

Global Whisker Carbon Nanotube Slurry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Whisker Carbon Nanotube Slurry market size was valued at US\$ 25.42 million in 2025 and is forecast to a readjusted size of US\$ 101 million by 2032 with a CAGR of 22.0% during review period.

Whisker carbon nanotube slurry is a high-performance nanomaterial dispersion composed of whisker-shaped carbon nanotubes suspended in a liquid medium. The slurry retains the nanotubes' conductivity, dispersibility, and stability, making it suitable for use in conductive films, composite materials, electrode pastes, and energy storage devices. Preparation typically involves high-shear dispersion and surface modification to ensure uniform distribution and stable performance of the nanotubes in the liquid, facilitating processing and downstream applications.

In 2025, the global production of Whisker Carbon Nanotube Slurry reached 1,300 tons, with an average selling price of 19 USD/kg and a total production capacity of approximately 1,700 tons. Industry gross margins are estimated at around 25%-35%. The cost structure consists of roughly 62% direct materials, 28% manufacturing expenses, and 10% labor costs. The value chain includes upstream components such as whisker carbon nanotube powders, NMP or aqueous solvents, dispersants, binders, and additives, while downstream applications are primarily in conductive slurries for lithium-ion battery anodes and cathodes.

Based on publicly available company website information, whisker carbon nanotube slurry is positioned within wider carbon nanotube dispersion product portfolios, with suppliers highlighting dispersion uniformity, conductivity, and process compatibility as

key attributes. These focal points in product descriptions indicate continued supplier investment in dispersion technology and quality consistency to strengthen competitive positioning.

The global supply landscape suggests participation from multiple regional technology providers, each presenting various slurry formulations such as aqueous, oil-based, or solvent systems on their official product pages. This variety reflects supplier responses to diversified application needs and suggests a developing recognition of nuanced performance requirements across end uses.

From a value chain perspective, the provision of whisker carbon nanotube slurry remains concentrated among technology-oriented enterprises that emphasize process optimization and material quality. Company-level content underlines the alignment between slurry performance characteristics and manufacturing demands in sectors such as energy storage and conductive network formation. Overall, competitive dynamics appear to revolve around technological capability and product portfolio strategy, with core suppliers seeking differentiation through advances in dispersion techniques and consistency in product attributes.

This report is a detailed and comprehensive analysis for global Whisker Carbon Nanotube Slurry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Whisker Carbon Nanotube Slurry market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Whisker Carbon Nanotube Slurry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Whisker Carbon Nanotube Slurry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Whisker Carbon Nanotube Slurry market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Whisker Carbon Nanotube Slurry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Whisker Carbon Nanotube Slurry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Resonac, Henan Keliwei Nanocarbon Materials, The First Element Nanotech, Jiangsu Cnano Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Whisker Carbon Nanotube Slurry market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

NMP-based Slurry

Water-based Slurry

Market segment by CNT Content

CNT Content: 10%

CNT Content: 5%

Others

Market segment by Application

Lithium Battery Cathode

Lithium Battery Anode

Major players covered

Resonac

Henan Keliwei Nanocarbon Materials

The First Element Nanotech

Jiangsu Cnano Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Whisker Carbon Nanotube Slurry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Whisker Carbon Nanotube Slurry, with price, sales quantity, revenue, and global market share of Whisker Carbon Nanotube Slurry from 2021 to 2026.

Chapter 3, the Whisker Carbon Nanotube Slurry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Whisker Carbon Nanotube Slurry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Whisker Carbon Nanotube Slurry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Whisker Carbon Nanotube Slurry.

Chapter 14 and 15, to describe Whisker Carbon Nanotube Slurry sales channel, distributors, customers, research findings and conclusion.

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