

Global Wind Tower Flange Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wind Tower Flange market size is expected to reach \$ 2530 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global Wind Tower Flange production reached approximately 909.6 k tons, with an average global market price of around US\$1748 per ton. Wind Tower Flange is a large, robust, ring-shaped steel component used to connect sections of a wind turbine tower, allowing for assembly and disassembly, and must withstand extreme operational loads, making them critical for structural integrity and safe power generation. These flanges, often custom-designed with specific materials and dimensions, join tower segments and sometimes connect the tower to the foundation or nacelle, facilitating transportation and erection of the massive structures.

The rapid development of the wind power industry serves as the primary driver for the wind tower flange market. The global acceleration of energy transition and proactive promotion of wind power projects worldwide directly boost the demand for key components like tower flanges. About 117 GW of new capacity were added in 2024 and global cumulative capacity surpassed 1 TW, while H1 2025 saw 72.2 GW of additions, underscoring strong momentum. China, being the largest wind power market, provides a clear example where national energy planning sustains demand. According to the deployment from the 2026 National Energy Work Conference, China alone plans to add over 200 million kilowatts of new wind and solar power generation capacity in 2026. Within this context, the wind tower flange market exhibits distinct trends and opportunities. The scale development of offshore wind power and the trend towards larger wind turbines present significant opportunities, demanding higher specifications, material performance, and corrosion resistance from flanges, thereby driving product technological advancement and value addition. Concurrently, the global supply chain offers market opportunities for manufacturers with advantages in technology, quality, and cost. However, the industry also faces restraining factors, including significant cost

pressures from fluctuations in raw material prices and the financial and innovation challenges associated with continuous R&D to meet the requirements of larger-capacity turbine units.

This report studies the global Wind Tower Flange production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wind Tower Flange and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wind Tower Flange that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wind Tower Flange total production and demand, 2021-2032, (Kilotons)

Global Wind Tower Flange total production value, 2021-2032, (USD Million)

Global Wind Tower Flange production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Wind Tower Flange consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Wind Tower Flange domestic production, consumption, key domestic manufacturers and share

Global Wind Tower Flange production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Wind Tower Flange production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Wind Tower Flange production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Wind Tower Flange market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangyin Hengrun Heavy Industries, Iraeta, Shanxi Tianbao, Shanxi Shuanghuan Heavy Industry, Shanxi Jinrui Guangyuan Heavy Industry, FRISA, Taewoong, Euskal Forging, Flanschenwerk Thal, DHDZ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wind Tower Flange market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wind Tower Flange Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wind Tower Flange Market, Segmentation by Type:

12MW

Global Wind Tower Flange Market, Segmentation by Manufacturing Process:

Forged Flange

Rolled Flange

Global Wind Tower Flange Market, Segmentation by Diameter:

Diameter

Diameter 8?12 m

Diameter > 12 m

Global Wind Tower Flange Market, Segmentation by Application:

Onshore Wind Power

Offshore Wind Power

Companies Profiled:

Jiangyin Hengrun Heavy Industries

Iraeta

Shanxi Tianbao

Shanxi Shuanghuan Heavy Industry

Shanxi Jinrui Guangyuan Heavy Industry

FRISA

Taewoong

Euskal Forging

Flanschenwerk Thal

DHDZ

Wuxi Paike New Materials

CHW Forge

TP-Products

Key Questions Answered:

1. How big is the global Wind Tower Flange market?
2. What is the demand of the global Wind Tower Flange market?
3. What is the year over year growth of the global Wind Tower Flange market?
4. What is the production and production value of the global Wind Tower Flange market?
5. Who are the key producers in the global Wind Tower Flange market?
6. What are the growth factors driving the market demand?

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