

Global White High Reflective Solder Mask Ink Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global White High Reflective Solder Mask Ink market size was valued at US\$ 191 million in 2025 and is forecast to a readjusted size of US\$ 309 million by 2032 with a CAGR of 6.9% during review period.

White high-reflectance solder mask ink is a white functional ink used for the solder mask layer of printed circuit boards. It mainly uses high-reflectance fillers such as titanium dioxide, photosensitive resin/epoxy resin, and curing systems to form a permanent coating that provides insulation protection, solder masking, oxidation prevention, and enhanced light reflection. The product's gross margin is approximately 38%.

Demand is centered on LED lighting boards, TV/display backlight boards, and automotive lighting boards. The white solder mask layer not only performs conventional solder masking, insulation, and circuit protection functions, but also affects luminous efficiency, color temperature consistency, and long-term yellowing performance. Therefore, buyers pay more attention to reflectance near 450 nm, color difference after reflow soldering/ENIG, UV aging resistance, thermal shock resistance, resolution, and adhesion to aluminum substrates, FR-4, and flexible boards. Compared with ordinary green solder mask ink, this category is more difficult to develop technically and has higher unit prices and gross margins.

On the supply side, international material suppliers such as Taiyo Ink, Tamura, Huntsman, Peters, Electra, and Technic compete with Chinese local manufacturers such as Rongda Photosensitive, Coants Electronic Materials, Guangxin Materials, and Xiyue Electronic. Leading customers often require inks to pass IPC-SM-840, halogen-free, RoHS, and specific end-customer validations, and to match PCB manufacturers'

exposure, development, surface treatment, and reflow process windows. As a result, product iteration is relatively customized and customer stickiness is strong.

Future growth will mainly come from high-value applications such as Mini/Micro LED backlights, pixelated automotive lighting, high-efficiency commercial lighting, and UV-C LEDs. Traditional demand from TV backlights is cyclical, but rising requirements for yellowing resistance, sulfur-free performance, low halogen content, and ultra-high reflectance grades in automotive lighting and high-end display boards will drive product structure upgrades.

This report is a detailed and comprehensive analysis for global White High Reflective Solder Mask Ink market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global White High Reflective Solder Mask Ink market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global White High Reflective Solder Mask Ink market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global White High Reflective Solder Mask Ink market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global White High Reflective Solder Mask Ink market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for White High Reflective Solder Mask Ink

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global White High Reflective Solder Mask Ink market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taiyo Ink Mfg, Tamura, Huntsman, Peters, Electra Polymers, Technic, Guangdong Coats Electronic Technology, Shenzhen Rongda Photosensitive Science & Technology, Jiangsu Kuangshun Photosensitivity New-Material, Huizhou Xiyue Electronic Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

White High Reflective Solder Mask Ink market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid Photoimageable

Thermal Curable

UV Curable

Other

Market segment by Reflectance Grade

Standard Reflective

High Reflective

Ultra High Reflective

UV Reflective

Other

Market segment by Substrate Type

Rigid FR-4 PCB

Metal-Core PCB

Flexible PCB

Rigid-Flex PCB

Ceramic Substrate

Other

Market segment by Application

LED Lighting PCB

TV Backlight PCB

Automotive Lighting PCB

Mini/Micro LED Modules

Display and Signage Modules

UV-C LED Modules

Consumer Visible PCB

Other Reflective PCB

Major players covered

Taiyo Ink Mfg

Tamura

Huntsman

Peters

Electra Polymers

Technic

Guangdong Coants Electronic Technology

Shenzhen Rongda Photosensitive Science & Technology

Jiangsu Kuangshun Photosensitivity New-Material

Huizhou Xiyue Electronic Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe White High Reflective Solder Mask Ink product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of White High Reflective Solder Mask Ink, with price, sales quantity, revenue, and global market share of White High Reflective Solder Mask Ink from 2021 to 2026.

Chapter 3, the White High Reflective Solder Mask Ink competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the White High Reflective Solder Mask Ink breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and White High Reflective Solder Mask Ink market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of White High Reflective Solder Mask Ink.

Chapter 14 and 15, to describe White High Reflective Solder Mask Ink sales channel, distributors, customers, research findings and conclusion.

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