

Global Wind Turbine Gearbox Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wind Turbine Gearbox market size was valued at US\$ 7198 million in 2025 and is forecast to a readjusted size of US\$ 10270 million by 2032 with a CAGR of 5.3% during review period.

A wind turbine gearbox is a critical component in a wind turbine that converts the low-speed rotation of the turbine's blades into the high-speed rotation needed to generate electricity.

The wind turbine gearbox market has seen significant growth and evolution over the years, driven by the expanding demand for renewable energy sources and technological advancements in wind turbine designs. The wind turbine gearbox market is closely tied to the growth of the global wind energy sector. As countries transition to renewable energy to combat climate change, wind energy is increasingly seen as a key contributor to achieving energy goals. Wind turbine gearboxes are vital components that enable wind turbines to convert the mechanical energy of wind into electrical power efficiently. Wind power is one of the fastest-growing renewable energy sources. The global installed capacity of wind turbines continues to rise, especially in regions like Europe, Asia-Pacific (particularly China and India), and North America. Gearbox designs are becoming more efficient, compact, and reliable, leading to lower operational costs and increased efficiency. Many governments offer incentives, subsidies, and regulatory support to promote renewable energy, which includes wind power generation. The increasing global focus on reducing carbon emissions and the transition to cleaner energy sources has boosted the demand for wind turbines. New innovations, such as hybrid and direct-drive systems, improve gearbox performance, reliability, and maintenance costs, thus supporting market growth. Europe has a well-established wind

energy market, particularly in countries like Germany, Spain, and the UK. The region is also a leader in offshore wind energy, which is increasing the demand for specialized gearboxes. China and India are leading the charge in the Asia-Pacific region. China, in particular, is the world's largest producer of wind turbines and gearboxes. The region is expected to experience significant growth due to the increasing focus on renewable energy. The U.S. has a growing wind energy market, especially in states like Texas, California, and Iowa. Canada is also expanding its wind energy capacity.

This report is a detailed and comprehensive analysis for global Wind Turbine Gearbox market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wind Turbine Gearbox market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (K USD/MW), 2021-2032

Global Wind Turbine Gearbox market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (K USD/MW), 2021-2032

Global Wind Turbine Gearbox market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (K USD/MW), 2021-2032

Global Wind Turbine Gearbox market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (K USD/MW), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wind Turbine Gearbox

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wind Turbine Gearbox market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Transmission, Flender (Winergy), ZF Friedrichshafen, Delijia Transmission Technology, NFAIC, Chongqing Gearbox, Dalian Heavy Industry, Siemens Gamesa, Eickhoff, CRRC Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wind Turbine Gearbox market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 3MW

3MW-6MW

Above 6MW

Market segment by Application

Offshore

Onshore

Major players covered

China Transmission

Flender (Winergy)

ZF Friedrichshafen

Delijia Transmission Technology

NFAIC

Chongqing Gearbox

Dalian Heavy Industry

Siemens Gamesa

Eickhoff

CRRC Corporation

Chongqing Wangjiang Industrial

Tianjin Teek Transmission

Hangzhou Advance Gearbox Group

Taiyuan Heavy Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wind Turbine Gearbox product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wind Turbine Gearbox, with price, sales

quantity, revenue, and global market share of Wind Turbine Gearbox from 2021 to 2026.

Chapter 3, the Wind Turbine Gearbox competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wind Turbine Gearbox breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wind Turbine Gearbox market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wind Turbine Gearbox.

Chapter 14 and 15, to describe Wind Turbine Gearbox sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Wind Turbine Gearbox Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Below 3MW
 - 1.3.3 3MW-6MW
 - 1.3.4 Above 6MW
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Wind Turbine Gearbox Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.4.2 Offshore
 - 1.4.3 Onshore
- 1.5 Global Wind Turbine Gearbox Market Size & Forecast
 - 1.5.1 Global Wind Turbine Gearbox Consumption Value (2021 & 2025 & 2032)
 - 1.5.2 Global Wind Turbine Gearbox Sales Quantity (2021-2032)
 - 1.5.3 Global Wind Turbine Gearbox Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 China Transmission
 - 2.1.1 China Transmission Details
 - 2.1.2 China Transmission Major Business
 - 2.1.3 China Transmission Wind Turbine Gearbox Product and Services
 - 2.1.4 China Transmission Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.1.5 China Transmission Recent Developments/Updates
- 2.2 Flender (Winergy)
 - 2.2.1 Flender (Winergy) Details
 - 2.2.2 Flender (Winergy) Major Business
 - 2.2.3 Flender (Winergy) Wind Turbine Gearbox Product and Services
 - 2.2.4 Flender (Winergy) Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Flender (Winergy) Recent Developments/Updates
- 2.3 ZF Friedrichshafen

- 2.3.1 ZF Friedrichshafen Details
- 2.3.2 ZF Friedrichshafen Major Business
- 2.3.3 ZF Friedrichshafen Wind Turbine Gearbox Product and Services
- 2.3.4 ZF Friedrichshafen Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 ZF Friedrichshafen Recent Developments/Updates
- 2.4 Delijia Transmission Technology
 - 2.4.1 Delijia Transmission Technology Details
 - 2.4.2 Delijia Transmission Technology Major Business
 - 2.4.3 Delijia Transmission Technology Wind Turbine Gearbox Product and Services
 - 2.4.4 Delijia Transmission Technology Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Delijia Transmission Technology Recent Developments/Updates
- 2.5 NFAIC
 - 2.5.1 NFAIC Details
 - 2.5.2 NFAIC Major Business
 - 2.5.3 NFAIC Wind Turbine Gearbox Product and Services
 - 2.5.4 NFAIC Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 NFAIC Recent Developments/Updates
- 2.6 Chongqing Gearbox
 - 2.6.1 Chongqing Gearbox Details
 - 2.6.2 Chongqing Gearbox Major Business
 - 2.6.3 Chongqing Gearbox Wind Turbine Gearbox Product and Services
 - 2.6.4 Chongqing Gearbox Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Chongqing Gearbox Recent Developments/Updates
- 2.7 Dalian Heavy Industry
 - 2.7.1 Dalian Heavy Industry Details
 - 2.7.2 Dalian Heavy Industry Major Business
 - 2.7.3 Dalian Heavy Industry Wind Turbine Gearbox Product and Services
 - 2.7.4 Dalian Heavy Industry Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Dalian Heavy Industry Recent Developments/Updates
- 2.8 Siemens Gamesa
 - 2.8.1 Siemens Gamesa Details
 - 2.8.2 Siemens Gamesa Major Business
 - 2.8.3 Siemens Gamesa Wind Turbine Gearbox Product and Services
 - 2.8.4 Siemens Gamesa Wind Turbine Gearbox Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Siemens Gamesa Recent Developments/Updates

2.9 Eickhoff

2.9.1 Eickhoff Details

2.9.2 Eickhoff Major Business

2.9.3 Eickhoff Wind Turbine Gearbox Product and Services

2.9.4 Eickhoff Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Eickhoff Recent Developments/Updates

2.10 CRRC Corporation

2.10.1 CRRC Corporation Details

2.10.2 CRRC Corporation Major Business

2.10.3 CRRC Corporation Wind Turbine Gearbox Product and Services

2.10.4 CRRC Corporation Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 CRRC Corporation Recent Developments/Updates

2.11 Chongqing Wangjiang Industrial

2.11.1 Chongqing Wangjiang Industrial Details

2.11.2 Chongqing Wangjiang Industrial Major Business

2.11.3 Chongqing Wangjiang Industrial Wind Turbine Gearbox Product and Services

2.11.4 Chongqing Wangjiang Industrial Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Chongqing Wangjiang Industrial Recent Developments/Updates

2.12 Tianjin Teek Transmission

2.12.1 Tianjin Teek Transmission Details

2.12.2 Tianjin Teek Transmission Major Business

2.12.3 Tianjin Teek Transmission Wind Turbine Gearbox Product and Services

2.12.4 Tianjin Teek Transmission Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Tianjin Teek Transmission Recent Developments/Updates

2.13 Hangzhou Advance Gearbox Group

2.13.1 Hangzhou Advance Gearbox Group Details

2.13.2 Hangzhou Advance Gearbox Group Major Business

2.13.3 Hangzhou Advance Gearbox Group Wind Turbine Gearbox Product and Services

2.13.4 Hangzhou Advance Gearbox Group Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Hangzhou Advance Gearbox Group Recent Developments/Updates

2.14 Taiyuan Heavy Industry

- 2.14.1 Taiyuan Heavy Industry Details
- 2.14.2 Taiyuan Heavy Industry Major Business
- 2.14.3 Taiyuan Heavy Industry Wind Turbine Gearbox Product and Services
- 2.14.4 Taiyuan Heavy Industry Wind Turbine Gearbox Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.14.5 Taiyuan Heavy Industry Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: WIND TURBINE GEARBOX BY MANUFACTURER

- 3.1 Global Wind Turbine Gearbox Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Wind Turbine Gearbox Revenue by Manufacturer (2021-2026)
- 3.3 Global Wind Turbine Gearbox Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Wind Turbine Gearbox by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Wind Turbine Gearbox Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Wind Turbine Gearbox Manufacturer Market Share in 2025
- 3.5 Wind Turbine Gearbox Market: Overall Company Footprint Analysis
 - 3.5.1 Wind Turbine Gearbox Market: Region Footprint
 - 3.5.2 Wind Turbine Gearbox Market: Company Product Type Footprint
 - 3.5.3 Wind Turbine Gearbox Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Wind Turbine Gearbox Market Size by Region
 - 4.1.1 Global Wind Turbine Gearbox Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Wind Turbine Gearbox Consumption Value by Region (2021-2032)
 - 4.1.3 Global Wind Turbine Gearbox Average Price by Region (2021-2032)
- 4.2 North America Wind Turbine Gearbox Consumption Value (2021-2032)
- 4.3 Europe Wind Turbine Gearbox Consumption Value (2021-2032)
- 4.4 Asia-Pacific Wind Turbine Gearbox Consumption Value (2021-2032)
- 4.5 South America Wind Turbine Gearbox Consumption Value (2021-2032)
- 4.6 Middle East & Africa Wind Turbine Gearbox Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Wind Turbine Gearbox Sales Quantity by Type (2021-2032)
- 5.2 Global Wind Turbine Gearbox Consumption Value by Type (2021-2032)
- 5.3 Global Wind Turbine Gearbox Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Wind Turbine Gearbox Sales Quantity by Application (2021-2032)
- 6.2 Global Wind Turbine Gearbox Consumption Value by Application (2021-2032)
- 6.3 Global Wind Turbine Gearbox Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Wind Turbine Gearbox Sales Quantity by Type (2021-2032)
- 7.2 North America Wind Turbine Gearbox Sales Quantity by Application (2021-2032)
- 7.3 North America Wind Turbine Gearbox Market Size by Country
 - 7.3.1 North America Wind Turbine Gearbox Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Wind Turbine Gearbox Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Wind Turbine Gearbox Sales Quantity by Type (2021-2032)
- 8.2 Europe Wind Turbine Gearbox Sales Quantity by Application (2021-2032)
- 8.3 Europe Wind Turbine Gearbox Market Size by Country
 - 8.3.1 Europe Wind Turbine Gearbox Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Wind Turbine Gearbox Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Wind Turbine Gearbox Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Wind Turbine Gearbox Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Wind Turbine Gearbox Market Size by Region

9.3.1 Asia-Pacific Wind Turbine Gearbox Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Wind Turbine Gearbox Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Wind Turbine Gearbox Sales Quantity by Type (2021-2032)

10.2 South America Wind Turbine Gearbox Sales Quantity by Application (2021-2032)

10.3 South America Wind Turbine Gearbox Market Size by Country

10.3.1 South America Wind Turbine Gearbox Sales Quantity by Country (2021-2032)

10.3.2 South America Wind Turbine Gearbox Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Wind Turbine Gearbox Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Wind Turbine Gearbox Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Wind Turbine Gearbox Market Size by Country

11.3.1 Middle East & Africa Wind Turbine Gearbox Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Wind Turbine Gearbox Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Wind Turbine Gearbox Market Drivers

12.2 Wind Turbine Gearbox Market Restraints

12.3 Wind Turbine Gearbox Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Wind Turbine Gearbox and Key Manufacturers

13.2 Manufacturing Costs Percentage of Wind Turbine Gearbox

13.3 Wind Turbine Gearbox Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Wind Turbine Gearbox Typical Distributors

14.3 Wind Turbine Gearbox Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Wind Turbine Gearbox Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Wind Turbine Gearbox Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. China Transmission Basic Information, Manufacturing Base and Competitors

Table 4. China Transmission Major Business

Table 5. China Transmission Wind Turbine Gearbox Product and Services

Table 6. China Transmission Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. China Transmission Recent Developments/Updates

Table 8. Flender (Winergy) Basic Information, Manufacturing Base and Competitors

Table 9. Flender (Winergy) Major Business

Table 10. Flender (Winergy) Wind Turbine Gearbox Product and Services

Table 11. Flender (Winergy) Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Flender (Winergy) Recent Developments/Updates

Table 13. ZF Friedrichshafen Basic Information, Manufacturing Base and Competitors

Table 14. ZF Friedrichshafen Major Business

Table 15. ZF Friedrichshafen Wind Turbine Gearbox Product and Services

Table 16. ZF Friedrichshafen Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. ZF Friedrichshafen Recent Developments/Updates

Table 18. Delijia Transmission Technology Basic Information, Manufacturing Base and Competitors

Table 19. Delijia Transmission Technology Major Business

Table 20. Delijia Transmission Technology Wind Turbine Gearbox Product and Services

Table 21. Delijia Transmission Technology Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Delijia Transmission Technology Recent Developments/Updates

Table 23. NFAIC Basic Information, Manufacturing Base and Competitors

Table 24. NFAIC Major Business

Table 25. NFAIC Wind Turbine Gearbox Product and Services

Table 26. NFAIC Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. NFAIC Recent Developments/Updates

Table 28. Chongqing Gearbox Basic Information, Manufacturing Base and Competitors

Table 29. Chongqing Gearbox Major Business

Table 30. Chongqing Gearbox Wind Turbine Gearbox Product and Services

Table 31. Chongqing Gearbox Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Chongqing Gearbox Recent Developments/Updates

Table 33. Dalian Heavy Industry Basic Information, Manufacturing Base and Competitors

Table 34. Dalian Heavy Industry Major Business

Table 35. Dalian Heavy Industry Wind Turbine Gearbox Product and Services

Table 36. Dalian Heavy Industry Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Dalian Heavy Industry Recent Developments/Updates

Table 38. Siemens Gamesa Basic Information, Manufacturing Base and Competitors

Table 39. Siemens Gamesa Major Business

Table 40. Siemens Gamesa Wind Turbine Gearbox Product and Services

Table 41. Siemens Gamesa Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Siemens Gamesa Recent Developments/Updates

Table 43. Eickhoff Basic Information, Manufacturing Base and Competitors

Table 44. Eickhoff Major Business

Table 45. Eickhoff Wind Turbine Gearbox Product and Services

Table 46. Eickhoff Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Eickhoff Recent Developments/Updates

Table 48. CRRC Corporation Basic Information, Manufacturing Base and Competitors

Table 49. CRRC Corporation Major Business

Table 50. CRRC Corporation Wind Turbine Gearbox Product and Services

Table 51. CRRC Corporation Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. CRRC Corporation Recent Developments/Updates

Table 53. Chongqing Wangjiang Industrial Basic Information, Manufacturing Base and Competitors

Table 54. Chongqing Wangjiang Industrial Major Business

Table 55. Chongqing Wangjiang Industrial Wind Turbine Gearbox Product and Services

Table 56. Chongqing Wangjiang Industrial Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Chongqing Wangjiang Industrial Recent Developments/Updates

Table 58. Tianjin Teek Transmission Basic Information, Manufacturing Base and Competitors

Table 59. Tianjin Teek Transmission Major Business

Table 60. Tianjin Teek Transmission Wind Turbine Gearbox Product and Services

Table 61. Tianjin Teek Transmission Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. Tianjin Teek Transmission Recent Developments/Updates

Table 63. Hangzhou Advance Gearbox Group Basic Information, Manufacturing Base and Competitors

Table 64. Hangzhou Advance Gearbox Group Major Business

Table 65. Hangzhou Advance Gearbox Group Wind Turbine Gearbox Product and Services

Table 66. Hangzhou Advance Gearbox Group Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Hangzhou Advance Gearbox Group Recent Developments/Updates

Table 68. Taiyuan Heavy Industry Basic Information, Manufacturing Base and Competitors

Table 69. Taiyuan Heavy Industry Major Business

Table 70. Taiyuan Heavy Industry Wind Turbine Gearbox Product and Services

Table 71. Taiyuan Heavy Industry Wind Turbine Gearbox Sales Quantity (MW), Average Price (K USD/MW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Taiyuan Heavy Industry Recent Developments/Updates

Table 73. Global Wind Turbine Gearbox Sales Quantity by Manufacturer (2021-2026) & (MW)

Table 74. Global Wind Turbine Gearbox Revenue by Manufacturer (2021-2026) & (USD Million)

Table 75. Global Wind Turbine Gearbox Average Price by Manufacturer (2021-2026) & (K USD/MW)

Table 76. Market Position of Manufacturers in Wind Turbine Gearbox, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 77. Head Office and Wind Turbine Gearbox Production Site of Key Manufacturer

Table 78. Wind Turbine Gearbox Market: Company Product Type Footprint

Table 79. Wind Turbine Gearbox Market: Company Product Application Footprint

Table 80. Wind Turbine Gearbox New Market Entrants and Barriers to Market Entry

Table 81. Wind Turbine Gearbox Mergers, Acquisition, Agreements, and Collaborations

Table 82. Global Wind Turbine Gearbox Consumption Value by Region

(2021-2025-2032) & (USD Million) & CAGR

Table 83. Global Wind Turbine Gearbox Sales Quantity by Region (2021-2026) & (MW)

Table 84. Global Wind Turbine Gearbox Sales Quantity by Region (2027-2032) & (MW)

Table 85. Global Wind Turbine Gearbox Consumption Value by Region (2021-2026) & (USD Million)

Table 86. Global Wind Turbine Gearbox Consumption Value by Region (2027-2032) & (USD Million)

Table 87. Global Wind Turbine Gearbox Average Price by Region (2021-2026) & (K USD/MW)

Table 88. Global Wind Turbine Gearbox Average Price by Region (2027-2032) & (K USD/MW)

Table 89. Global Wind Turbine Gearbox Sales Quantity by Type (2021-2026) & (MW)

Table 90. Global Wind Turbine Gearbox Sales Quantity by Type (2027-2032) & (MW)

Table 91. Global Wind Turbine Gearbox Consumption Value by Type (2021-2026) & (USD Million)

Table 92. Global Wind Turbine Gearbox Consumption Value by Type (2027-2032) & (USD Million)

Table 93. Global Wind Turbine Gearbox Average Price by Type (2021-2026) & (K USD/MW)

Table 94. Global Wind Turbine Gearbox Average Price by Type (2027-2032) & (K USD/MW)

Table 95. Global Wind Turbine Gearbox Sales Quantity by Application (2021-2026) & (MW)

Table 96. Global Wind Turbine Gearbox Sales Quantity by Application (2027-2032) & (MW)

Table 97. Global Wind Turbine Gearbox Consumption Value by Application (2021-2026) & (USD Million)

Table 98. Global Wind Turbine Gearbox Consumption Value by Application (2027-2032) & (USD Million)

Table 99. Global Wind Turbine Gearbox Average Price by Application (2021-2026) & (K USD/MW)

Table 100. Global Wind Turbine Gearbox Average Price by Application (2027-2032) & (K USD/MW)

Table 101. North America Wind Turbine Gearbox Sales Quantity by Type (2021-2026) & (MW)

Table 102. North America Wind Turbine Gearbox Sales Quantity by Type (2027-2032) & (MW)

Table 103. North America Wind Turbine Gearbox Sales Quantity by Application (2021-2026) & (MW)

Table 104. North America Wind Turbine Gearbox Sales Quantity by Application (2027-2032) & (MW)

Table 105. North America Wind Turbine Gearbox Sales Quantity by Country (2021-2026) & (MW)

Table 106. North America Wind Turbine Gearbox Sales Quantity by Country (2027-2032) & (MW)

Table 107. North America Wind Turbine Gearbox Consumption Value by Country (2021-2026) & (USD Million)

Table 108. North America Wind Turbine Gearbox Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Europe Wind Turbine Gearbox Sales Quantity by Type (2021-2026) & (MW)

Table 110. Europe Wind Turbine Gearbox Sales Quantity by Type (2027-2032) & (MW)

Table 111. Europe Wind Turbine Gearbox Sales Quantity by Application (2021-2026) & (MW)

Table 112. Europe Wind Turbine Gearbox Sales Quantity by Application (2027-2032) & (MW)

Table 113. Europe Wind Turbine Gearbox Sales Quantity by Country (2021-2026) & (MW)

Table 114. Europe Wind Turbine Gearbox Sales Quantity by Country (2027-2032) & (MW)

Table 115. Europe Wind Turbine Gearbox Consumption Value by Country (2021-2026) & (USD Million)

Table 116. Europe Wind Turbine Gearbox Consumption Value by Country (2027-2032) & (USD Million)

Table 117. Asia-Pacific Wind Turbine Gearbox Sales Quantity by Type (2021-2026) & (MW)

Table 118. Asia-Pacific Wind Turbine Gearbox Sales Quantity by Type (2027-2032) & (MW)

Table 119. Asia-Pacific Wind Turbine Gearbox Sales Quantity by Application (2021-2026) & (MW)

Table 120. Asia-Pacific Wind Turbine Gearbox Sales Quantity by Application

(2027-2032) & (MW)

Table 121. Asia-Pacific Wind Turbine Gearbox Sales Quantity by Region (2021-2026) & (MW)

Table 122. Asia-Pacific Wind Turbine Gearbox Sales Quantity by Region (2027-2032) & (MW)

Table 123. Asia-Pacific Wind Turbine Gearbox Consumption Value by Region (2021-2026) & (USD Million)

Table 124. Asia-Pacific Wind Turbine Gearbox Consumption Value by Region (2027-2032) & (USD Million)

Table 125. South America Wind Turbine Gearbox Sales Quantity by Type (2021-2026) & (MW)

Table 126. South America Wind Turbine Gearbox Sales Quantity by Type (2027-2032) & (MW)

Table 127. South America Wind Turbine Gearbox Sales Quantity by Application (2021-2026) & (MW)

Table 128. South America Wind Turbine Gearbox Sales Quantity by Application (2027-2032) & (MW)

Table 129. South America Wind Turbine Gearbox Sales Quantity by Country (2021-2026) & (MW)

Table 130. South America Wind Turbine Gearbox Sales Quantity by Country (2027-2032) & (MW)

Table 131. South America Wind Turbine Gearbox Consumption Value by Country (2021-2026) & (USD Million)

Table 132. South America Wind Turbine Gearbox Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Middle East & Africa Wind Turbine Gearbox Sales Quantity by Type (2021-2026) & (MW)

Table 134. Middle East & Africa Wind Turbine Gearbox Sales Quantity by Type (2027-2032) & (MW)

Table 135. Middle East & Africa Wind Turbine Gearbox Sales Quantity by Application (2021-2026) & (MW)

Table 136. Middle East & Africa Wind Turbine Gearbox Sales Quantity by Application (2027-2032) & (MW)

Table 137. Middle East & Africa Wind Turbine Gearbox Sales Quantity by Country (2021-2026) & (MW)

Table 138. Middle East & Africa Wind Turbine Gearbox Sales Quantity by Country (2027-2032) & (MW)

Table 139. Middle East & Africa Wind Turbine Gearbox Consumption Value by Country (2021-2026) & (USD Million)

Table 140. Middle East & Africa Wind Turbine Gearbox Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Wind Turbine Gearbox Raw Material

Table 142. Key Manufacturers of Wind Turbine Gearbox Raw Materials

Table 143. Wind Turbine Gearbox Typical Distributors

Table 144. Wind Turbine Gearbox Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Wind Turbine Gearbox Picture

Figure 2. Global Wind Turbine Gearbox Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Wind Turbine Gearbox Revenue Market Share by Type in 2025

Figure 4. Below 3MW Examples

Figure 5. 3MW-6MW Examples

Figure 6. Above 6MW Examples

Figure 7. Global Wind Turbine Gearbox Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Wind Turbine Gearbox Revenue Market Share by Application in 2025

Figure 9. Offshore Examples

Figure 10. Onshore Examples

Figure 11. Global Wind Turbine Gearbox Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 12. Global Wind Turbine Gearbox Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 13. Global Wind Turbine Gearbox Sales Quantity (2021-2032) & (MW)

Figure 14. Global Wind Turbine Gearbox Price (2021-2032) & (K USD/MW)

Figure 15. Global Wind Turbine Gearbox Sales Quantity Market Share by Manufacturer in 2025

Figure 16. Global Wind Turbine Gearbox Revenue Market Share by Manufacturer in 2025

Figure 17. Producer Shipments of Wind Turbine Gearbox by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 18. Top 3 Wind Turbine Gearbox Manufacturer (Revenue) Market Share in 2025

Figure 19. Top 6 Wind Turbine Gearbox Manufacturer (Revenue) Market Share in 2025

Figure 20. Global Wind Turbine Gearbox Sales Quantity Market Share by Region (2021-2032)

Figure 21. Global Wind Turbine Gearbox Consumption Value Market Share by Region (2021-2032)

Figure 22. North America Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 23. Europe Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 24. Asia-Pacific Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Million)

Figure 25. South America Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 26. Middle East & Africa Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 27. Global Wind Turbine Gearbox Sales Quantity Market Share by Type (2021-2032)

Figure 28. Global Wind Turbine Gearbox Consumption Value Market Share by Type (2021-2032)

Figure 29. Global Wind Turbine Gearbox Average Price by Type (2021-2032) & (K USD/MW)

Figure 30. Global Wind Turbine Gearbox Sales Quantity Market Share by Application (2021-2032)

Figure 31. Global Wind Turbine Gearbox Revenue Market Share by Application (2021-2032)

Figure 32. Global Wind Turbine Gearbox Average Price by Application (2021-2032) & (K USD/MW)

Figure 33. North America Wind Turbine Gearbox Sales Quantity Market Share by Type (2021-2032)

Figure 34. North America Wind Turbine Gearbox Sales Quantity Market Share by Application (2021-2032)

Figure 35. North America Wind Turbine Gearbox Sales Quantity Market Share by Country (2021-2032)

Figure 36. North America Wind Turbine Gearbox Consumption Value Market Share by Country (2021-2032)

Figure 37. United States Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 38. Canada Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 39. Mexico Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 40. Europe Wind Turbine Gearbox Sales Quantity Market Share by Type (2021-2032)

Figure 41. Europe Wind Turbine Gearbox Sales Quantity Market Share by Application (2021-2032)

Figure 42. Europe Wind Turbine Gearbox Sales Quantity Market Share by Country (2021-2032)

Figure 43. Europe Wind Turbine Gearbox Consumption Value Market Share by Country (2021-2032)

Figure 44. Germany Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 45. France Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 46. United Kingdom Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 47. Russia Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 48. Italy Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 49. Asia-Pacific Wind Turbine Gearbox Sales Quantity Market Share by Type (2021-2032)

Figure 50. Asia-Pacific Wind Turbine Gearbox Sales Quantity Market Share by Application (2021-2032)

Figure 51. Asia-Pacific Wind Turbine Gearbox Sales Quantity Market Share by Region (2021-2032)

Figure 52. Asia-Pacific Wind Turbine Gearbox Consumption Value Market Share by Region (2021-2032)

Figure 53. China Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 54. Japan Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 55. South Korea Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 56. India Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 57. Southeast Asia Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 58. Australia Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 59. South America Wind Turbine Gearbox Sales Quantity Market Share by Type (2021-2032)

Figure 60. South America Wind Turbine Gearbox Sales Quantity Market Share by Application (2021-2032)

Figure 61. South America Wind Turbine Gearbox Sales Quantity Market Share by Country (2021-2032)

Figure 62. South America Wind Turbine Gearbox Consumption Value Market Share by Country (2021-2032)

Figure 63. Brazil Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 64. Argentina Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 65. Middle East & Africa Wind Turbine Gearbox Sales Quantity Market Share by Type (2021-2032)

Figure 66. Middle East & Africa Wind Turbine Gearbox Sales Quantity Market Share by Application (2021-2032)

Figure 67. Middle East & Africa Wind Turbine Gearbox Sales Quantity Market Share by Country (2021-2032)

Figure 68. Middle East & Africa Wind Turbine Gearbox Consumption Value Market Share by Country (2021-2032)

Figure 69. Turkey Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 70. Egypt Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 71. Saudi Arabia Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 72. South Africa Wind Turbine Gearbox Consumption Value (2021-2032) & (USD Million)

Figure 73. Wind Turbine Gearbox Market Drivers

Figure 74. Wind Turbine Gearbox Market Restraints

Figure 75. Wind Turbine Gearbox Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Wind Turbine Gearbox in 2025

Figure 78. Manufacturing Process Analysis of Wind Turbine Gearbox

Figure 79. Wind Turbine Gearbox Industrial Chain

Figure 80. Sales Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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