

Global White Dextrins and Yellow Dextrins Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global White Dextrins and Yellow Dextrins market size was valued at US\$ 131 million in 2025 and is forecast to a readjusted size of US\$ 189 million by 2032 with a CAGR of 5.4% during review period.

White Dextrin is used in the Textile with Starch during sizing of yarn or cloth provides increased adhesiveness, reducing cost of sizing and gives a superior feel to the cloth. White dextrins do not react to chemicals and are suitable for their applications in textile industry. White dextrin is soluble in cold water.

Yellow dextrin has low viscosity and is very sticky and hygroscopic in nature. Used in the foundry as a binder for cores. Yellow dextrin helps in increasing dry strength at the same time being completely soluble in water. It is also used in water soluble glues, as a printing thickener and as a binder in paint. Yellow Dextrin are prepared by heat treatment in presence of chemicals to suitably modify characteristics and properties of starch.

Market Drivers

The growth of the dextrin market is fueled by several interconnected factors:

1. Demand for Natural and Sustainable Products: As consumers and regulators push against synthetic chemicals (e.g., in adhesives, textiles, and food), dextrins derived from natural starch (corn, potato, tapioca, wheat) are favored as bio-based, renewable, and often biodegradable alternatives.

2. Growth in Packaging and Paper Industries: This is a primary driver, especially for yellow dextrins. The booming e-commerce sector increases demand for corrugated cardboard, whose adhesives heavily rely on dextrin-based gums. Dextrins are also used in paper coating, tube winding, and labeling.

3. Expansion of the Food & Beverage Industry: White dextrins and lightly converted yellow dextrins are widely used as:

Fat replacers and dietary fibers: Due to their resistance to digestion (resistant dextrins).

Crisping agents in snacks and breakfast cereals.

Carriers for flavors, colors, and sweeteners.

Stabilizers and thickeners in sauces, dressings, and processed foods.

This report is a detailed and comprehensive analysis for global White Dextrins and Yellow Dextrins market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global White Dextrins and Yellow Dextrins market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global White Dextrins and Yellow Dextrins market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global White Dextrins and Yellow Dextrins market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global White Dextrins and Yellow Dextrins market shares of main players, shipments in

revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for White Dextrins and Yellow Dextrins

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global White Dextrins and Yellow Dextrins market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avebe, Lyckeby, Emsland Group, Sudstarke, AGRANA, Cargill, Fidelinka, Tate & Lyle, Tongaat Hulett Starch, Sanstar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

White Dextrins and Yellow Dextrins market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Food Grade

Industrial Grade

Other

Market segment by Product

White Dextrins

Yellow Dextrins

Market segment by Marketing Method

Direct Sales

Distribution

Market segment by Application

Adhesive Industries

Foundries Industries

Textile Industries

Other

Major players covered

Avebe

Lyckeby

Emsland Group

Sudstarke

AGRANA

Cargill

Fidelinka

Tate & Lyle

Tongaat Hulett Starch

Sanstar

Paramesu Biotech

Vijaya Lakshmi Adhesives

Everest Starch

Roquette

Gongyi Hongwei Adhesive

Guangdong Huimei

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe White Dextrins and Yellow Dextrins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of White Dextrins and Yellow Dextrins, with price, sales quantity, revenue, and global market share of White Dextrins and Yellow Dextrins from 2021 to 2026.

Chapter 3, the White Dextrins and Yellow Dextrins competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the White Dextrins and Yellow Dextrins breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and White Dextrins and Yellow Dextrins market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of White Dextrins and Yellow Dextrins.

Chapter 14 and 15, to describe White Dextrins and Yellow Dextrins sales channel, distributors, customers, research findings and conclusion.

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