

Global White Box Servers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global White Box Servers market size was valued at USD 27760 million in 2023 and is forecast to a readjusted size of USD 53020 million by 2030 with a CAGR of 9.7% during review period.

A white box server refers to customized servers that are either home built, or built by white box suppliers called ODMs (Original Design Manufacturers) such as Supermicro. The term white box simply means that the equipment is unbranded or generic. All parts are purchased separately which helps cut costs as well as provides hobbyists and data center professionals alike more customization to better fit their needs. The ease of customization allows for individual parts to be replaced, rather than replacing the entire server when equipment fails. It is characterized by cheap price, unified purchase, high degree of customization, and at the same time, it can save unnecessary power and energy.

Global white box servers key players include Quanta, Wistron, Inventec, etc. Global top 5 manufacturers hold a share over 95%.

North America is the largest market, with a share about 50%, followed by Asia-Pacific , have a share over 25 percent.

In terms of product, rack-mount server is the largest segment, with a share about 75%. And in terms of application, the largest application is internet, followed by telecommunications.

The Global Info Research report includes an overview of the development of the White

Box Servers industry chain, the market status of Internet (Rack-mount Server, Blade Server), Telecommunications (Rack-mount Server, Blade Server), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of White Box Servers.

Regionally, the report analyzes the White Box Servers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global White Box Servers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the White Box Servers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the White Box Servers industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Rack-mount Server, Blade Server).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the White Box Servers market.

Regional Analysis: The report involves examining the White Box Servers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the White Box Servers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to White Box Servers:

Company Analysis: Report covers individual White Box Servers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards White Box Servers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Internet, Telecommunications).

Technology Analysis: Report covers specific technologies relevant to White Box Servers. It assesses the current state, advancements, and potential future developments in White Box Servers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the White Box Servers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

White Box Servers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Rack-mount Server

Blade Server

Whole Cabinet Server

Market segment by Application

Internet

Telecommunications

Others

Major players covered

Quanta

Inventec

Wistron

Hon Hai

MiTAC

Compal Electronics

Super Micro Computer

ZT Systems

Celestica

Hyve Solutions

Thinkmate

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe White Box Servers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of White Box Servers, with price, sales, revenue and global market share of White Box Servers from 2019 to 2024.

Chapter 3, the White Box Servers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the White Box Servers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and White Box Servers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of White Box Servers.

Chapter 14 and 15, to describe White Box Servers sales channel, distributors,

customers, research findings and conclusion.

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