

Global Wheeled UGVs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2093342C7BFEN.html>

Date: May 2026

Pages: 122

Price: US\$ 3,480.00 (Single User License)

ID: G2093342C7BFEN

Abstracts

According to our (Global Info Research) latest study, the global Wheeled UGVs market size was valued at US\$ 4199 million in 2025 and is forecast to a readjusted size of US\$ 10577 million by 2032 with a CAGR of 14.1% during review period.

In 2025, global Wheeled UGVs production reached approximately 0.3 million units, with an average global market price of around US\$ 15,000 per unit. Annual production capacity is 0.5 million units. Gross Profit Margin: 40%. Wheeled UGVs are autonomous or remotely operated robotic vehicles equipped with wheels instead of tracks or legs. The wheeled UGV industry chain begins with core component suppliers (sensors, AI chips, motors, batteries), followed by robotics platform manufacturers that integrate mobility systems and autonomy software. Downstream segments include defense agencies, industrial operators, logistics providers, and research institutions deploying UGVs for automation, security, and remote operations. Wheeled UGVs are likely to become one of the most scalable autonomous robotics platforms because they combine relatively low cost, high mobility efficiency, and modular payload integration.

This report is a detailed and comprehensive analysis for global Wheeled UGVs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wheeled UGVs market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheeled UGVs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheeled UGVs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheeled UGVs market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wheeled UGVs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wheeled UGVs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), General Dynamics (NYSE: GD, USA), BAE Systems (LSE: BA, United Kingdom), Rheinmetall (XETRA: RHM, Germany), QinetiQ Group (LSE: QQ, United Kingdom), Thales Group (EPA: HO, France), Oshkosh Corporation (NYSE: OSK, USA), Textron (NYSE: TXT, USA), Elbit Systems (NASDAQ: ESLT, Israel), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wheeled UGVs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4-Wheel UGVs

6-Wheel UGVs

8-Wheel UGVs

Omnidirectional Wheeled Robots

Market segment by Payload Capacity

Light Payload (200 kg)

Market segment by Autonomy Level

Remote-Controlled

Semi-Autonomous

Fully Autonomous

Market segment by Application

Military & Defense

Security & Surveillance

Industrial Inspection

Logistics & Delivery

Agriculture

Disaster Response

Major players covered

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

General Dynamics (NYSE: GD, USA)

BAE Systems (LSE: BA, United Kingdom)

Rheinmetall (XETRA: RHM, Germany)

QinetiQ Group (LSE: QQ, United Kingdom)

Thales Group (EPA: HO, France)

Oshkosh Corporation (NYSE: OSK, USA)

Textron (NYSE: TXT, USA)

Elbit Systems (NASDAQ: ESLT, Israel)

Kongsberg Gruppen (OSE: KOG, Norway)

Norinco (SHA: 601989, China)

Sunward Intelligent Equipment (SHE: 002097, China)

Siasun Robot & Automation (SHE: 300024, China)

Hikrobot ? Hikvision Robotics (SHE: 002415, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wheeled UGVs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wheeled UGVs, with price, sales quantity, revenue, and global market share of Wheeled UGVs from 2021 to 2026.

Chapter 3, the Wheeled UGVs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wheeled UGVs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wheeled UGVs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wheeled UGVs.

Chapter 14 and 15, to describe Wheeled UGVs sales channel, distributors, customers, research findings and conclusion.

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