

Global Whole Fish Fresh Fish Fillet Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Whole Fish Fresh Fish Fillet Machine market size is expected to reach \$ 691 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

A whole fish filleting machine is a specialized aquatic product processing equipment that uses whole fresh fish as raw material and automates the process of filling fish fillets without freezing. It typically performs continuous positioning and conveying, head and viscera removal, and bone-cutting to produce uniformly sized fresh fish fillets. This equipment emphasizes low-temperature operation, precise bone-avoiding cutting, and control of meat integrity to minimize meat loss and maintain the appearance and texture of the fillets. It primarily serves applications with high quality and efficiency requirements, such as fresh food retail, chain restaurants, pre-prepared food processing, and central kitchens. It is a key processing piece of equipment for transforming whole fish raw materials into high-value-added fresh fish fillets. Sales volume in 2025 is 219,000 units, with an average price of US\$1,685 per unit. Total capacity is 250,000 units, with a gross profit margin of 40%.

Against the backdrop of upgraded fresh food retail, rapid expansion of pre-prepared meals, and continuous improvement of the cold chain system, downstream market demand for 'whole fish slices' continues to grow. Compared to the traditional method of manually removing heads and viscera before further processing, whole fish slicing machines can complete multiple processing steps with less human intervention, improving overall efficiency and reducing the risks of hygiene and quality fluctuations caused by human operation. With rising labor costs and a growing shortage of skilled seafood workers, fresh fish slicing equipment capable of directly processing whole fish and achieving continuous operation is becoming a significant investment area for seafood processing companies and central kitchens, with substantial market substitution potential.

From a technological and competitive perspective, whole fish slicing machines have a significantly higher barrier to entry than ordinary slicing equipment. Their core capabilities lie in the precise identification of fish structure, cutting path control, and optimized meat yield. Leading manufacturers are improving the equipment's adaptability to different fish species, sizes, and freshness conditions through visual recognition, parametric cutting, and modular blade design, and are continuously iterating on deboning accuracy, slice thickness consistency, and ease of cleaning and maintenance. The future market will present a differentiated pattern where 'high-end equipment wins with efficiency and quality premiums, while low-end equipment is pressured by price competition.' Whole fish fillet machines with engineering capabilities and long-term stable operation performance are more likely to obtain continuous orders in large-scale processing scenarios.

This report studies the global Whole Fish Fresh Fish Fillet Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Whole Fish Fresh Fish Fillet Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Whole Fish Fresh Fish Fillet Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Whole Fish Fresh Fish Fillet Machine total production and demand, 2021-2032, (K Units)

Global Whole Fish Fresh Fish Fillet Machine total production value, 2021-2032, (USD Million)

Global Whole Fish Fresh Fish Fillet Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Whole Fish Fresh Fish Fillet Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Whole Fish Fresh Fish Fillet Machine domestic production, consumption, key domestic manufacturers and share

Global Whole Fish Fresh Fish Fillet Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Whole Fish Fresh Fish Fillet Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Whole Fish Fresh Fish Fillet Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Whole Fish Fresh Fish Fillet Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Whole Fish Fresh Fish Fillet Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Whole Fish Fresh Fish Fillet Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Whole Fish Fresh Fish Fillet Machine Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Whole Fish Fresh Fish Fillet Machine Market, Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Global Whole Fish Fresh Fish Fillet Machine Market, Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Global Whole Fish Fresh Fish Fillet Machine Market, Segmentation by Application:

Factory

Restaurant

Others

Companies Profiled:

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Key Questions Answered:

1. How big is the global Whole Fish Fresh Fish Fillet Machine market?
2. What is the demand of the global Whole Fish Fresh Fish Fillet Machine market?
3. What is the year over year growth of the global Whole Fish Fresh Fish Fillet Machine

market?

4. What is the production and production value of the global Whole Fish Fresh Fish Fillet Machine market?

5. Who are the key producers in the global Whole Fish Fresh Fish Fillet Machine market?

6. What are the growth factors driving the market demand?

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