

# Global Wind Gearboxes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Wind Gearboxes market size was valued at US\$ 6666 million in 2025 and is forecast to a readjusted size of US\$ 9272 million by 2032 with a CAGR of 4.9% during review period.

Wind Gearboxes are critical components used in wind turbines to convert the relatively slow rotational speed of the turbine blades into a higher-speed output suitable for electricity generation.

The wind gearbox market is a critical segment of the wind energy industry, as gearboxes serve as a key mechanical component in converting low-speed wind turbine rotor motion into high-speed rotation needed by the generator. As global energy policies shift toward renewables, wind power continues to grow rapidly, and so does the demand for durable, efficient, and smart gearboxes. Asia-Pacific leads the market, with China as the dominant player due to its vast wind energy infrastructure and strong domestic supply chain. North America, particularly the U.S., is seeing growth fueled by renewable energy incentives and offshore wind expansion. Europe remains a leader in offshore wind installations, with countries like Germany, the UK, and Denmark investing heavily in new projects and maintenance of existing fleets. The majority of wind turbines use multi-stage planetary gearboxes, known for their compact design and high torque capacity. Smart gearboxes with embedded sensors for vibration, temperature, and oil monitoring, enabling predictive maintenance and reducing downtime. Direct-drive systems (gearbox-free) are growing, especially in offshore wind, though traditional gearboxes remain more cost-effective and are still dominant. Better and stronger materials, such as high-grade alloy steels and advanced surface treatments, are being developed to improve fatigue resistance and efficiency. The wind gearbox industry is

poised for continued expansion, supported by global renewable energy goals and technological innovation. While direct-drive turbines are rising in popularity, gearboxes remain the backbone of most wind turbine systems. As turbine sizes grow and performance expectations increase, the market will increasingly demand smarter, stronger, and longer-lasting gearbox solutions.

This report is a detailed and comprehensive analysis for global Wind Gearboxes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Wind Gearboxes market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (K USD/MW), 2021-2032

Global Wind Gearboxes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (K USD/MW), 2021-2032

Global Wind Gearboxes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (K USD/MW), 2021-2032

Global Wind Gearboxes market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (K USD/MW), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wind Gearboxes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wind Gearboxes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Transmission, Flender (Winergy), ZF Friedrichshafen, Delijia Transmission Technology, Chongqing Wangjiang Industrial, Siemens Gamesa, Chongqing Gearbox, Taiyuan Heavy Industry, Hangzhou Advance Gearbox Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Wind Gearboxes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Below 3MW

3MW-6MW

Above 6MW

### Market segment by Application

Offshore

Onshore

### Major players covered

China Transmission

Flender (Winergy)

ZF Friedrichshafen

Delijia Transmission Technology

Chongqing Wangjiang Industrial

Siemens Gamesa

Chongqing Gearbox

Taiyuan Heavy Industry

Hangzhou Advance Gearbox Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wind Gearboxes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wind Gearboxes, with price, sales quantity, revenue, and global market share of Wind Gearboxes from 2021 to 2026.

Chapter 3, the Wind Gearboxes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wind Gearboxes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wind Gearboxes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wind Gearboxes.

Chapter 14 and 15, to describe Wind Gearboxes sales channel, distributors, customers, research findings and conclusion.

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