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Global Wind Blade Mould Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wind Blade Mould Systems market size is expected to reach $ 669 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Wind Blade Mould Systems refer to specialized manufacturing equipment systems centered on wind blade moulds and integrating mould support structures, turning and handling systems, heating and temperature control systems, positioning and clamping mechanisms, and related auxiliary control units for the production of composite wind turbine blades and key structural components. Designed according to blade aerodynamic profiles and structural requirements, these systems provide high-precision forming surfaces and controlled processing conditions for fiber lay-up, resin infusion, curing, and component assembly of composite materials such as glass fiber and carbon fiber. Through coordinated functions including mould rotation, opening and closing, positioning, heating, temperature regulation, and process monitoring, Wind Blade Mould Systems enable consistent manufacturing of blade shells, spar structures, shear webs, and other composite components. The systems are mainly used in the mass production, prototype development, and process validation of onshore and offshore wind turbine blades, serving as critical manufacturing equipment in large-scale wind blade production.

Key Findings

Wind Blade Moulds account for the largest share of total system value with dominant market contribution

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Large offshore wind blades above 100 meters are driving demand for advanced mould systems

Customized Wind Blade Mould Systems remain the primary manufacturing solution for commercial blade production

Onshore wind blade manufacturing represents the largest application segment globally

Europe and China are major manufacturing regions for wind blade mould system suppliers

Market Trends

The Wind Blade Mould Systems market is evolving toward larger-scale, higher-precision, and more automated manufacturing solutions driven by continuous growth in wind turbine blade dimensions. As blade lengths increase toward 80–100 meters and beyond 100 meters for offshore applications, mould systems require improved structural rigidity, dimensional stability, advanced temperature management, and more reliable handling capabilities. Composite mould technologies combined with rigid support structures have become the mainstream solution for large-scale blade production, while manufacturers are increasingly adopting modular designs, multi-zone heating control, and digital monitoring systems to improve production consistency and reduce manufacturing cycle time. The transition toward high-capacity offshore wind turbines is further accelerating demand for advanced mould systems capable of supporting ultra-large blade manufacturing.

Market Dynamics

Drivers

The expansion of global wind power capacity and the increasing size of wind turbine blades are the primary drivers for Wind Blade Mould Systems demand. New blade models require dedicated mould development and manufacturing tooling, while the shift toward larger offshore turbines increases the technical requirements and average value of mould systems. In addition, global investment in new blade production facilities, localization of manufacturing capacity, and upgrades of existing production lines continue to generate demand for customized mould systems, turning equipment, and temperature control solutions.

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Restraints

The market is constrained by the cyclical nature of wind power investment and the high dependence of mould demand on new blade model development and production capacity expansion. Wind blade mould systems are highly customized products with relatively long development cycles, requiring significant engineering input and coordination with blade manufacturers. Improvements in mould durability, refurbishment capabilities, and reuse rates may reduce the frequency of new mould purchases for certain blade platforms.

Opportunities

The rapid development of offshore wind projects provides significant opportunities for advanced Wind Blade Mould Systems suppliers. The increasing adoption of ultra-large blades requires higher-performance mould structures, automated turning systems, and advanced temperature control technologies. In addition, emerging wind manufacturing regions are creating opportunities for suppliers with global engineering capabilities, localized production support, and complete mould system solutions.

Challenges

The industry faces challenges related to increasing blade size, manufacturing complexity, and the need for higher precision during composite forming processes. Suppliers must continuously improve mould structural design, thermal uniformity, and automation capabilities while controlling manufacturing costs. Competition among global and regional suppliers is also increasing as wind blade manufacturers seek shorter delivery cycles, localized service capabilities, and integrated production solutions.

Industry Chain Analysis

The Wind Blade Mould Systems industry chain consists of upstream material suppliers, midstream mould system manufacturers, and downstream wind blade manufacturers. The upstream segment includes composite materials, metals, heating components, hydraulic components, control systems, and precision machining services used for mould structures and auxiliary systems. The midstream segment includes companies

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specializing in wind blade mould manufacturing, turning systems, temperature control solutions, and related tooling integration. These manufacturers provide customized engineering solutions based on blade design parameters, production processes, and customer manufacturing requirements. The downstream segment consists primarily of wind blade manufacturers serving onshore and offshore wind turbine OEM supply chains. The value creation process is concentrated in mould design capability, large-scale composite tooling manufacturing, process integration, and lifecycle support services.

Segment Insights

By product type, Wind Blade Moulds represent the core segment and account for the majority of market value because they directly determine blade geometry, surface quality, and production capability. Wind Blade Mould Turning Systems and Wind Blade Mould Temperature Control Systems provide critical supporting functions, especially for large and ultra-large blade production where automated handling, precise positioning, and thermal uniformity are essential. Customized Wind Blade Mould Systems remain the dominant manufacturing method because blade designs vary significantly among turbine manufacturers and generations. Standardized modular mould systems are gaining attention for improving flexibility and reducing development cycles, while Prototype & Development Mould Systems serve new blade design validation and process optimization requirements.

By blade length, the market is shifting toward larger blade categories. Mould systems for blades in the 80–100 meter range and above 100 meters represent the fastest-growing segments due to increasing offshore wind deployment and higher-capacity turbine development. Smaller blade mould systems below 50 meters gradually represent a smaller proportion of the market as the industry moves toward larger utility-scale wind turbines.

Downstream Market Opportunities

The major downstream market for Wind Blade Mould Systems is wind blade manufacturing, including both onshore and offshore applications. Onshore wind blade production currently represents the largest demand base due to its extensive global installed manufacturing capacity. Offshore wind blade manufacturing provides the strongest growth opportunity because larger blades require higher-value mould systems with advanced structural support, turning mechanisms, and temperature control capabilities. Prototype development and testing activities also generate demand for

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specialized mould systems during the introduction of new blade platforms and manufacturing technologies.

Regional Insights

China and Europe represent major regional markets for Wind Blade Mould Systems due to their large wind power manufacturing bases and strong wind blade production capabilities. China benefits from extensive onshore wind manufacturing capacity, a complete renewable energy supply chain, and increasing offshore wind development. Europe maintains a strong position in advanced wind blade technologies, offshore wind deployment, and specialized composite tooling solutions. North America is an important emerging market supported by domestic wind manufacturing expansion and supply chain localization initiatives. Other regions, including India and Southeast Asia, are expected to create additional opportunities as local wind blade production capacity develops.

Competitive Landscape Analysis

The Wind Blade Mould Systems market is characterized by a combination of global composite tooling specialists and regional wind blade mould manufacturers. Companies such as Gurit and DFS Composites have established comprehensive capabilities covering mould manufacturing, turning systems, heating solutions, and advanced tooling technologies. Regional suppliers, particularly in China, including Shandong Shuangyi Technology, Beijing Composite Materials, Suzhou Aode Precise Equipment, Jiangyin Kecheng Technology, and other specialized manufacturers, compete through customized mould production, cost advantages, and close cooperation with local blade manufacturers. Competitive differentiation is mainly based on engineering capability, experience with large-scale blade moulds, delivery efficiency, system integration capability, and ability to support next-generation offshore wind blade manufacturing.

Report Scope

This report studies the global Wind Blade Mould Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wind Blade

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Mould Systems, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wind Blade Mould Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wind Blade Mould Systems total market, 2021-2032, (USD Million)

Global Wind Blade Mould Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Wind Blade Mould Systems total market, key domestic companies, and share, (USD Million)

Global Wind Blade Mould Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global Wind Blade Mould Systems total market by Type, CAGR, 2021-2032, (USD Million)

Global Wind Blade Mould Systems total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Wind Blade Mould Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gurit, DFS Composites, Dencam Composite, HAWART, GBT Composites Technology, Pelican Wire, Gulf Wind Technology, NORCO Composites & GRP, Shandong Shuangyi Technology, Beijing Composite Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Wind Blade Mould Systems market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wind Blade Mould Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Wind Blade Mould Systems Market, Segmentation by Type:

Wind Blade Moulds

Wind Blade Mould Turning Systems

Wind Blade Mould Temperature Control Systems

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Others

Global Wind Blade Mould Systems Market, Segmentation by Manufacturing Method:

Customized Wind Blade Mould Systems

Standardized Modular Mould Systems

Prototype & Development Mould Systems

Global Wind Blade Mould Systems Market, Segmentation by Blade Length:

<50 m

50–80 m

80–100 m

>100 m

Global Wind Blade Mould Systems Market, Segmentation by Application:

Onshore Wind Blade Manufacturing

Offshore Wind Blade Manufacturing

Wind Blade Prototype Development & Testing

Others

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Companies Profiled:

Gurit

DFS Composites

Dencam Composite

HAWART

GBT Composites Technology

Pelican Wire

Gulf Wind Technology

NORCO Composites & GRP

Shandong Shuangyi Technology

Beijing Composite Materials

Titan Wind Energy (Suzhou)

Suzhou Aode Precise Equipment

Jiangyin Kecheng Technology

Nanjing Ouneng Machinery

Nanjing Xingde Machinery

Kassel Machinery (Zhejiang)

Key Questions Answered

1. How big is the global Wind Blade Mould Systems market?

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2. What is the demand of the global Wind Blade Mould Systems market?
3. What is the year over year growth of the global Wind Blade Mould Systems market?
4. What is the total value of the global Wind Blade Mould Systems market?
5. Who are the Major Players in the global Wind Blade Mould Systems market?
6. What are the growth factors driving the market demand?

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