

Global Wind Power EPC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wind Power EPC market size is expected to reach \$ 97788 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Wind Power EPC refers to a construction model where a contractor, commissioned by the owner, assumes full or partial contractual responsibility for the design, procurement, and construction of a wind power project, according to the contract. The contractor is responsible for the entire chain of work, from wind resource assessment, site selection and design, equipment procurement (including turbines, towers, and substations), civil engineering installation, commissioning and grid connection, to final delivery and operation, and is fully responsible for project quality, safety, schedule, and cost. This model, through deep collaboration between design, procurement, and construction, can effectively shorten the construction period and reduce investment risk, and is currently the mainstream development method for onshore and offshore wind power projects, especially suitable for large-scale wind power projects where owners lack specialized technical teams.

The global wind power EPC market exhibits a pattern of regional differentiation, with China dominating and Europe and the US leading in technology. China is the world's largest wind power EPC market, leveraging its complete industrial chain and scale advantages. Companies like China Power Construction Corporation (PowerChina) and China Energy Engineering Corporation (CEEC) have undertaken numerous onshore and offshore wind power projects domestically and in countries along the Belt and Road Initiative. The European market focuses on offshore wind power EPC, with companies from Denmark, the UK, and Germany leading in deep-sea foundation construction and large-capacity turbine installation. The North American market, affected by policy fluctuations, has stable demand for onshore wind power EPC, while offshore wind

power, though starting later, has significant potential. Future trends include: deep-sea EPC capacity building, integrated wind power-to-hydrogen production EPC, aging wind farm upgrade EPC, and digital EPC management platforms. Major obstacles include: raw material price fluctuations, geopolitical impacts on the supply chain, shortages of offshore construction vessels, and long grid connection approval cycles. Dynamically, Europe and the US are promoting local manufacturing and EPC localization, while Chinese EPC companies are accelerating their overseas expansion, and the wind power EPC model is extending from 'turnkey' to 'integrated investment, construction, and operation.'

This report studies the global Wind Power EPC demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wind Power EPC, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wind Power EPC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wind Power EPC total market, 2021-2032, (USD Million)

Global Wind Power EPC total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Wind Power EPC total market, key domestic companies, and share, (USD Million)

Global Wind Power EPC revenue by player, revenue and market share 2021-2026, (USD Million)

Global Wind Power EPC total market by Type, CAGR, 2021-2032, (USD Million)

Global Wind Power EPC total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Wind Power EPC market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DEC, Sany, Shanghai Electric, Goldwind, GE, MYSE, Windey, Power Construction Corporation of China, CSSC, China XD Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Wind Power EPC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wind Power EPC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wind Power EPC Market, Segmentation by Type:

Offshore Wind Power

Onshore Wind Power

Global Wind Power EPC Market, Segmentation by Installed Capacity:

Installed Capacity:

Installed Capacity: 50?200 MW

Installed Capacity: 200?500 MW

Installed Capacity: > 500 MW

Global Wind Power EPC Market, Segmentation by Contracting Model:

Turnkey EPC

Managed EPC

Consortium EPC

Itemized EPC

Global Wind Power EPC Market, Segmentation by Application:

Wind Power Operator

Others

Companies Profiled:

DEC

Sany

Shanghai Electric

Goldwind

GE

MYSE

Windey

Power Construction Corporation of China

CSSC

China XD Group

Bechtel Corporation

Fluor Corporation

Black & Veatch

Kiewit Corporation

Siemens Gamesa Renewable Energy

Vestas

Nordex Group

EDF Renewables

Engie

Hitachi Energy

Toshiba Energy Systems

Mitsubishi Heavy Industries (MHI)

Key Questions Answered

1. How big is the global Wind Power EPC market?
2. What is the demand of the global Wind Power EPC market?
3. What is the year over year growth of the global Wind Power EPC market?
4. What is the total value of the global Wind Power EPC market?
5. Who are the Major Players in the global Wind Power EPC market?

6. What are the growth factors driving the market demand?

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