

Global White Carbon Black for Silicone Rubber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global White Carbon Black for Silicone Rubber market size is expected to reach \$ 5030 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

White carbon black for silicone rubber typically refers to fumed or precipitated silica that has undergone specific surface modification processes. It is one of the core reinforcing fillers for improving the mechanical and processing properties of silicone rubber. Its primary particle size is generally in the nanometer range. Through aggregation, it forms a structured 'secondary particle skeleton,' constructing a dense filler network within the silicone rubber matrix. This significantly improves tensile strength, tear strength, hardness, and fatigue resistance, while also maintaining high light transmittance and excellent electrical insulation. White carbon black used in silicone rubber typically has strictly controlled specific surface area, structure, and surface hydroxyl density. It undergoes surface treatment with silicone coupling agents or oligomeric silicones to improve compatibility with silicone polymers, reduce mixing viscosity and scorching tendency, and enhance flow and demolding performance during extrusion, compression molding, and liquid silicone injection molding. In high-temperature vulcanized silicone rubber (HTV), room-temperature vulcanized silicone rubber (RTV), and liquid silicone rubber (LSR) systems, different grades of silica can be used in formulations for high-strength sealants, cable accessories, high-temperature gaskets, thermally conductive or flame-retardant components, etc. In transparent sealants, medical-grade silicone and food-contact silicone, low impurities, low volatility and good optical properties are emphasized.

In 2025, global White Carbon Black for Silicone Rubber sales reached approximately 3,486 K Tons, with an average global market price of around 1,022 US\$/Ton. Production capacity reached 4,000 K Tons, with a gross profit margin of approximately 30%.

Industries such as new energy vehicles, high-voltage direct current transmission, and photovoltaic and wind power cables are driving a continuous increase in demand for high-heat-resistant, high-insulation, and long-life silicone rubber, promoting the large-scale application of special-purpose silica with high specific surface area, controllable structure, and low ion residue. The widespread use of high-transparency, low-compression-period silicone products in 5G communications, consumer electronics, and medical devices places more stringent requirements on the dispersibility, optical purity, and volatile matter control of silica, prompting manufacturers to continuously iterate on surface treatment processes, silicone coupling agent systems, and particle size distribution optimization. Global silicone monomer and deep-processing capacity continues to concentrate in China, further amplifying the advantages of leading domestic companies in the collaborative development of silicone rubber and silica, and joint verification of downstream formulations. There remains room for import substitution of high-end silica.

This report studies the global White Carbon Black for Silicone Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for White Carbon Black for Silicone Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of White Carbon Black for Silicone Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global White Carbon Black for Silicone Rubber total production and demand, 2021-2032, (Kilotons)

Global White Carbon Black for Silicone Rubber total production value, 2021-2032, (USD Million)

Global White Carbon Black for Silicone Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global White Carbon Black for Silicone Rubber consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: White Carbon Black for Silicone Rubber domestic production, consumption, key domestic manufacturers and share

Global White Carbon Black for Silicone Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global White Carbon Black for Silicone Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global White Carbon Black for Silicone Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global White Carbon Black for Silicone Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Solvay, Tata Chemicals, Qemetica, PQ Corporation, IQE Group, Tosoh Silica, W.R. Grace, Brisil, OSC Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World White Carbon Black for Silicone Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global White Carbon Black for Silicone Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global White Carbon Black for Silicone Rubber Market, Segmentation by Type:

Easily Dispersible Silica

Highly Dispersible Silica

Others

Global White Carbon Black for Silicone Rubber Market, Segmentation by Performance:

Hydrophilic Silica

Hydrophobic Silica

Global White Carbon Black for Silicone Rubber Market, Segmentation by Processing Technology:

Liquid-phase Processing

Gas-phase Processing

Global White Carbon Black for Silicone Rubber Market, Segmentation by Application:

Tires

Footwear

Paints

Rubber Products

Others

Companies Profiled:

Evonik

Solvay

Tata Chemicals

Qemetica

PQ Corporation

IQE Group

Tosoh Silica

W.R. Grace

Brisil

OSC Group

Quechen Silicon

Zhuzhou Xinglong

Fujian Fengrun

Fujian Yuanxiang New Materials

Shandong Link

Jiangxi Blackcat

Guangzhou ECOPOWER New Material

Zhejiang Xinna Material Science and Technology

Ji Yao Holding Group

Longxing Technology Group

Jinsanjiang (Zhaoqing) Silicon Material

Fujian Xinna Zhengsheng New Material

Jinsha Precipitated Silica Manufacturing

Wuxi Hengcheng Silicon

Fujian Zhengsheng

Key Questions Answered:

1. How big is the global White Carbon Black for Silicone Rubber market?
2. What is the demand of the global White Carbon Black for Silicone Rubber market?
3. What is the year over year growth of the global White Carbon Black for Silicone Rubber market?
4. What is the production and production value of the global White Carbon Black for Silicone Rubber market?
5. Who are the key producers in the global White Carbon Black for Silicone Rubber market?
6. What are the growth factors driving the market demand?

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