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Global Wind Power Generation Doubly Fed Converter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wind Power Generation Doubly Fed Converter market size was valued at US$ 465 million in 2025 and is forecast to a readjusted size of US$ 614 million by 2032 with a CAGR of 3.7% during review period.

In 2025, the global production volume of doubly fed converters for wind power generation is projected to reach 22,609.5 MW, with an average selling price of $20 per kilowatt. The global annual production capacity for these converters stands at approximately 35,000 MW, with a gross margin of approximately 27.2%. The doubly fed converter is a core power electronics device utilized in doubly fed asynchronous wind turbine systems; essentially, it functions as an AC excitation power source that enables the generator to operate at variable speeds while maintaining a constant output frequency by controlling the rotor excitation current. Typically, this converter consists of a machine-side converter, a grid-side converter, and an intermediate DC link, employing a unique topological structure characterized by "direct grid connection via the stator and power feeding via the rotor through the converter." The grid-side converter is responsible for maintaining the stability of the DC bus voltage and regulating the reactive power injected into the grid, while the machine-side converter dynamically adjusts the frequency, amplitude, and phase of the rotor current in response to changes in wind speed, thereby ensuring that the stator output frequency remains continuously synchronized with the grid frequency. This design allows the generator's rotational speed to vary within a specific range around the synchronous speed, thereby enabling the capture of more wind energy; furthermore, since the converter is required to process only the slip power (which accounts for approximately 30% of the unit's rated power), the device's capacity requirements and associated costs are significantly reduced. The

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upstream supply chain for wind power doubly fed converters includes components such as IGBT modules, IGBT driver chips, and SiC devices. The midstream segment comprises the manufacturers of these converters, while the downstream market primarily consists of sectors such as offshore and onshore wind power generation.

The current market for doubly-fed wind power converters is navigating a complex phase characterized by an interplay between competition within an established installed base?now dominated by domestic players?and the ongoing process of technological substitution. On one hand, driven by the maturation of the domestic wind power industry chain, domestically produced converters have leveraged their cost and service advantages to secure an absolutely dominant position in the onshore wind sector, successfully achieving large-scale displacement of early-stage international brands. On the other hand, the market faces formidable challenges stemming from evolving technological paradigms: amidst trends toward larger wind turbines and the accelerated development of offshore wind power, the market share of full-power converters continues to climb, steadily encroaching upon the application space for doubly-fed converters. Consequently, the market for doubly-fed converters presents a competitive landscape defined by limited overall growth in scale, yet sustained resilience within specific onshore regions and the retrofit market; this compels manufacturers to seek differentiated competitive strategies while simultaneously consolidating their traditional strengths.

This report is a detailed and comprehensive analysis for global Wind Power Generation Doubly Fed Converter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wind Power Generation Doubly Fed Converter market size and forecasts, in consumption value ($ Million), sales quantity (MW), and average selling prices (US$/KW), 2021-2032

Global Wind Power Generation Doubly Fed Converter market size and forecasts by region and country, in consumption value ($ Million), sales quantity (MW), and average

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selling prices (US$/KW), 2021-2032

Global Wind Power Generation Doubly Fed Converter market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (MW), and average selling prices (US$/KW), 2021-2032

Global Wind Power Generation Doubly Fed Converter market shares of main players, shipments in revenue ($ Million), sales quantity (MW), and ASP (US$/KW), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wind Power Generation Doubly Fed Converter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wind Power Generation Doubly Fed Converter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sungrow, ABB, Delta, Siemens, GE, Emerson, CRRC Times Elec, Zhejiang HRV Electric, Hopewind, Vertiv, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wind Power Generation Doubly Fed Converter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market segment by Type

Air-Cooled

Liquid-Cooled

Market segment by Control

PWM-Type Doubly Fed Converter

Direct-Conversion Doubly Fed Converter

Market segment by Power

?100kW

100kW-1000kW

?1000kW

Market segment by Application

Offshore Wind Power

Onshore Wind Power

Major players covered

Sungrow

ABB

Delta

Siemens

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GE

Emerson

CRRC Times Elec

Zhejiang HRV Electric

Hopewind

Vertiv

HITE Electric Technology

XJ Electric

NARI Technology

JIUZHOU GROUP

CHN ENERGY Tech & Env

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

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Chapter 1, to describe Wind Power Generation Doubly Fed Converter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wind Power Generation Doubly Fed Converter, with price, sales quantity, revenue, and global market share of Wind Power Generation Doubly Fed Converter from 2021 to 2026.

Chapter 3, the Wind Power Generation Doubly Fed Converter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wind Power Generation Doubly Fed Converter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Wind Power Generation Doubly Fed Converter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wind Power Generation Doubly Fed Converter.

Chapter 14 and 15, to describe Wind Power Generation Doubly Fed Converter sales channel, distributors, customers, research findings and conclusion.

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