

Global Whey Hydrolysate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Whey Hydrolysate market size is expected to reach \$ 222 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Whey hydrolysate is a protein obtained from hydrolyzing intact protein into the smaller fragments or amino acids. Whey Hydrolysate (WH), also known as hydrolyzed whey protein, is a pre-digested dairy protein ingredient produced by enzymatically or chemically breaking down intact whey protein (derived from cheese/ casein production) into smaller peptides and free amino acids. This hydrolysis process significantly enhances digestibility, bioavailability, and solubility while reducing potential allergenicity, making it a high-value ingredient for fast-absorption nutritional applications.

In 2025, global Whey Hydrolysate production reached approximately 6,077 tons, with an average global market price of around US\$ 26 per kg.

The upstream of the whey hydrolysate supply chain is anchored by raw milk production (dairy farms) and cheese/casein manufacturing, which generate whey as a primary byproduct; key upstream inputs include whey concentrate/isolate, specialized enzymes, filtration/processing equipment, and utilities (energy/water). The midstream comprises hydrolysis processing facilities that convert raw whey into hydrolysate via controlled enzymatic/chemical cleavage, followed by purification (membrane filtration), drying (spray-drying), and formulation. Downstream applications span food & beverage (infant formula, functional beverages), health supplements (sports nutrition, clinical nutrition), pharmaceuticals (hypoallergenic formulations), and specialty nutrition (elderly care, medical foods).

Whey hydrolysate's cost structure is dominated by raw material costs (whey

concentrate/isolate, accounting for 50–60% of total operating expenses), followed by processing costs (enzyme procurement, energy for hydrolysis/drying, labor, and equipment maintenance at 20–25%). Additional costs include quality control/regulatory compliance (testing for purity/allergenicity), packaging & logistics, and R&D for product optimization, with high-precision bioactive hydrolysates incurring premium costs for specialized formulation and purification.

This report studies the global Whey Hydrolysate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Whey Hydrolysate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Whey Hydrolysate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Whey Hydrolysate total production and demand, 2021-2032, (Tons)

Global Whey Hydrolysate total production value, 2021-2032, (USD Million)

Global Whey Hydrolysate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Whey Hydrolysate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Whey Hydrolysate domestic production, consumption, key domestic manufacturers and share

Global Whey Hydrolysate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Whey Hydrolysate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Whey Hydrolysate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Whey Hydrolysate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arla Foods Ingredients, Kerry Group plc, Hilmar Ingredients, Actus Nutrition, Glanbia plc., FrieslandCampina Ingredients, Agropur, NZMP, Tatua, AMCO Proteins, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Whey Hydrolysate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Whey Hydrolysate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Whey Hydrolysate Market, Segmentation by Type:

Low-DH Whey Hydrolysate

Medium-DH Whey Hydrolysate

High-DH Whey Hydrolysate

Global Whey Hydrolysate Market, Segmentation by Raw Material Base:

Whey Concentrate Hydrolysate

Whey Isolate Hydrolysate

Native Whey Hydrolysate

Global Whey Hydrolysate Market, Segmentation by Physical Form:

Powdered Whey Hydrolysate

Liquid Whey Hydrolysate

Others

Global Whey Hydrolysate Market, Segmentation by Application:

Food & Beverage Industry

Nutraceutical Industry

Pharmaceutical Industry

Others

Companies Profiled:

Arla Foods Ingredients

Kerry Group plc

Hilmar Ingredients

Actus Nutrition

Glanbia plc.

FrieslandCampina Ingredients

Agropur

NZMP

Tatua

AMCO Proteins

Ingredia

Carbery

Titan Biotech Limited

Armor Proteines

Key Questions Answered:

1. How big is the global Whey Hydrolysate market?
2. What is the demand of the global Whey Hydrolysate market?
3. What is the year over year growth of the global Whey Hydrolysate market?
4. What is the production and production value of the global Whey Hydrolysate market?
5. Who are the key producers in the global Whey Hydrolysate market?
6. What are the growth factors driving the market demand?

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