

Global Width Control and Shaping Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Width Control and Shaping Equipment market size was valued at US\$ 2037 million in 2025 and is forecast to a readjusted size of US\$ 3914 million by 2032 with a CAGR of 9.8% during review period.

Width control and setting equipment is a specialized piece of equipment used in the finishing process of textiles. It is primarily used to heat-treat fabrics under controlled temperature and tension conditions, thereby stabilizing their width dimensions, structural form, and physical properties. This equipment uses a stretching device to precisely pull the fabric edges, combined with a hot air or heat radiation system, to set the fibers under heat, preventing shrinkage, deformation, or width inconsistencies during subsequent use or washing. Its core value lies in achieving controllable and unified fabric dimensional stability and appearance quality, and it is widely used in the large-scale production of knitted, woven, and functional textiles. Sales in 2025 were 4,400 units, with an average price of US\$450,000 per unit. Total production capacity was 5,000 units, with a gross profit margin of 35%.

Market Segmentation by Product Type

1. Low-Speed Finishing Machines (10-30 m/min)

This type of machine is suitable for processing applications where speed requirements are low but process precision and equipment stability are important. It is widely used for small-batch custom orders, functional fabric development pilot lines, and refined finishing processes. It accounts for approximately 26% of the market.

2. Medium-Speed Finishing Machines (30-60 m/min)

This type of machine is the mainstream in the current market, balancing production efficiency and product quality. It is widely used in the finishing of conventional apparel fabrics, home textiles, and woven products. It accounts for approximately 51% of the market.

3. High-Speed Finishing Machines (60-100 m/min)

This type of machine is designed for high-volume, continuous production and is suitable for large-scale orders, standardized products, and export-oriented factories. This type of machine emphasizes high efficiency, energy conservation, and automated integration. It is typically equipped with intelligent control systems, online detection modules, and remote monitoring interfaces, adapting to the development trends of smart manufacturing and Industry 4.0. Market share: approximately 23%.

Upstream and Downstream Situation Analysis

Upstream raw material and technology supply: primarily stainless steel plates, high-temperature resistant alloys, motors, PLC control systems, sensors, hot air generators, thermal oil boilers, etc. Automation and energy-saving control technology is provided by industrial control giants such as Siemens, Schneider, and ABB.

Downstream application industries: encompassing apparel manufacturing, home textiles, industrial fabrics, functional fabrics, and non-woven fabrics. Downstream customers primarily include large textile processing plants, printing and dyeing companies, brand contract manufacturers, and export companies.

Technological Trends and Innovation Directions

Intelligent Control and Automation Upgrade: Introducing a PLC+touchscreen system to achieve digital management of the entire process, including precise temperature control, fabric speed synchronization, and tension adjustment, supporting remote monitoring and energy optimization. **Green Energy Saving and Environmental Emissions:** Developing low-energy hot air circulation systems and closed-loop exhaust gas collection and treatment equipment to address tightening global environmental regulations. European, Japanese, and Korean markets are placing higher demands on carbon emissions and VOC control. **Multifunctional, integrated design:** Composite

production lines integrating drying, shaping, softening, and wrinkle removal are becoming a trend, helping to save space, reduce energy consumption, and improve production efficiency.

Development Trends and Market Prospects

Over the next three to five years, textile finishing equipment will accelerate its transformation toward intelligent, green, and modularization. Demand is rapidly increasing, particularly for functional fabrics, eco-friendly textiles, flexible production, and high-end customization, driving equipment upgrades and process upgrades. Driven by the Belt and Road Initiative, export demand for equipment to developing markets such as Southeast Asia and Africa is also steadily increasing.

Leading companies will leverage their technological advantages to transform into providers of complete plant intelligent solutions, while small and medium-sized equipment manufacturers will expand into niche markets through differentiated modular equipment and services. Against the backdrop of global 'dual carbon' initiatives and green manufacturing, energy efficiency optimization and pollution control in the textile finishing process will become new areas of competition.

This report is a detailed and comprehensive analysis for global Width Control and Shaping Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Width Control and Shaping Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Width Control and Shaping Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Width Control and Shaping Equipment market size and forecasts, by Type and

by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Width Control and Shaping Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Width Control and Shaping Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Width Control and Shaping Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brückner, Monforts, Zimmer Austria, Fong's Group, Biancalani S.r.l., Lafer S.p.A., Krantz, Prashant Gamatex Pvt. Ltd., Stenmech Engineering Works, Canlar Mechatronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Width Control and Shaping Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low-speed Finishing Machine (10-30 m/min)

Medium-speed Finishing Machine (30-60 m/min)

High-speed Finishing Machine (60-100 m/min)

Market segment by Heating Method

Hot Air Heat-Setting Equipment

Infrared Heat-Setting Equipment

Electric Heat-Setting Equipment

Gas-Fired Heat-Setting Equipment

Market segment by Working Width & Capacity

Medium / Narrow Width Stenter

Wide Width Stenter

Extra-Wide Stenter

Market segment by Application

Knitted Fabric Manufacturing

Clothing Manufacturing

Home Textile Manufacturing

Printing and Dyeing Processing

Others

Major players covered

Brückner

Monforts

Zimmer Austria

Fong's Group

Biancalani S.r.l.

Lafer S.p.A.

Krantz

Prashant Gamatex Pvt. Ltd.

Stenmech Engineering Works

Canlar Mechatronics

Santex Rimar Group

Xinwen Machinery

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Width Control and Shaping Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Width Control and Shaping Equipment, with price, sales quantity, revenue, and global market share of Width Control and Shaping Equipment from 2021 to 2026.

Chapter 3, the Width Control and Shaping Equipment competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Width Control and Shaping Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Width Control and Shaping Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Width Control and Shaping Equipment.

Chapter 14 and 15, to describe Width Control and Shaping Equipment sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Plant Canopy Imager Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Fisheye Canopy Imager

1.3.3 Multispectral / Hyperspectral Imager

1.3.4 Stereo Vision Imager

1.4 Market Analysis by Structure

1.4.1 Overview: Global Plant Canopy Imager Consumption Value by Structure: 2021 Versus 2025 Versus 2032

1.4.2 Handheld

1.4.3 Stationary

1.5 Market Analysis by Application

1.5.1 Overview: Global Plant Canopy Imager Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Agricultural Science

1.5.3 Environmental Science

1.5.4 Horticulture

1.5.5 Other

1.6 Global Plant Canopy Imager Market Size & Forecast

1.6.1 Global Plant Canopy Imager Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Plant Canopy Imager Sales Quantity (2021-2032)

1.6.3 Global Plant Canopy Imager Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 CID Bio-Science, Inc. (Unlisted, Washington USA)

2.1.1 CID Bio-Science, Inc. (Unlisted, Washington USA) Details

2.1.2 CID Bio-Science, Inc. (Unlisted, Washington USA) Major Business

2.1.3 CID Bio-Science, Inc. (Unlisted, Washington USA) Plant Canopy Imager Product and Services

2.1.4 CID Bio-Science, Inc. (Unlisted, Washington USA) Plant Canopy Imager Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 CID Bio-Science, Inc. (Unlisted, Washington USA) Recent

Developments/Updates

2.2 LI-COR Environmental (Unlisted, Nebraska USA)

2.2.1 LI-COR Environmental (Unlisted, Nebraska USA) Details

2.2.2 LI-COR Environmental (Unlisted, Nebraska USA) Major Business

2.2.3 LI-COR Environmental (Unlisted, Nebraska USA) Plant Canopy Imager Product and Services

2.2.4 LI-COR Environmental (Unlisted, Nebraska USA) Plant Canopy Imager Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 LI-COR Environmental (Unlisted, Nebraska USA) Recent Developments/Updates

2.3 Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China)

2.3.1 Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China) Details

2.3.2 Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China) Major Business

2.3.3 Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China) Plant Canopy Imager Product and Services

2.3.4 Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China) Plant Canopy Imager Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China) Recent Developments/Updates

2.4 VS Instruments (Unlisted, Haryana India)

2.4.1 VS Instruments (Unlisted, Haryana India) Details

2.4.2 VS Instruments (Unlisted, Haryana India) Major Business

2.4.3 VS Instruments (Unlisted, Haryana India) Plant Canopy Imager Product and Services

2.4.4 VS Instruments (Unlisted, Haryana India) Plant Canopy Imager Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 VS Instruments (Unlisted, Haryana India) Recent Developments/Updates

2.5 NINGBO HINOTEK INSTRUMENT CO., LTD (Unlisted, Zhejiang China)

2.5.1 NINGBO HINOTEK INSTRUMENT CO., LTD (Unlisted, Zhejiang China) Details

2.5.2 NINGBO HINOTEK INSTRUMENT CO., LTD (Unlisted, Zhejiang China) Major Business

2.5.3 NINGBO HINOTEK INSTRUMENT CO., LTD (Unlisted, Zhejiang China) Plant Canopy Imager Product and Services

2.5.4 NINGBO HINOTEK INSTRUMENT CO., LTD (Unlisted, Zhejiang China) Plant Canopy Imager Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 NINGBO HINOTEK INSTRUMENT CO., LTD (Unlisted, Zhejiang China) Recent

Developments/Updates

2.6 Shandong Hengmei Electronic Technology Co., Ltd. (Unlisted, Shandong China)

2.6.1 Shandong Hengmei Electronic Technology Co., Ltd. (Unlisted, Shandong China)

Details

2.6.2 Shandong Hengmei Electronic Technology Co., Ltd. (Unlisted, Shandong China)

Major Business

2.6.3 Shandong Hengmei Electronic Technology Co., Ltd. (Unlisted, Shandong China)

Plant Canopy Imager Product and Services

2.6.4 Shandong Hengmei Electronic Technology Co., Ltd. (Unlisted, Shandong China)

Plant Canopy Imager Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Shandong Hengmei Electronic Technology Co., Ltd. (Unlisted, Shandong China)

Recent Developments/Updates

2.7 Hunan Gonoava Instrument Co., Ltd. (Unlisted, Hunan China)

2.7.1 Hunan Gonoava Instrument Co., Ltd. (Unlisted, Hunan China) Details

2.7.2 Hunan Gonoava Instrument Co., Ltd. (Unlisted, Hunan China) Major Business

2.7.3 Hunan Gonoava Instrument Co., Ltd. (Unlisted, Hunan China) Plant Canopy Imager Product and Services

2.7.4 Hunan Gonoava Instrument Co., Ltd. (Unlisted, Hunan China) Plant Canopy Imager Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Hunan Gonoava Instrument Co., Ltd. (Unlisted, Hunan China) Recent

Developments/Updates

2.8 Shandong Fengtu lot Technology Co., Ltd. (Unlisted, Shandong China)

2.8.1 Shandong Fengtu lot Technology Co., Ltd. (Unlisted, Shandong China) Details

2.8.2 Shandong Fengtu lot Technology Co., Ltd. (Unlisted, Shandong China) Major Business

2.8.3 Shandong Fengtu lot Technology Co., Ltd. (Unlisted, Shandong China) Plant Canopy Imager Product and Services

2.8.4 Shandong Fengtu lot Technology Co., Ltd. (Unlisted, Shandong China) Plant Canopy Imager Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Shandong Fengtu lot Technology Co., Ltd. (Unlisted, Shandong China) Recent Developments/Updates

2.9 Shandong Lanende Intelligent Technology Co., Ltd. (Unlisted, Shandong China)

2.9.1 Shandong Lanende Intelligent Technology Co., Ltd. (Unlisted, Shandong China)

Details

2.9.2 Shandong Lanende Intelligent Technology Co., Ltd. (Unlisted, Shandong China) Major Business

2.9.3 Shandong Lanende Intelligent Technology Co., Ltd. (Unlisted, Shandong China)
Plant Canopy Imager Product and Services

2.9.4 Shandong Lanende Intelligent Technology Co., Ltd. (Unlisted, Shandong China)
Plant Canopy Imager Sales Quantity, Average Price, Revenue, Gross Margin and
Market Share (2021-2026)

2.9.5 Shandong Lanende Intelligent Technology Co., Ltd. (Unlisted, Shandong China)
Recent Developments/Updates

2.10 Shandong Horde Electronic Technology Co., Ltd. (Unlisted, Shandong China)

2.10.1 Shandong Horde Electronic Technology Co., Ltd. (Unlisted, Shandong China)
Details

2.10.2 Shandong Horde Electronic Technology Co., Ltd. (Unlisted, Shandong China)
Major Business

2.10.3 Shandong Horde Electronic Technology Co., Ltd. (Unlisted, Shandong China)
Plant Canopy Imager Product and Services

2.10.4 Shandong Horde Electronic Technology Co., Ltd. (Unlisted, Shandong China)
Plant Canopy Imager Sales Quantity, Average Price, Revenue, Gross Margin and
Market Share (2021-2026)

2.10.5 Shandong Horde Electronic Technology Co., Ltd. (Unlisted, Shandong China)
Recent Developments/Updates

2.11 Shandong Yoyumpo Photoelectric Technology Co., Ltd. (Unlisted, Shandong
China)

2.11.1 Shandong Yoyumpo Photoelectric Technology Co., Ltd. (Unlisted, Shandong
China) Details

2.11.2 Shandong Yoyumpo Photoelectric Technology Co., Ltd. (Unlisted, Shandong
China) Major Business

2.11.3 Shandong Yoyumpo Photoelectric Technology Co., Ltd. (Unlisted, Shandong
China) Plant Canopy Imager Product and Services

2.11.4 Shandong Yoyumpo Photoelectric Technology Co., Ltd. (Unlisted, Shandong
China) Plant Canopy Imager Sales Quantity, Average Price, Revenue, Gross Margin
and Market Share (2021-2026)

2.11.5 Shandong Yoyumpo Photoelectric Technology Co., Ltd. (Unlisted, Shandong
China) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PLANT CANOPY IMAGER BY MANUFACTURER

3.1 Global Plant Canopy Imager Sales Quantity by Manufacturer (2021-2026)

3.2 Global Plant Canopy Imager Revenue by Manufacturer (2021-2026)

3.3 Global Plant Canopy Imager Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Plant Canopy Imager by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Plant Canopy Imager Manufacturer Market Share in 2025

3.4.3 Top 6 Plant Canopy Imager Manufacturer Market Share in 2025

3.5 Plant Canopy Imager Market: Overall Company Footprint Analysis

3.5.1 Plant Canopy Imager Market: Region Footprint

3.5.2 Plant Canopy Imager Market: Company Product Type Footprint

3.5.3 Plant Canopy Imager Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Plant Canopy Imager Market Size by Region

4.1.1 Global Plant Canopy Imager Sales Quantity by Region (2021-2032)

4.1.2 Global Plant Canopy Imager Consumption Value by Region (2021-2032)

4.1.3 Global Plant Canopy Imager Average Price by Region (2021-2032)

4.2 North America Plant Canopy Imager Consumption Value (2021-2032)

4.3 Europe Plant Canopy Imager Consumption Value (2021-2032)

4.4 Asia-Pacific Plant Canopy Imager Consumption Value (2021-2032)

4.5 South America Plant Canopy Imager Consumption Value (2021-2032)

4.6 Middle East & Africa Plant Canopy Imager Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Plant Canopy Imager Sales Quantity by Type (2021-2032)

5.2 Global Plant Canopy Imager Consumption Value by Type (2021-2032)

5.3 Global Plant Canopy Imager Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Plant Canopy Imager Sales Quantity by Application (2021-2032)

6.2 Global Plant Canopy Imager Consumption Value by Application (2021-2032)

6.3 Global Plant Canopy Imager Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Plant Canopy Imager Sales Quantity by Type (2021-2032)

7.2 North America Plant Canopy Imager Sales Quantity by Application (2021-2032)

7.3 North America Plant Canopy Imager Market Size by Country

7.3.1 North America Plant Canopy Imager Sales Quantity by Country (2021-2032)

7.3.2 North America Plant Canopy Imager Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Plant Canopy Imager Sales Quantity by Type (2021-2032)

8.2 Europe Plant Canopy Imager Sales Quantity by Application (2021-2032)

8.3 Europe Plant Canopy Imager Market Size by Country

8.3.1 Europe Plant Canopy Imager Sales Quantity by Country (2021-2032)

8.3.2 Europe Plant Canopy Imager Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Plant Canopy Imager Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Plant Canopy Imager Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Plant Canopy Imager Market Size by Region

9.3.1 Asia-Pacific Plant Canopy Imager Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Plant Canopy Imager Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Plant Canopy Imager Sales Quantity by Type (2021-2032)

10.2 South America Plant Canopy Imager Sales Quantity by Application (2021-2032)

10.3 South America Plant Canopy Imager Market Size by Country

- 10.3.1 South America Plant Canopy Imager Sales Quantity by Country (2021-2032)
- 10.3.2 South America Plant Canopy Imager Consumption Value by Country (2021-2032)
- 10.3.3 Brazil Market Size and Forecast (2021-2032)
- 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Plant Canopy Imager Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Plant Canopy Imager Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Plant Canopy Imager Market Size by Country
 - 11.3.1 Middle East & Africa Plant Canopy Imager Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Plant Canopy Imager Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Plant Canopy Imager Market Drivers
- 12.2 Plant Canopy Imager Market Restraints
- 12.3 Plant Canopy Imager Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Plant Canopy Imager and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Plant Canopy Imager
- 13.3 Plant Canopy Imager Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Plant Canopy Imager Typical Distributors

14.3 Plant Canopy Imager Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Width Control and Shaping Equipment Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Width Control and Shaping Equipment Consumption Value by Heating Method, (USD Million), 2021 & 2025 & 2032

Table 3. Global Width Control and Shaping Equipment Consumption Value by Working Width & Capacity, (USD Million), 2021 & 2025 & 2032

Table 4. Global Width Control and Shaping Equipment Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Brückner Basic Information, Manufacturing Base and Competitors

Table 6. Brückner Major Business

Table 7. Brückner Width Control and Shaping Equipment Product and Services

Table 8. Brückner Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Brückner Recent Developments/Updates

Table 10. Monforts Basic Information, Manufacturing Base and Competitors

Table 11. Monforts Major Business

Table 12. Monforts Width Control and Shaping Equipment Product and Services

Table 13. Monforts Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Monforts Recent Developments/Updates

Table 15. Zimmer Austria Basic Information, Manufacturing Base and Competitors

Table 16. Zimmer Austria Major Business

Table 17. Zimmer Austria Width Control and Shaping Equipment Product and Services

Table 18. Zimmer Austria Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Zimmer Austria Recent Developments/Updates

Table 20. Fong's Group Basic Information, Manufacturing Base and Competitors

Table 21. Fong's Group Major Business

Table 22. Fong's Group Width Control and Shaping Equipment Product and Services

Table 23. Fong's Group Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 24. Fong's Group Recent Developments/Updates
- Table 25. Biancalani S.r.l. Basic Information, Manufacturing Base and Competitors
- Table 26. Biancalani S.r.l. Major Business
- Table 27. Biancalani S.r.l. Width Control and Shaping Equipment Product and Services
- Table 28. Biancalani S.r.l. Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Biancalani S.r.l. Recent Developments/Updates
- Table 30. Lafer S.p.A. Basic Information, Manufacturing Base and Competitors
- Table 31. Lafer S.p.A. Major Business
- Table 32. Lafer S.p.A. Width Control and Shaping Equipment Product and Services
- Table 33. Lafer S.p.A. Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Lafer S.p.A. Recent Developments/Updates
- Table 35. Krantz Basic Information, Manufacturing Base and Competitors
- Table 36. Krantz Major Business
- Table 37. Krantz Width Control and Shaping Equipment Product and Services
- Table 38. Krantz Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Krantz Recent Developments/Updates
- Table 40. Prashant Gamatex Pvt. Ltd. Basic Information, Manufacturing Base and Competitors
- Table 41. Prashant Gamatex Pvt. Ltd. Major Business
- Table 42. Prashant Gamatex Pvt. Ltd. Width Control and Shaping Equipment Product and Services
- Table 43. Prashant Gamatex Pvt. Ltd. Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Prashant Gamatex Pvt. Ltd. Recent Developments/Updates
- Table 45. Stenmech Engineering Works Basic Information, Manufacturing Base and Competitors
- Table 46. Stenmech Engineering Works Major Business
- Table 47. Stenmech Engineering Works Width Control and Shaping Equipment Product and Services
- Table 48. Stenmech Engineering Works Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Stenmech Engineering Works Recent Developments/Updates

- Table 50. Canlar Mechatronics Basic Information, Manufacturing Base and Competitors
- Table 51. Canlar Mechatronics Major Business
- Table 52. Canlar Mechatronics Width Control and Shaping Equipment Product and Services
- Table 53. Canlar Mechatronics Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Canlar Mechatronics Recent Developments/Updates
- Table 55. Santex Rimar Group Basic Information, Manufacturing Base and Competitors
- Table 56. Santex Rimar Group Major Business
- Table 57. Santex Rimar Group Width Control and Shaping Equipment Product and Services
- Table 58. Santex Rimar Group Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. Santex Rimar Group Recent Developments/Updates
- Table 60. Xinwen Machinery Basic Information, Manufacturing Base and Competitors
- Table 61. Xinwen Machinery Major Business
- Table 62. Xinwen Machinery Width Control and Shaping Equipment Product and Services
- Table 63. Xinwen Machinery Width Control and Shaping Equipment Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Xinwen Machinery Recent Developments/Updates
- Table 65. Global Width Control and Shaping Equipment Sales Quantity by Manufacturer (2021-2026) & (Units)
- Table 66. Global Width Control and Shaping Equipment Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 67. Global Width Control and Shaping Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 68. Market Position of Manufacturers in Width Control and Shaping Equipment, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 69. Head Office and Width Control and Shaping Equipment Production Site of Key Manufacturer
- Table 70. Width Control and Shaping Equipment Market: Company Product Type Footprint
- Table 71. Width Control and Shaping Equipment Market: Company Product Application Footprint
- Table 72. Width Control and Shaping Equipment New Market Entrants and Barriers to

Market Entry

Table 73. Width Control and Shaping Equipment Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Width Control and Shaping Equipment Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 75. Global Width Control and Shaping Equipment Sales Quantity by Region (2021-2026) & (Units)

Table 76. Global Width Control and Shaping Equipment Sales Quantity by Region (2027-2032) & (Units)

Table 77. Global Width Control and Shaping Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 78. Global Width Control and Shaping Equipment Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Width Control and Shaping Equipment Average Price by Region (2021-2026) & (US\$/Unit)

Table 80. Global Width Control and Shaping Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 81. Global Width Control and Shaping Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 82. Global Width Control and Shaping Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 83. Global Width Control and Shaping Equipment Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Width Control and Shaping Equipment Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Width Control and Shaping Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 86. Global Width Control and Shaping Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 87. Global Width Control and Shaping Equipment Sales Quantity by Application (2021-2026) & (Units)

Table 88. Global Width Control and Shaping Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 89. Global Width Control and Shaping Equipment Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Global Width Control and Shaping Equipment Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Global Width Control and Shaping Equipment Average Price by Application (2021-2026) & (US\$/Unit)

Table 92. Global Width Control and Shaping Equipment Average Price by Application (2027-2032) & (US\$/Unit)

Table 93. North America Width Control and Shaping Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 94. North America Width Control and Shaping Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 95. North America Width Control and Shaping Equipment Sales Quantity by Application (2021-2026) & (Units)

Table 96. North America Width Control and Shaping Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 97. North America Width Control and Shaping Equipment Sales Quantity by Country (2021-2026) & (Units)

Table 98. North America Width Control and Shaping Equipment Sales Quantity by Country (2027-2032) & (Units)

Table 99. North America Width Control and Shaping Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America Width Control and Shaping Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe Width Control and Shaping Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 102. Europe Width Control and Shaping Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 103. Europe Width Control and Shaping Equipment Sales Quantity by Application (2021-2026) & (Units)

Table 104. Europe Width Control and Shaping Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 105. Europe Width Control and Shaping Equipment Sales Quantity by Country (2021-2026) & (Units)

Table 106. Europe Width Control and Shaping Equipment Sales Quantity by Country (2027-2032) & (Units)

Table 107. Europe Width Control and Shaping Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Width Control and Shaping Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Width Control and Shaping Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 110. Asia-Pacific Width Control and Shaping Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 111. Asia-Pacific Width Control and Shaping Equipment Sales Quantity by

Application (2021-2026) & (Units)

Table 112. Asia-Pacific Width Control and Shaping Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 113. Asia-Pacific Width Control and Shaping Equipment Sales Quantity by Region (2021-2026) & (Units)

Table 114. Asia-Pacific Width Control and Shaping Equipment Sales Quantity by Region (2027-2032) & (Units)

Table 115. Asia-Pacific Width Control and Shaping Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Asia-Pacific Width Control and Shaping Equipment Consumption Value by Region (2027-2032) & (USD Million)

Table 117. South America Width Control and Shaping Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 118. South America Width Control and Shaping Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 119. South America Width Control and Shaping Equipment Sales Quantity by Application (2021-2026) & (Units)

Table 120. South America Width Control and Shaping Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 121. South America Width Control and Shaping Equipment Sales Quantity by Country (2021-2026) & (Units)

Table 122. South America Width Control and Shaping Equipment Sales Quantity by Country (2027-2032) & (Units)

Table 123. South America Width Control and Shaping Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 124. South America Width Control and Shaping Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Middle East & Africa Width Control and Shaping Equipment Sales Quantity by Type (2021-2026) & (Units)

Table 126. Middle East & Africa Width Control and Shaping Equipment Sales Quantity by Type (2027-2032) & (Units)

Table 127. Middle East & Africa Width Control and Shaping Equipment Sales Quantity by Application (2021-2026) & (Units)

Table 128. Middle East & Africa Width Control and Shaping Equipment Sales Quantity by Application (2027-2032) & (Units)

Table 129. Middle East & Africa Width Control and Shaping Equipment Sales Quantity by Country (2021-2026) & (Units)

Table 130. Middle East & Africa Width Control and Shaping Equipment Sales Quantity by Country (2027-2032) & (Units)

Table 131. Middle East & Africa Width Control and Shaping Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Middle East & Africa Width Control and Shaping Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Width Control and Shaping Equipment Raw Material

Table 134. Key Manufacturers of Width Control and Shaping Equipment Raw Materials

Table 135. Width Control and Shaping Equipment Typical Distributors

Table 136. Width Control and Shaping Equipment Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Width Control and Shaping Equipment Picture
- Figure 2. Global Width Control and Shaping Equipment Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Width Control and Shaping Equipment Revenue Market Share by Type in 2025
- Figure 4. Low-speed Finishing Machine (10-30 m/min) Examples
- Figure 5. Medium-speed Finishing Machine (30-60 m/min) Examples
- Figure 6. High-speed Finishing Machine (60-100 m/min) Examples
- Figure 7. Global Width Control and Shaping Equipment Revenue by Heating Method, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Width Control and Shaping Equipment Revenue Market Share by Heating Method in 2025
- Figure 9. Hot Air Heat-Setting Equipment Examples
- Figure 10. Infrared Heat-Setting Equipment Examples
- Figure 11. Electric Heat-Setting Equipment Examples
- Figure 12. Gas-Fired Heat-Setting Equipment Examples
- Figure 13. Global Width Control and Shaping Equipment Revenue by Working Width & Capacity, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Width Control and Shaping Equipment Revenue Market Share by Working Width & Capacity in 2025
- Figure 15. Medium / Narrow Width Stenter Examples
- Figure 16. Wide Width Stenter Examples
- Figure 17. Extra-Wide Stenter Examples
- Figure 18. Global Width Control and Shaping Equipment Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global Width Control and Shaping Equipment Revenue Market Share by Application in 2025
- Figure 20. Knitted Fabric Manufacturing Examples
- Figure 21. Clothing Manufacturing Examples
- Figure 22. Home Textile Manufacturing Examples
- Figure 23. Printing and Dyeing Processing Examples
- Figure 24. Others Examples
- Figure 25. Global Width Control and Shaping Equipment Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 26. Global Width Control and Shaping Equipment Consumption Value and

Forecast (2021-2032) & (USD Million)

Figure 27. Global Width Control and Shaping Equipment Sales Quantity (2021-2032) & (Units)

Figure 28. Global Width Control and Shaping Equipment Price (2021-2032) & (US\$/Unit)

Figure 29. Global Width Control and Shaping Equipment Sales Quantity Market Share by Manufacturer in 2025

Figure 30. Global Width Control and Shaping Equipment Revenue Market Share by Manufacturer in 2025

Figure 31. Producer Shipments of Width Control and Shaping Equipment by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 32. Top 3 Width Control and Shaping Equipment Manufacturer (Revenue) Market Share in 2025

Figure 33. Top 6 Width Control and Shaping Equipment Manufacturer (Revenue) Market Share in 2025

Figure 34. Global Width Control and Shaping Equipment Sales Quantity Market Share by Region (2021-2032)

Figure 35. Global Width Control and Shaping Equipment Consumption Value Market Share by Region (2021-2032)

Figure 36. North America Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 37. Europe Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 38. Asia-Pacific Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 39. South America Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 40. Middle East & Africa Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 41. Global Width Control and Shaping Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 42. Global Width Control and Shaping Equipment Consumption Value Market Share by Type (2021-2032)

Figure 43. Global Width Control and Shaping Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 44. Global Width Control and Shaping Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 45. Global Width Control and Shaping Equipment Revenue Market Share by Application (2021-2032)

Figure 46. Global Width Control and Shaping Equipment Average Price by Application (2021-2032) & (US\$/Unit)

Figure 47. North America Width Control and Shaping Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 48. North America Width Control and Shaping Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 49. North America Width Control and Shaping Equipment Sales Quantity Market Share by Country (2021-2032)

Figure 50. North America Width Control and Shaping Equipment Consumption Value Market Share by Country (2021-2032)

Figure 51. United States Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 52. Canada Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 53. Mexico Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe Width Control and Shaping Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 55. Europe Width Control and Shaping Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 56. Europe Width Control and Shaping Equipment Sales Quantity Market Share by Country (2021-2032)

Figure 57. Europe Width Control and Shaping Equipment Consumption Value Market Share by Country (2021-2032)

Figure 58. Germany Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 59. France Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 60. United Kingdom Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 61. Russia Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 62. Italy Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 63. Asia-Pacific Width Control and Shaping Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 64. Asia-Pacific Width Control and Shaping Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 65. Asia-Pacific Width Control and Shaping Equipment Sales Quantity Market

Share by Region (2021-2032)

Figure 66. Asia-Pacific Width Control and Shaping Equipment Consumption Value

Market Share by Region (2021-2032)

Figure 67. China Width Control and Shaping Equipment Consumption Value
(2021-2032) & (USD Million)

Figure 68. Japan Width Control and Shaping Equipment Consumption Value
(2021-2032) & (USD Million)

Figure 69. South Korea Width Control and Shaping Equipment Consumption Value
(2021-2032) & (USD Million)

Figure 70. India Width Control and Shaping Equipment Consumption Value (2021-2032)
& (USD Million)

Figure 71. Southeast Asia Width Control and Shaping Equipment Consumption Value
(2021-2032) & (USD Million)

Figure 72. Australia Width Control and Shaping Equipment Consumption Value
(2021-2032) & (USD Million)

Figure 73. South America Width Control and Shaping Equipment Sales Quantity Market
Share by Type (2021-2032)

Figure 74. South America Width Control and Shaping Equipment Sales Quantity Market
Share by Application (2021-2032)

Figure 75. South America Width Control and Shaping Equipment Sales Quantity Market
Share by Country (2021-2032)

Figure 76. South America Width Control and Shaping Equipment Consumption Value
Market Share by Country (2021-2032)

Figure 77. Brazil Width Control and Shaping Equipment Consumption Value
(2021-2032) & (USD Million)

Figure 78. Argentina Width Control and Shaping Equipment Consumption Value
(2021-2032) & (USD Million)

Figure 79. Middle East & Africa Width Control and Shaping Equipment Sales Quantity
Market Share by Type (2021-2032)

Figure 80. Middle East & Africa Width Control and Shaping Equipment Sales Quantity
Market Share by Application (2021-2032)

Figure 81. Middle East & Africa Width Control and Shaping Equipment Sales Quantity
Market Share by Country (2021-2032)

Figure 82. Middle East & Africa Width Control and Shaping Equipment Consumption
Value Market Share by Country (2021-2032)

Figure 83. Turkey Width Control and Shaping Equipment Consumption Value
(2021-2032) & (USD Million)

Figure 84. Egypt Width Control and Shaping Equipment Consumption Value
(2021-2032) & (USD Million)

Figure 85. Saudi Arabia Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 86. South Africa Width Control and Shaping Equipment Consumption Value (2021-2032) & (USD Million)

Figure 87. Width Control and Shaping Equipment Market Drivers

Figure 88. Width Control and Shaping Equipment Market Restraints

Figure 89. Width Control and Shaping Equipment Market Trends

Figure 90. Porters Five Forces Analysis

Figure 91. Manufacturing Cost Structure Analysis of Width Control and Shaping Equipment in 2025

Figure 92. Manufacturing Process Analysis of Width Control and Shaping Equipment

Figure 93. Width Control and Shaping Equipment Industrial Chain

Figure 94. Sales Channel: Direct to End-User vs Distributors

Figure 95. Direct Channel Pros & Cons

Figure 96. Indirect Channel Pros & Cons

Figure 97. Methodology

Figure 98. Research Process and Data Source

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