbine Generator Gearboxes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Wind Turbine Generator Gearboxes consumption by region & country,

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CAGR, 2021-2032 & (MW)

U.S. VS China: Wind Turbine Generator Gearboxes domestic production, consumption, key domestic manufacturers and share

Global Wind Turbine Generator Gearboxes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Wind Turbine Generator Gearboxes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Wind Turbine Generator Gearboxes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Wind Turbine Generator Gearboxes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Transmission, Delijia Transmission Technology, Flender (Winergy), ZF Friedrichshafen, CRRC Corporation, NFAIC, Dalian Heavy Industry, Chongqing Gearbox, Siemens Gamesa, Hangzhou Advance Gearbox Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wind Turbine Generator Gearboxes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (MW) and average price (US$/KW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Wind Turbine Generator Gearboxes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Wind Turbine Generator Gearboxes Market, Segmentation by Type:

Below 3MW

3MW-6MW

Above 6MW

Global Wind Turbine Generator Gearboxes Market, Segmentation by Position:

Main Gearbox

Yaw Gearbox

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Pitch Gearbox

Global Wind Turbine Generator Gearboxes Market, Segmentation by Drive Type:

High-speed Transmission

Medium-speed Transmission

Global Wind Turbine Generator Gearboxes Market, Segmentation by Application:

Offshore Wind Power

Onshore Wind Power

Companies Profiled:

China Transmission

Delijia Transmission Technology

Flender (Winergy)

ZF Friedrichshafen

CRRC Corporation

NFAIC

Dalian Heavy Industry

Chongqing Gearbox

Siemens Gamesa

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Hangzhou Advance Gearbox Group

Tianjin Teek Transmission

Chongqing Wangjiang Industrial

Eickhoff

Taiyuan Heavy Industry

Key Questions Answered

1. How big is the global Wind Turbine Generator Gearboxes market?
2. What is the demand of the global Wind Turbine Generator Gearboxes market?
3. What is the year over year growth of the global Wind Turbine Generator Gearboxes market?
4. What is the total value of the global Wind Turbine Generator Gearboxes market?
5. Who are the Major Players in the global Wind Turbine Generator Gearboxes market?
6. What are the growth factors driving the market demand?

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