

Global Wind Power Fiberglass Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wind Power Fiberglass Fabric market size is expected to reach \$ 2758 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Wind Power Fiberglass Fabric production reached approximately 742k tons, with an average global market price of around US\$2.3k per ton.

Wind power fiberglass fabric generally refers to glass-fiber reinforcement textiles used in wind turbine blades and related composite structures—most commonly multiaxial non-crimp fabrics (NCF) such as biaxial/triaxial/quadraxial stitched fabrics. They are made by laying E-glass rovings in orientations like $0^{\circ}/90^{\circ}/\pm 45^{\circ}$ and stitching them together, enabling fast wet-out in vacuum infusion/RTM processes and delivering high in-plane stiffness and fatigue performance under bending, shear, and torsion loads.

Upstream includes glass fiber rovings/direct roving, sizing/chemicals, polyester stitching yarn, optional chopped-strand mat layers, and blade resin systems (epoxy/UP/vinyl ester) plus process consumables. Midstream players produce and slit multiaxial stitched fabrics in architectures such as $0/90$, ± 45 , and $0/\pm 45/90$ with specified areal weights and widths, supplying blade makers and composite part manufacturers. Downstream demand is concentrated in wind blade manufacturing and blade repair (and some nacelle covers/fairings). Typical reinforcement suppliers include Owens Corning, Jushi, and CPIC, while OEM/blade ecosystems (e.g., Vestas, Siemens Gamesa, GE Vernova, Goldwind) impose strict qualification and specification control.

The annual production capacity of a single-line Wind Power Fiberglass Fabric is approximately 5k tons, with a gross profit margin of approximately 15%-30%.

This report studies the global Wind Power Fiberglass Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wind Power Fiberglass Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wind Power Fiberglass Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wind Power Fiberglass Fabric total production and demand, 2021-2032, (Kilotons)

Global Wind Power Fiberglass Fabric total production value, 2021-2032, (USD Million)

Global Wind Power Fiberglass Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Wind Power Fiberglass Fabric consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Wind Power Fiberglass Fabric domestic production, consumption, key domestic manufacturers and share

Global Wind Power Fiberglass Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Wind Power Fiberglass Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Wind Power Fiberglass Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Wind Power Fiberglass Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZOLTEK Corporation, Mitsubishi, Hexcel, Teijin, SGL Carbon, Formosa Plastics Corp, Dow, Hyosung, Taekwang Industrial, Owens Corning, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wind Power Fiberglass Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wind Power Fiberglass Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wind Power Fiberglass Fabric Market, Segmentation by Type:

Biaxial

Triaxial

Quadaxial

Others

Global Wind Power Fiberglass Fabric Market, Segmentation by Material System:

E-glass

S-glass

Global Wind Power Fiberglass Fabric Market, Segmentation by Application:

Onshore Wind Power

Offshore Wind Power

Companies Profiled:

ZOLTEK Corporation

Mitsubishi

Hexcel

Teijin

SGL Carbon

Formosa Plastics Corp

Dow

Hyosung

Taekwang Industrial

Owens Corning

Saint-Gobain

PPG Industries

Nittobo

3B Fibreglass

Zhenshi New Materials

PGTEX

Taishan Fiberglass

Fengdu New Materials

Sinoma Science&technology

Swancor Advanced Material

China Jushi

Weibo New Material

Jiuding New Material

Changhai Composite Materials

Guangyuan New Material

Chongqing Polycomp International Corporation

Jiangsu Hengshen Co

Key Questions Answered:

1. How big is the global Wind Power Fiberglass Fabric market?
2. What is the demand of the global Wind Power Fiberglass Fabric market?
3. What is the year over year growth of the global Wind Power Fiberglass Fabric market?
4. What is the production and production value of the global Wind Power Fiberglass Fabric market?

5. Who are the key producers in the global Wind Power Fiberglass Fabric market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Plating Grade ABS for Automotive Introduction
- 1.2 World Plating Grade ABS for Automotive Supply & Forecast
 - 1.2.1 World Plating Grade ABS for Automotive Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Plating Grade ABS for Automotive Production (2021-2032)
 - 1.2.3 World Plating Grade ABS for Automotive Pricing Trends (2021-2032)
- 1.3 World Plating Grade ABS for Automotive Production by Region (Based on Production Site)
 - 1.3.1 World Plating Grade ABS for Automotive Production Value by Region (2021-2032)
 - 1.3.2 World Plating Grade ABS for Automotive Production by Region (2021-2032)
 - 1.3.3 World Plating Grade ABS for Automotive Average Price by Region (2021-2032)
 - 1.3.4 North America Plating Grade ABS for Automotive Production (2021-2032)
 - 1.3.5 Europe Plating Grade ABS for Automotive Production (2021-2032)
 - 1.3.6 China Plating Grade ABS for Automotive Production (2021-2032)
 - 1.3.7 Japan Plating Grade ABS for Automotive Production (2021-2032)
 - 1.3.8 India Plating Grade ABS for Automotive Production (2021-2032)
 - 1.3.9 Southeast Asia Plating Grade ABS for Automotive Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Plating Grade ABS for Automotive Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Plating Grade ABS for Automotive Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Plating Grade ABS for Automotive Demand (2021-2032)
- 2.2 World Plating Grade ABS for Automotive Consumption by Region
 - 2.2.1 World Plating Grade ABS for Automotive Consumption by Region (2021-2026)
 - 2.2.2 World Plating Grade ABS for Automotive Consumption Forecast by Region (2027-2032)
- 2.3 United States Plating Grade ABS for Automotive Consumption (2021-2032)
- 2.4 China Plating Grade ABS for Automotive Consumption (2021-2032)
- 2.5 Europe Plating Grade ABS for Automotive Consumption (2021-2032)
- 2.6 Japan Plating Grade ABS for Automotive Consumption (2021-2032)
- 2.7 South Korea Plating Grade ABS for Automotive Consumption (2021-2032)
- 2.8 ASEAN Plating Grade ABS for Automotive Consumption (2021-2032)
- 2.9 India Plating Grade ABS for Automotive Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Plating Grade ABS for Automotive Production Value by Manufacturer (2021-2026)
- 3.2 World Plating Grade ABS for Automotive Production by Manufacturer (2021-2026)
- 3.3 World Plating Grade ABS for Automotive Average Price by Manufacturer (2021-2026)
- 3.4 Plating Grade ABS for Automotive Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Plating Grade ABS for Automotive Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Plating Grade ABS for Automotive in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Plating Grade ABS for Automotive in 2025
- 3.6 Plating Grade ABS for Automotive Market: Overall Company Footprint Analysis
 - 3.6.1 Plating Grade ABS for Automotive Market: Region Footprint
 - 3.6.2 Plating Grade ABS for Automotive Market: Company Product Type Footprint
 - 3.6.3 Plating Grade ABS for Automotive Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Plating Grade ABS for Automotive Production Value Comparison
 - 4.1.1 United States VS China: Plating Grade ABS for Automotive Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Plating Grade ABS for Automotive Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Plating Grade ABS for Automotive Production Comparison
 - 4.2.1 United States VS China: Plating Grade ABS for Automotive Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Plating Grade ABS for Automotive Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Plating Grade ABS for Automotive Consumption Comparison
 - 4.3.1 United States VS China: Plating Grade ABS for Automotive Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Plating Grade ABS for Automotive Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Plating Grade ABS for Automotive Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Plating Grade ABS for Automotive Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Plating Grade ABS for Automotive Production Value (2021-2026)

4.4.3 United States Based Manufacturers Plating Grade ABS for Automotive Production (2021-2026)

4.5 China Based Plating Grade ABS for Automotive Manufacturers and Market Share

4.5.1 China Based Plating Grade ABS for Automotive Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Plating Grade ABS for Automotive Production Value (2021-2026)

4.5.3 China Based Manufacturers Plating Grade ABS for Automotive Production (2021-2026)

4.6 Rest of World Based Plating Grade ABS for Automotive Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Plating Grade ABS for Automotive Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Plating Grade ABS for Automotive Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Plating Grade ABS for Automotive Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Plating Grade ABS for Automotive Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Injection Molding

5.2.2 Extrusion Molding

5.3 Market Segment by Type

5.3.1 World Plating Grade ABS for Automotive Production by Type (2021-2032)

5.3.2 World Plating Grade ABS for Automotive Production Value by Type (2021-2032)

5.3.3 World Plating Grade ABS for Automotive Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COLOR

6.1 World Plating Grade ABS for Automotive Market Size Overview by Color: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Color

6.2.1 Natural (Ivory)

6.2.2 Black

6.2.3 White

6.2.4 Others

6.3 Market Segment by Color

6.3.1 World Plating Grade ABS for Automotive Production by Color (2021-2032)

6.3.2 World Plating Grade ABS for Automotive Production Value by Color (2021-2032)

6.3.3 World Plating Grade ABS for Automotive Average Price by Color (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Plating Grade ABS for Automotive Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Interior Component

7.2.2 Exterior Component

7.3 Market Segment by Application

7.3.1 World Plating Grade ABS for Automotive Production by Application (2021-2032)

7.3.2 World Plating Grade ABS for Automotive Production Value by Application (2021-2032)

7.3.3 World Plating Grade ABS for Automotive Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Toray

8.1.1 Toray Details

8.1.2 Toray Major Business

8.1.3 Toray Plating Grade ABS for Automotive Product and Services

8.1.4 Toray Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Toray Recent Developments/Updates

8.1.6 Toray Competitive Strengths & Weaknesses

8.2 Ineos Styrolution

8.2.1 Ineos Styrolution Details

- 8.2.2 Ineos Styrolution Major Business
- 8.2.3 Ineos Styrolution Plating Grade ABS for Automotive Product and Services
- 8.2.4 Ineos Styrolution Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Ineos Styrolution Recent Developments/Updates
- 8.2.6 Ineos Styrolution Competitive Strengths & Weaknesses
- 8.3 ELIX Polymers
 - 8.3.1 ELIX Polymers Details
 - 8.3.2 ELIX Polymers Major Business
 - 8.3.3 ELIX Polymers Plating Grade ABS for Automotive Product and Services
 - 8.3.4 ELIX Polymers Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 ELIX Polymers Recent Developments/Updates
 - 8.3.6 ELIX Polymers Competitive Strengths & Weaknesses
- 8.4 LG Chem
 - 8.4.1 LG Chem Details
 - 8.4.2 LG Chem Major Business
 - 8.4.3 LG Chem Plating Grade ABS for Automotive Product and Services
 - 8.4.4 LG Chem Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 LG Chem Recent Developments/Updates
 - 8.4.6 LG Chem Competitive Strengths & Weaknesses
- 8.5 LOTTE Chemical
 - 8.5.1 LOTTE Chemical Details
 - 8.5.2 LOTTE Chemical Major Business
 - 8.5.3 LOTTE Chemical Plating Grade ABS for Automotive Product and Services
 - 8.5.4 LOTTE Chemical Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 LOTTE Chemical Recent Developments/Updates
 - 8.5.6 LOTTE Chemical Competitive Strengths & Weaknesses
- 8.6 SAX Polymers
 - 8.6.1 SAX Polymers Details
 - 8.6.2 SAX Polymers Major Business
 - 8.6.3 SAX Polymers Plating Grade ABS for Automotive Product and Services
 - 8.6.4 SAX Polymers Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 SAX Polymers Recent Developments/Updates
 - 8.6.6 SAX Polymers Competitive Strengths & Weaknesses
- 8.7 JSR

- 8.7.1 JSR Details
- 8.7.2 JSR Major Business
- 8.7.3 JSR Plating Grade ABS for Automotive Product and Services
- 8.7.4 JSR Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 JSR Recent Developments/Updates
- 8.7.6 JSR Competitive Strengths & Weaknesses
- 8.8 SABIC
 - 8.8.1 SABIC Details
 - 8.8.2 SABIC Major Business
 - 8.8.3 SABIC Plating Grade ABS for Automotive Product and Services
 - 8.8.4 SABIC Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 SABIC Recent Developments/Updates
 - 8.8.6 SABIC Competitive Strengths & Weaknesses
- 8.9 Great Eastern Resins Industrial
 - 8.9.1 Great Eastern Resins Industrial Details
 - 8.9.2 Great Eastern Resins Industrial Major Business
 - 8.9.3 Great Eastern Resins Industrial Plating Grade ABS for Automotive Product and Services
 - 8.9.4 Great Eastern Resins Industrial Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Great Eastern Resins Industrial Recent Developments/Updates
 - 8.9.6 Great Eastern Resins Industrial Competitive Strengths & Weaknesses
- 8.10 CHIMEI Corporation
 - 8.10.1 CHIMEI Corporation Details
 - 8.10.2 CHIMEI Corporation Major Business
 - 8.10.3 CHIMEI Corporation Plating Grade ABS for Automotive Product and Services
 - 8.10.4 CHIMEI Corporation Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 CHIMEI Corporation Recent Developments/Updates
 - 8.10.6 CHIMEI Corporation Competitive Strengths & Weaknesses
- 8.11 Formosa
 - 8.11.1 Formosa Details
 - 8.11.2 Formosa Major Business
 - 8.11.3 Formosa Plating Grade ABS for Automotive Product and Services
 - 8.11.4 Formosa Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Formosa Recent Developments/Updates

- 8.11.6 Formosa Competitive Strengths & Weaknesses
- 8.12 Tianjin Dagu Chemical
 - 8.12.1 Tianjin Dagu Chemical Details
 - 8.12.2 Tianjin Dagu Chemical Major Business
 - 8.12.3 Tianjin Dagu Chemical Plating Grade ABS for Automotive Product and Services
 - 8.12.4 Tianjin Dagu Chemical Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Tianjin Dagu Chemical Recent Developments/Updates
 - 8.12.6 Tianjin Dagu Chemical Competitive Strengths & Weaknesses
- 8.13 Sinochem
 - 8.13.1 Sinochem Details
 - 8.13.2 Sinochem Major Business
 - 8.13.3 Sinochem Plating Grade ABS for Automotive Product and Services
 - 8.13.4 Sinochem Plating Grade ABS for Automotive Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Sinochem Recent Developments/Updates
 - 8.13.6 Sinochem Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Plating Grade ABS for Automotive Industry Chain
- 9.2 Plating Grade ABS for Automotive Upstream Analysis
 - 9.2.1 Plating Grade ABS for Automotive Core Raw Materials
 - 9.2.2 Main Manufacturers of Plating Grade ABS for Automotive Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Plating Grade ABS for Automotive Production Mode
- 9.6 Plating Grade ABS for Automotive Procurement Model
- 9.7 Plating Grade ABS for Automotive Industry Sales Model and Sales Channels
 - 9.7.1 Plating Grade ABS for Automotive Sales Model
 - 9.7.2 Plating Grade ABS for Automotive Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Wind Power Fiberglass Fabric Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Wind Power Fiberglass Fabric Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Wind Power Fiberglass Fabric Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Wind Power Fiberglass Fabric Production Value Market Share by Region (2021-2026)
- Table 5. World Wind Power Fiberglass Fabric Production Value Market Share by Region (2027-2032)
- Table 6. World Wind Power Fiberglass Fabric Production by Region (2021-2026) & (Kilotons)
- Table 7. World Wind Power Fiberglass Fabric Production by Region (2027-2032) & (Kilotons)
- Table 8. World Wind Power Fiberglass Fabric Production Market Share by Region (2021-2026)
- Table 9. World Wind Power Fiberglass Fabric Production Market Share by Region (2027-2032)
- Table 10. World Wind Power Fiberglass Fabric Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Wind Power Fiberglass Fabric Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Wind Power Fiberglass Fabric Major Market Trends
- Table 13. World Wind Power Fiberglass Fabric Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Wind Power Fiberglass Fabric Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Wind Power Fiberglass Fabric Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Wind Power Fiberglass Fabric Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Wind Power Fiberglass Fabric Producers in 2025
- Table 18. World Wind Power Fiberglass Fabric Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Wind Power Fiberglass Fabric Producers in 2025

Table 20. World Wind Power Fiberglass Fabric Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Wind Power Fiberglass Fabric Company Evaluation Quadrant

Table 22. World Wind Power Fiberglass Fabric Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Wind Power Fiberglass Fabric Production Site of Key Manufacturer

Table 24. Wind Power Fiberglass Fabric Market: Company Product Type Footprint

Table 25. Wind Power Fiberglass Fabric Market: Company Product Application Footprint

Table 26. Wind Power Fiberglass Fabric Competitive Factors

Table 27. Wind Power Fiberglass Fabric New Entrant and Capacity Expansion Plans

Table 28. Wind Power Fiberglass Fabric Mergers & Acquisitions Activity

Table 29. United States VS China Wind Power Fiberglass Fabric Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Wind Power Fiberglass Fabric Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Wind Power Fiberglass Fabric Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Wind Power Fiberglass Fabric Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Wind Power Fiberglass Fabric Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Wind Power Fiberglass Fabric Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Wind Power Fiberglass Fabric Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Wind Power Fiberglass Fabric Production Market Share (2021-2026)

Table 37. China Based Wind Power Fiberglass Fabric Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Wind Power Fiberglass Fabric Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Wind Power Fiberglass Fabric Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Wind Power Fiberglass Fabric Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Wind Power Fiberglass Fabric Production Market Share (2021-2026)

Table 42. Rest of World Based Wind Power Fiberglass Fabric Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Wind Power Fiberglass Fabric Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Wind Power Fiberglass Fabric Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Wind Power Fiberglass Fabric Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Wind Power Fiberglass Fabric Production Market Share (2021-2026)

Table 47. World Wind Power Fiberglass Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Wind Power Fiberglass Fabric Production by Type (2021-2026) & (Kilotons)

Table 49. World Wind Power Fiberglass Fabric Production by Type (2027-2032) & (Kilotons)

Table 50. World Wind Power Fiberglass Fabric Production Value by Type (2021-2026) & (USD Million)

Table 51. World Wind Power Fiberglass Fabric Production Value by Type (2027-2032) & (USD Million)

Table 52. World Wind Power Fiberglass Fabric Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Wind Power Fiberglass Fabric Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Wind Power Fiberglass Fabric Production Value by Material System, (USD Million), 2021 & 2025 & 2032

Table 55. World Wind Power Fiberglass Fabric Production by Material System (2021-2026) & (Kilotons)

Table 56. World Wind Power Fiberglass Fabric Production by Material System (2027-2032) & (Kilotons)

Table 57. World Wind Power Fiberglass Fabric Production Value by Material System (2021-2026) & (USD Million)

Table 58. World Wind Power Fiberglass Fabric Production Value by Material System (2027-2032) & (USD Million)

Table 59. World Wind Power Fiberglass Fabric Average Price by Material System (2021-2026) & (US\$/Ton)

Table 60. World Wind Power Fiberglass Fabric Average Price by Material System

(2027-2032) & (US\$/Ton)

Table 61. World Wind Power Fiberglass Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Wind Power Fiberglass Fabric Production by Application (2021-2026) & (Kilotons)

Table 63. World Wind Power Fiberglass Fabric Production by Application (2027-2032) & (Kilotons)

Table 64. World Wind Power Fiberglass Fabric Production Value by Application (2021-2026) & (USD Million)

Table 65. World Wind Power Fiberglass Fabric Production Value by Application (2027-2032) & (USD Million)

Table 66. World Wind Power Fiberglass Fabric Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Wind Power Fiberglass Fabric Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. ZOLTEK Corporation Basic Information, Manufacturing Base and Competitors

Table 69. ZOLTEK Corporation Major Business

Table 70. ZOLTEK Corporation Wind Power Fiberglass Fabric Product and Services

Table 71. ZOLTEK Corporation Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. ZOLTEK Corporation Recent Developments/Updates

Table 73. ZOLTEK Corporation Competitive Strengths & Weaknesses

Table 74. Mitsubishi Basic Information, Manufacturing Base and Competitors

Table 75. Mitsubishi Major Business

Table 76. Mitsubishi Wind Power Fiberglass Fabric Product and Services

Table 77. Mitsubishi Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Mitsubishi Recent Developments/Updates

Table 79. Mitsubishi Competitive Strengths & Weaknesses

Table 80. Hexcel Basic Information, Manufacturing Base and Competitors

Table 81. Hexcel Major Business

Table 82. Hexcel Wind Power Fiberglass Fabric Product and Services

Table 83. Hexcel Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Hexcel Recent Developments/Updates

Table 85. Hexcel Competitive Strengths & Weaknesses

Table 86. Teijin Basic Information, Manufacturing Base and Competitors

Table 87. Teijin Major Business

Table 88. Teijin Wind Power Fiberglass Fabric Product and Services

Table 89. Teijin Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Teijin Recent Developments/Updates

Table 91. Teijin Competitive Strengths & Weaknesses

Table 92. SGL Carbon Basic Information, Manufacturing Base and Competitors

Table 93. SGL Carbon Major Business

Table 94. SGL Carbon Wind Power Fiberglass Fabric Product and Services

Table 95. SGL Carbon Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. SGL Carbon Recent Developments/Updates

Table 97. SGL Carbon Competitive Strengths & Weaknesses

Table 98. Formosa Plastics Corp Basic Information, Manufacturing Base and Competitors

Table 99. Formosa Plastics Corp Major Business

Table 100. Formosa Plastics Corp Wind Power Fiberglass Fabric Product and Services

Table 101. Formosa Plastics Corp Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Formosa Plastics Corp Recent Developments/Updates

Table 103. Formosa Plastics Corp Competitive Strengths & Weaknesses

Table 104. Dow Basic Information, Manufacturing Base and Competitors

Table 105. Dow Major Business

Table 106. Dow Wind Power Fiberglass Fabric Product and Services

Table 107. Dow Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Dow Recent Developments/Updates

Table 109. Dow Competitive Strengths & Weaknesses

Table 110. Hyosung Basic Information, Manufacturing Base and Competitors

Table 111. Hyosung Major Business

Table 112. Hyosung Wind Power Fiberglass Fabric Product and Services

Table 113. Hyosung Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Hyosung Recent Developments/Updates

Table 115. Hyosung Competitive Strengths & Weaknesses

Table 116. Taekwang Industrial Basic Information, Manufacturing Base and

Competitors

Table 117. Taekwang Industrial Major Business

Table 118. Taekwang Industrial Wind Power Fiberglass Fabric Product and Services

Table 119. Taekwang Industrial Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Taekwang Industrial Recent Developments/Updates

Table 121. Taekwang Industrial Competitive Strengths & Weaknesses

Table 122. Owens Corning Basic Information, Manufacturing Base and Competitors

Table 123. Owens Corning Major Business

Table 124. Owens Corning Wind Power Fiberglass Fabric Product and Services

Table 125. Owens Corning Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Owens Corning Recent Developments/Updates

Table 127. Owens Corning Competitive Strengths & Weaknesses

Table 128. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 129. Saint-Gobain Major Business

Table 130. Saint-Gobain Wind Power Fiberglass Fabric Product and Services

Table 131. Saint-Gobain Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Saint-Gobain Recent Developments/Updates

Table 133. Saint-Gobain Competitive Strengths & Weaknesses

Table 134. PPG Industries Basic Information, Manufacturing Base and Competitors

Table 135. PPG Industries Major Business

Table 136. PPG Industries Wind Power Fiberglass Fabric Product and Services

Table 137. PPG Industries Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. PPG Industries Recent Developments/Updates

Table 139. PPG Industries Competitive Strengths & Weaknesses

Table 140. Nittobo Basic Information, Manufacturing Base and Competitors

Table 141. Nittobo Major Business

Table 142. Nittobo Wind Power Fiberglass Fabric Product and Services

Table 143. Nittobo Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Nittobo Recent Developments/Updates

- Table 145. Nittobo Competitive Strengths & Weaknesses
- Table 146. 3B Fibreglass Basic Information, Manufacturing Base and Competitors
- Table 147. 3B Fibreglass Major Business
- Table 148. 3B Fibreglass Wind Power Fiberglass Fabric Product and Services
- Table 149. 3B Fibreglass Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. 3B Fibreglass Recent Developments/Updates
- Table 151. 3B Fibreglass Competitive Strengths & Weaknesses
- Table 152. Zhenshi New Materials Basic Information, Manufacturing Base and Competitors
- Table 153. Zhenshi New Materials Major Business
- Table 154. Zhenshi New Materials Wind Power Fiberglass Fabric Product and Services
- Table 155. Zhenshi New Materials Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Zhenshi New Materials Recent Developments/Updates
- Table 157. Zhenshi New Materials Competitive Strengths & Weaknesses
- Table 158. PGTEX Basic Information, Manufacturing Base and Competitors
- Table 159. PGTEX Major Business
- Table 160. PGTEX Wind Power Fiberglass Fabric Product and Services
- Table 161. PGTEX Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. PGTEX Recent Developments/Updates
- Table 163. PGTEX Competitive Strengths & Weaknesses
- Table 164. Taishan Fiberglass Basic Information, Manufacturing Base and Competitors
- Table 165. Taishan Fiberglass Major Business
- Table 166. Taishan Fiberglass Wind Power Fiberglass Fabric Product and Services
- Table 167. Taishan Fiberglass Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Taishan Fiberglass Recent Developments/Updates
- Table 169. Taishan Fiberglass Competitive Strengths & Weaknesses
- Table 170. Fengdu New Materials Basic Information, Manufacturing Base and Competitors
- Table 171. Fengdu New Materials Major Business
- Table 172. Fengdu New Materials Wind Power Fiberglass Fabric Product and Services
- Table 173. Fengdu New Materials Wind Power Fiberglass Fabric Production (Kilotons),

Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Fengdu New Materials Recent Developments/Updates

Table 175. Fengdu New Materials Competitive Strengths & Weaknesses

Table 176. Sinoma Science&technology Basic Information, Manufacturing Base and Competitors

Table 177. Sinoma Science&technology Major Business

Table 178. Sinoma Science&technology Wind Power Fiberglass Fabric Product and Services

Table 179. Sinoma Science&technology Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Sinoma Science&technology Recent Developments/Updates

Table 181. Sinoma Science&technology Competitive Strengths & Weaknesses

Table 182. Swancor Advanced Material Basic Information, Manufacturing Base and Competitors

Table 183. Swancor Advanced Material Major Business

Table 184. Swancor Advanced Material Wind Power Fiberglass Fabric Product and Services

Table 185. Swancor Advanced Material Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Swancor Advanced Material Recent Developments/Updates

Table 187. Swancor Advanced Material Competitive Strengths & Weaknesses

Table 188. China Jushi Basic Information, Manufacturing Base and Competitors

Table 189. China Jushi Major Business

Table 190. China Jushi Wind Power Fiberglass Fabric Product and Services

Table 191. China Jushi Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. China Jushi Recent Developments/Updates

Table 193. China Jushi Competitive Strengths & Weaknesses

Table 194. Weibo New Material Basic Information, Manufacturing Base and Competitors

Table 195. Weibo New Material Major Business

Table 196. Weibo New Material Wind Power Fiberglass Fabric Product and Services

Table 197. Weibo New Material Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 198. Weibo New Material Recent Developments/Updates
- Table 199. Weibo New Material Competitive Strengths & Weaknesses
- Table 200. Jiuding New Material Basic Information, Manufacturing Base and Competitors
- Table 201. Jiuding New Material Major Business
- Table 202. Jiuding New Material Wind Power Fiberglass Fabric Product and Services
- Table 203. Jiuding New Material Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 204. Jiuding New Material Recent Developments/Updates
- Table 205. Jiuding New Material Competitive Strengths & Weaknesses
- Table 206. Changhai Composite Materials Basic Information, Manufacturing Base and Competitors
- Table 207. Changhai Composite Materials Major Business
- Table 208. Changhai Composite Materials Wind Power Fiberglass Fabric Product and Services
- Table 209. Changhai Composite Materials Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 210. Changhai Composite Materials Recent Developments/Updates
- Table 211. Changhai Composite Materials Competitive Strengths & Weaknesses
- Table 212. Guangyuan New Material Basic Information, Manufacturing Base and Competitors
- Table 213. Guangyuan New Material Major Business
- Table 214. Guangyuan New Material Wind Power Fiberglass Fabric Product and Services
- Table 215. Guangyuan New Material Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 216. Guangyuan New Material Recent Developments/Updates
- Table 217. Guangyuan New Material Competitive Strengths & Weaknesses
- Table 218. Chongqing Polycomp International Corporation Basic Information, Manufacturing Base and Competitors
- Table 219. Chongqing Polycomp International Corporation Major Business
- Table 220. Chongqing Polycomp International Corporation Wind Power Fiberglass Fabric Product and Services
- Table 221. Chongqing Polycomp International Corporation Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 222. Chongqing Polycomp International Corporation Recent Developments/Updates

Table 223. Chongqing Polycomp International Corporation Competitive Strengths & Weaknesses

Table 224. Jiangsu Hengshen Co Basic Information, Manufacturing Base and Competitors

Table 225. Jiangsu Hengshen Co Major Business

Table 226. Jiangsu Hengshen Co Wind Power Fiberglass Fabric Product and Services

Table 227. Jiangsu Hengshen Co Wind Power Fiberglass Fabric Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 228. Jiangsu Hengshen Co Recent Developments/Updates

Table 229. Jiangsu Hengshen Co Competitive Strengths & Weaknesses

Table 230. Global Key Players of Wind Power Fiberglass Fabric Upstream (Raw Materials)

Table 231. Global Wind Power Fiberglass Fabric Typical Customers

Table 232. Wind Power Fiberglass Fabric Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Wind Power Fiberglass Fabric Picture

Figure 2. World Wind Power Fiberglass Fabric Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Wind Power Fiberglass Fabric Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Wind Power Fiberglass Fabric Production (2021-2032) & (Kilotons)

Figure 5. World Wind Power Fiberglass Fabric Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Wind Power Fiberglass Fabric Production Value Market Share by Region (2021-2032)

Figure 7. World Wind Power Fiberglass Fabric Production Market Share by Region (2021-2032)

Figure 8. North America Wind Power Fiberglass Fabric Production (2021-2032) & (Kilotons)

Figure 9. Europe Wind Power Fiberglass Fabric Production (2021-2032) & (Kilotons)

Figure 10. China Wind Power Fiberglass Fabric Production (2021-2032) & (Kilotons)

Figure 11. Japan Wind Power Fiberglass Fabric Production (2021-2032) & (Kilotons)

Figure 12. India Wind Power Fiberglass Fabric Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Wind Power Fiberglass Fabric Production (2021-2032) & (Kilotons)

Figure 14. Wind Power Fiberglass Fabric Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Wind Power Fiberglass Fabric Consumption (2021-2032) & (Kilotons)

Figure 17. World Wind Power Fiberglass Fabric Consumption Market Share by Region (2021-2032)

Figure 18. United States Wind Power Fiberglass Fabric Consumption (2021-2032) & (Kilotons)

Figure 19. China Wind Power Fiberglass Fabric Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Wind Power Fiberglass Fabric Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Wind Power Fiberglass Fabric Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Wind Power Fiberglass Fabric Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Wind Power Fiberglass Fabric Consumption (2021-2032) & (Kilotons)

Figure 24. India Wind Power Fiberglass Fabric Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Wind Power Fiberglass Fabric by Manufacturer

Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Wind Power Fiberglass Fabric Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Wind Power Fiberglass Fabric Markets in 2025

Figure 28. United States VS China: Wind Power Fiberglass Fabric Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Wind Power Fiberglass Fabric Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Wind Power Fiberglass Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Wind Power Fiberglass Fabric Production Market Share 2025

Figure 32. China Based Manufacturers Wind Power Fiberglass Fabric Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Wind Power Fiberglass Fabric Production Market Share 2025

Figure 34. World Wind Power Fiberglass Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Wind Power Fiberglass Fabric Production Value Market Share by Type in 2025

Figure 36. Biaxial

Figure 37. Triaxial

Figure 38. Quadraxial

Figure 39. Others

Figure 40. World Wind Power Fiberglass Fabric Production Market Share by Type (2021-2032)

Figure 41. World Wind Power Fiberglass Fabric Production Value Market Share by Type (2021-2032)

Figure 42. World Wind Power Fiberglass Fabric Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Wind Power Fiberglass Fabric Production Value by Material System, (USD Million), 2021 & 2025 & 2032

Figure 44. World Wind Power Fiberglass Fabric Production Value Market Share by Material System in 2025

Figure 45. E-glass

Figure 46. S-glass

Figure 47. World Wind Power Fiberglass Fabric Production Market Share by Material System (2021-2032)

Figure 48. World Wind Power Fiberglass Fabric Production Value Market Share by Material System (2021-2032)

Figure 49. World Wind Power Fiberglass Fabric Average Price by Material System (2021-2032) & (US\$/Ton)

Figure 50. World Wind Power Fiberglass Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Wind Power Fiberglass Fabric Production Value Market Share by Application in 2025

Figure 52. Onshore Wind Power

Figure 53. Offshore Wind Power

Figure 54. World Wind Power Fiberglass Fabric Production Market Share by Application (2021-2032)

Figure 55. World Wind Power Fiberglass Fabric Production Value Market Share by Application (2021-2032)

Figure 56. World Wind Power Fiberglass Fabric Average Price by Application (2021-2032) & (US\$/Ton)

Figure 57. Wind Power Fiberglass Fabric Industry Chain

Figure 58. Wind Power Fiberglass Fabric Procurement Model

Figure 59. Wind Power Fiberglass Fabric Sales Model

Figure 60. Wind Power Fiberglass Fabric Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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