

Global Wind Turbine Blade Fiber Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wind Turbine Blade Fiber Fabric market size is expected to reach \$ 2758 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Wind Turbine Blade Fiber Fabric production reached approximately 742k tons, with an average global market price of around US\$2.3k per ton.

Wind turbine blade fiber fabric refers to the reinforcement textile family used in blade composite structures, primarily including fiberglass fabrics (e.g., multiaxial non-crimp fabrics, unidirectional fabrics, biaxial/triaxial/quadraxial stitched fabrics) and, for larger or higher-performance blades, carbon fiber fabrics/tapes. By delivering stiffness and strength along 0°, ±45°, and 90° orientations, these fabrics work with processes such as vacuum infusion and RTM to form load-bearing elements like spar caps, shear webs, and shells. They largely determine blade fatigue life, weight, and cost, and are specified tightly for permeability, lot consistency, moisture content, and sizing chemistry to match resin systems (typically epoxy).

Upstream includes glass/carbon fiber producers and fabric converters, plus resin and processing-consumables ecosystems: on the glass side, players such as Owens Corning, Jushi Group, and Chongqing Polycomp International Corp. (CPIC) supply rovings and multiaxial stitched fabrics; on the carbon side, suppliers such as Toray Industries and Hexcel provide carbon reinforcements; resin system providers such as Solvay support epoxy-based chemistries. Midstream covers kitting/layup, preforming, and infusion/curing manufacturing steps. Downstream demand is driven by turbine OEMs and blade makers/contract manufacturers—e.g., Vestas, Siemens Gamesa, GE Vernova, and Goldwind—who enforce strict material specs, qualification, and

consistency control, alongside major blade manufacturers such as LM Wind Power and TPI Composites that lock approved fabric systems to specific blade platforms and process windows.

The annual production capacity of a single-line Wind Turbine Blade Fiber Fabric is approximately 5k tons, with a gross profit margin of approximately 15%-30%.

This report studies the global Wind Turbine Blade Fiber Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wind Turbine Blade Fiber Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wind Turbine Blade Fiber Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wind Turbine Blade Fiber Fabric total production and demand, 2021-2032, (Kilotons)

Global Wind Turbine Blade Fiber Fabric total production value, 2021-2032, (USD Million)

Global Wind Turbine Blade Fiber Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Wind Turbine Blade Fiber Fabric consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Wind Turbine Blade Fiber Fabric domestic production, consumption, key domestic manufacturers and share

Global Wind Turbine Blade Fiber Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Wind Turbine Blade Fiber Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Wind Turbine Blade Fiber Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Wind Turbine Blade Fiber Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZOLTEK Corporation, Mitsubishi, Hexcel, Teijin, SGL Carbon, Formosa Plastics Corp, Dow, Hyosung, Taekwang

Industrial, Owens Corning, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wind Turbine Blade Fiber Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wind Turbine Blade Fiber Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wind Turbine Blade Fiber Fabric Market, Segmentation by Type:

Biaxial

Triaxial

Quadraxial

Others

Global Wind Turbine Blade Fiber Fabric Market, Segmentation by Material System:

Biaxial

Triaxial

Quadraxial

Others

Global Wind Turbine Blade Fiber Fabric Market, Segmentation by Application:

Onshore Wind Power

Offshore Wind Power

Companies Profiled:

ZOLTEK Corporation

Mitsubishi

Hexcel

Teijin

SGL Carbon

Formosa Plastics Corp

Dow

Hyosung

Taekwang Industrial

Owens Corning

Saint-Gobain

PPG Industries

Nittobo

3B Fibreglass

Zhenshi New Materials

PGTEX

Taishan Fiberglass

Fengdu New Materials

Sinoma Science&technology

Swancor Advanced Material

China Jushi

Weibo New Material

Jiuding New Material

Changhai Composite Materials

Guangyuan New Material

Chongqing Polycomp International Corporation

Jiangsu Hengshen Co

Key Questions Answered:

1. How big is the global Wind Turbine Blade Fiber Fabric market?
2. What is the demand of the global Wind Turbine Blade Fiber Fabric market?
3. What is the year over year growth of the global Wind Turbine Blade Fiber Fabric market?
4. What is the production and production value of the global Wind Turbine Blade Fiber Fabric market?
5. Who are the key producers in the global Wind Turbine Blade Fiber Fabric market?
6. What are the growth factors driving the market demand?

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