

# Global White Dextrin, Yellow Dextrin and Maltodextrin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global White Dextrin, Yellow Dextrin and Maltodextrin market size was valued at US\$ 2451 million in 2025 and is forecast to a readjusted size of US\$ 3144 million by 2032 with a CAGR of 4.3% during review period.

White Dextrin is used in the Textile with Starch during sizing of yarn or cloth provides increased adhesiveness, reducing cost of sizing and gives a superior feel to the cloth. White dextrans do not react to chemicals and are suitable for their applications in textile industry. White dextrin is soluble in cold water.

Yellow dextrin has low viscosity and is very sticky and hygroscopic in nature. Used in the foundry as a binder for cores. Yellow dextrin helps in increasing dry strength at the same time being completely soluble in water. It is also used in water soluble glues, as a printing thickener and as a binder in paint. Yellow Dextrin are prepared by heat treatment in presence of chemicals to suitably modify characteristics and properties of starch.

Maltodextrin is a polysaccharide that is always used as a food additive. It is produced from various starches, such as corn, rice, potato, wheat, mandioc and etc., by partial hydrolysis with the value of DE below 20%. And it is usually found as a white hygroscopic spray-dried powder.

## Market Drivers

1. White dextrin demand is primarily driven by the packaging and paper converting

industries. The global shift toward sustainable, bio-based adhesives is a key tailwind, as white dextrin offers a renewable, compostable alternative to synthetic emulsions in corrugated board, paper bags, and labeling applications. Growth in e-commerce and logistics directly increases demand for corrugated packaging, which relies heavily on starch-based adhesives. Additionally, its role as a non-toxic, water-soluble binder in foundry cores, ceramic molds, and textile finishing provides stable, niche industrial demand. In emerging markets, industrialization and growth in manufacturing sectors further support consumption.

2. Yellow dextrin's market is driven by its unique technical properties, particularly its high cold-water solubility and exceptional tack, which make it irreplaceable in remoistenable adhesives (envelopes, stamps, labels) and high-performance industrial binders. Demand remains stable in foundry, mining, and abrasives manufacturing, where strong, water-soluble binding is required. The fireworks and pyrotechnics industry continues to rely on yellow dextrin as a preferred binder for compacting compositions. While the market is niche, it is defensive and sticky, as formulators are reluctant to reformulate due to the product's specialized performance profile.

3. Maltodextrin is driven by massive, diversified demand from the food, beverage, and nutrition industries. It benefits directly from the global expansion of processed and convenience foods, as well as the booming sports nutrition, meal replacement, and clinical nutrition sectors. Its function as a neutral carrier for flavors, colors, and oils via spray drying is technically essential and difficult to fully replace. In developing economies, rising disposable incomes and Westernization of diets fuel consumption. It also enjoys stable demand in pharmaceutical excipients and cosmetic formulations. The shift toward plant-based and clean-label products is opening opportunities for non-GMO and organic tapioca- or rice-based maltodextrins.

This report is a detailed and comprehensive analysis for global White Dextrin, Yellow Dextrin and Maltodextrin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global White Dextrin, Yellow Dextrin and Maltodextrin market size and forecasts, in

consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global White Dextrin, Yellow Dextrin and Maltodextrin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global White Dextrin, Yellow Dextrin and Maltodextrin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global White Dextrin, Yellow Dextrin and Maltodextrin market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for White Dextrin, Yellow Dextrin and Maltodextrin
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global White Dextrin, Yellow Dextrin and Maltodextrin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lyckeby Amylex, Emsland Group, Sudstarke, Fidelinka Skrob, Barloworld (Ingrain), Paramesu Biotech, Sukhjit Strach & Chemicals, Sanstar, Gongyi Hongwei Adhesive, Guangdong Huimei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

White Dextrin, Yellow Dextrin and Maltodextrin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

White Dextrin

Yellow Dextrin

Maltodextrin

## Market segment by Raw Material

Corn

Potato

Topical

Other

## Market segment by DE Value

Low DE Value

High DE Value

## Market segment by Application

Food and Beverage

Pharm and Cosmetic

Industrial

Other

## Major players covered

Lyckeby Amylex

Emsland Group

Sudstarke

Fidelinka Skrob

Barloworld (Ingrain)

Paramesu Biotech

Sukhjit Strach & Chemicals

Sanstar

Gongyi Hongwei Adhesive

Guangdong Huimei

Grain Processing Corp

Roquette

Cargill

Matsutani

ADM

Ingredion

Tate & Lyle

Agrana Group

Avebe

SSSFI-AAA

Xiwang Group

Zhucheng Dongxiao

Zhucheng Xingmao

Mengzhou Jinyumi

Qinhuangdao Lihua

Henan Feitian

Yufeng Industrail Group

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe White Dextrin, Yellow Dextrin and Maltodextrin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of White Dextrin, Yellow Dextrin and Maltodextrin, with price, sales quantity, revenue, and global market share of White Dextrin, Yellow Dextrin and Maltodextrin from 2021 to 2026.

Chapter 3, the White Dextrin, Yellow Dextrin and Maltodextrin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the White Dextrin, Yellow Dextrin and Maltodextrin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and White Dextrin, Yellow Dextrin and Maltodextrin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of White Dextrin, Yellow Dextrin and Maltodextrin.

Chapter 14 and 15, to describe White Dextrin, Yellow Dextrin and Maltodextrin sales channel, distributors, customers, research findings and conclusion.

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