

Global Wind Power Diaphragm Coupling Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wind Power Diaphragm Coupling market size is expected to reach \$ 221 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, global production of wind turbine diaphragm couplings reached 768,900 units, with an average selling price of US\$220 per unit. Global annual production capacity for wind turbine diaphragm couplings was approximately 1.2 million units, with a gross profit margin of approximately 22.5%. Wind turbine diaphragm couplings are crucial mechanical connection components used in wind turbine generator sets, primarily connecting the turbine's main shaft and the generator to ensure efficient power transmission between them. The design features of diaphragm couplings allow them to absorb and compensate for shaft misalignment and vibration during transmission, thereby improving the efficiency and reliability of the entire transmission system. The upstream of the wind turbine diaphragm coupling industry includes steel and alloy materials, bearings and seals, fasteners and welding/connection materials, etc. The midstream consists of wind turbine diaphragm coupling manufacturers, while downstream applications are mainly in the wind power and petrochemical industries.

The current wind turbine diaphragm coupling market is characterized by steady growth in line with installed capacity, but also by high concentration of competition. Against the backdrop of 'dual-carbon' wind power and continued development of onshore and offshore wind power, couplings, as key flexible components of transmission systems, are increasingly in demand from mainstream turbine platforms that match gearboxes and generators, as well as the aftermarket for replacement during wind farm overhauls. Simultaneously, the technological requirements for torsional stiffness, compensation capability, fatigue life, and reliability (impact/corrosion resistance) are becoming

increasingly stringent, prompting domestic and international manufacturers to increase investment in materials processing, heat treatment and non-destructive testing, and reliability verification. However, the market also faces challenges such as fluctuating raw material costs, inconsistent quality and certification cycles, and bargaining pressure from centralized procurement by turbine manufacturers. Overall, future growth will primarily come from suppliers with high reliability and stronger domestic substitution capabilities.

This report studies the global Wind Power Diaphragm Coupling production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wind Power Diaphragm Coupling and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wind Power Diaphragm Coupling that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wind Power Diaphragm Coupling total production and demand, 2021-2032, (K Units)

Global Wind Power Diaphragm Coupling total production value, 2021-2032, (USD Million)

Global Wind Power Diaphragm Coupling production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wind Power Diaphragm Coupling consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wind Power Diaphragm Coupling domestic production, consumption, key domestic manufacturers and share

Global Wind Power Diaphragm Coupling production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wind Power Diaphragm Coupling production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wind Power Diaphragm Coupling production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wind Power Diaphragm Coupling market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flender?DE?, Regal Rexnord?US?,

Reach?CN?, Voith?DE?, KOP-FLEX?US?, EKK?JP?, John Crane?GB?,
HANGLI?CN?, Creintors?IN?, Lenze?DE?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wind Power Diaphragm Coupling market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wind Power Diaphragm Coupling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wind Power Diaphragm Coupling Market, Segmentation by Type:

Single Diaphragm

Dual Diaphragm

Global Wind Power Diaphragm Coupling Market, Segmentation by Compensation Function:

Axial Compensation Type

Radial Compensation Type

Global Wind Power Diaphragm Coupling Market, Segmentation by Torque Parameters:

Small Torque Type (40-400 N?m)

Medium Torque Type (400-4000 N?m)

Large Torque Type (>4000 N?m)

Global Wind Power Diaphragm Coupling Market, Segmentation by Application:

Wind Power

Petrochemical

Others

Companies Profiled:

Flender?DE?

Regal Rexnord?US?

Reach?CN?

Voith?DE?

KOP-FLEX?US?

EKK?JP?

John Crane?GB?

HANGLI?CN?

Creintors?IN?

Lenze?DE?

Rokee?CN?

RBK Drive?CN?

KTR?DE?

COUP-LINK?CN?

Miki Pulley?JP?

WUXI TRUMY?CN?

Qingdao Paguld Intelligent Manufacturing?CN?

TANSO?CN?

Hangzhou Ever-power Transmission?CN?

Key Questions Answered:

1. How big is the global Wind Power Diaphragm Coupling market?
2. What is the demand of the global Wind Power Diaphragm Coupling market?
3. What is the year over year growth of the global Wind Power Diaphragm Coupling market?
4. What is the production and production value of the global Wind Power Diaphragm Coupling market?

5. Who are the key producers in the global Wind Power Diaphragm Coupling market?
6. What are the growth factors driving the market demand?

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