

Global Wheeled Mobile Robot Automatic Charging System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wheeled Mobile Robot Automatic Charging System market size is expected to reach \$ 1301 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Automated charging stations for wheeled mobile robots are infrastructure equipment that provides automated docking, recharging, and safe charging management for AMRs and other wheeled mobile robots. They typically consist of a charging power module, docking mechanism or wireless coupling components, communication and interlocking control unit, positioning guides, and protective structures, enabling robots to perform opportunistic charging during task breaks and maintaining continuous fleet operation. Global sales of automated charging stations for wheeled mobile robots are estimated at approximately 152,000 units in 2025, with an average unit price of approximately US\$5,125. The industry's capacity utilization rate is approximately 76.43%. Upstream sectors primarily include power semiconductors and power modules, charging connectors and copper busbars, magnetic devices and wireless coils, industrial control boards and communication modules, structural components, and protective materials. Downstream sectors mainly include AMR OEMs and system integrators, warehousing and factory logistics solution providers, and end-users in the manufacturing and logistics industries. The industry's gross profit margin is approximately 31.62%. In the product cost structure, power devices and power modules account for approximately 34%, docking mechanisms and connectors or wireless coupling components account for approximately 23%, control and communication modules account for approximately 15%, structural components and protection account for approximately 12%, assembly and testing account for approximately 9%, and warranty and after-sales service account for approximately 7%. Based on parameters, charging stations can be categorized into

contact-type docking charging stations and wireless inductive charging stations; based on power, they can be categorized into low-power (1-3 kW), medium-power (3-10 kW), and high-power (10 kW and above); based on deployment form, they can be categorized into ground-mounted, wall-mounted, and workstation-embedded types; based on docking method, they can be categorized into front-facing docking, side-facing docking, and top-mounted coupling; and based on application environment, they can be categorized into general industrial type, cleanroom low-particle type, and dustproof and waterproof type. On the demand side, the downstream demand list includes continuous sorting and handling in e-commerce and third-party logistics warehousing, production line distribution and replenishment in automotive and lithium battery photovoltaic factories, high-frequency turnover in 3C and semiconductor cleanrooms, compliant transportation in pharmaceutical and food factories, and in-hospital logistics and security inspection in hospitals and industrial parks. The downstream customer list includes leading AMR OEMs and their channel systems, warehouse automation integrators, smart factory general contractors, digital and logistics departments of manufacturing enterprises, warehouse park operators, and express delivery and e-commerce fulfillment centers. On the business opportunity side, policy drivers are reflected in the continuous increase in investment in smart manufacturing and smart logistics, and the optimization of equipment utilization rates driven by safety production and energy conservation and carbon reduction requirements. Technological innovation drivers are reflected in the improvement of wireless charging efficiency and anti-offset capability, energy management algorithms that link charging stations and dispatch systems, and modular power supplies and quick-swap interfaces to reduce maintenance costs. Changes in consumer demands are reflected in users' greater focus on zero human intervention, lower downtime, more predictable total life cycle costs, and improved cross-brand compatibility, thereby accelerating the evolution of automatic charging stations from single-point installations to fleet-level standardization and large-scale procurement.

This report studies the global Wheeled Mobile Robot Automatic Charging System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wheeled Mobile Robot Automatic Charging System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wheeled Mobile Robot Automatic Charging System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wheeled Mobile Robot Automatic Charging System total production and demand, 2021-2032, (Units)

Global Wheeled Mobile Robot Automatic Charging System total production value, 2021-2032, (USD Million)

Global Wheeled Mobile Robot Automatic Charging System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Wheeled Mobile Robot Automatic Charging System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Wheeled Mobile Robot Automatic Charging System domestic production, consumption, key domestic manufacturers and share

Global Wheeled Mobile Robot Automatic Charging System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Wheeled Mobile Robot Automatic Charging System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Wheeled Mobile Robot Automatic Charging System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Wheeled Mobile Robot Automatic Charging System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Swisslog(KUKA), Omron Adept, Geekplus Technology, Mobile Industrial Robots, Aethon Inc., 6 River Systems, Fetch Robotics, Clearpath Robotics, SMP Robotics, Cimcorp Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wheeled Mobile Robot Automatic Charging System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wheeled Mobile Robot Automatic Charging System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wheeled Mobile Robot Automatic Charging System Market, Segmentation by Type:

Online (Contact) Charging Station

Wireless (Contactless) Charging Station

Global Wheeled Mobile Robot Automatic Charging System Market, Segmentation by Technical:

Magnetic Resonance System

Electromagnetic Induction System

Other

Global Wheeled Mobile Robot Automatic Charging System Market, Segmentation by Charging Type:

Floating

Side Charging Type

Split-Type

Wireless Type

Global Wheeled Mobile Robot Automatic Charging System Market, Segmentation by Application:

AGV

AMR

Other

Companies Profiled:

Swisslog(KUKA)

Omron Adept

Geekplus Technology

Mobile Industrial Robots

Aethon Inc.

6 River Systems

Fetch Robotics

Clearpath Robotics

SMP Robotics

Cimcorp Automation

ForwardX Robotics

Vecna Robotics

Locus Robotics

DF Automation & Robotics Sdn Bhd

WiBotic

Micropower

EnerSys

VAHLE

STECO

Wiferion

Vicor Power

Delta

B&PLUS K.K.

Daihen

Daifuku

Creform Corporation

Phihong

Zimmer Group

Seer Robotics

Hikrobotics

Key Questions Answered:

1. How big is the global Wheeled Mobile Robot Automatic Charging System market?
2. What is the demand of the global Wheeled Mobile Robot Automatic Charging System market?
3. What is the year over year growth of the global Wheeled Mobile Robot Automatic Charging System market?
4. What is the production and production value of the global Wheeled Mobile Robot Automatic Charging System market?
5. Who are the key producers in the global Wheeled Mobile Robot Automatic Charging System market?
6. What are the growth factors driving the market demand?

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