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Global Wheeled UGVs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wheeled UGVs market size is expected to reach $ 10577 million by 2032, rising at a market growth of 14.1% CAGR during the forecast period (2026-2032).

In 2025, global Wheeled UGVs production reached approximately 0.3 million units, with an average global market price of around US$ 15,000 per unit. Annual production capacity is 0.5 million units. Gross Profit Margin: 40%. Wheeled UGVs are autonomous or remotely operated robotic vehicles equipped with wheels instead of tracks or legs. The wheeled UGV industry chain begins with core component suppliers (sensors, AI chips, motors, batteries), followed by robotics platform manufacturers that integrate mobility systems and autonomy software. Downstream segments include defense agencies, industrial operators, logistics providers, and research institutions deploying UGVs for automation, security, and remote operations. Wheeled UGVs are likely to become one of the most scalable autonomous robotics platforms because they combine relatively low cost, high mobility efficiency, and modular payload integration.

This report studies the global Wheeled UGVs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wheeled UGVs and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wheeled UGVs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wheeled UGVs total production and demand, 2021-2032, (K Units)

Global Wheeled UGVs total production value, 2021-2032, (USD Million)
Global Wheeled UGVs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Wheeled UGVs consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Wheeled UGVs domestic production, consumption, key domestic manufacturers and share
Global Wheeled UGVs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Wheeled UGVs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Wheeled UGVs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wheeled UGVs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), General Dynamics (NYSE: GD, USA), BAE Systems (LSE: BA, United Kingdom), Rheinmetall (XETRA: RHM, Germany), QinetiQ Group (LSE: QQ, United Kingdom), Thales Group (EPA: HO, France), Oshkosh Corporation (NYSE: OSK, USA), Textron (NYSE: TXT, USA), Elbit Systems (NASDAQ: ESLT, Israel), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wheeled UGVs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wheeled UGVs Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wheeled UGVs Market, Segmentation by Type:

4-Wheel UGVs

6-Wheel UGVs

8-Wheel UGVs

Omnidirectional Wheeled Robots

Global Wheeled UGVs Market, Segmentation by Payload Capacity:

Light Payload (200 kg)

Global Wheeled UGVs Market, Segmentation by Autonomy Level:

Remote-Controlled

Semi-Autonomous

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Fully Autonomous

Global Wheeled UGVs Market, Segmentation by Application:

Military & Defense

Security & Surveillance

Industrial Inspection

Logistics & Delivery

Agriculture

Disaster Response

Companies Profiled:

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

General Dynamics (NYSE: GD, USA)

BAE Systems (LSE: BA, United Kingdom)

Rheinmetall (XETRA: RHM, Germany)

QinetiQ Group (LSE: QQ, United Kingdom)

Thales Group (EPA: HO, France)

Oshkosh Corporation (NYSE: OSK, USA)

Textron (NYSE: TXT, USA)

Elbit Systems (NASDAQ: ESLT, Israel)

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Kongsberg Gruppen (OSE: KOG, Norway)

Norinco (SHA: 601989, China)

Sunward Intelligent Equipment (SHE: 002097, China)

Siasun Robot & Automation (SHE: 300024, China)

Hikrobot ? Hikvision Robotics (SHE: 002415, China)

Key Questions Answered:

1. How big is the global Wheeled UGVs market?
2. What is the demand of the global Wheeled UGVs market?
3. What is the year over year growth of the global Wheeled UGVs market?
4. What is the production and production value of the global Wheeled UGVs market?
5. Who are the key producers in the global Wheeled UGVs market?
6. What are the growth factors driving the market demand?

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