

Global Wind Turbine Anchor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wind Turbine Anchor market size is expected to reach \$ 5806 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Wind Turbine Anchor production reached approximately 19.08 million units, with an average global market price of around US\$200 per unit.

A Wind Turbine Anchor is a high-strength fastening system used to connect wind turbine towers to foundation structures and is one of the most critical load-bearing components in wind power foundation engineering. Its primary function is to transfer gravity loads, wind loads, vibration loads, and long-term fatigue loads generated during turbine operation into concrete or steel foundations, ensuring structural stability and operational safety throughout the turbine's service life. Wind turbine anchors are typically manufactured from high-strength alloy steel and undergo heat treatment, precision machining, and corrosion protection processes to achieve high strength, excellent fatigue resistance, and long-term durability. Depending on application environments, they can be categorized into onshore and offshore wind turbine anchors and are widely used in wind farm construction, turbine foundation installation, and wind power repowering projects.

The upstream segment of the wind turbine anchor industry includes suppliers of specialty steel, alloy steel bars, forgings, anti-corrosion coating materials, and heat-treatment services. Representative suppliers include Baowu Steel Group, ArcelorMittal, Nippon Steel, and Ovako. The midstream sector consists of manufacturers of wind turbine anchors, anchor cages, and foundation fastening systems, including Tianneng Heavy Industry, FineWork, and Goodnail Fastener. Downstream applications are concentrated in wind turbine manufacturing and wind farm construction, with

representative customers such as Vestas, Siemens Gamesa, Goldwind, Envision Energy, and Mingyang Smart Energy. Wind turbine anchors occupy a critical position in the wind power equipment supply chain, where product reliability directly affects foundation safety and long-term turbine performance.

The wind turbine anchor market is an important segment of the wind power infrastructure supply chain and is closely linked to global wind power installations, turbine upscaling, and renewable energy investment. As both onshore and offshore wind projects continue to expand, demand for high-strength, fatigue-resistant, large-diameter, and corrosion-resistant anchor systems continues to increase. Future development is expected to focus on larger sizes, extended service life, enhanced corrosion protection, and modular installation solutions to meet the requirements of high-capacity wind turbines and challenging operating environments. Supportive energy transition policies and ongoing wind farm construction will continue to drive market growth. However, fluctuations in steel prices, changing investment cycles, increasing industry competition, and cost-reduction pressure from large-scale projects remain key challenges affecting profitability and market dynamics.

This report studies the global Wind Turbine Anchor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wind Turbine Anchor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wind Turbine Anchor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wind Turbine Anchor total production and demand, 2021-2032, (K Units)

Global Wind Turbine Anchor total production value, 2021-2032, (USD Million)

Global Wind Turbine Anchor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wind Turbine Anchor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wind Turbine Anchor domestic production, consumption, key domestic manufacturers and share

Global Wind Turbine Anchor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wind Turbine Anchor production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (K Units)

Global Wind Turbine Anchor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wind Turbine Anchor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CTB Group, Dyson Corp, All-Pro Fasteners, Williams Form Engineering, Jaaseft, Allfasteners, Allthread Industries, W?rth, Tianneng Heavy Industry, FineWork, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wind Turbine Anchor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wind Turbine Anchor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wind Turbine Anchor Market, Segmentation by Type:

3000-5000mm

5000-7000mm

Others

Global Wind Turbine Anchor Market, Segmentation by Wind Turbine Capacity:

≤3MW

3-6MW

6-10MW

10MW

Global Wind Turbine Anchor Market, Segmentation by Surface Coating Materials:

Hot-Dip Galvanizing

Dacromet Coating

Epoxy Coating

Others

Global Wind Turbine Anchor Market, Segmentation by Application:

Onshore Wind Blades

Offshore Wind Blades

Companies Profiled:

CTB Group

Dyson Corp

All-Pro Fasteners

Williams Form Engineering

Jaaseft

Allfasteners

Allthread Industries

W?rth

Tianneng Heavy Industry

FineWork

Goodnail Fastener

Jinli High Strength Fastener

Zhongding High Strength Fastener

Xiangsheng Fastener

Jinzaobo High Strength Fastener

Ningli High-Strength Fastener

Xinjiuli Wind Energy Equipment Parts

Reewind

Fastenwell

Zcbolt

Powerchina Henan Electric Power Equipment

Jinwei Fastener

Key Questions Answered:

1. How big is the global Wind Turbine Anchor market?
2. What is the demand of the global Wind Turbine Anchor market?
3. What is the year over year growth of the global Wind Turbine Anchor market?
4. What is the production and production value of the global Wind Turbine Anchor market?
5. Who are the key producers in the global Wind Turbine Anchor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Wind Turbine Anchor Introduction
- 1.2 World Wind Turbine Anchor Supply & Forecast
 - 1.2.1 World Wind Turbine Anchor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Wind Turbine Anchor Production (2021-2032)
 - 1.2.3 World Wind Turbine Anchor Pricing Trends (2021-2032)
- 1.3 World Wind Turbine Anchor Production by Region (Based on Production Site)
 - 1.3.1 World Wind Turbine Anchor Production Value by Region (2021-2032)
 - 1.3.2 World Wind Turbine Anchor Production by Region (2021-2032)
 - 1.3.3 World Wind Turbine Anchor Average Price by Region (2021-2032)
 - 1.3.4 North America Wind Turbine Anchor Production (2021-2032)
 - 1.3.5 Europe Wind Turbine Anchor Production (2021-2032)
 - 1.3.6 China Wind Turbine Anchor Production (2021-2032)
 - 1.3.7 Japan Wind Turbine Anchor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Wind Turbine Anchor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Wind Turbine Anchor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Wind Turbine Anchor Demand (2021-2032)
- 2.2 World Wind Turbine Anchor Consumption by Region
 - 2.2.1 World Wind Turbine Anchor Consumption by Region (2021-2026)
 - 2.2.2 World Wind Turbine Anchor Consumption Forecast by Region (2027-2032)
- 2.3 United States Wind Turbine Anchor Consumption (2021-2032)
- 2.4 China Wind Turbine Anchor Consumption (2021-2032)
- 2.5 Europe Wind Turbine Anchor Consumption (2021-2032)
- 2.6 Japan Wind Turbine Anchor Consumption (2021-2032)
- 2.7 South Korea Wind Turbine Anchor Consumption (2021-2032)
- 2.8 ASEAN Wind Turbine Anchor Consumption (2021-2032)
- 2.9 India Wind Turbine Anchor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Wind Turbine Anchor Production Value by Manufacturer (2021-2026)

- 3.2 World Wind Turbine Anchor Production by Manufacturer (2021-2026)
- 3.3 World Wind Turbine Anchor Average Price by Manufacturer (2021-2026)
- 3.4 Wind Turbine Anchor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Wind Turbine Anchor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Wind Turbine Anchor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Wind Turbine Anchor in 2025
- 3.6 Wind Turbine Anchor Market: Overall Company Footprint Analysis
 - 3.6.1 Wind Turbine Anchor Market: Region Footprint
 - 3.6.2 Wind Turbine Anchor Market: Company Product Type Footprint
 - 3.6.3 Wind Turbine Anchor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Wind Turbine Anchor Production Value Comparison
 - 4.1.1 United States VS China: Wind Turbine Anchor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Wind Turbine Anchor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Wind Turbine Anchor Production Comparison
 - 4.2.1 United States VS China: Wind Turbine Anchor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Wind Turbine Anchor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Wind Turbine Anchor Consumption Comparison
 - 4.3.1 United States VS China: Wind Turbine Anchor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Wind Turbine Anchor Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Wind Turbine Anchor Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Wind Turbine Anchor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Wind Turbine Anchor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Wind Turbine Anchor Production (2021-2026)

4.5 China Based Wind Turbine Anchor Manufacturers and Market Share

4.5.1 China Based Wind Turbine Anchor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Wind Turbine Anchor Production Value (2021-2026)

4.5.3 China Based Manufacturers Wind Turbine Anchor Production (2021-2026)

4.6 Rest of World Based Wind Turbine Anchor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Wind Turbine Anchor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Wind Turbine Anchor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Wind Turbine Anchor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Wind Turbine Anchor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 3000-5000mm

5.2.2 5000-7000mm

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Wind Turbine Anchor Production by Type (2021-2032)

5.3.2 World Wind Turbine Anchor Production Value by Type (2021-2032)

5.3.3 World Wind Turbine Anchor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WIND TURBINE CAPACITY

6.1 World Wind Turbine Anchor Market Size Overview by Wind Turbine Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Wind Turbine Capacity

6.2.1 ?3MW

6.2.2 3?6MW

6.2.3 6?10MW

6.2.4 10MW

6.3 Market Segment by Wind Turbine Capacity

6.3.1 World Wind Turbine Anchor Production by Wind Turbine Capacity (2021-2032)

6.3.2 World Wind Turbine Anchor Production Value by Wind Turbine Capacity (2021-2032)

6.3.3 World Wind Turbine Anchor Average Price by Wind Turbine Capacity (2021-2032)

7 MARKET ANALYSIS BY SURFACE COATING MATERIALS

7.1 World Wind Turbine Anchor Market Size Overview by Surface Coating Materials: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Surface Coating Materials

7.2.1 Hot-Dip Galvanizing

7.2.2 Dacromet Coating

7.2.3 Epoxy Coating

7.2.4 Others

7.3 Market Segment by Surface Coating Materials

7.3.1 World Wind Turbine Anchor Production by Surface Coating Materials (2021-2032)

7.3.2 World Wind Turbine Anchor Production Value by Surface Coating Materials (2021-2032)

7.3.3 World Wind Turbine Anchor Average Price by Surface Coating Materials (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Wind Turbine Anchor Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Onshore Wind Blades

8.2.2 Offshore Wind Blades

8.3 Market Segment by Application

8.3.1 World Wind Turbine Anchor Production by Application (2021-2032)

8.3.2 World Wind Turbine Anchor Production Value by Application (2021-2032)

8.3.3 World Wind Turbine Anchor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 CTB Group

- 9.1.1 CTB Group Details
- 9.1.2 CTB Group Major Business
- 9.1.3 CTB Group Wind Turbine Anchor Product and Services
- 9.1.4 CTB Group Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 CTB Group Recent Developments/Updates
- 9.1.6 CTB Group Competitive Strengths & Weaknesses
- 9.2 Dyson Corp
 - 9.2.1 Dyson Corp Details
 - 9.2.2 Dyson Corp Major Business
 - 9.2.3 Dyson Corp Wind Turbine Anchor Product and Services
 - 9.2.4 Dyson Corp Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Dyson Corp Recent Developments/Updates
 - 9.2.6 Dyson Corp Competitive Strengths & Weaknesses
- 9.3 All-Pro Fasteners
 - 9.3.1 All-Pro Fasteners Details
 - 9.3.2 All-Pro Fasteners Major Business
 - 9.3.3 All-Pro Fasteners Wind Turbine Anchor Product and Services
 - 9.3.4 All-Pro Fasteners Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 All-Pro Fasteners Recent Developments/Updates
 - 9.3.6 All-Pro Fasteners Competitive Strengths & Weaknesses
- 9.4 Williams Form Engineering
 - 9.4.1 Williams Form Engineering Details
 - 9.4.2 Williams Form Engineering Major Business
 - 9.4.3 Williams Form Engineering Wind Turbine Anchor Product and Services
 - 9.4.4 Williams Form Engineering Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Williams Form Engineering Recent Developments/Updates
 - 9.4.6 Williams Form Engineering Competitive Strengths & Weaknesses
- 9.5 Jaaseft
 - 9.5.1 Jaaseft Details
 - 9.5.2 Jaaseft Major Business
 - 9.5.3 Jaaseft Wind Turbine Anchor Product and Services
 - 9.5.4 Jaaseft Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Jaaseft Recent Developments/Updates
 - 9.5.6 Jaaseft Competitive Strengths & Weaknesses

9.6 Allfasteners

9.6.1 Allfasteners Details

9.6.2 Allfasteners Major Business

9.6.3 Allfasteners Wind Turbine Anchor Product and Services

9.6.4 Allfasteners Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Allfasteners Recent Developments/Updates

9.6.6 Allfasteners Competitive Strengths & Weaknesses

9.7 Allthread Industries

9.7.1 Allthread Industries Details

9.7.2 Allthread Industries Major Business

9.7.3 Allthread Industries Wind Turbine Anchor Product and Services

9.7.4 Allthread Industries Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Allthread Industries Recent Developments/Updates

9.7.6 Allthread Industries Competitive Strengths & Weaknesses

9.8 W?rth

9.8.1 W?rth Details

9.8.2 W?rth Major Business

9.8.3 W?rth Wind Turbine Anchor Product and Services

9.8.4 W?rth Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 W?rth Recent Developments/Updates

9.8.6 W?rth Competitive Strengths & Weaknesses

9.9 Tianneng Heavy Industry

9.9.1 Tianneng Heavy Industry Details

9.9.2 Tianneng Heavy Industry Major Business

9.9.3 Tianneng Heavy Industry Wind Turbine Anchor Product and Services

9.9.4 Tianneng Heavy Industry Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Tianneng Heavy Industry Recent Developments/Updates

9.9.6 Tianneng Heavy Industry Competitive Strengths & Weaknesses

9.10 FineWork

9.10.1 FineWork Details

9.10.2 FineWork Major Business

9.10.3 FineWork Wind Turbine Anchor Product and Services

9.10.4 FineWork Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 FineWork Recent Developments/Updates

- 9.10.6 FineWork Competitive Strengths & Weaknesses
- 9.11 Goodnail Fastener
 - 9.11.1 Goodnail Fastener Details
 - 9.11.2 Goodnail Fastener Major Business
 - 9.11.3 Goodnail Fastener Wind Turbine Anchor Product and Services
 - 9.11.4 Goodnail Fastener Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Goodnail Fastener Recent Developments/Updates
 - 9.11.6 Goodnail Fastener Competitive Strengths & Weaknesses
- 9.12 Jinli High Strength Fastener
 - 9.12.1 Jinli High Strength Fastener Details
 - 9.12.2 Jinli High Strength Fastener Major Business
 - 9.12.3 Jinli High Strength Fastener Wind Turbine Anchor Product and Services
 - 9.12.4 Jinli High Strength Fastener Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Jinli High Strength Fastener Recent Developments/Updates
 - 9.12.6 Jinli High Strength Fastener Competitive Strengths & Weaknesses
- 9.13 Zhongding High Strength Fastener
 - 9.13.1 Zhongding High Strength Fastener Details
 - 9.13.2 Zhongding High Strength Fastener Major Business
 - 9.13.3 Zhongding High Strength Fastener Wind Turbine Anchor Product and Services
 - 9.13.4 Zhongding High Strength Fastener Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Zhongding High Strength Fastener Recent Developments/Updates
 - 9.13.6 Zhongding High Strength Fastener Competitive Strengths & Weaknesses
- 9.14 Xiangsheng Fastener
 - 9.14.1 Xiangsheng Fastener Details
 - 9.14.2 Xiangsheng Fastener Major Business
 - 9.14.3 Xiangsheng Fastener Wind Turbine Anchor Product and Services
 - 9.14.4 Xiangsheng Fastener Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Xiangsheng Fastener Recent Developments/Updates
 - 9.14.6 Xiangsheng Fastener Competitive Strengths & Weaknesses
- 9.15 Jinzhaobo High Strength Fastener
 - 9.15.1 Jinzhaobo High Strength Fastener Details
 - 9.15.2 Jinzhaobo High Strength Fastener Major Business
 - 9.15.3 Jinzhaobo High Strength Fastener Wind Turbine Anchor Product and Services
 - 9.15.4 Jinzhaobo High Strength Fastener Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 Jinzhaobo High Strength Fastener Recent Developments/Updates
- 9.15.6 Jinzhaobo High Strength Fastener Competitive Strengths & Weaknesses
- 9.16 Ningli High-Strength Fastener
 - 9.16.1 Ningli High-Strength Fastener Details
 - 9.16.2 Ningli High-Strength Fastener Major Business
 - 9.16.3 Ningli High-Strength Fastener Wind Turbine Anchor Product and Services
 - 9.16.4 Ningli High-Strength Fastener Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Ningli High-Strength Fastener Recent Developments/Updates
 - 9.16.6 Ningli High-Strength Fastener Competitive Strengths & Weaknesses
- 9.17 Xinjiuli Wind Energy Equipment Parts
 - 9.17.1 Xinjiuli Wind Energy Equipment Parts Details
 - 9.17.2 Xinjiuli Wind Energy Equipment Parts Major Business
 - 9.17.3 Xinjiuli Wind Energy Equipment Parts Wind Turbine Anchor Product and Services
 - 9.17.4 Xinjiuli Wind Energy Equipment Parts Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Xinjiuli Wind Energy Equipment Parts Recent Developments/Updates
 - 9.17.6 Xinjiuli Wind Energy Equipment Parts Competitive Strengths & Weaknesses
- 9.18 Reewind
 - 9.18.1 Reewind Details
 - 9.18.2 Reewind Major Business
 - 9.18.3 Reewind Wind Turbine Anchor Product and Services
 - 9.18.4 Reewind Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Reewind Recent Developments/Updates
 - 9.18.6 Reewind Competitive Strengths & Weaknesses
- 9.19 Fastenwell
 - 9.19.1 Fastenwell Details
 - 9.19.2 Fastenwell Major Business
 - 9.19.3 Fastenwell Wind Turbine Anchor Product and Services
 - 9.19.4 Fastenwell Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Fastenwell Recent Developments/Updates
 - 9.19.6 Fastenwell Competitive Strengths & Weaknesses
- 9.20 Zcbolt
 - 9.20.1 Zcbolt Details
 - 9.20.2 Zcbolt Major Business
 - 9.20.3 Zcbolt Wind Turbine Anchor Product and Services

9.20.4 Zcbolt Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Zcbolt Recent Developments/Updates

9.20.6 Zcbolt Competitive Strengths & Weaknesses

9.21 Powerchina Henan Electric Power Equipment

9.21.1 Powerchina Henan Electric Power Equipment Details

9.21.2 Powerchina Henan Electric Power Equipment Major Business

9.21.3 Powerchina Henan Electric Power Equipment Wind Turbine Anchor Product and Services

9.21.4 Powerchina Henan Electric Power Equipment Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Powerchina Henan Electric Power Equipment Recent Developments/Updates

9.21.6 Powerchina Henan Electric Power Equipment Competitive Strengths & Weaknesses

9.22 Jinwei Fastener

9.22.1 Jinwei Fastener Details

9.22.2 Jinwei Fastener Major Business

9.22.3 Jinwei Fastener Wind Turbine Anchor Product and Services

9.22.4 Jinwei Fastener Wind Turbine Anchor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Jinwei Fastener Recent Developments/Updates

9.22.6 Jinwei Fastener Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Wind Turbine Anchor Industry Chain

10.2 Wind Turbine Anchor Upstream Analysis

10.2.1 Wind Turbine Anchor Core Raw Materials

10.2.2 Main Manufacturers of Wind Turbine Anchor Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Wind Turbine Anchor Production Mode

10.6 Wind Turbine Anchor Procurement Model

10.7 Wind Turbine Anchor Industry Sales Model and Sales Channels

10.7.1 Wind Turbine Anchor Sales Model

10.7.2 Wind Turbine Anchor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Wind Turbine Anchor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Wind Turbine Anchor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Wind Turbine Anchor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Wind Turbine Anchor Production Value Market Share by Region (2021-2026)

Table 5. World Wind Turbine Anchor Production Value Market Share by Region (2027-2032)

Table 6. World Wind Turbine Anchor Production by Region (2021-2026) & (K Units)

Table 7. World Wind Turbine Anchor Production by Region (2027-2032) & (K Units)

Table 8. World Wind Turbine Anchor Production Market Share by Region (2021-2026)

Table 9. World Wind Turbine Anchor Production Market Share by Region (2027-2032)

Table 10. World Wind Turbine Anchor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Wind Turbine Anchor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Wind Turbine Anchor Major Market Trends

Table 13. World Wind Turbine Anchor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Wind Turbine Anchor Consumption by Region (2021-2026) & (K Units)

Table 15. World Wind Turbine Anchor Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Wind Turbine Anchor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Wind Turbine Anchor Producers in 2025

Table 18. World Wind Turbine Anchor Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Wind Turbine Anchor Producers in 2025

Table 20. World Wind Turbine Anchor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Wind Turbine Anchor Company Evaluation Quadrant

Table 22. World Wind Turbine Anchor Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Wind Turbine Anchor Production Site of Key Manufacturer

Table 24. Wind Turbine Anchor Market: Company Product Type Footprint

Table 25. Wind Turbine Anchor Market: Company Product Application Footprint

Table 26. Wind Turbine Anchor Competitive Factors

Table 27. Wind Turbine Anchor New Entrant and Capacity Expansion Plans

Table 28. Wind Turbine Anchor Mergers & Acquisitions Activity

Table 29. United States VS China Wind Turbine Anchor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Wind Turbine Anchor Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Wind Turbine Anchor Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Wind Turbine Anchor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Wind Turbine Anchor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Wind Turbine Anchor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Wind Turbine Anchor Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Wind Turbine Anchor Production Market Share (2021-2026)

Table 37. China Based Wind Turbine Anchor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Wind Turbine Anchor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Wind Turbine Anchor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Wind Turbine Anchor Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Wind Turbine Anchor Production Market Share (2021-2026)

Table 42. Rest of World Based Wind Turbine Anchor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Wind Turbine Anchor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Wind Turbine Anchor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Wind Turbine Anchor Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Wind Turbine Anchor Production Market Share (2021-2026)

Table 47. World Wind Turbine Anchor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Wind Turbine Anchor Production by Type (2021-2026) & (K Units)

Table 49. World Wind Turbine Anchor Production by Type (2027-2032) & (K Units)

Table 50. World Wind Turbine Anchor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Wind Turbine Anchor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Wind Turbine Anchor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Wind Turbine Anchor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Wind Turbine Anchor Production Value by Wind Turbine Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World Wind Turbine Anchor Production by Wind Turbine Capacity (2021-2026) & (K Units)

Table 56. World Wind Turbine Anchor Production by Wind Turbine Capacity (2027-2032) & (K Units)

Table 57. World Wind Turbine Anchor Production Value by Wind Turbine Capacity (2021-2026) & (USD Million)

Table 58. World Wind Turbine Anchor Production Value by Wind Turbine Capacity (2027-2032) & (USD Million)

Table 59. World Wind Turbine Anchor Average Price by Wind Turbine Capacity (2021-2026) & (US\$/Unit)

Table 60. World Wind Turbine Anchor Average Price by Wind Turbine Capacity (2027-2032) & (US\$/Unit)

Table 61. World Wind Turbine Anchor Production Value by Surface Coating Materials, (USD Million), 2021 & 2025 & 2032

Table 62. World Wind Turbine Anchor Production by Surface Coating Materials (2021-2026) & (K Units)

Table 63. World Wind Turbine Anchor Production by Surface Coating Materials (2027-2032) & (K Units)

Table 64. World Wind Turbine Anchor Production Value by Surface Coating Materials (2021-2026) & (USD Million)

Table 65. World Wind Turbine Anchor Production Value by Surface Coating Materials (2027-2032) & (USD Million)

Table 66. World Wind Turbine Anchor Average Price by Surface Coating Materials

(2021-2026) & (US\$/Unit)

Table 67. World Wind Turbine Anchor Average Price by Surface Coating Materials
(2027-2032) & (US\$/Unit)

Table 68. World Wind Turbine Anchor Production Value by Application, (USD Million),
2021 & 2025 & 2032

Table 69. World Wind Turbine Anchor Production by Application (2021-2026) & (K
Units)

Table 70. World Wind Turbine Anchor Production by Application (2027-2032) & (K
Units)

Table 71. World Wind Turbine Anchor Production Value by Application (2021-2026) &
(USD Million)

Table 72. World Wind Turbine Anchor Production Value by Application (2027-2032) &
(USD Million)

Table 73. World Wind Turbine Anchor Average Price by Application (2021-2026) &
(US\$/Unit)

Table 74. World Wind Turbine Anchor Average Price by Application (2027-2032) &
(US\$/Unit)

Table 75. CTB Group Basic Information, Manufacturing Base and Competitors

Table 76. CTB Group Major Business

Table 77. CTB Group Wind Turbine Anchor Product and Services

Table 78. CTB Group Wind Turbine Anchor Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. CTB Group Recent Developments/Updates

Table 80. CTB Group Competitive Strengths & Weaknesses

Table 81. Dyson Corp Basic Information, Manufacturing Base and Competitors

Table 82. Dyson Corp Major Business

Table 83. Dyson Corp Wind Turbine Anchor Product and Services

Table 84. Dyson Corp Wind Turbine Anchor Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dyson Corp Recent Developments/Updates

Table 86. Dyson Corp Competitive Strengths & Weaknesses

Table 87. All-Pro Fasteners Basic Information, Manufacturing Base and Competitors

Table 88. All-Pro Fasteners Major Business

Table 89. All-Pro Fasteners Wind Turbine Anchor Product and Services

Table 90. All-Pro Fasteners Wind Turbine Anchor Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 91. All-Pro Fasteners Recent Developments/Updates

Table 92. All-Pro Fasteners Competitive Strengths & Weaknesses

Table 93. Williams Form Engineering Basic Information, Manufacturing Base and Competitors

Table 94. Williams Form Engineering Major Business

Table 95. Williams Form Engineering Wind Turbine Anchor Product and Services

Table 96. Williams Form Engineering Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Williams Form Engineering Recent Developments/Updates

Table 98. Williams Form Engineering Competitive Strengths & Weaknesses

Table 99. Jaaseft Basic Information, Manufacturing Base and Competitors

Table 100. Jaaseft Major Business

Table 101. Jaaseft Wind Turbine Anchor Product and Services

Table 102. Jaaseft Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Jaaseft Recent Developments/Updates

Table 104. Jaaseft Competitive Strengths & Weaknesses

Table 105. Allfasteners Basic Information, Manufacturing Base and Competitors

Table 106. Allfasteners Major Business

Table 107. Allfasteners Wind Turbine Anchor Product and Services

Table 108. Allfasteners Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Allfasteners Recent Developments/Updates

Table 110. Allfasteners Competitive Strengths & Weaknesses

Table 111. Allthread Industries Basic Information, Manufacturing Base and Competitors

Table 112. Allthread Industries Major Business

Table 113. Allthread Industries Wind Turbine Anchor Product and Services

Table 114. Allthread Industries Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Allthread Industries Recent Developments/Updates

Table 116. Allthread Industries Competitive Strengths & Weaknesses

Table 117. W?rth Basic Information, Manufacturing Base and Competitors

Table 118. W?rth Major Business

Table 119. W?rth Wind Turbine Anchor Product and Services

Table 120. W?rth Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. W?rth Recent Developments/Updates

Table 122. W?rth Competitive Strengths & Weaknesses

Table 123. Tianneng Heavy Industry Basic Information, Manufacturing Base and

Competitors

Table 124. Tianneng Heavy Industry Major Business

Table 125. Tianneng Heavy Industry Wind Turbine Anchor Product and Services

Table 126. Tianneng Heavy Industry Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Tianneng Heavy Industry Recent Developments/Updates

Table 128. Tianneng Heavy Industry Competitive Strengths & Weaknesses

Table 129. FineWork Basic Information, Manufacturing Base and Competitors

Table 130. FineWork Major Business

Table 131. FineWork Wind Turbine Anchor Product and Services

Table 132. FineWork Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. FineWork Recent Developments/Updates

Table 134. FineWork Competitive Strengths & Weaknesses

Table 135. Goodnail Fastener Basic Information, Manufacturing Base and Competitors

Table 136. Goodnail Fastener Major Business

Table 137. Goodnail Fastener Wind Turbine Anchor Product and Services

Table 138. Goodnail Fastener Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Goodnail Fastener Recent Developments/Updates

Table 140. Goodnail Fastener Competitive Strengths & Weaknesses

Table 141. Jinli High Strength Fastener Basic Information, Manufacturing Base and Competitors

Table 142. Jinli High Strength Fastener Major Business

Table 143. Jinli High Strength Fastener Wind Turbine Anchor Product and Services

Table 144. Jinli High Strength Fastener Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Jinli High Strength Fastener Recent Developments/Updates

Table 146. Jinli High Strength Fastener Competitive Strengths & Weaknesses

Table 147. Zhongding High Strength Fastener Basic Information, Manufacturing Base and Competitors

Table 148. Zhongding High Strength Fastener Major Business

Table 149. Zhongding High Strength Fastener Wind Turbine Anchor Product and Services

Table 150. Zhongding High Strength Fastener Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 151. Zhongding High Strength Fastener Recent Developments/Updates

Table 152. Zhongding High Strength Fastener Competitive Strengths & Weaknesses

Table 153. Xiangsheng Fastener Basic Information, Manufacturing Base and Competitors

Table 154. Xiangsheng Fastener Major Business

Table 155. Xiangsheng Fastener Wind Turbine Anchor Product and Services

Table 156. Xiangsheng Fastener Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Xiangsheng Fastener Recent Developments/Updates

Table 158. Xiangsheng Fastener Competitive Strengths & Weaknesses

Table 159. Jinzhaobo High Strength Fastener Basic Information, Manufacturing Base and Competitors

Table 160. Jinzhaobo High Strength Fastener Major Business

Table 161. Jinzhaobo High Strength Fastener Wind Turbine Anchor Product and Services

Table 162. Jinzhaobo High Strength Fastener Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Jinzhaobo High Strength Fastener Recent Developments/Updates

Table 164. Jinzhaobo High Strength Fastener Competitive Strengths & Weaknesses

Table 165. Ningli High-Strength Fastener Basic Information, Manufacturing Base and Competitors

Table 166. Ningli High-Strength Fastener Major Business

Table 167. Ningli High-Strength Fastener Wind Turbine Anchor Product and Services

Table 168. Ningli High-Strength Fastener Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Ningli High-Strength Fastener Recent Developments/Updates

Table 170. Ningli High-Strength Fastener Competitive Strengths & Weaknesses

Table 171. Xinjiuli Wind Energy Equipment Parts Basic Information, Manufacturing Base and Competitors

Table 172. Xinjiuli Wind Energy Equipment Parts Major Business

Table 173. Xinjiuli Wind Energy Equipment Parts Wind Turbine Anchor Product and Services

Table 174. Xinjiuli Wind Energy Equipment Parts Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Xinjiuli Wind Energy Equipment Parts Recent Developments/Updates
Table 176. Xinjiuli Wind Energy Equipment Parts Competitive Strengths & Weaknesses
Table 177. Reewind Basic Information, Manufacturing Base and Competitors
Table 178. Reewind Major Business
Table 179. Reewind Wind Turbine Anchor Product and Services
Table 180. Reewind Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Reewind Recent Developments/Updates
Table 182. Reewind Competitive Strengths & Weaknesses
Table 183. Fastenwell Basic Information, Manufacturing Base and Competitors
Table 184. Fastenwell Major Business
Table 185. Fastenwell Wind Turbine Anchor Product and Services
Table 186. Fastenwell Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Fastenwell Recent Developments/Updates
Table 188. Fastenwell Competitive Strengths & Weaknesses
Table 189. Zcbolt Basic Information, Manufacturing Base and Competitors
Table 190. Zcbolt Major Business
Table 191. Zcbolt Wind Turbine Anchor Product and Services
Table 192. Zcbolt Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Zcbolt Recent Developments/Updates
Table 194. Zcbolt Competitive Strengths & Weaknesses
Table 195. Powerchina Henan Electric Power Equipment Basic Information, Manufacturing Base and Competitors
Table 196. Powerchina Henan Electric Power Equipment Major Business
Table 197. Powerchina Henan Electric Power Equipment Wind Turbine Anchor Product and Services
Table 198. Powerchina Henan Electric Power Equipment Wind Turbine Anchor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Powerchina Henan Electric Power Equipment Recent Developments/Updates
Table 200. Powerchina Henan Electric Power Equipment Competitive Strengths & Weaknesses
Table 201. Jinwei Fastener Basic Information, Manufacturing Base and Competitors
Table 202. Jinwei Fastener Major Business
Table 203. Jinwei Fastener Wind Turbine Anchor Product and Services
Table 204. Jinwei Fastener Wind Turbine Anchor Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Jinwei Fastener Recent Developments/Updates

Table 206. Jinwei Fastener Competitive Strengths & Weaknesses

Table 207. Global Key Players of Wind Turbine Anchor Upstream (Raw Materials)

Table 208. Global Wind Turbine Anchor Typical Customers

Table 209. Wind Turbine Anchor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Wind Turbine Anchor Picture

Figure 2. World Wind Turbine Anchor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Wind Turbine Anchor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Wind Turbine Anchor Production (2021-2032) & (K Units)

Figure 5. World Wind Turbine Anchor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Wind Turbine Anchor Production Value Market Share by Region (2021-2032)

Figure 7. World Wind Turbine Anchor Production Market Share by Region (2021-2032)

Figure 8. North America Wind Turbine Anchor Production (2021-2032) & (K Units)

Figure 9. Europe Wind Turbine Anchor Production (2021-2032) & (K Units)

Figure 10. China Wind Turbine Anchor Production (2021-2032) & (K Units)

Figure 11. Japan Wind Turbine Anchor Production (2021-2032) & (K Units)

Figure 12. Wind Turbine Anchor Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Wind Turbine Anchor Consumption (2021-2032) & (K Units)

Figure 15. World Wind Turbine Anchor Consumption Market Share by Region (2021-2032)

Figure 16. United States Wind Turbine Anchor Consumption (2021-2032) & (K Units)

Figure 17. China Wind Turbine Anchor Consumption (2021-2032) & (K Units)

Figure 18. Europe Wind Turbine Anchor Consumption (2021-2032) & (K Units)

Figure 19. Japan Wind Turbine Anchor Consumption (2021-2032) & (K Units)

Figure 20. South Korea Wind Turbine Anchor Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Wind Turbine Anchor Consumption (2021-2032) & (K Units)

Figure 22. India Wind Turbine Anchor Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Wind Turbine Anchor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Wind Turbine Anchor Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Wind Turbine Anchor Markets in 2025

Figure 26. United States VS China: Wind Turbine Anchor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Wind Turbine Anchor Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Wind Turbine Anchor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Wind Turbine Anchor Production Market Share 2025

Figure 30. China Based Manufacturers Wind Turbine Anchor Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Wind Turbine Anchor Production Market Share 2025

Figure 32. World Wind Turbine Anchor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Wind Turbine Anchor Production Value Market Share by Type in 2025

Figure 34. 3000-5000mm

Figure 35. 5000-7000mm

Figure 36. Others

Figure 37. World Wind Turbine Anchor Production Market Share by Type (2021-2032)

Figure 38. World Wind Turbine Anchor Production Value Market Share by Type (2021-2032)

Figure 39. World Wind Turbine Anchor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Wind Turbine Anchor Production Value by Wind Turbine Capacity, (USD Million), 2021 & 2025 & 2032

Figure 41. World Wind Turbine Anchor Production Value Market Share by Wind Turbine Capacity in 2025

Figure 42. ?3MW

Figure 43. 3?6MW

Figure 44. 6?10MW

Figure 45. 10MW

Figure 46. World Wind Turbine Anchor Production Market Share by Wind Turbine Capacity (2021-2032)

Figure 47. World Wind Turbine Anchor Production Value Market Share by Wind Turbine Capacity (2021-2032)

Figure 48. World Wind Turbine Anchor Average Price by Wind Turbine Capacity (2021-2032) & (US\$/Unit)

Figure 49. World Wind Turbine Anchor Production Value by Surface Coating Materials, (USD Million), 2021 & 2025 & 2032

Figure 50. World Wind Turbine Anchor Production Value Market Share by Surface Coating Materials in 2025

Figure 51. Hot-Dip Galvanizing

Figure 52. Dacromet Coating

Figure 53. Epoxy Coating

Figure 54. Others

Figure 55. World Wind Turbine Anchor Production Market Share by Surface Coating Materials (2021-2032)

Figure 56. World Wind Turbine Anchor Production Value Market Share by Surface Coating Materials (2021-2032)

Figure 57. World Wind Turbine Anchor Average Price by Surface Coating Materials (2021-2032) & (US\$/Unit)

Figure 58. World Wind Turbine Anchor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Wind Turbine Anchor Production Value Market Share by Application in 2025

Figure 60. Onshore Wind Blades

Figure 61. Offshore Wind Blades

Figure 62. World Wind Turbine Anchor Production Market Share by Application (2021-2032)

Figure 63. World Wind Turbine Anchor Production Value Market Share by Application (2021-2032)

Figure 64. World Wind Turbine Anchor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Wind Turbine Anchor Industry Chain

Figure 66. Wind Turbine Anchor Procurement Model

Figure 67. Wind Turbine Anchor Sales Model

Figure 68. Wind Turbine Anchor Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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