

# Global Wind Turbine Gearbox Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Wind Turbine Gearbox market size is expected to reach \$ 10270 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

A wind turbine gearbox is a critical component in a wind turbine that converts the low-speed rotation of the turbine's blades into the high-speed rotation needed to generate electricity.

The wind turbine gearbox market has seen significant growth and evolution over the years, driven by the expanding demand for renewable energy sources and technological advancements in wind turbine designs. The wind turbine gearbox market is closely tied to the growth of the global wind energy sector. As countries transition to renewable energy to combat climate change, wind energy is increasingly seen as a key contributor to achieving energy goals. Wind turbine gearboxes are vital components that enable wind turbines to convert the mechanical energy of wind into electrical power efficiently. Wind power is one of the fastest-growing renewable energy sources. The global installed capacity of wind turbines continues to rise, especially in regions like Europe, Asia-Pacific (particularly China and India), and North America. Gearbox designs are becoming more efficient, compact, and reliable, leading to lower operational costs and increased efficiency. Many governments offer incentives, subsidies, and regulatory support to promote renewable energy, which includes wind power generation. The increasing global focus on reducing carbon emissions and the transition to cleaner energy sources has boosted the demand for wind turbines. New innovations, such as hybrid and direct-drive systems, improve gearbox performance, reliability, and maintenance costs, thus supporting market growth. Europe has a well-established wind energy market, particularly in countries like Germany, Spain, and the UK. The region is also a leader in offshore wind energy, which is increasing the demand for specialized

gearboxes. China and India are leading the charge in the Asia-Pacific region. China, in particular, is the world's largest producer of wind turbines and gearboxes. The region is expected to experience significant growth due to the increasing focus on renewable energy. The U.S. has a growing wind energy market, especially in states like Texas, California, and Iowa. Canada is also expanding its wind energy capacity.

This report studies the global Wind Turbine Gearbox production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wind Turbine Gearbox and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wind Turbine Gearbox that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Wind Turbine Gearbox total production and demand, 2021-2032, (MW)

Global Wind Turbine Gearbox total production value, 2021-2032, (USD Million)

Global Wind Turbine Gearbox production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Wind Turbine Gearbox consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Wind Turbine Gearbox domestic production, consumption, key domestic manufacturers and share

Global Wind Turbine Gearbox production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Wind Turbine Gearbox production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Wind Turbine Gearbox production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Wind Turbine Gearbox market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Transmission, Flender (Winergy), ZF Friedrichshafen, Delijia Transmission Technology, NFAIC, Chongqing Gearbox, Dalian Heavy Industry, Siemens Gamesa, Eickhoff, CRRC Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wind Turbine Gearbox market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (K USD/MW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Wind Turbine Gearbox Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Wind Turbine Gearbox Market, Segmentation by Type:

Below 3MW

3MW-6MW

Above 6MW

## Global Wind Turbine Gearbox Market, Segmentation by Application:

Offshore

Onshore

## Companies Profiled:

China Transmission

Flender (Winergy)

ZF Friedrichshafen

Delijia Transmission Technology

NFAIC

Chongqing Gearbox

Dalian Heavy Industry

Siemens Gamesa

Eickhoff

CRRC Corporation

Chongqing Wangjiang Industrial

Tianjin Teek Transmission

Hangzhou Advance Gearbox Group

Taiyuan Heavy Industry

**Key Questions Answered:**

1. How big is the global Wind Turbine Gearbox market?
2. What is the demand of the global Wind Turbine Gearbox market?
3. What is the year over year growth of the global Wind Turbine Gearbox market?
4. What is the production and production value of the global Wind Turbine Gearbox market?
5. Who are the key producers in the global Wind Turbine Gearbox market?
6. What are the growth factors driving the market demand?

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