

Global Wheeled Tactical UGV Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wheeled Tactical UGV market size is expected to reach \$ 6471 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global Wheeled Tactical UGV production reached approximately 75,000 units, with an average global market price of around US\$ 50,000 per unit. Annual production capacity is 85,000 units. Gross Profit Margin: 38%. A Wheeled Tactical Unmanned Ground Vehicle (UGV) is a robotic ground platform designed for tactical missions, using wheels rather than tracks for mobility. The Wheeled Tactical UGV industry chain begins upstream with suppliers of core components such as high-torque electric or hybrid motors, wheels, rugged chassis, batteries, sensors, communication modules, and autonomy software. Midstream manufacturers integrate these elements into modular wheeled UGV platforms, adding mission-specific payloads like cameras, robotic arms, or weapon systems, and conducting testing for reliability in tactical environments. Downstream, the vehicles are sold via defense contracts, law enforcement procurement, industrial suppliers, and specialized distributors, with supporting services including maintenance, software updates, operator training, and lifecycle management. Wheeled tactical UGVs are a highly practical and cost-effective solution for modern tactical operations.

This report studies the global Wheeled Tactical UGV production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wheeled Tactical UGV and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wheeled Tactical UGV that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wheeled Tactical UGV total production and demand, 2021-2032, (Units)

Global Wheeled Tactical UGV total production value, 2021-2032, (USD Million)

Global Wheeled Tactical UGV production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Wheeled Tactical UGV consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Wheeled Tactical UGV domestic production, consumption, key domestic manufacturers and share

Global Wheeled Tactical UGV production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Wheeled Tactical UGV production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Wheeled Tactical UGV production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Wheeled Tactical UGV market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), General Dynamics (NYSE: GD, USA), BAE Systems (LSE: BA., UK), Oshkosh Corporation (NYSE: OSK, USA), QinetiQ Group (LSE: QQ., UK), Teledyne Technologies (FLIR) (NYSE: TDY, USA), L3Harris Technologies (NYSE: LHX, USA), Elbit Systems (NASDAQ: ESLT, Israel), Rheinmetall AG (ETR: RHM, Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wheeled Tactical UGV market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wheeled Tactical UGV Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wheeled Tactical UGV Market, Segmentation by Type:

4-Wheeled Tactical UGVs

6-Wheeled Tactical UGVs

8-Wheeled Tactical UGVs

Modular / Multi-Axle UGVs

Global Wheeled Tactical UGV Market, Segmentation by Payload:

Surveillance & Reconnaissance (cameras, sensors, radar)

Combat Support / Light Weapon Platforms

Logistics & Material Transport

EOD / Explosive Ordnance Disposal Modules

Global Wheeled Tactical UGV Market, Segmentation by Application:

Military & Defense Operations

Law Enforcement & Border Security

Industrial Inspection & Mining

Disaster Response & Emergency Rescue

Companies Profiled:

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

General Dynamics (NYSE: GD, USA)

BAE Systems (LSE: BA., UK)

Oshkosh Corporation (NYSE: OSK, USA)

QinetiQ Group (LSE: QQ., UK)

Teledyne Technologies (FLIR) (NYSE: TDY, USA)

L3Harris Technologies (NYSE: LHX, USA)

Elbit Systems (NASDAQ: ESLT, Israel)

Rheinmetall AG (ETR: RHM, Germany)

China North Industries Corporation (NORINCO) (State-Owned, China)

Shandong Guoxing Intelligent Technology Co., Ltd. (Guo Xing Robotics)
(Private, China)

REBIO Group (Private, China)

NorthValley Robotics (Private, China)

Huarong Intelligent Equipment Co., Ltd. (Private, China)

Key Questions Answered:

1. How big is the global Wheeled Tactical UGV market?
2. What is the demand of the global Wheeled Tactical UGV market?
3. What is the year over year growth of the global Wheeled Tactical UGV market?
4. What is the production and production value of the global Wheeled Tactical UGV market?
5. Who are the key producers in the global Wheeled Tactical UGV market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Medical Cold Plasma Equipment for Wound Healing Introduction
- 1.2 World Medical Cold Plasma Equipment for Wound Healing Supply & Forecast
 - 1.2.1 World Medical Cold Plasma Equipment for Wound Healing Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Medical Cold Plasma Equipment for Wound Healing Production (2021-2032)
 - 1.2.3 World Medical Cold Plasma Equipment for Wound Healing Pricing Trends (2021-2032)
- 1.3 World Medical Cold Plasma Equipment for Wound Healing Production by Region (Based on Production Site)
 - 1.3.1 World Medical Cold Plasma Equipment for Wound Healing Production Value by Region (2021-2032)
 - 1.3.2 World Medical Cold Plasma Equipment for Wound Healing Production by Region (2021-2032)
 - 1.3.3 World Medical Cold Plasma Equipment for Wound Healing Average Price by Region (2021-2032)
 - 1.3.4 North America Medical Cold Plasma Equipment for Wound Healing Production (2021-2032)
 - 1.3.5 Europe Medical Cold Plasma Equipment for Wound Healing Production (2021-2032)
 - 1.3.6 China Medical Cold Plasma Equipment for Wound Healing Production (2021-2032)
 - 1.3.7 Japan Medical Cold Plasma Equipment for Wound Healing Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Medical Cold Plasma Equipment for Wound Healing Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Medical Cold Plasma Equipment for Wound Healing Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Medical Cold Plasma Equipment for Wound Healing Demand (2021-2032)
- 2.2 World Medical Cold Plasma Equipment for Wound Healing Consumption by Region
 - 2.2.1 World Medical Cold Plasma Equipment for Wound Healing Consumption by Region (2021-2026)

2.2.2 World Medical Cold Plasma Equipment for Wound Healing Consumption
Forecast by Region (2027-2032)

2.3 United States Medical Cold Plasma Equipment for Wound Healing Consumption
(2021-2032)

2.4 China Medical Cold Plasma Equipment for Wound Healing Consumption
(2021-2032)

2.5 Europe Medical Cold Plasma Equipment for Wound Healing Consumption
(2021-2032)

2.6 Japan Medical Cold Plasma Equipment for Wound Healing Consumption
(2021-2032)

2.7 South Korea Medical Cold Plasma Equipment for Wound Healing Consumption
(2021-2032)

2.8 ASEAN Medical Cold Plasma Equipment for Wound Healing Consumption
(2021-2032)

2.9 India Medical Cold Plasma Equipment for Wound Healing Consumption
(2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Medical Cold Plasma Equipment for Wound Healing Production Value by
Manufacturer (2021-2026)

3.2 World Medical Cold Plasma Equipment for Wound Healing Production by
Manufacturer (2021-2026)

3.3 World Medical Cold Plasma Equipment for Wound Healing Average Price by
Manufacturer (2021-2026)

3.4 Medical Cold Plasma Equipment for Wound Healing Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Medical Cold Plasma Equipment for Wound Healing Industry Rank of
Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Medical Cold Plasma Equipment for
Wound Healing in 2025

3.5.3 Global Concentration Ratios (CR8) for Medical Cold Plasma Equipment for
Wound Healing in 2025

3.6 Medical Cold Plasma Equipment for Wound Healing Market: Overall Company
Footprint Analysis

3.6.1 Medical Cold Plasma Equipment for Wound Healing Market: Region Footprint

3.6.2 Medical Cold Plasma Equipment for Wound Healing Market: Company Product
Type Footprint

3.6.3 Medical Cold Plasma Equipment for Wound Healing Market: Company Product

Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Medical Cold Plasma Equipment for Wound Healing Production Value Comparison

4.1.1 United States VS China: Medical Cold Plasma Equipment for Wound Healing Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Medical Cold Plasma Equipment for Wound Healing Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Medical Cold Plasma Equipment for Wound Healing Production Comparison

4.2.1 United States VS China: Medical Cold Plasma Equipment for Wound Healing Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Medical Cold Plasma Equipment for Wound Healing Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Medical Cold Plasma Equipment for Wound Healing Consumption Comparison

4.3.1 United States VS China: Medical Cold Plasma Equipment for Wound Healing Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Medical Cold Plasma Equipment for Wound Healing Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Medical Cold Plasma Equipment for Wound Healing Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Medical Cold Plasma Equipment for Wound Healing Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Medical Cold Plasma Equipment for Wound Healing Production Value (2021-2026)

4.4.3 United States Based Manufacturers Medical Cold Plasma Equipment for Wound Healing Production (2021-2026)

4.5 China Based Medical Cold Plasma Equipment for Wound Healing Manufacturers and Market Share

4.5.1 China Based Medical Cold Plasma Equipment for Wound Healing

Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Medical Cold Plasma Equipment for Wound Healing Production Value (2021-2026)

4.5.3 China Based Manufacturers Medical Cold Plasma Equipment for Wound Healing Production (2021-2026)

4.6 Rest of World Based Medical Cold Plasma Equipment for Wound Healing Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Medical Cold Plasma Equipment for Wound Healing Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Medical Cold Plasma Equipment for Wound Healing Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Medical Cold Plasma Equipment for Wound Healing Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Medical Cold Plasma Equipment for Wound Healing Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Direct-discharge

5.2.2 Indirect-discharge

5.3 Market Segment by Type

5.3.1 World Medical Cold Plasma Equipment for Wound Healing Production by Type (2021-2032)

5.3.2 World Medical Cold Plasma Equipment for Wound Healing Production Value by Type (2021-2032)

5.3.3 World Medical Cold Plasma Equipment for Wound Healing Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DISCHARGE PRINCIPLES

6.1 World Medical Cold Plasma Equipment for Wound Healing Market Size Overview by Discharge Principles: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Discharge Principles

6.2.1 Plasma Jet (Jet)

6.2.2 Radio Frequency Plasma (RF)

6.2.3 Other

6.3 Market Segment by Discharge Principles

6.3.1 World Medical Cold Plasma Equipment for Wound Healing Production by

Discharge Principles (2021-2032)

6.3.2 World Medical Cold Plasma Equipment for Wound Healing Production Value by Discharge Principles (2021-2032)

6.3.3 World Medical Cold Plasma Equipment for Wound Healing Average Price by Discharge Principles (2021-2032)

7 MARKET ANALYSIS BY EQUIPMENT FORM

7.1 World Medical Cold Plasma Equipment for Wound Healing Market Size Overview by Equipment Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Equipment Form

7.2.1 Desktop

7.2.2 Portable

7.3 Market Segment by Equipment Form

7.3.1 World Medical Cold Plasma Equipment for Wound Healing Production by Equipment Form (2021-2032)

7.3.2 World Medical Cold Plasma Equipment for Wound Healing Production Value by Equipment Form (2021-2032)

7.3.3 World Medical Cold Plasma Equipment for Wound Healing Average Price by Equipment Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Medical Cold Plasma Equipment for Wound Healing Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Dermatology and Disinfection

8.2.2 Chronic Wound Repair

8.2.3 Dental Medicine

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Medical Cold Plasma Equipment for Wound Healing Production by Application (2021-2032)

8.3.2 World Medical Cold Plasma Equipment for Wound Healing Production Value by Application (2021-2032)

8.3.3 World Medical Cold Plasma Equipment for Wound Healing Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Apyx Medical Corporation

9.1.1 Apyx Medical Corporation Details

9.1.2 Apyx Medical Corporation Major Business

9.1.3 Apyx Medical Corporation Medical Cold Plasma Equipment for Wound Healing Product and Services

9.1.4 Apyx Medical Corporation Medical Cold Plasma Equipment for Wound Healing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Apyx Medical Corporation Recent Developments/Updates

9.1.6 Apyx Medical Corporation Competitive Strengths & Weaknesses

9.2 ADTEC Plasma Technology

9.2.1 ADTEC Plasma Technology Details

9.2.2 ADTEC Plasma Technology Major Business

9.2.3 ADTEC Plasma Technology Medical Cold Plasma Equipment for Wound Healing Product and Services

9.2.4 ADTEC Plasma Technology Medical Cold Plasma Equipment for Wound Healing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 ADTEC Plasma Technology Recent Developments/Updates

9.2.6 ADTEC Plasma Technology Competitive Strengths & Weaknesses

9.3 Neoplas med GmbH

9.3.1 Neoplas med GmbH Details

9.3.2 Neoplas med GmbH Major Business

9.3.3 Neoplas med GmbH Medical Cold Plasma Equipment for Wound Healing Product and Services

9.3.4 Neoplas med GmbH Medical Cold Plasma Equipment for Wound Healing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Neoplas med GmbH Recent Developments/Updates

9.3.6 Neoplas med GmbH Competitive Strengths & Weaknesses

9.4 Terraplasma Medical GmbH

9.4.1 Terraplasma Medical GmbH Details

9.4.2 Terraplasma Medical GmbH Major Business

9.4.3 Terraplasma Medical GmbH Medical Cold Plasma Equipment for Wound Healing Product and Services

9.4.4 Terraplasma Medical GmbH Medical Cold Plasma Equipment for Wound Healing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Terraplasma Medical GmbH Recent Developments/Updates

9.4.6 Terraplasma Medical GmbH Competitive Strengths & Weaknesses

9.5 CINOBY System GmbH

9.5.1 CINOBY System GmbH Details

9.5.2 CINOGY System GmbH Major Business

9.5.3 CINOGY System GmbH Medical Cold Plasma Equipment for Wound Healing Product and Services

9.5.4 CINOGY System GmbH Medical Cold Plasma Equipment for Wound Healing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 CINOGY System GmbH Recent Developments/Updates

9.5.6 CINOGY System GmbH Competitive Strengths & Weaknesses

9.6 US Medical Innovations

9.6.1 US Medical Innovations Details

9.6.2 US Medical Innovations Major Business

9.6.3 US Medical Innovations Medical Cold Plasma Equipment for Wound Healing Product and Services

9.6.4 US Medical Innovations Medical Cold Plasma Equipment for Wound Healing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 US Medical Innovations Recent Developments/Updates

9.6.6 US Medical Innovations Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Medical Cold Plasma Equipment for Wound Healing Industry Chain

10.2 Medical Cold Plasma Equipment for Wound Healing Upstream Analysis

10.2.1 Medical Cold Plasma Equipment for Wound Healing Core Raw Materials

10.2.2 Main Manufacturers of Medical Cold Plasma Equipment for Wound Healing Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Medical Cold Plasma Equipment for Wound Healing Production Mode

10.6 Medical Cold Plasma Equipment for Wound Healing Procurement Model

10.7 Medical Cold Plasma Equipment for Wound Healing Industry Sales Model and Sales Channels

10.7.1 Medical Cold Plasma Equipment for Wound Healing Sales Model

10.7.2 Medical Cold Plasma Equipment for Wound Healing Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Wheeled Tactical UGV Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Wheeled Tactical UGV Production Value by Region (2021-2026) & (USD Million)

Table 3. World Wheeled Tactical UGV Production Value by Region (2027-2032) & (USD Million)

Table 4. World Wheeled Tactical UGV Production Value Market Share by Region (2021-2026)

Table 5. World Wheeled Tactical UGV Production Value Market Share by Region (2027-2032)

Table 6. World Wheeled Tactical UGV Production by Region (2021-2026) & (Units)

Table 7. World Wheeled Tactical UGV Production by Region (2027-2032) & (Units)

Table 8. World Wheeled Tactical UGV Production Market Share by Region (2021-2026)

Table 9. World Wheeled Tactical UGV Production Market Share by Region (2027-2032)

Table 10. World Wheeled Tactical UGV Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Wheeled Tactical UGV Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Wheeled Tactical UGV Major Market Trends

Table 13. World Wheeled Tactical UGV Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Wheeled Tactical UGV Consumption by Region (2021-2026) & (Units)

Table 15. World Wheeled Tactical UGV Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Wheeled Tactical UGV Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Wheeled Tactical UGV Producers in 2025

Table 18. World Wheeled Tactical UGV Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Wheeled Tactical UGV Producers in 2025

Table 20. World Wheeled Tactical UGV Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Wheeled Tactical UGV Company Evaluation Quadrant

Table 22. World Wheeled Tactical UGV Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Wheeled Tactical UGV Production Site of Key Manufacturer

Table 24. Wheeled Tactical UGV Market: Company Product Type Footprint

Table 25. Wheeled Tactical UGV Market: Company Product Application Footprint

Table 26. Wheeled Tactical UGV Competitive Factors

Table 27. Wheeled Tactical UGV New Entrant and Capacity Expansion Plans

Table 28. Wheeled Tactical UGV Mergers & Acquisitions Activity

Table 29. United States VS China Wheeled Tactical UGV Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Wheeled Tactical UGV Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Wheeled Tactical UGV Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Wheeled Tactical UGV Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Wheeled Tactical UGV Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Wheeled Tactical UGV Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Wheeled Tactical UGV Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Wheeled Tactical UGV Production Market Share (2021-2026)

Table 37. China Based Wheeled Tactical UGV Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Wheeled Tactical UGV Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Wheeled Tactical UGV Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Wheeled Tactical UGV Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Wheeled Tactical UGV Production Market Share (2021-2026)

Table 42. Rest of World Based Wheeled Tactical UGV Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Wheeled Tactical UGV Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Wheeled Tactical UGV Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Wheeled Tactical UGV Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Wheeled Tactical UGV Production Market Share (2021-2026)

Table 47. World Wheeled Tactical UGV Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Wheeled Tactical UGV Production by Type (2021-2026) & (Units)

Table 49. World Wheeled Tactical UGV Production by Type (2027-2032) & (Units)

Table 50. World Wheeled Tactical UGV Production Value by Type (2021-2026) & (USD Million)

Table 51. World Wheeled Tactical UGV Production Value by Type (2027-2032) & (USD Million)

Table 52. World Wheeled Tactical UGV Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Wheeled Tactical UGV Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Wheeled Tactical UGV Production Value by Payload, (USD Million), 2021 & 2025 & 2032

Table 55. World Wheeled Tactical UGV Production by Payload (2021-2026) & (Units)

Table 56. World Wheeled Tactical UGV Production by Payload (2027-2032) & (Units)

Table 57. World Wheeled Tactical UGV Production Value by Payload (2021-2026) & (USD Million)

Table 58. World Wheeled Tactical UGV Production Value by Payload (2027-2032) & (USD Million)

Table 59. World Wheeled Tactical UGV Average Price by Payload (2021-2026) & (US\$/Unit)

Table 60. World Wheeled Tactical UGV Average Price by Payload (2027-2032) & (US\$/Unit)

Table 61. World Wheeled Tactical UGV Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Wheeled Tactical UGV Production by Application (2021-2026) & (Units)

Table 63. World Wheeled Tactical UGV Production by Application (2027-2032) & (Units)

Table 64. World Wheeled Tactical UGV Production Value by Application (2021-2026) & (USD Million)

Table 65. World Wheeled Tactical UGV Production Value by Application (2027-2032) & (USD Million)

Table 66. World Wheeled Tactical UGV Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Wheeled Tactical UGV Average Price by Application (2027-2032) &

(US\$/Unit)

Table 68. Lockheed Martin (NYSE: LMT, USA) Basic Information, Manufacturing Base and Competitors

Table 69. Lockheed Martin (NYSE: LMT, USA) Major Business

Table 70. Lockheed Martin (NYSE: LMT, USA) Wheeled Tactical UGV Product and Services

Table 71. Lockheed Martin (NYSE: LMT, USA) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Lockheed Martin (NYSE: LMT, USA) Recent Developments/Updates

Table 73. Lockheed Martin (NYSE: LMT, USA) Competitive Strengths & Weaknesses

Table 74. Northrop Grumman (NYSE: NOC, USA) Basic Information, Manufacturing Base and Competitors

Table 75. Northrop Grumman (NYSE: NOC, USA) Major Business

Table 76. Northrop Grumman (NYSE: NOC, USA) Wheeled Tactical UGV Product and Services

Table 77. Northrop Grumman (NYSE: NOC, USA) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Northrop Grumman (NYSE: NOC, USA) Recent Developments/Updates

Table 79. Northrop Grumman (NYSE: NOC, USA) Competitive Strengths & Weaknesses

Table 80. General Dynamics (NYSE: GD, USA) Basic Information, Manufacturing Base and Competitors

Table 81. General Dynamics (NYSE: GD, USA) Major Business

Table 82. General Dynamics (NYSE: GD, USA) Wheeled Tactical UGV Product and Services

Table 83. General Dynamics (NYSE: GD, USA) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. General Dynamics (NYSE: GD, USA) Recent Developments/Updates

Table 85. General Dynamics (NYSE: GD, USA) Competitive Strengths & Weaknesses

Table 86. BAE Systems (LSE: BA., UK) Basic Information, Manufacturing Base and Competitors

Table 87. BAE Systems (LSE: BA., UK) Major Business

Table 88. BAE Systems (LSE: BA., UK) Wheeled Tactical UGV Product and Services

Table 89. BAE Systems (LSE: BA., UK) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 90. BAE Systems (LSE: BA., UK) Recent Developments/Updates
- Table 91. BAE Systems (LSE: BA., UK) Competitive Strengths & Weaknesses
- Table 92. Oshkosh Corporation (NYSE: OSK, USA) Basic Information, Manufacturing Base and Competitors
- Table 93. Oshkosh Corporation (NYSE: OSK, USA) Major Business
- Table 94. Oshkosh Corporation (NYSE: OSK, USA) Wheeled Tactical UGV Product and Services
- Table 95. Oshkosh Corporation (NYSE: OSK, USA) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Oshkosh Corporation (NYSE: OSK, USA) Recent Developments/Updates
- Table 97. Oshkosh Corporation (NYSE: OSK, USA) Competitive Strengths & Weaknesses
- Table 98. QinetiQ Group (LSE: QQ., UK) Basic Information, Manufacturing Base and Competitors
- Table 99. QinetiQ Group (LSE: QQ., UK) Major Business
- Table 100. QinetiQ Group (LSE: QQ., UK) Wheeled Tactical UGV Product and Services
- Table 101. QinetiQ Group (LSE: QQ., UK) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. QinetiQ Group (LSE: QQ., UK) Recent Developments/Updates
- Table 103. QinetiQ Group (LSE: QQ., UK) Competitive Strengths & Weaknesses
- Table 104. Teledyne Technologies (FLIR) (NYSE: TDY, USA) Basic Information, Manufacturing Base and Competitors
- Table 105. Teledyne Technologies (FLIR) (NYSE: TDY, USA) Major Business
- Table 106. Teledyne Technologies (FLIR) (NYSE: TDY, USA) Wheeled Tactical UGV Product and Services
- Table 107. Teledyne Technologies (FLIR) (NYSE: TDY, USA) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Teledyne Technologies (FLIR) (NYSE: TDY, USA) Recent Developments/Updates
- Table 109. Teledyne Technologies (FLIR) (NYSE: TDY, USA) Competitive Strengths & Weaknesses
- Table 110. L3Harris Technologies (NYSE: LHX, USA) Basic Information, Manufacturing Base and Competitors
- Table 111. L3Harris Technologies (NYSE: LHX, USA) Major Business
- Table 112. L3Harris Technologies (NYSE: LHX, USA) Wheeled Tactical UGV Product and Services

Table 113. L3Harris Technologies (NYSE: LHX, USA) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. L3Harris Technologies (NYSE: LHX, USA) Recent Developments/Updates

Table 115. L3Harris Technologies (NYSE: LHX, USA) Competitive Strengths & Weaknesses

Table 116. Elbit Systems (NASDAQ: ESLT, Israel) Basic Information, Manufacturing Base and Competitors

Table 117. Elbit Systems (NASDAQ: ESLT, Israel) Major Business

Table 118. Elbit Systems (NASDAQ: ESLT, Israel) Wheeled Tactical UGV Product and Services

Table 119. Elbit Systems (NASDAQ: ESLT, Israel) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Elbit Systems (NASDAQ: ESLT, Israel) Recent Developments/Updates

Table 121. Elbit Systems (NASDAQ: ESLT, Israel) Competitive Strengths & Weaknesses

Table 122. Rheinmetall AG (ETR: RHM, Germany) Basic Information, Manufacturing Base and Competitors

Table 123. Rheinmetall AG (ETR: RHM, Germany) Major Business

Table 124. Rheinmetall AG (ETR: RHM, Germany) Wheeled Tactical UGV Product and Services

Table 125. Rheinmetall AG (ETR: RHM, Germany) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Rheinmetall AG (ETR: RHM, Germany) Recent Developments/Updates

Table 127. Rheinmetall AG (ETR: RHM, Germany) Competitive Strengths & Weaknesses

Table 128. China North Industries Corporation (NORINCO) (State-Owned, China) Basic Information, Manufacturing Base and Competitors

Table 129. China North Industries Corporation (NORINCO) (State-Owned, China) Major Business

Table 130. China North Industries Corporation (NORINCO) (State-Owned, China) Wheeled Tactical UGV Product and Services

Table 131. China North Industries Corporation (NORINCO) (State-Owned, China) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. China North Industries Corporation (NORINCO) (State-Owned, China) Recent Developments/Updates

Table 133. China North Industries Corporation (NORINCO) (State-Owned, China)
Competitive Strengths & Weaknesses

Table 134. Shandong Guoxing Intelligent Technology Co., Ltd. (Guo Xing Robotics)
(Private, China) Basic Information, Manufacturing Base and Competitors

Table 135. Shandong Guoxing Intelligent Technology Co., Ltd. (Guo Xing Robotics)
(Private, China) Major Business

Table 136. Shandong Guoxing Intelligent Technology Co., Ltd. (Guo Xing Robotics)
(Private, China) Wheeled Tactical UGV Product and Services

Table 137. Shandong Guoxing Intelligent Technology Co., Ltd. (Guo Xing Robotics)
(Private, China) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production
Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Shandong Guoxing Intelligent Technology Co., Ltd. (Guo Xing Robotics)
(Private, China) Recent Developments/Updates

Table 139. Shandong Guoxing Intelligent Technology Co., Ltd. (Guo Xing Robotics)
(Private, China) Competitive Strengths & Weaknesses

Table 140. REBIO Group (Private, China) Basic Information, Manufacturing Base and
Competitors

Table 141. REBIO Group (Private, China) Major Business

Table 142. REBIO Group (Private, China) Wheeled Tactical UGV Product and Services

Table 143. REBIO Group (Private, China) Wheeled Tactical UGV Production (Units),
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 144. REBIO Group (Private, China) Recent Developments/Updates

Table 145. REBIO Group (Private, China) Competitive Strengths & Weaknesses

Table 146. NorthValley Robotics (Private, China) Basic Information, Manufacturing
Base and Competitors

Table 147. NorthValley Robotics (Private, China) Major Business

Table 148. NorthValley Robotics (Private, China) Wheeled Tactical UGV Product and
Services

Table 149. NorthValley Robotics (Private, China) Wheeled Tactical UGV Production
(Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market
Share (2021-2026)

Table 150. NorthValley Robotics (Private, China) Recent Developments/Updates

Table 151. NorthValley Robotics (Private, China) Competitive Strengths & Weaknesses

Table 152. Huarong Intelligent Equipment Co., Ltd. (Private, China) Basic Information,
Manufacturing Base and Competitors

Table 153. Huarong Intelligent Equipment Co., Ltd. (Private, China) Major Business

Table 154. Huarong Intelligent Equipment Co., Ltd. (Private, China) Wheeled Tactical
UGV Product and Services

Table 155. Huarong Intelligent Equipment Co., Ltd. (Private, China) Wheeled Tactical UGV Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Huarong Intelligent Equipment Co., Ltd. (Private, China) Recent Developments/Updates

Table 157. Huarong Intelligent Equipment Co., Ltd. (Private, China) Competitive Strengths & Weaknesses

Table 158. Global Key Players of Wheeled Tactical UGV Upstream (Raw Materials)

Table 159. Global Wheeled Tactical UGV Typical Customers

Table 160. Wheeled Tactical UGV Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Wheeled Tactical UGV Picture

Figure 2. World Wheeled Tactical UGV Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Wheeled Tactical UGV Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Wheeled Tactical UGV Production (2021-2032) & (Units)

Figure 5. World Wheeled Tactical UGV Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Wheeled Tactical UGV Production Value Market Share by Region (2021-2032)

Figure 7. World Wheeled Tactical UGV Production Market Share by Region (2021-2032)

Figure 8. North America Wheeled Tactical UGV Production (2021-2032) & (Units)

Figure 9. Europe Wheeled Tactical UGV Production (2021-2032) & (Units)

Figure 10. China Wheeled Tactical UGV Production (2021-2032) & (Units)

Figure 11. Japan Wheeled Tactical UGV Production (2021-2032) & (Units)

Figure 12. South Korea Wheeled Tactical UGV Production (2021-2032) & (Units)

Figure 13. India Wheeled Tactical UGV Production (2021-2032) & (Units)

Figure 14. Mexico Wheeled Tactical UGV Production (2021-2032) & (Units)

Figure 15. Wheeled Tactical UGV Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Wheeled Tactical UGV Consumption (2021-2032) & (Units)

Figure 18. World Wheeled Tactical UGV Consumption Market Share by Region (2021-2032)

Figure 19. United States Wheeled Tactical UGV Consumption (2021-2032) & (Units)

Figure 20. China Wheeled Tactical UGV Consumption (2021-2032) & (Units)

Figure 21. Europe Wheeled Tactical UGV Consumption (2021-2032) & (Units)

Figure 22. Japan Wheeled Tactical UGV Consumption (2021-2032) & (Units)

Figure 23. South Korea Wheeled Tactical UGV Consumption (2021-2032) & (Units)

Figure 24. ASEAN Wheeled Tactical UGV Consumption (2021-2032) & (Units)

Figure 25. India Wheeled Tactical UGV Consumption (2021-2032) & (Units)

Figure 26. Producer Shipments of Wheeled Tactical UGV by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Wheeled Tactical UGV Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Wheeled Tactical UGV

Markets in 2025

Figure 29. United States VS China: Wheeled Tactical UGV Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Wheeled Tactical UGV Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Wheeled Tactical UGV Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Wheeled Tactical UGV Production Market Share 2025

Figure 33. China Based Manufacturers Wheeled Tactical UGV Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Wheeled Tactical UGV Production Market Share 2025

Figure 35. World Wheeled Tactical UGV Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Wheeled Tactical UGV Production Value Market Share by Type in 2025

Figure 37. 4-Wheeled Tactical UGVs

Figure 38. 6-Wheeled Tactical UGVs

Figure 39. 8-Wheeled Tactical UGVs

Figure 40. Modular / Multi-Axle UGVs

Figure 41. World Wheeled Tactical UGV Production Market Share by Type (2021-2032)

Figure 42. World Wheeled Tactical UGV Production Value Market Share by Type (2021-2032)

Figure 43. World Wheeled Tactical UGV Average Price by Type (2021-2032) & (US\$/Unit)

Figure 44. World Wheeled Tactical UGV Production Value by Payload, (USD Million), 2021 & 2025 & 2032

Figure 45. World Wheeled Tactical UGV Production Value Market Share by Payload in 2025

Figure 46. Surveillance & Reconnaissance (cameras, sensors, radar)

Figure 47. Combat Support / Light Weapon Platforms

Figure 48. Logistics & Material Transport

Figure 49. EOD / Explosive Ordnance Disposal Modules

Figure 50. World Wheeled Tactical UGV Production Market Share by Payload (2021-2032)

Figure 51. World Wheeled Tactical UGV Production Value Market Share by Payload (2021-2032)

Figure 52. World Wheeled Tactical UGV Average Price by Payload (2021-2032) &

(US\$/Unit)

Figure 53. World Wheeled Tactical UGV Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Wheeled Tactical UGV Production Value Market Share by Application in 2025

Figure 55. Military & Defense Operations

Figure 56. Law Enforcement & Border Security

Figure 57. Industrial Inspection & Mining

Figure 58. Disaster Response & Emergency Rescue

Figure 59. World Wheeled Tactical UGV Production Market Share by Application (2021-2032)

Figure 60. World Wheeled Tactical UGV Production Value Market Share by Application (2021-2032)

Figure 61. World Wheeled Tactical UGV Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Wheeled Tactical UGV Industry Chain

Figure 63. Wheeled Tactical UGV Procurement Model

Figure 64. Wheeled Tactical UGV Sales Model

Figure 65. Wheeled Tactical UGV Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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