

Global Whole Fish Fresh Fish Fillet Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Whole Fish Fresh Fish Fillet Machine market size was valued at US\$ 398 million in 2025 and is forecast to a readjusted size of US\$ 691 million by 2032 with a CAGR of 8.3% during review period.

A whole fish filleting machine is a specialized aquatic product processing equipment that uses whole fresh fish as raw material and automates the process of filling fish fillets without freezing. It typically performs continuous positioning and conveying, head and viscera removal, and bone-cutting to produce uniformly sized fresh fish fillets. This equipment emphasizes low-temperature operation, precise bone-avoiding cutting, and control of meat integrity to minimize meat loss and maintain the appearance and texture of the fillets. It primarily serves applications with high quality and efficiency requirements, such as fresh food retail, chain restaurants, pre-prepared food processing, and central kitchens. It is a key processing piece of equipment for transforming whole fish raw materials into high-value-added fresh fish fillets. Sales volume in 2025 is 219,000 units, with an average price of US\$1,685 per unit. Total capacity is 250,000 units, with a gross profit margin of 40%.

Against the backdrop of upgraded fresh food retail, rapid expansion of pre-prepared meals, and continuous improvement of the cold chain system, downstream market demand for 'whole fish slices' continues to grow. Compared to the traditional method of manually removing heads and viscera before further processing, whole fish slicing machines can complete multiple processing steps with less human intervention, improving overall efficiency and reducing the risks of hygiene and quality fluctuations caused by human operation. With rising labor costs and a growing shortage of skilled seafood workers, fresh fish slicing equipment capable of directly processing whole fish

and achieving continuous operation is becoming a significant investment area for seafood processing companies and central kitchens, with substantial market substitution potential.

From a technological and competitive perspective, whole fish slicing machines have a significantly higher barrier to entry than ordinary slicing equipment. Their core capabilities lie in the precise identification of fish structure, cutting path control, and optimized meat yield. Leading manufacturers are improving the equipment's adaptability to different fish species, sizes, and freshness conditions through visual recognition, parametric cutting, and modular blade design, and are continuously iterating on deboning accuracy, slice thickness consistency, and ease of cleaning and maintenance. The future market will present a differentiated pattern where 'high-end equipment wins with efficiency and quality premiums, while low-end equipment is pressured by price competition.' Whole fish fillet machines with engineering capabilities and long-term stable operation performance are more likely to obtain continuous orders in large-scale processing scenarios.

This report is a detailed and comprehensive analysis for global Whole Fish Fresh Fish Fillet Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Whole Fish Fresh Fish Fillet Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Whole Fish Fresh Fish Fillet Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Whole Fish Fresh Fish Fillet Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Whole Fish Fresh Fish Fillet Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Whole Fish Fresh Fish Fillet Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Whole Fish Fresh Fish Fillet Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGK Kronawitter, Baader, Josmar, Kroma AS, Nikko, Cabinplant, PERUZA Limited Liability Company, Pisces Fish Machinery Inc., Ryco, Norbech A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Whole Fish Fresh Fish Fillet Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

Market segment by Cutting Method

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Market segment by Fish Type

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Market segment by Application

Factory

Restaurant

Others

Major players covered

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Whole Fish Fresh Fish Fillet Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Whole Fish Fresh Fish Fillet Machine, with price, sales quantity, revenue, and global market share of Whole Fish Fresh Fish Fillet Machine from 2021 to 2026.

Chapter 3, the Whole Fish Fresh Fish Fillet Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Whole Fish Fresh Fish Fillet Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Whole Fish Fresh Fish Fillet Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Whole Fish

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Chapter 14 and 15, to describe Whole Fish Fresh Fish Fillet Machine sales channel, distributors, customers, research findings and conclusion.

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